#### H.B. NO. <sup>320</sup> H.D. 2

#### A BILL FOR AN ACT

RELATING TO SUPPORTED DECISION-MAKING AGREEMENTS.

#### BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF HAWAII:

| 1  | SECTION 1. The Hawaii Revised Statutes is amended by            |
|----|---|
| 2  | adding a new chapter to be appropriately designated and to read |
| 3  | as follows:   |
| 4  | "CHAPTER  |
| 5  | SUPPORTED DECISION-MAKING AGREEMENT FOR QUALIFIED ADULTS        |
| 6  | <b>§ -1 Definitions.</b> As used in this chapter:               |
| 7  | "Adult" means an individual who is eighteen years of age or     |
| 8  | older, or an emancipated minor.                                 |
| 9  | "Aging adult" means a person who is sixty-five years of age     |
| 10 | or older.   |
| 11 | "Assist" means helping a qualified adult consider the           |
| 12 | advantages and disadvantages of a decision and understand the   |
| 13 | possible outcomes of making that decision.                      |
| 14 | "Disability" means a physical or mental impairment that         |
| 15 | substantially limits one or more major life activities or a     |
| 16 | record of such an impairment.                                   |

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| 1  | "Member of the supportive community" means a person whom         |
|----|--|
| 2  | the qualified adult has identified, whom the qualified adult     |
| 3  | trusts to engage in the supported decision-making process, and   |
| 4  | who understands the qualified adult's desires and personal       |
| 5  | values.  |
| 6  | "Mentally ill adult" means an adult who has a psychiatric        |
| 7  | disorder or other disease that substantially impairs the adult's |
| 8  | mental health and necessitates treatment or supervision.         |
| 9  | "Personal information" means information that can be used        |
| 10 | to distinguish or trace an individual's identity, either alone   |
| 11 | or when combined with other information, that is linked or       |
| 12 | linkable to a specific individual.                               |
| 13 | "Qualified adult" means an adult with a disability, a            |
| 14 | mentally ill adult, or an aging adult.                           |
| 15 | "Supported decision-making" means a process where a              |
| 16 | qualified adult has made or is making decisions by using         |
| 17 | friends, family members, professionals, or other people the      |
| 18 | qualified adult trusts to:                                       |
| 19 | (1) Help understand the issues and choices;                      |
| 20 | (2) Answer questions;  |
|    |  |

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1 Provide explanations in a language the qualified adult (3) 2 understands; 3 Communicate the qualified adult's decision to others, (4) 4 if necessary and if specifically requested by the qualified adult; or 5 6 (5) Facilitate the exercise of decisions regarding the 7 qualified adult's day-to-day health, safety, welfare, 8 or financial affairs. "Supported decision-making agreement" or "agreement" means 9 10 a voluntary agreement entered into pursuant to this chapter 11 between a qualified adult and one or more members of the 12 supportive community. 13 "Vulnerable adult" has the same meaning as defined in 14 section 346-222. 15 -2 Supported decision-making agreement; term. (a) A S 16 qualified adult may voluntarily, without coercion or undue 17 influence, enter into a supported decision-making agreement with 18 one or more members of the supportive community; provided that 19 the supported decision-making agreement shall not adversely 20 affect the decision-making authority granted to a court-21 appointed guardian or court-appointed conservator.

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| 1  | (b)       | Under the supported decision-making agreement, the     |  |  |  |
|----|-----------|--|--|--|--|
| 2  | qualified | adult may request the member of the supportive         |  |  |  |
| 3  | community | to do any or all of the following:                     |  |  |  |
| 4  | (1)       | Provide supported decision-making, including           |  |  |  |
| 5  |           | assistance in understanding the options,               |  |  |  |
| 6  |           | responsibilities, and consequences of the qualified    |  |  |  |
| 7  |           | adult's life decisions, without making those decisions |  |  |  |
| 8  |           | on behalf of the qualified adult;                      |  |  |  |
| 9  | (2)       | Assist in accessing, collecting, obtaining, and        |  |  |  |
| 10 |           | understanding information that is relevant to a given  |  |  |  |
| 11 |           | life decision from any person, including but not       |  |  |  |
| 12 |           | limited to:  |  |  |  |
| 13 |           | (A) Medical, psychological, financial, educational,    |  |  |  |
| 14 |           | occupational, and social decisions;                    |  |  |  |
| 15 |           | (B) Treatment records;                                 |  |  |  |
| 16 |           | (C) How and in what relationships the qualified adult  |  |  |  |
| 17 |           | chooses to engage; and                                 |  |  |  |
| 18 |           | (D) Information about how a supportive community is    |  |  |  |
| 19 |           | chosen; or   |  |  |  |

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(3) Assist the qualified adult in communicating the 1 2 qualified adult's decisions to appropriate persons 3 when expressly requested by the qualified adult. 4 A member of the supportive community shall not be (C)entitled to compensation or other consideration, in cash or in 5 6 kind, for assistance provided to the qualified adult for the 7 purposes of a supportive decision-making agreement. 8 A qualified adult shall not enter into a supported (d) 9 decision-making agreement with a member of the supportive 10 community who: 11 (1)Provides paid support services to the qualified adult; 12 (2) Has been confirmed as the perpetrator of abuse of the 13 qualified adult, any other qualified adult, or any 14 vulnerable adult; or 15 Has been convicted of: (3) 16 A crime against a vulnerable adult or in which (A) 17 the member otherwise intentionally caused 18 physical harm to another; 19 (B) A financial crime; or 20 (C) The offense of theft in the first, second, third, 21 or fourth degree.

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1 S -3 Access to personal information. (a) The member of 2 the supportive community selected by a qualified adult pursuant 3 to section -2 shall only assist the qualified adult in 4 accessing, collecting, or obtaining information that is relevant 5 to a decision made pursuant to the supported decision-making 6 agreement and only when the assistance is specifically requested 7 by the qualified adult; provided that protected medical 8 information under the Health Insurance Portability and 9 Accountability Act of 1996, P.L. 104-191, or education records 10 under title 20 United States Code section 1232g of the Family 11 Educational Rights and Privacy Act of 1974 shall require express 12 written consent from the qualified adult.

(b) If a member of the supportive community assists the qualified adult in accessing, collecting, or obtaining financial, medical, or personal information, the member of the supportive community shall keep the information confidential, as requested by the qualified adult.

18 (c) A member of the supportive community who obtains
19 information pursuant to this section shall only use the
20 information for the specific purposes requested by the qualified
21 adult. Any misuse of information obtained pursuant to this

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| 1  | section m | ay subject the member of the supportive community to   |
|----|-----------|--|
| 2  | criminal  | and civil liability.                                   |
| 3  | ş         | -4 Supported decision-making agreement; requirements;  |
| 4  | terminati | on. (a) A supported decision-making agreement shall    |
| 5  | be in wri | ting and shall include at a minimum:                   |
| 6  | (1)       | The name of the qualified adult;                       |
| 7  | (2)       | The name, address, phone number, and electronic mail   |
| 8  |           | address of the member of the supportive community, if  |
| 9  |           | applicable;  |
| 10 | (3)       | Identification of the subject matter for which the     |
| 11 |           | qualified adult requests advice from the member of the |
| 12 |           | supportive community;                                  |
| 13 | (4)       | A description of the agreement terms, including, at a  |
| 14 |           | minimum, the terms under which the member of the       |
| 15 |           | supportive community agrees to:                        |
| 16 |           | (A) Provide information as requested by the qualified  |
| 17 |           | adult;   |
| 18 |           | (B) Respect that the final and ultimate decision is    |
| 19 |           | the qualified adult's and not the member of the        |
| 20 |           | supportive community's;                                |

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| 1  |     | (C) Not coerce or manipulate the qualified adult into  |  |  |  |
|----|-----|--|--|--|--|
| 2  |     | making any decision; and                               |  |  |  |
| 3  |     | (D) Provide the most up-to-date and relevant           |  |  |  |
| 4  |     | information to the qualified adult based on all        |  |  |  |
| 5  |     | the available and known information the member of      |  |  |  |
| 6  |     | the supportive community has;                          |  |  |  |
| 7  | (5) | A description of how the members of the supportive     |  |  |  |
| 8  |     | community may work together, if there is more than one |  |  |  |
| 9  |     | member of the supportive community;                    |  |  |  |
| 10 | (6) | A description of how any perceived or actual conflict  |  |  |  |
| 11 |     | between the members of the supportive community and    |  |  |  |
| 12 |     | the qualified adult shall be mitigated;                |  |  |  |
| 13 | (7) | A notice that any person, as described in section      |  |  |  |
| 14 |     | 346-224(a), who is relying on the supported decision-  |  |  |  |
| 15 |     | making agreement and who knows or has reason to        |  |  |  |
| 16 |     | believe that the qualified adult is a vulnerable adult |  |  |  |
| 17 |     | and has incurred abuse or is in danger of abuse if     |  |  |  |
| 18 |     | immediate action is not taken, shall report the        |  |  |  |
| 19 |     | alleged abuse to the department of human services in   |  |  |  |
| 20 |     | accordance with section 346-224; and                   |  |  |  |

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1 The day, month, and year the supported decision-making (8) 2 agreement was entered into. 3 A supported decision-making agreement shall be signed (b) 4 voluntarily, without coercion or undue influence, by the 5 qualified adult and each member of the supportive community in 6 the presence of two or more attesting and disinterested 7 witnesses who are eighteen years of age or older, or a notary 8 public. 9 The supported decision-making agreement shall be (C) 10 effective until terminated by either the qualified adult or the 11 member of the supportive community, or by the terms of the 12 agreement. Any party may choose to terminate the agreement at 13 any time by providing written or verbal notice of the 14 termination to all parties to the supported decision-making 15 agreement.

16 (d) The supported decision-making agreement shall17 automatically be terminated if:

18 (1) The member of the supportive community who entered
19 into the decision-making agreement provides paid
20 support services to the qualified adult;

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| 1  | (2)   | Afte   | r investigating a member of the supportive        |  |
|----|---|--|---|--|
| 2  |   | comm   | unity for abuse of the qualified adult, the       |  |
| 3  |   | department of human services confirms that the       |   |  |
| 4  |   | qualified adult is a vulnerable adult who has been   |   |  |
| 5  |   | abused by the member of the supportive community; or |   |  |
| 6  | (3)   | The  | member of the supportive community is:            |  |
| 7  |   | (A)  | Confirmed as the perpetrator of abuse of the      |  |
| 8  |   |  | qualified adult, any other qualified adult, or    |  |
| 9  |   |  | any vulnerable adult;                             |  |
| 10 |   | (B)  | Convicted of a crime against a vulnerable adult   |  |
| 11 |   |  | or in which the member otherwise intentionally    |  |
| 12 |   |  | caused physical harm to another;                  |  |
| 13 |   | (C)  | Convicted of a financial crime; or                |  |
| 14 |   | (D)  | Convicted of the offense of theft in the first,   |  |
| 15 |   |  | second, third, or fourth degree.                  |  |
| 16 | (e)   | A su   | pported decision-making agreement, or the         |  |
| 17 | execution   | of a   | supported decision-making agreement, shall not be |  |
| 18 | used as evidence of incapacity or incompetency of the qualified |  |   |  |
| 19 | adult and   | shal   | l not preclude an adult with a functional         |  |
| 20 | impairment who has entered into such an agreement from acting   |  |   |  |
| 21 | independently of the agreement.                                 |  |   |  |

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(f) The existence of a supported decision-making agreement
 shall not preclude a qualified adult from seeking personal
 information on their own without the assistance of the member of
 the supportive community.

5 § -5 Reliance on agreement; limitation of liability.
6 (a) A person who receives the original or a copy of the
7 supported decision-making agreement shall rely on the agreement
8 and its authority to assist as presented.

9 (b) A person shall not be subject to criminal or civil 10 liability and shall not be deemed to have engaged in 11 professional misconduct for an act or omission if the act or 12 omission is done in good faith and in reliance on a supported 13 decision-making agreement and its authority to assist as 14 presented."

SECTION 2. If any provision of this Act, or the application thereof to any person or circumstance, is held invalid, the invalidity does not affect other provisions or applications of the Act that can be given effect without the invalid provision or application, and to this end the provisions of this Act are severable.

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1 SECTION 3. This Act shall take effect on July 1, 3000.

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#### Report Title:

Supported Decision-Making Agreement; Qualified Adults; Supportive Community; Terms; Restrictions

#### Description:

Allows qualified adults, including adults with a disability, mentally ill adults, and adults sixty-five years of age or older, to enter into supported decision-making agreements with one or more members of a supportive community. Specifies the terms of a supported decision-making agreement, including access to personal information, agreement requirements, and circumstances for termination. Effective 7/1/3000. (HD2)

The summary description of legislation appearing on this page is for informational purposes only and is not legislation or evidence of legislative intent.

