

## Application for Grants

*If any item is not applicable to the request, the applicant should enter "not applicable".*

### **I. Certification – Please attach immediately after cover page**

#### **1. Hawaii Compliance Express Certificate (If the Applicant is an Organization)**

If the applicant is an organization, the applicant shall submit one (1) copy of a Hawaii Compliance Express Certificate from the Comptroller of the Department of Accounting and General Services that is dated no earlier than December 1, 2025.

#### **2. Declaration Statement**

The applicant shall submit a declaration statement affirming its compliance with [Section 42F-103, Hawaii Revised Statutes](#).

Attached.

#### **3. Public Purpose**

The applicant shall specify whether the grant will be used for a public purpose pursuant to [Section 42F-102, Hawaii Revised Statutes](#).

The requested grant in the amount of \$350,000 dollars will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes. Transforming a leased space in Aiea into a Community Wellness and Therapeutic Movement Center that will also serve as a safe, supervised afterschool program site for high-risk adolescents on O‘ahu.

### **II. Background and Summary**

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

#### **1. A brief description of the applicant's background;**

IMUA Heart is a Hawai‘i-based nonprofit organization established to expand access to mental health services, preventive care, and wellness programming for underserved communities across the state. IMUA Heart focuses on populations that experience disproportionate barriers to care, including individuals insured through Medicaid and Medicare, justice-involved youth and adults, Native Hawaiian and Pacific Islander communities, individuals living with trauma, substance use disorders, and chronic medical conditions, and families

impacted by economic hardship. The organization operates with a strong emphasis on trauma-informed care, health equity, and long-term sustainability.

Governed by a community-based board and supported by experienced clinical and administrative leadership, IMUA Heart is structured to ensure fiscal accountability, compliance with state and federal requirements, and measurable public benefit.

2. The goals and objectives related to the request;

IMUA Heart seeks Capital Improvement Project (CIP) funding to renovate and equip an existing leased facility in 'Aiea, O'ahu, transforming it into a Community Wellness and Therapeutic Movement Center that will also serve as a safe, supervised afterschool program site for high-risk adolescents on O'ahu. The renovated facility will provide accessible space for therapeutic movement, prevention-focused wellness programming, and structured afterschool programming designed to strengthen protective factors, improve behavioral health outcomes, and reduce escalation to higher-cost systems of care.

Primary goals and objectives of this request include:

1. **Renovation of Existing Space for Public Health and Afterschool Program Use**

Renovate an underutilized commercial space to safely support group movement, therapeutic exercise, wellness programming, and afterschool activities for adolescents. Renovation activities may include demolition, flooring replacement, electrical upgrades, plumbing improvements, interior finishes, and ADA-compliant modifications to ensure safe and accessible public use.

2. **Creation of a Safe, Therapeutic Gym and Youth Program Environment**

Install appropriate gym flooring, ventilation, lighting, sound mitigation, and safety features to support supervised physical activity that is integrated with behavioral health-informed programming. Configure the space to allow safe youth programming during afterschool hours, including clear sight lines for supervision and defined areas for group activities.

3. **Procurement of Equipment and Program Infrastructure**

Purchase durable fitness and therapeutic equipment, storage systems, technology, furnishings, and safety supplies necessary to operate evidence-informed movement and wellness programming for youth and adults, including equipment and infrastructure that support structured afterschool programming for high-risk adolescents.

**4. Afterschool Program Capacity for High-Risk Adolescents on O‘ahu**

Build physical capacity within the facility to deliver consistent, supervised afterschool programming for high-risk adolescents on O‘ahu by ensuring the space is safe, youth-appropriate, and functional for group-based prevention activities, skill-building, and pro-social engagement.

**3. The public purpose and need to be served;**

Hawai‘i continues to experience a significant behavioral health crisis, compounded by high rates of chronic disease, limited access to preventive care, and shortages of affordable, community-based wellness infrastructure. Mental health conditions, substance use disorders, and trauma exposure frequently co-occur, yet services addressing these needs are often fragmented and difficult to access, especially for youth and families facing financial, transportation, or stigma-related barriers.

Youth mental health concerns are a pressing public health issue in Hawai‘i. The Hawai‘i State Department of Health reports that from 2018 to 2022, 51 Hawai‘i youth ages 10–19 died by suicide, and suicide was identified as the leading cause of death for this age group during that period, surpassing other major causes. This underscores the urgency of prevention-oriented, community-based solutions that support early identification, protective factors, and accessible interventions for adolescents.

At the national level, CDC youth surveillance continues to show substantial and persistent levels of adolescent poor mental health and suicide risk indicators, reinforcing the need for protective, community-level supports that promote connection, early intervention, and accessible prevention programming. Hawai‘i’s own Youth Risk Behavior Survey infrastructure further reflects the state’s commitment to monitoring youth risk and protective factors, supporting the need for scalable programs that address mental health, violence, substance use, and connectedness.

Research and public health guidance consistently indicate that structured physical activity and supportive group environments can improve mental health outcomes, reduce symptoms of depression and anxiety, enhance emotional regulation, and strengthen recovery from trauma and co-occurring conditions. Yet access to safe, supervised, and affordable movement-based prevention programs remains limited—particularly for youth and families relying on public insurance, sliding fee scale services, or community-based supports.

The proposed Community Wellness and Therapeutic Movement Center directly serves a public purpose by:

- Reducing barriers to preventive and behavioral health–supportive services, including safe access to structured therapeutic movement and pro-social group programming
- Supporting early intervention and protective-factor development for adolescents, including afterschool programming that promotes supervision, routine, skill-building, and connectedness
- Decreasing reliance on high-cost emergency, inpatient, and crisis-driven systems by strengthening upstream prevention supports
- Providing a safe, supervised environment for therapeutic movement and prevention programming that is accessible to underserved populations
- Advancing health equity for Native Hawaiian and Pacific Islander communities and other populations disproportionately impacted by trauma exposure, chronic stress, and access barriers

This project aligns with state priorities related to youth and community mental health, prevention, and long-term cost containment through practical, community-based solutions that expand access and strengthen protective supports.

4. Describe the target population to be served; and

The project will serve children, adolescents, adults, and families across O‘ahu, with priority given to individuals and households experiencing the greatest barriers to behavioral health support, prevention services, and safe, supervised wellness programming, including:

- Medicaid and Medicare beneficiaries and individuals receiving other public benefits or accessing services through sliding fee scale arrangements
- High-risk adolescents, including youth impacted by trauma, chronic stress, school disengagement, family instability, or other factors associated with elevated risk for crisis involvement
- Justice-involved or justice-impacted individuals, including youth and adults involved in or at risk of involvement with the justice system
- Individuals experiencing mental health conditions, substance use concerns, trauma exposure, or co-occurring conditions, including those impacted by chronic pain and stress-related functional impairment

- Native Hawaiian and Pacific Islander communities and other populations disproportionately affected by health inequities and access barriers
- Individuals facing financial, transportation, or stigma-related barriers that limit participation in preventive, community-based wellness and behavioral health–supportive services

All services supported through this facility will be delivered for a public purpose and structured to ensure equitable access regardless of ability to pay, with intentional design to reduce barriers for underserved and high-need populations.

5. Describe the geographic coverage.

The facility is in ‘Aiea, O‘ahu, a central and accessible location serving residents from across the island. In addition to in-person services, IMUA Heart will integrate this facility into its broader community outreach and telehealth-supported programs, allowing the benefits of the capital improvements to extend beyond the immediate geographic area.

### **III. Service Summary and Outcomes**

The Service Summary shall include a detailed discussion of the applicant’s approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

The scope of work includes:

- Demolition and preparation of existing interior space, including removal of nonfunctional or unsafe elements
- Contracting an interior design professional (interior decorator/designer) to maximize usable square footage, optimize layout and traffic flow, and ensure the facility is functional, safe, and program-ready for both therapeutic movement use and youth programming
- Renovation and reconfiguration of existing office areas to create youth-appropriate spaces for an afterschool program, including supervised group areas, check-in/storage capacity, and areas suitable for structured activities

- Installation of gym-appropriate flooring, lighting, ventilation, and sound mitigation to support safe, supervised movement-based programming and reduce noise impacts during concurrent programming
  - Electrical, plumbing, and life-safety upgrades, as needed to meet code requirements and support public use
  - ADA-compliant modifications to ensure accessibility and equitable access for individuals with disabilities
  - Procurement and installation of therapeutic and fitness equipment, storage systems, and safety supplies necessary for evidence-informed programming
  - Technology and security infrastructure, including access control, appropriate monitoring systems, and secure storage consistent with youth safety and public facility standards
  - Final inspection, punch-list completion, and readiness for public use, including verification that the space is safe, functional, accessible, and appropriately configured for intended programming
2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

**Months 1–2: Project initiation, design, and procurement readiness**

- Confirm program requirements and operational needs for dual-use space (therapeutic movement + afterschool program)
- Contract interior design professional to develop a functional layout that maximizes space, supports supervision, and ensures safe participant flow
- Complete preliminary space plan, including designated areas for youth programming, storage, check-in, and movement activities
- Develop scope of work, cost estimates, and bid package(s)
- Solicit proposals and select licensed contractor(s) and key vendors
- Initiate permit review process and schedule any required inspections tied to planned improvements

**Months 3–6: Renovation, build-out, and systems upgrades (phased as needed)**

- Demolition and site preparation (as applicable)

- Renovate and reconfigure existing offices to support afterschool programming (youth-appropriate rooms/areas, supervision sightlines, secure storage, and functional programming space)
- Install gym-appropriate flooring, lighting, ventilation, and sound mitigation to support safe group movement and concurrent programming
- Complete electrical and plumbing upgrades as needed to support equipment and public use
- Implement life-safety improvements and address code requirements
- Install ADA-accessible modifications as required
- Ongoing construction monitoring, change order management (if needed), and quality checks against design specifications

#### **Months 7–8: Equipment, furnishings, and infrastructure installation**

- Procure and receive therapeutic movement and fitness equipment and required storage systems
- Furnish and equip afterschool program areas (youth-appropriate furnishings, activity materials infrastructure, secure storage)
- Install technology and security infrastructure (access control, safety features, and systems needed for youth programming and public use)
- Complete equipment assembly, placement, and safety checks consistent with intended programming and facility layout
- Final interior configuration review with interior design professional and program leadership to confirm functionality and participant flow

#### **Months 9–10: Final inspections, punch-list completion, and readiness certification**

- Complete final inspections required for public use and code compliance
- Address punch-list items and any corrective work identified during inspections
- Verify ADA accessibility, life-safety readiness, and facility functionality across all program areas
- Document completion status and maintain records suitable for grant compliance and audit purposes

#### **Months 11–12: Operational launch and phased service start-up**

- Conduct staff training and operational drills focused on safety protocols, space use, supervision procedures for youth programming, and facility workflows
- Finalize program schedules for therapeutic movement groups and afterschool programming
- Launch services in a phased approach (e.g., soft launch of limited groups first, followed by expanded programming) to ensure safe operations and allow real-time adjustments
- Begin routine monitoring of utilization, safety, and operational performance to support continuous quality improvement during early implementation

**Note on realism and risk management:** This timeline assumes typical lead times for contractor scheduling, permitting, inspections, and equipment delivery. If permitting, inspection scheduling, or supply-chain delays occur, IMUA Heart will phase the launch (e.g., begin limited programming in completed areas while final items are resolved) to maintain progress while remaining compliant and safety-focused.

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

IMUA Heart will utilize established administrative, clinical, and financial oversight systems to ensure the project is completed on time, within budget, and in full compliance with applicable requirements. Quality assurance will be managed through a structured project governance process that includes defined roles, documentation standards, and routine progress monitoring.

Oversight activities will include:

- **Regular contractor and project management meetings:** IMUA Heart will conduct scheduled meetings (weekly during active construction and bi-weekly during planning/procurement phases) to review milestones, inspect work completed, confirm next steps, and address barriers. Meeting notes and action items will be documented to support accountability and timely follow-through.
- **Budget tracking and expenditure review:** IMUA Heart will maintain detailed, itemized tracking of all project-related costs (i.e., contracts, invoices, purchase orders, and receipts). Expenditures will be reviewed routinely against the approved budget categories to prevent cost overruns and ensure allowable use of funds. Any anticipated variances will be

identified early and addressed through corrective actions (e.g., scope adjustments, re-bids, or phased purchasing).

- **Procurement and contractor accountability:** Vendor selection will follow a fair and transparent process appropriate to the scope of work (e.g., multiple quotes and written scopes). Contractors will be required to provide documentation supporting work completion (e.g., invoices tied to line items, change order documentation when applicable). Payments will be tied to verified progress and deliverables.
- **Compliance with building, safety, and ADA standards:** All renovations will be completed in accordance with applicable building codes, safety standards, and accessibility requirements. IMUA Heart will confirm permits and inspections as required and will retain relevant documentation (e.g., inspection sign-offs, compliance documents, and warranties). Safety features (e.g., flooring standards, equipment anchoring, and egress considerations) will be incorporated into design and installation decisions.
- **Board-level financial and operational oversight:** The IMUA Heart Board of Directors (or designated committee) will receive periodic updates regarding project progress, budget status, and key risks. The Board will provide governance-level oversight to ensure compliance with nonprofit obligations, fiscal stewardship, and the public purpose of the project.
- **Risk management and quality control:** IMUA Heart will monitor project risks such as schedule delays, supply chain interruptions, and construction change orders. A contingency plan (including a defined contingency budget line and phased implementation approach) will be used to maintain progress while protecting essential project outcomes.

Continuous quality improvement processes will be used to identify issues early, implement corrective actions promptly, and maintain adherence to timelines, scope, and budget. IMUA Heart will maintain organized, auditable records throughout the project and will provide required reporting to the expending agency, including narrative progress updates and financial documentation demonstrating appropriate use of State funds.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

IMUA Heart will report objective, measurable indicators to the expending agency that demonstrate timely project completion, fiscal accountability, and public benefit, including the facility's readiness to support both (1) therapeutic movement and wellness programming and (2) a structured afterschool program for high-risk adolescents. Measures will be tracked throughout the grant period and reported in accordance with the expending agency's reporting schedule. If the final appropriation differs from the requested amount, IMUA Heart will work with the expending agency to revise measures and timelines as needed while preserving the core public purpose and safety requirements.

Measures reported to the expending agency will include:

### **1. Completion of Renovations Within Approved Scope and Timeline**

- Percentage of construction milestones completed on schedule (planning, permitting, demolition, build-out, inspections).
- Documentation of completion aligned with the approved scope of work, including contractor progress reports, invoices, and completion photos as appropriate.
- Number and justification of change orders (if any), including impact on timeline, safety, functionality, and budget.
- Completion of interior space planning/design deliverables demonstrating functional use of space for both wellness programming and afterschool programming (e.g., finalized layout, supervision sightlines, storage plan, designated youth program areas).

### **2. Facility Readiness and Occupancy Approval**

- Verification that the facility meets applicable building, safety, and ADA accessibility standards.
- Receipt of required permits, inspection approvals, and/or certificate of occupancy as applicable.
- Readiness checklist completion confirming:
  - equipment installed and functional
  - safety systems and controls in place
  - secure storage and workflow readiness for program operations
  - defined program areas prepared for afterschool activities (e.g., check-in space, group areas, storage, and supervision configuration)

### **3. Number of Individuals Served Annually Through the Facility (Including Adolescents)**

- Unduplicated count of individuals accessing services supported by the renovated facility (tracked monthly and summarized annually).
- Unduplicated count of adolescents served through afterschool programming (tracked monthly and summarized annually).

- Demographic summary of participants served (e.g., age groups, insurance mix such as Medicaid/Medicare/sliding fee scale/private) as allowable and appropriate, to demonstrate equity impact and reach to high-need populations.

#### **4. Utilization Rates of Wellness and Therapeutic Movement Programming**

- Number of program sessions delivered (e.g., groups/classes/structured movement sessions) per month and per quarter.
- Attendance rates and capacity utilization (e.g., percent of available sessions filled; average participants per session).
- Facility utilization indicators (e.g., hours of program operations per week; number of active program cohorts).

#### **5. Implementation and Utilization of Afterschool Programming for High-Risk Adolescents**

- Number of afterschool program days offered per week and per quarter.
- Average daily attendance and capacity utilization for afterschool programming.
- Program participation indicators (as applicable and appropriate), such as:
  - retention/continued participation over time
  - completion of program cycles or cohorts
  - participation in structured skill-building, pro-social activities, and supervised therapeutic movement components
- Documentation that the space is consistently operated as a safe, supervised environment for adolescents during afterschool hours (e.g., supervision schedules, facility use logs, and safety readiness checks).

#### **6. Participant-Reported Improvements in Wellness, Functioning, and Protective Factors**

- Participant self-reported outcomes collected at baseline and periodic intervals (e.g., entry and 30/60/90 days), such as:
  - improved stress management and emotional regulation
  - reduced symptoms of anxiety/depression (as measured by brief validated tools or structured surveys, where appropriate)
  - improved physical functioning, sleep, and activity tolerance
  - increased confidence engaging in healthy coping strategies
- For adolescents (as feasible and appropriate):
  - increased connection to supportive adults/peers and structured routines
  - improved coping skills and self-regulation strategies
  - participant/parent or guardian satisfaction feedback (as applicable)
- Participant satisfaction ratings and qualitative feedback demonstrating perceived benefit and accessibility.

**7. Implementation and Sustainability Indicators (Program Continuity and Public Purpose Use)**

- Establishment of operating protocols for the facility (safety procedures, equipment maintenance schedules, cleaning protocols, and incident response).
- Documentation of partnerships and referral pathways supporting reach and sustainability, including pathways relevant to adolescents (e.g., school/community referrals, provider referrals, youth-serving organizations, and outreach efforts).
- Evidence of operational continuity beyond the grant period (e.g., maintained programming schedule, ongoing facility use for public purpose, continued availability of afterschool programming consistent with facility capacity).

IMUA Heart will maintain organized, auditable records to support all reported measures, including financial documentation, contractor deliverables, inspection approvals, program schedules, attendance logs (including adolescent participation), and outcome summaries, and will make such records available for review consistent with Chapter 42F requirements.

**IV. Financial**

**Budget**

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
  - a. Budget request by source of funds ([Link](#))
  - b. Personnel salaries and wages ([Link](#))
  - c. Equipment and motor vehicles ([Link](#))
  - d. Capital project details ([Link](#))
  - e. Government contracts, grants, and grants in aid ([Link](#))

Attached.

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2027.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$80,000	\$110,000	\$105,000	\$55,000	\$350,000

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2027.

Not applicable.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

Not applicable.

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2027 for program funding.

Not applicable.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2025.

IMUA Heart has no unrestricted assets as of December 31, 2025.

## **V. Experience and Capability**

### **1. Necessary Skills and Experience**

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

IMUA Heart's leadership and affiliated partners bring extensive experience in behavioral health service delivery, program development, facility operations, and grant stewardship. The organization is supported by a multidisciplinary team that includes licensed mental health clinicians, healthcare administrators, operations leaders, and nonprofit executives who collectively have a strong track record of building sustainable community-based services in Hawai'i.

IMUA Heart's leadership has demonstrated capacity in the core competencies required to successfully implement this Capital Improvement Project, including:

- **Behavioral health and integrated care expertise:** IMUA Heart is guided by clinical leadership with direct experience delivering evidence-based behavioral health services to diverse populations, including individuals experiencing trauma, chronic stress, substance use disorders, and co-occurring conditions. This clinical expertise ensures the renovated facility is designed and operated in a way that is safe, trauma-informed, and aligned with the intended public health outcomes.

- **Program planning, implementation, and evaluation:** IMUA Heart’s team has practical experience launching programs from design through implementation, including establishing workflows, developing policies and procedures, tracking utilization and outcomes, and conducting continuous quality improvement. This includes experience implementing community programs that requires coordination across staffing, scheduling, documentation, safety protocols, and participant engagement.
- **Operational and facilities management capacity:** In addition to behavioral health and nonprofit leadership experience, IMUA Heart benefits from operational expertise in managing supervised, movement-based facilities. Affiliated leadership includes experience overseeing a community-based functional fitness facility in West O’ahu, with direct responsibility for facility operations, equipment safety, scheduling of group programming, and risk management. This experience supports the organization’s capacity to safely operate a therapeutic movement environment, including adherence to safety protocols, supervision standards, and maintenance practices necessary for public use facilities.
- **Financial oversight and grant stewardship:** IMUA Heart is equipped to manage public funding responsibly through established financial controls, budget tracking, procurement documentation, invoice review, and reporting processes. Leadership has experience working within compliance expectations for government and philanthropic funding, including maintaining auditable records and ensuring that expenditures remain aligned with approved scopes and allowable uses.
- **Project management and contractor coordination:** The organization has experience managing multi-step, deadline-driven projects that require coordination among contractors, vendors, and internal stakeholders. IMUA Heart will apply structured project management practices—including milestone tracking, meeting documentation, and change-control processes—to ensure the renovations and equipment procurement are completed efficiently and transparently.

IMUA Heart’s combination of clinical expertise, operational readiness, and financial accountability positions the organization to successfully complete the proposed renovations and deliver measurable public benefit through expanded community access to wellness and therapeutic movement programming.

## 2. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

The proposed facility are existing leased commercial spaces in 'Aiea, O'ahu. Suite C-18/20 is 1429 square feet and suite C-7 is 1043 square feet. The renovation will convert the spaces into safe, ADA-compliant therapeutic movement and wellness centers suitable for public use.

## **VI. Personnel: Project Organization and Staffing**

### **1. Proposed Staffing, Staff Qualifications, Supervision and Training**

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

No new permanent staff positions are requested under this CIP. Existing IMUA Heart leadership and contracted professionals will oversee project implementation, facility management, and program operations.

### **2. Organization Chart**

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

Attached.

### **3. Compensation**

The applicant shall provide an annual salary range paid by the applicant to the three highest paid officers, directors, or employees of the organization by position title, not employee name.

IMUA Heart will provide required salary range disclosures consistent with Chapter 42F requirements in the financial section of the application. No salaries to report at this time.

## **VII. Other**

## 1. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

IMUA Heart is not a party to any pending litigation and has no outstanding judgments.

## 2. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

IMUA Heart operates in compliance with all applicable state and federal requirements. Clinical services associated with IMUA Health Group are provided by licensed professionals under Hawai'i State law.

## 3. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see [Article X, Section 1, of the State Constitution](#) for the relevance of this question.

This grant will not be used to support or benefit any sectarian or non-sectarian private educational institution.

## 4. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2027 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2027, but
- (b) Not received by the applicant thereafter.

IMUA Heart's long-term sustainability strategy is designed to ensure that the renovated facility remains operational and accessible to the community after the GIA grant period ends. Sustainability will be supported through a diversified mix of revenue streams and a phased implementation approach that prioritizes essential services first, while scaling programs as additional resources are secured.

Key sustainability components include:

- **Integrated service model and ongoing utilization:** The facility will be embedded into IMUA Heart’s broader community service delivery model, including referral pathways and program scheduling that support consistent utilization. The space will be used year-round for therapeutic movement groups, wellness programs, and prevention-focused activities that align with IMUA Heart’s mission and demonstrated community need.
- **Diversified funding sources:** IMUA Heart will sustain operations through a combination of philanthropic contributions, competitive grants, and partnership-based support. The organization will actively pursue local and national funding opportunities aligned with behavioral health, prevention, trauma-informed care, and community wellness.
- **Program revenue and cost-sharing where appropriate:** While services are structured to ensure access regardless of ability to pay, IMUA Heart will use a mission-aligned revenue strategy that may include sliding-scale program fees for select activities, sponsorships, and shared programming with partner organizations. Any revenue generated will be reinvested to support ongoing facility costs, equipment maintenance, and program delivery.
- **Partnerships and community collaboration:** IMUA Heart will formalize partnerships with healthcare, behavioral health, and community organizations to strengthen referrals, co-host programs, and reduce duplicative costs. Partnerships may include co-facilitated groups, community events, or shared resource initiatives that expand reach while increasing sustainability.
- **Operational controls and facility stewardship:** IMUA Heart will maintain clear policies and procedures for scheduling, safety, equipment maintenance, cleaning, and incident response. Preventive maintenance schedules and replacement planning will protect the State’s investment and reduce unexpected costs. A contingency plan and reserves strategy will be used to address fluctuations in funding.
- **Long-term facility planning:** Lease costs and other ongoing facility expenses will be planned within annual operating budgets, with intentional fundraising and budgeting to support continuity. IMUA Heart will evaluate long-term space needs and cost-effectiveness annually to ensure the facility remains financially viable and aligned with public purpose.

Through these strategies, IMUA Heart will sustain the renovated facility as a stable, community-based wellness and therapeutic movement resource beyond the GIA

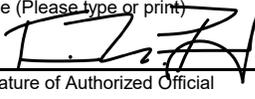
funding period while continuing to demonstrate measurable public benefit and responsible stewardship of public funds.

## BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2026 to June 30, 2027

App

IMUA Heart

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST				
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
TOTAL OTHER CURRENT EXPENSES	0			
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES	0			
E. CAPITAL	350,000			
<b>TOTAL (A+B+C+D+E)</b>	<b>350,000</b>			
<b>SOURCES OF FUNDING</b>		Budget Prepared By:		
(a) Total State Funds Requested	350,000	Travis Purdy (808) 953-4682		
(b) Total Federal Funds Requested		Name (Please type or print) Phone		
(c) Total County Funds Requested				
(d) Total Private/Other Funds Requested		Signature of Authorized Official Date		
<b>TOTAL BUDGET</b>	<b>350,000</b>	Travis Purdy, Treasurer Name and Title (Please type or print)		



## BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2026 to June 30, 2027

Applicant: IMUA Heart

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
Gym Equipment (Therapeutic+ Youth-Appropriate)			\$ 45,000.00	
Office & Afterschool Program Furnishings/Equipment			\$ 30,000.00	
Technology & Security Infrastructure			\$ 17,000.00	
			\$ -	
			\$ -	
<b>TOTAL:</b>			<b>\$ 92,000.00</b>	

**JUSTIFICATION/COMMENTS** Durable therapeutic movement and fitness equipment appropriate for supervised programming, including storage/racking and safety accessories. Desks, chairs, storage, youth program furnishings, activity/work surfaces, functional equipment for afterschool and administrative operations; Access control, safety/security enhancements

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>				

**JUSTIFICATION/COMMENTS:**

## BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2026 to June 30, 2027

Applicant: IMUA Heart

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY:2024-2025	FY:2025-2026	FY:2026-2027	FY:2026-2027	FY:2027-2028	FY:2028-2029
PLANS	0	0	0	0	0	0
LAND ACQUISITION	0	0	0	0	0	0
DESIGN	0	0	20000	0	0	0
CONSTRUCTION	0	0	238000	0	0	0
EQUIPMENT	0	0	92000	0	0	0
<b>TOTAL:</b>			<b>350,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>JUSTIFICATION/COMMENT</b> Reflects updated cost assumptions informed by prior contractor pricing obtained in 2023, adjusted for inflation and current construction market conditions, and scaled to ensure the facility is fully functional, durable, and safe for high-frequency public use and youth programming.						

**GOVERNMENT CONTRACTS, GRANTS, AND / OR GRANTS IN AID**

App:

IMUA Heart

Contracts Total: -

	<b>CONTRACT DESCRIPTION</b>	<b>EFFECTIVE DATES</b>	<b>AGENCY</b>	<b>GOVERNMENT ENTITY (U.S./State/Hawaii/ Honolulu/ Kauai/ Maui County)</b>	<b>CONTRACT VALUE</b>
1	N/A				
2					
3					
4					
5					
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**DECLARATION STATEMENT OF  
APPLICANTS FOR GRANTS PURSUANT TO  
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
  - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
  - c) Agrees not to use state funds for entertainment or lobbying activities; and
  - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is incorporated under the laws of the State; and
  - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided; and
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
  - b) Has a governing board whose members have no material conflict of interest and serve without compensation.
- 4) The use of grant-in-aid funding complies with all provisions of the Constitution of the State of Hawaii (for example, pursuant to Article X, section 1, of the Constitution, the State cannot provide "... public funds ... for the support or benefit of any sectarian or nonsectarian private educational institution...").

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

IMUA Heart

\_\_\_\_\_  
(Typed Name of Individual or Organization)

  
(Signature)

01/23/2026

\_\_\_\_\_  
(Date)

Travis Purdy, Treasurer

\_\_\_\_\_  
(Typed Name)

\_\_\_\_\_  
(Title)

## Application Submittal Checklist

*The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.*

- 1) Hawaii Compliance Express Certificate (If the Applicant is an Organization) [Certificate requested and pending](#)
- 2) Declaration Statement
- 3) Verify that grant shall be used for a public purpose
- 4) Background and Summary
- 5) Service Summary and Outcomes
- 6) Budget
  - a) Budget request by source of funds ([Link](#))
  - b) Personnel salaries and wages ([Link](#))
  - c) Equipment and motor vehicles ([Link](#))
  - d) Capital project details ([Link](#))
  - e) Government contracts, grants, and grants in aid ([Link](#))
- 7) Experience and Capability
- 8) Personnel: Project Organization and Staffing



AUTHORIZED SIGNATURE

Travis Purdy, Treasurer  
PRINT NAME AND TITLE

01/23/2026  
DATE