

EDWARD G. HAIK

Mobile: [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

PROFILE

Portfolio manager - investment consulting - institutional brokerage.

EXPERIENCE

Founder, Independent Asset Management (IAM) Ed Haik —
2022–Present

Senior Portfolio Manager, Bank of Hawaii; Honolulu HI —
1995-2022

Beyond my quarter century plus managing numerous client type portfolios (many large captives and the HHRF portfolio since inception through July 2022) in the asset management group / trust division for Bank of Hawaii - my prior experience includes institutional consulting and brokerage:

Institutional Investment Consultant, Merrill Lynch; Honolulu HI —
1994-1995

Inter-Primary-Dealer broker, Cantor Fitzgerald; New York City NY —
1991-1994

Inter-Primary-Dealer broker, Garban Ltd; Tokyo JP —
1989-1991

EDUCATION

College of the Holy Cross; Worcester, MA — BA 1988

INDUSTRY BOARD SERVICE

insurancefornonprofits.org

hawaiicaptives.com

COMMUNITY BOARD SERVICE

hawaiicatholiccommunityfoundation.org

surferspirit.org

Ed Haik – [REDACTED]

July 2022 - present:

Independent Asset Management (IAM) Ed Haik.

1995-2022:

In brief - beyond my quarter century plus managing portfolios (many large captives and the HHRF portfolio since inception through July 2022) in the asset management group / trust division for Bank of Hawaii - my prior experience includes institutional consulting and brokerage:

'94-95 -

Merrill Lynch Honolulu

ICG Institutional Consulting Group.

'91-94 -

Cantor Fitzgerald NYC

Primary Inter-dealer broker

TSY&AGY-MBS.

'89-91-

Garban Ltd. Tokyo

Primary Inter-dealer broker TSY.

Industry related current and prior board service:

Home

And

Hawaii Captives Insurance Council I

Community charitable board service:

Hawaii Catholic Community Foundation

And

SURFRIDER SPIRIT SESSIONS