

Applicant I Ola Wailuanui

Application Submittal Checklist

The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.

- 1) Hawaii Compliance Express Certificate (If the Applicant is an Organization)
- 2) Declaration Statement
- 3) Verify that grant shall be used for a public purpose
- 4) Background and Summary
- 5) Service Summary and Outcomes
- 6) Budget
 - a) Budget request by source of funds ([Link](#))
 - b) Personnel salaries and wages ([Link](#)) Not applicable.
 - c) Equipment and motor vehicles ([Link](#))
 - d) Capital project details ([Link](#))
 - e) Government contracts, grants, and grants in aid ([Link](#))
- 7) Experience and Capability
- 8) Personnel: Project Organization and Staffing

Jordan Loudon Jordan Loudon 1/23/26
AUTHORIZED SIGNATURE PRINT NAME AND TITLE DATE



**STATE OF HAWAII
STATE PROCUREMENT OFFICE**

CERTIFICATE OF VENDOR COMPLIANCE

This document presents the compliance status of the vendor identified below on the issue date with respect to certificates required from the Hawaii Department of Taxation (DOTAX), the Internal Revenue Service, the Hawaii Department of Labor and Industrial Relations (DLIR), and the Hawaii Department of Commerce and Consumer Affairs (DCCA).

Vendor Name: I Ola Wailuanui

Issue Date: 01/23/2026

Status: **Compliant**

Hawaii Tax#:

New Hawaii Tax#:

FEIN/SSN#:



UI#:

No record

DCCA FILE#:

Status of Compliance for this Vendor on issue date:

Form	Department(s)	Status
A-6	Hawaii Department of Taxation	Compliant
8821	Internal Revenue Service	Waived
COGS	Hawaii Department of Commerce & Consumer Affairs	Exempt
LIR27	Hawaii Department of Labor & Industrial Relations	Compliant

Status Legend:

Status	Description
Exempt	The entity is exempt from this requirement
Compliant	The entity is compliant with this requirement or the entity is in agreement with agency and actively working towards compliance
Pending	A status determination has not yet been made
Submitted	The entity has applied for the certificate but it is awaiting approval
Not Compliant	The entity is not in compliance with the requirement and should contact the issuing agency for more information

Application for Grants

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Certification – Please attach immediately after cover page

1. Hawaii Compliance Express Certificate (If the Applicant is an Organization)

If the applicant is an organization, the applicant shall submit one (1) copy of a Hawaii Compliance Express Certificate from the Comptroller of the Department of Accounting and General Services that is dated no earlier than December 1, 2025.

2. Declaration Statement

The applicant shall submit a declaration statement affirming its compliance with [Section 42F-103, Hawaii Revised Statutes](#).

I hereby declare under penalty of perjury that the information contained in this Grant-in-Aid application is true and correct to the best of my knowledge. I further affirm that I Ola Wailuanui is in compliance with all applicable provisions of Chapter 42F, Hawaii Revised Statutes, including but not limited to Section 42F-103, and that the organization will comply with all terms, conditions, and reporting requirements associated with any funds appropriated through this request.

3. Public Purpose

The applicant shall specify whether the grant will be used for a public purpose pursuant to [Section 42F-102, Hawaii Revised Statutes](#).

I Ola Wailuanui hereby certifies that the Grant-in-Aid funds requested will be used solely for a public purpose as defined under Section 42F-102, Hawaii Revised Statutes. The proposed project consists of fixed capital improvements that support the restoration, maintenance, and stewardship of culturally significant lands that are open to and benefit the public.

The requested funds will be used to acquire shared capital equipment and related infrastructure that enable safe, efficient, and culturally appropriate stewardship of public cultural resources, enhance public access and education, protect historic and environmental assets, and reduce long-term deferred maintenance costs. No portion of the requested funds will be used for private benefit, political purposes, or activities inconsistent with the requirements of Chapter 42F, Hawaii Revised Statutes.

II. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. A brief description of the applicant's background;

I Ola Wailuanui is a Kaua'i-based nonprofit organization grounded in nearly a decade of community-led stewardship, cultural practice, and aloha 'āina advocacy in the Wailua region. While formally incorporated in recent years, the organization emerged from long-standing grassroots efforts responding to the continued degradation of culturally significant lands, including Wailuanuiaho'āno and other wahi pana across East Kaua'i.

Guided by the 'ōlelo no'eau *A'ohē hana nui ke alu 'ia* (No task is too big when done together), I Ola Wailuanui serves as a convener and steward for 'āina-based organizations working to restore heiau, loko i'a, lo'i kalo, 'auwai, and cultural landscapes essential to the health and identity of the Kaua'i community. The organization's leadership includes Kānaka Maoli cultural practitioners, conservation professionals, educators, and former public servants with deep experience in land stewardship, governance, and community engagement.

2. The goals and objectives related to the request;

This Grant-in-Aid request seeks capital improvement funding for the acquisition, stewardship, and oversight of shared fixed capital equipment and supporting infrastructure that will serve multiple 'āina-based organizations across Kaua'i. Specifically, the project will fund the purchase of an excavator, specialized attachments, safety equipment, operator training, and the establishment of a baseyard and equipment storage facility at Malaeha'akoa Heiau in coordination with State Parks. These fixed capital assets will significantly increase the long-term stewardship capability, safety, and efficiency of restoration and maintenance efforts at culturally and environmentally sensitive sites that are open to and benefit the public.

By investing in shared capital improvements rather than duplicative or short-term rentals, the State will support long-term stewardship, reduce deferred maintenance costs, and enable community-led restoration projects that protect cultural resources, improve public access, and strengthen resilience for future generations.

The primary goal of this project is to strengthen Kaua'i's capacity for long-term cultural and environmental stewardship through the acquisition of shared fixed capital assets that support 'āina-based restoration and public benefit.

Objectives include:

- Acquire and deploy shared heavy equipment necessary for restoration of heiau, loko i'a, lo'i kalo, 'auwai, and cultural landscapes.
- Establish secure baseyard, storage, and equipment shelter infrastructure to ensure safe operation, maintenance, and longevity of capital assets.
- Increase the number, scale, and efficiency of restoration and maintenance projects at publicly accessible cultural sites.
- Reduce costs, delays, and safety risks associated with short-term equipment rentals or inadequate tools.
- Strengthen collaboration among Kaua'i 'āina-based organizations through shared resource management.

3. The public purpose and need to be served;

'Āina-based organizations on Kaua'i are actively restoring sites of exceptional cultural, historical, and environmental significance, many of which are open to the public for education, cultural practice, and community engagement. These efforts frequently require heavy equipment for invasive species removal, earthmoving, stone transport, site stabilization, and infrastructure repair. However, limited access to appropriate machinery has become a major barrier to effective and timely restoration.

Short-term equipment rentals are costly, inefficient, and often incompatible with the sensitive nature of cultural sites. Inadequate equipment increases safety risks to volunteers and practitioners and contributes to deferred maintenance at sites that require consistent care. The absence of shared capital assets has resulted in duplicated costs across organizations and delayed restoration outcomes.

This project serves a clear public purpose by providing shared fixed capital improvements that enable safe, efficient, and culturally appropriate stewardship of lands that hold statewide significance. The equipment and infrastructure funded through this grant will support restoration activities that protect iwi kupuna, preserve historic structures, restore traditional food systems, and improve public access to cultural learning spaces. The project aligns with State interests in cultural preservation, environmental stewardship, disaster resilience, and community well-being.

4. Describe the target population to be served; and

The project will benefit a broad cross-section of the public, including:

- Kānaka Maoli cultural practitioners and lineal descendants engaged in site stewardship;

- Kaua'i residents participating in volunteer workdays, educational programs, and cultural practices;
- Students and educators involved in 'āina-based learning;
- Visitors accessing restored cultural and historic sites.

By supporting multiple organizations and sites, the project ensures equitable access to restored cultural landscapes and educational opportunities for people of all ages and backgrounds.

5. Describe the geographic coverage.

The primary base of operations will be located at Malaeha'akoa Heiau on Kaua'i, with equipment deployed island-wide to support restoration projects at sites including, but not limited to, Kaneiolouma Heiau, Alakoko Loko l'a, and other culturally significant landscapes. These sites collectively represent some of the most important cultural resources on Kaua'i and serve residents and visitors from across the State.

III. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

The scope of work for this capital improvement project includes:

- Procurement of an excavator, specialized attachments, and safety equipment.
- Completion of operator training and certification to ensure safe and appropriate use.
- Construction and installation of a baseyard, storage, and equipment shelter using donated containers in coordination with State Parks.
- Development and implementation of shared-use scheduling, access protocols, and equipment management policies.
- Ongoing maintenance, insurance, and safety oversight to ensure longevity of capital assets.

I Ola Wailuanui will serve as the fiscal agent and equipment steward, responsible for asset management, coordination with partner organizations, and compliance with State requirements.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

Assuming funding availability in Fiscal Year 2027:

- Quarter 1: Procurement of equipment; operator training initiated.
- Quarter 2: Completion of training; installation of baseyard and storage infrastructure.
- Quarters 3–4: Deployment of equipment across priority sites; ongoing monitoring and maintenance.

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

Quality assurance measures include:

- Regular inspection and maintenance logs for all equipment.
- Documentation of equipment usage, sites served, and restoration activities completed.
- Safety protocols and incident reporting procedures.
- Periodic review meetings with partner organizations to assess effectiveness and identify improvements.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

Effectiveness will be measured by:

- Number of 'āina-based organizations utilizing the shared equipment annually.
- Number of cultural and environmental sites served.
- Acres cleared or restored and linear feet of walls, 'auwai, or infrastructure repaired.
- Reduction in equipment rental costs and project delays.
- Number of community workdays and educational activities enabled.

IV. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
 - a. Budget request by source of funds ([Link](#))
 - b. Personnel salaries and wages ([Link](#)) Not applicable.
 - c. Equipment and motor vehicles ([Link](#))
 - d. Capital project details ([Link](#))
 - e. Government contracts, grants, and grants in aid ([Link](#))

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2027.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
184,946	82,387	0	0	267,333

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2027.

I Ola Wailuanui is applying for \$112,000 from the Robert Wood Johnson Foundation to support mapping of waterways within Wailuanuiaho'āno and to identify stewardship opportunities related to cultural and environmental resources. In addition, the organization anticipates pursuing approximately \$100,000 in private funding for general operating support.

These prospective funds demonstrate I Ola Wailuanui's long-term commitment to stewardship and organizational sustainability but are not required to leverage, complete, or sustain the capital improvements proposed in this Grant-in-Aid request.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

Not applicable. I Ola Wailuanui has not received, applied for, or anticipates applying for any state or federal tax credits related to this capital project.

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2027 for program funding.

Awarded \$25,000 from County of Kaua'i Office of Economic Development for a technical mapping project. Department of Land and Natural Resources State Parks Division is contributing \$10,000 to the technical mapping project. This

project functions as a workforce development program as well as data collection that will be housed within the Indigenous Data Hub.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2025.

The balance of unrestricted current assets as of December 31, 2025, is \$236,906.41.

V. Experience and Capability

1. Necessary Skills and Experience

I Ola Wailuanui brings demonstrated experience in community engagement, cultural stewardship, conservation partnerships, and fiscal management. The organization works closely with Hawai'i Land Trust, State Parks, community colleges, and numerous 'āina-based organizations. These partnerships ensure the technical expertise, cultural sensitivity, and operational capacity necessary to successfully manage shared capital assets.

Malaeha'akoa Heiau Restoration and Stewardship (2023–Present)

I Ola Wailuanui serves as a lead steward and fiscal coordinator for restoration activities at Malaeha'akoa Heiau, a culturally significant ten-acre site on Kaua'i. Work has included invasive species removal, site clearing, cultural landscape stabilization, community workdays, and coordination with State Parks. This project has required ongoing equipment use, logistics coordination, safety planning, and maintenance oversight, experience directly applicable to managing shared heavy equipment and infrastructure.

State of Hawai'i Department of Land and Natural Resources - State Parks Coordination (2023–Present)

I Ola Wailuanui has worked in coordination with the State Parks Division on stewardship, surveying, and access planning related to Malaeha'akoa Heiau. This collaboration includes coordination around site access, equipment staging, maintenance planning, and the proposed establishment of a baseyard and storage area, demonstrating experience working within State operational and compliance frameworks.

County of Kaua'i Office of Economic Development - Cultural Site Mapping Support (2025-2026)

I Ola Wailuanui was a recipient of funding from the County of Kaua'i Office of Economic Development Innovation Grant funding to coordinate mapping, documentation, and planning activities related to culturally significant sites in East Kaua'i. These projects required contractor oversight, deliverable tracking, and coordination among cultural practitioners, technical experts, and public agencies.

2. Facilities

A dedicated baseyard, storage, and equipment shelter will be established at Malaeha'akoa Heiau in coordination with State Parks. This facility will provide secure storage, routine maintenance access, and centralized management of capital assets.

VI. Personnel: Project Organization and Staffing

1. Proposed Staffing, Staff Qualifications, Supervision and Training

While no permanent staff positions are funded through this request, I Ola Wailuanui's leadership and contracted operators will oversee equipment management, scheduling, and compliance. Operator training and certification are integral components of the project.

2. Organization Chart



IOW ORGANIZATIONAL CHART



3. Compensation

I Ola Wailuanui has one part-time contracted staff member, an Executive Assistant, with an annual salary range of \$52,500.

VII. Other

1. Litigation

I Ola Wailuanui is a party to a pending legal action related to the State's assignment of certain land leases to private developers and the applicability of environmental review requirements under Hawai'i law. The matter concerns procedural compliance with environmental review statutes and does not involve any claims for monetary damages.

This litigation is unrelated to the capital improvement project proposed in this application and does not impact the organization's capacity to carry out, manage, or comply with the requirements of the requested Grant-in-Aid.

The organization continues to operate in good standing and remains in full compliance with all applicable State requirements.

2. Licensure or Accreditation

Not applicable

3. Private Educational Institutions

Not applicable.

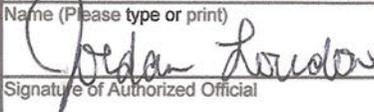
4. Future Sustainability Plan

Following the grant period, I Ola Wailuanui anticipates annual sustainability costs of approximately \$20,000 to \$25,000 related to insurance, routine maintenance, repair reserves, and baseyard upkeep for the shared capital equipment. These costs will be supported through shared-use agreements with partner 'āina-based organizations, partner contributions, grant funding, and in-kind support, including mechanical services offered by State Parks and community partners. This approach ensures long-term stewardship of the equipment while protecting the State's investment and maximizing public benefit.

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2026 to June 30, 2027

Applicant: I Ola Wailuanui _____

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST				
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
TOTAL OTHER CURRENT EXPENSES				
C. EQUIPMENT PURCHASES	267,333			
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL				
TOTAL (A+B+C+D+E)	267,333			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	267,333	Jordan Loudon	808-421-8392	
(b) Total Federal Funds Requested		Name (Please type or print)		Phone
(c) Total County Funds Requested				1/22/2026
(d) Total Private/Other Funds Requested		Signature of Authorized Official		Date
TOTAL BUDGET	267,333	Jordan Loudon, Administrative Assistant		
		Name and Title (Please type or print)		

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Applicant: Ola Waiuanui _____

Period: July 1, 2026 to June 30, 2027

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
Komatsu PC55 MR Excavator	1.00	\$ 115,706.00	\$ 115,706.00	
Fecon Mulcher Attachment	1	\$ 46,387.00	\$ 46,387.00	
Werk-Brau Flail Attachment	1	\$ 21,500.00	\$ 21,500.00	
Kubota Tractor	1	\$ 54,240.00	\$ 54,240.00	
Operator Training	1	\$ 15,000.00	\$ 15,000.00	
Safety Equipment	1	\$ 6,000.00	\$ 6,000.00	
Insurance (Year 1)	1	\$6,000.00	\$ 6,000.00	
Maintenance (Year 1)	1	\$2,500.00	\$ 2,500.00	
TOTAL:	7		\$ 267,333.00	

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2026 to June 30, 2027

JUSTIFICATION/COMMENT
TS: Acquisition of shared heavy equipment and supporting infrastructure to restore and maintain culturally significant sites across Kaua'i. Equipment will be housed at Malaeha'akoa Heiau in coordination with State Parks and managed by I Ola Waiuanui.
Complementary County OED funding of \$25,000 has been secured but not expended, and is not required to leverage this request. Prior County, State, and private funds supported early preparation and readiness.

