

Stacey M. Katakura, CPA

Professional Summary Certified Public Accountant and executive leader with 25+ years of experience in financial management, governance, and public accountability across the public, private, and nonprofit sectors. Proven expertise in fiscal oversight, strategic planning, and technology-driven accounting solutions. Dedicated to strengthening Hawai'i's economic vitality through transparent and equitable tax policy.

PROFESSIONAL EXPERIENCE

Accumulus Advisors, LLC | CEO & Founder (2017 - Present)

Leads a Hawai'i-based Client Accounting and Advisory Services firm providing outsourced controllership and CFO advisory to nonprofits and mission-driven organizations. Oversees governance, financial operations, and compliance functions statewide. Implements technology solutions to improve accuracy, efficiency, and fiscal transparency.

HiAccounting (The Hawaii Group, Inc.) | President (2014 – 2017)

Leads a Hawai'i-based Client Accounting and Advisory Services firm providing outsourced controllership and CFO advisory to nonprofits and mission-driven organizations. Oversees governance, financial operations, and compliance functions statewide. Implements technology solutions to improve accuracy, efficiency, and fiscal transparency.

Forest City Hawaii | Vice President & Chief Financial Officer (2004 – 2014)

Led financial strategy, risk management, and reporting for \$2 billion in assets and \$300 million in annual revenues. Managed \$1.4 billion in private bond offerings in partnership with government agencies and investors.

Prior Roles: Tax Director – MBK Real Estate Ltd. (2003 – 2004) | Manager – Ernst & Young (1997 – 2003)

Education & Credentials

University of Southern California - Bachelor of Science, Accounting

Certified Public Accountant, Hawaii (#5239), California (#82048)

Community & Civic Service

YWCA O'ahu – Board Member & Fund Development Chair | Women's Fund of Hawai'i – Treasurer & Board Member | MADD Hawai'i – Treasurer & Advisory Board Member | Manoa Valley Theatre – Board Member | Hawai'i HomeOwnership Center – Past Board Chair | Friends of Rick Blangiardi – Treasurer | Mentor, Chamber of Commerce Hawaii, Impact SmallBiz Accelerator & Shidler Executive MBA Program

Awards & Honors

Pacific Edge Magazine Business Executive of the Year (2022)

Hawaii Business Magazine, SmallBiz Editor's Choice Award, Best New Business (2021)

Goldman Sachs 10,000 Small Businesses Graduate, Babson College (Fall 2020 Cohort)

Pacific Business News, Best Workplace, Small Business Category (2018, 2022)

Areas of Expertise

Fiscal Policy & Governance • Strategic Financial Planning • Risk Management • Technology Integration • Leadership & Mentorship