

[REDACTED]

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Certified Public Accountant (CPA) with over 29 years of experience, specializing in tax compliance and planning for individual taxpayers, businesses and trusts. I also specialize in representing taxpayers before the Internal Revenue Service and other State Taxing Authorities.

### **Professional Experience**

KKDLY LLC

2020 – Current

- Managed an office of tax professionals preparing approximately 1,600 individual, business, trust and non-profit tax returns.
- Represent clients before Federal and State Taxing Authorities.
- Maintain and develop client relationships.
- Assist clients with tax planning strategies.
- Develop and train tax professionals.

### **Experience**

University of Hawaii Manoa

Bachelor's Degree in Accounting & Finance

### **Certifications**

Certified Public Accountant (CPA), 2000