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| Objective | Seeking a position on the Tax Review Commission that will utilize my tax and accounting knowledge and experiences gained from my 25+ years in the public accounting profession. |
| Experience | <p>ABF Tax Advisors LLC • Honolulu, HI CPA Owner • January 2015 - Current</p> <ul style="list-style-type: none">▪ Oversee all tax returns prepared and delivered to clients.▪ Manage all client relations.▪ Provide tax research and consulting services and review of various transactions to ensure compliance with tax laws.▪ Serve as primary contact on federal and state tax return audits.▪ Oversee all administrative aspects of the firm including, but not limited to, billing and collections with clients, negotiating and approving contracts with vendors, maintaining the firm's financial statements, and establishing firm policies and procedures. <p>KMH LLP • Honolulu, HI Senior Manager • July 2009 – December 2014 Supervisor • September 2005 – January 2006 Senior Associate • September 2002 – August 2005</p> <ul style="list-style-type: none">▪ Perform final reviews of all tax returns delivered to clients.▪ Oversee staff to ensure proper training and performance assessments.▪ Served as "Revenue Czar" for the firm which involved oversight and management of the entire firm's receivables.▪ Lead all federal and state tax return audit engagements.▪ Perform research and consulting services, including work with the State Department of Taxation on Act 221 opinion letters.▪ Manage client relations, including annual engagement negotiations, as needed. <p>KPMG LLP • Honolulu, HI Senior Manager • October 2007 – June 2009 Manager • February 2006 – September 2007</p> <ul style="list-style-type: none">▪ Review tax returns prepared by staff.▪ Serve as liaison between the client and the mainland partner on the engagement.▪ Manage engagement profitability and negotiate engagements.▪ Perform various research and consulting service, included audit assistance. <p>Arthur Andersen LLP • Honolulu, HI Staff Associate • June 1999 – August 2002</p> <ul style="list-style-type: none">▪ Prepare tax returns and workpapers. |
| Education and License | <ul style="list-style-type: none">▪ Bachelor of Arts in Business Administration, concentration in Accounting University of Hawaii at Manoa • Honolulu, HI • July 1999▪ CPA – Licensed in Hawaii (CPA-4308) |
| Activities | <ul style="list-style-type: none">▪ Treasurer of Friends of Waipahu High School. |