

Application Submittal Checklist

The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.

- ☒ 1) Hawaii Compliance Express Certificate (If the Applicant is an Organization)
- ☒ 2) Declaration Statement
- ☒ 3) Verify that grant shall be used for a public purpose
- ☒ 4) Background and Summary
- ☒ 5) Service Summary and Outcomes
- ☒ 6) Budget
 - a) Budget request by source of funds ([Link](#))
 - b) Personnel salaries and wages ([Link](#))
 - c) Equipment and motor vehicles ([Link](#))
 - d) Capital project details ([Link](#))
 - e) Government contracts, grants, and grants in aid ([Link](#))
- ☒ 7) Experience and Capability
- ☒ 8) Personnel: Project Organization and Staffing



Gregory W. Waibel, President and CEO

January 10, 2025

AUTHORIZED SIGNATURE

PRINT NAME AND TITLE

DATE

THE THIRTIETH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES

Type of Grant Request:

☐

Operating

☒

Capital

Legal Name of Requesting Organization or Individual: Db:

Young Men's Christian Association of Honolulu

YMCA of Honolulu

Amount of State Funds Requested: \$ 1,500,000

Brief Description of Request (Please attach word document to back of page if extra space is needed):

The YMCA of Honolulu is requesting funding to complete the planning and design phase to transform the Nu'uuanu YMCA campus to include facilities that will address some of the state's most pressing issues, including gaps in housing, mental wellness, social connectedness, and early childhood education. Centrally located in the iconic gateway to downtown Honolulu, the Nu'uuanu Y has served the community at its current location since 1963. Over 5,000 people annually visit the Nu'uuanu Y, which provides health and wellness programs, youth and leadership programs, and kūpuna services. The redevelopment of the Nu'uuanu Y campus will significantly increase the number of people we serve especially through our programs supporting mental wellness and early childhood education. The facility will be designed to be an accessible community gathering space, helping reduce social isolation for a diversity of populations. Finally, through an affordable housing partner, the third phase of the project will include a mix of 500 affordable and workforce housing units.



Amount of Other Funds Available:

State: \$ _____

Federal: \$ _____

County: \$ _____

Private/Other: \$ 3,202,000

Total amount of State Grants Received in the Past 5 Fiscal Years:

\$ 500,000

Unrestricted Assets:

\$ 5,820,706

New Service (Presently Does Not Exist): ☐ Existing Service (Presently in Operation): ☒

Type of Business Entity:

☒

501(C)(3) Non Profit Corporation

☐

Other Non Profit

☐

Other

Mailing Address:

1441 Pali Highway

City:

Honolulu

State:

HI

Zip:

96813

Contact Person for Matters Involving this Application

Name:

Kerri Bosworth Van Duyne

Title:

Vice President of Development

Email:

kvanduyne@ymcahonolulu.org

Phone:

808-541-5473

Authorized Signature

Gregory W. Waibel, President and CEO

Name and Title

January 16, 2025

Date Signed

Application for Grants

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Certification – Please attach immediately after cover page

1. Hawaii Compliance Express Certificate (If the Applicant is an Organization)

If the applicant is an organization, the applicant shall submit one (1) copy of a Hawaii Compliance Express Certificate from the Comptroller of the Department of Accounting and General Services that is dated no earlier than December 1, 2024.

See attached.

2. Declaration Statement

The applicant shall submit a declaration statement affirming its compliance with [Section 42F-103, Hawaii Revised Statutes](#).

See attached.

3. Public Purpose

The applicant shall specify whether the grant will be used for a public purpose pursuant to [Section 42F-102, Hawaii Revised Statutes](#).

The initiative meets a public need/purpose to 1) provide mental wellness programming for youth across the state, 2) provide youth leadership programs and out-of-school time programs to keep youth safe and off the streets in the urban core, 3) support Title 1 nearby DOE schools through program collaborations, and 4) transform the aging Nu'uuanu Y campus to better serve keiki, kupuna, and the community. This directly addresses urgent and prominent issues of loneliness and isolation voiced both by our community and documented in research conducted and reported in the 2023 Surgeon General's Advisory, "Our Epidemic of Loneliness and Isolation." A community gathering space is needed in these neighborhoods. The YMCA reduces barriers to access by providing financial assistance to those who can't afford to use the facilities and participate in programming.

II. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. A brief description of the applicant's background;

The YMCA of Honolulu provides critical programs and services that enrich communities through its mission to build a healthy spirit, mind, and body for all. Guided by our core values of caring, honesty, respect, responsibility, and diversity, the Y is dedicated to giving people of all ages, backgrounds, and walks of life the opportunity to reach their full potential with dignity.

Founded in 1869, the YMCA of Honolulu (Y) was incorporated under the laws of the Kingdom of Hawai'i in 1882. We are an independent, local, tax-exempt 501(c)(3) organization that has grown to become one of the largest nonprofit organizations in Hawai'i. With our long history, the Y has provided programs and activities for generations. The Y has changed with the times, customs, and philosophies to meet the evolving needs of the community.

For more than 150 years, the Y has been a catalyst for positive change in our islands. The Y delivers programs and services at nine Y facilities and more than 100 other locations, many of them schools across O'ahu, as well as programs on Kaua'i, Moloka'i, Lāna'i, and Maui. The Y serves more than 50,000 people of all ages each year with a focus on healthy living, youth development, and social responsibility.

The following are examples of some of the Y's programs and services:

- 198 children ages 2 to 5 years attend Y Preschools (full and part-time), with plans to increase this number by securing additional community delivery locations.
- The YMCA College Camp has helped more than 600 underserved high school students realize that higher education is within their reach by providing a network of support and resources to apply for and succeed in college.
- Seasoned teen counselors and directors, along with mental health professionals, have developed programs to prevent mental health problems and identify and provide needed interventions to help struggling youth. Last year, preventive and intervention-level mental health programs helped over 1,605 elementary, middle, and high school students.
- As the island's largest provider of kūpuna programs, serving thousands through Medicare Advantage insurance programs or regular memberships, the Y provides nutrition, health, and wellness activities to keep kūpuna healthy.

2. The goals and objectives related to the request;

The goal of this request is to acquire funding to ***complete the planning and design phase of the initiative***, which is a robust, multi-faceted, long-term plan to reimagine a community hub in downtown Honolulu.

The Y has an opportunity to address some of the state's most pressing issues, including housing, mental wellness, health disparities, and early childhood education. We have launched a comprehensive fundraising campaign that is focused on both capital and

program needs that will 1) help increase the number of early childhood education seats available to support working families, 2) provide mental wellness programming for youth across the state, and 3) transform the aging Nuʻuanu Y campus to better serve keiki, kūpuna, and the greater community. The Y is requesting support for Phase 1 of the Nuʻuanu Y initiative.

Of these three focus areas, the redevelopment of the Nuʻuanu Y campus will significantly increase the number of people we serve, as well as those to be served through an affordable housing partner. Centrally located in the iconic gateway to downtown Honolulu, the Nuʻuanu Y has served the community at its current location since 1963. Over 5,000 people annually visit the Nuʻuanu Y, which provides health and wellness programs, youth and leadership programs, and kūpuna services.

Construction of a new 50,000 (usable) square-foot modern, multi-story building will allow the Y to maximize outdoor spaces and include areas that welcome youth, kūpuna, and community members to gather for fellowship and engagement and to foster their sense of belonging—one of the pillars in the social determinants of health. New technology-equipped multipurpose spaces will allow us to provide in-person and virtual classes and expand mental wellness programs onsite and in the community. Members will enjoy a rooftop multi-sport court, wellness, meeting and program spaces, and an outdoor pool. Plans for the lobby to be open to the community include a café, a community meeting space, and a healthcare facility onsite run by a partner organization.

One of the most impactful developments in the plan will be Phase 3: The construction of two residential towers providing a mix of 500 affordable and workforce housing units to address Honolulu's severe housing shortage. Data show that 25 percent of adults 65+ years are socially isolated, and 8.5 percent live below the poverty level. Housing on the Y campus will provide kūpuna with a safe place to live and access to programming that can contribute to their quality of life with better health outcomes. Within walking distance of our campus are high-quality healthcare, pharmacy, grocery, government services, and other important retail elements.

With its proximity to green space and educational institutions, plus all of the important services mentioned above, the Nuʻuanu campus will become a hub for a thriving community in the downtown area.

For this funding request, the following objectives will be accomplished:

- Objective 1: Complete concept design drawings
- Objective 2: Complete schematic design drawings
- Objective 3: Secure permits

The YMCA has initial concept designs and a viable budget that have allowed us to begin a campaign and achieve significant early support for the project. Outside of this grant, upon full completion, we will track increase in membership, access to affordable housing, engagement of members (as a indicator of social connectedness), and many other metrics to quantitatively show impact across multiple domains.

3. The public purpose and need to be served;

The public purpose is to provide an accessible hub for people to thrive while addressing the need for early childhood education, mental wellness support, and engagement opportunities. The initiative also paves the way for future affordable housing.

In 1917, five YMCA leaders made a bold decision to combine the separate Japanese, Chinese, Korean, and Filipino YMCA associations into a single, unified branch where everyone would be welcomed. The branch they founded was the Nu'uaniu YMCA. At a time when racial segregation was prevalent in many parts of the U.S., this decision stood as a landmark achievement for racial integration and a powerful example for YMCAs nationwide. Those five leaders were Frank C. Atherton, Dr. Iga Mori, Dr. Wm. D. Westervelt, Dr. Singman Rhee, and Chung K. Ai. The culture of inclusiveness they envisioned remains a core value instilled in the current Nu'uaniu Y, now located at the corner of Pali Hwy. and Vineyard Blvd.

In the fall of 2022, a feasibility study of community leaders revealed four initiatives that were of high priority for stakeholders. These are expanding early childhood education, supporting youth mental wellness, and rebuilding the Nu'uaniu Y facility. Redevelopment of the Nu'uaniu Y campus also presents an opportunity for the Y to build much-needed housing for working families, allowing the Y to maximize the usage of its 2.6-acre property. This exciting project promises to be transformational for the greater community and the Y.

- Reimagining the Nu'uaniu Campus - Constructed in 1963, the Nu'uaniu Y building is showing its age. This presents a timely opportunity for the Nu'uaniu Y to once again lead the way in transforming a community. Redeveloping the Nu'uaniu campus will enable the Y to expand its programs and facilities to address some of the state's most pressing issues.
- Early Childhood Education - About half of Hawai'i's keiki do not attend preschool. The state estimates that Hawai'i needs roughly 400 more classrooms to reach its goal of providing universal access to preschool by 2032. Researchers report that high-quality preschool education can be critical in preparing children for academic achievement and success in life. Last year, only 30% of kindergarteners entering Hawai'i public schools showed readiness in areas like physical development, social skills, literacy, and math. Our goal is to open 25 classrooms to do our part to narrow that gap, whether on Y campuses or in community locations.
- Youth Mental Wellness - While teens often face challenges, today's youth struggle with mental health issues at higher rates than ever. The Office of the Surgeon General's 2023 Advisory on Social Media and Youth Mental Health reports that up to 95% of young people aged 13-17 report using a social media platform. It also states that youth who spend more than 3 hours a day on social media face double the risk of mental health problems, including symptoms of

depression and anxiety.¹ In February 2024, the Hawai'i State Dept. of Education reported that more than 1/3 of public high school students reported feeling sad or hopeless almost every day for two or more weeks; some continue to struggle with suicide ideation.

- Housing for Working Families - With more people living without shelter or struggling with high rents, housing on O'ahu continues to be a challenge. According to a 2019 State Department of Business, Economic Development & Tourism report, O'ahu needs about 5,200 additional affordable housing units for each of the next five years.

1. <https://jamanetwork.com/journals/jamapsychiatry/fullarticle/2749480>

4. Describe the target population to be served; and

The YMCA strives to serve all, regardless of ability, economic status, race, or religion, and our demographic surveys support the fact that we are consistent in serving the needs of the community broadly.

5. Describe the geographic coverage.

The Nuuanu YMCA is located in the heart of downtown Honolulu. The urban neighborhood has a very high percentage of low-income people (justicemap.com, based on the 2020 census). In the 96813 zip code/census tract, 28% of people speak a language other than English, 20% of the population is 65 or older, and the median household income is more than \$10,000 less than the state level. The site is within walking distance of many amenities, including elementary and middle schools, a pharmacy, Kamamalu Neighborhood Park, healthcare, pharmacy, grocery, government offices, downtown office workers, and other important services.

III. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

The YMCA of Honolulu will work with several engineering, architects, and consulting firms to complete the required planning and design work. Greg Waibel, CEO of the YMCA of Honolulu, will oversee the bidding process to engage the consultants, architects and project manager chosen to complete the assessments, surveys, design and site planning.

Greg Waibel will be the Y's point person for the initiative. The tasks to be undertaken as part of this Phase 1 planning and design grant include site analysis, architectural and engineering for permit and construction documents, environmental and geotechnical studies, and land surveying and mapping as well as other engineering activities (and costs) including entitlement consulting, and environmental assessment.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

Projected Timeline for Design/Planning

- 2025
 - o YMCA completes zoning/variance needs with the City as well as architectural drawings.
- 2026
 - o Permitting begins.
- 2026-2027:
 - o Complete any remaining permitting if needed.

After design and planning (and outside of the GIA), construction of the Y is anticipated to begin in 2026-2027. The Phase 2 affordable/workforce housing is scheduled to begin by 2028.

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

Evaluation and quality assurance will be completed by a project manager, the Y's point person, for project coordination and communication with the contractor(s) completing the pre-planning work as described above. He/she will ensure the measures are being completed within the timeframe of the grant, answer questions, provide guidance, and inform the Y leadership team of the results. Our project manager will have extensive experience with other major construction projects. He/she will meet regularly with the consultants performing each task listed above and ensure compliance with federal, state, and local requirements. In addition, our work is informed by our Property Committee of the Board, which has a full range of expertise from the inception to the completion of major development projects.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

Measures include reporting the completion of the following:

- Concept design drawings
- Schematic design drawings
- Permits received

By the end of the grant period, the YMCA will have the results to set a construction timeline.

IV. Financial

Budget

1. **The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.**
 - a. Budget request by source of funds ([Link](#))
 - b. Personnel salaries and wages ([Link](#))
 - c. Equipment and motor vehicles ([Link](#))
 - d. Capital project details ([Link](#))
 - e. Government contracts, grants, and grants in aid ([Link](#))
2. **The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2026.**

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$375,000	\$375,000	\$375,000	\$375,000	\$1,500,000

3. **The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2026.**

The planning and design phase is estimated to be \$4,831,000 with \$3,202,000 already secured from a combination of sources, largely including philanthropic contributions.

Sources of Funding:

\$1,500,000 2025 State GIA (pending)

\$3,202,000 Funds from private philanthropy and YMCA equity (already secured)

4. **The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall**

provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

2021 Employee Retention Tax Credit: \$3,783,396. None for 2023.

5. **The applicant shall provide a listing of all federal, state, and county government contracts, grants and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2025 for program funding.**

Please see "Page 10" attachment.

6. **The applicant shall provide the balance of its unrestricted current assets as of December 31, 2024.**

Total Unrestricted current assets: \$5,820,706

V. Experience and Capability

1. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

The YMCA OF HONOLULU has been providing programs in the community for more than 150 years. The operations team has successfully managed these programs. The team's experience has included managing multiple capital projects, including the construction of the Leeward YMCA and the renovation of Camp Erdman. Below is a list of some of the current contracts for the most recent three years that can verify our experience in managing and successfully overseeing contracts.

Title of Project:

Substance Use Disorder (SUD) Continuum of Care for Adults and Adolescents
U.S. Department of Health and Human Services (DHHS) via Department of Health
(ADAD)
601 Kamokila Blvd # 360
Kapolei, HI 96707
Contact: Melanie Cordova, Program Specialist
Phone: 808-692-7618
Email: Melanie.cordova@doh.hawaii.gov

Title of Project:

Substance Abuse Treatment Services Juvenile Drug Court
The Judiciary, State of Hawaii
Juvenile Drug Court, 1st Circuit Court
777 Punchbowl Street, 2nd Floor
Honolulu, HI 96813
Contact: Joel Tamayo, Section Administrator
Phone: 808-534-6588
Email: joel.a.tamayo@courts.hawaii.gov

2. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

The YMCA owns the 2.6-acre site for the redevelopment of the Nu'uuanu YMCA and the construction of two affordable housing towers. City-owned Kamamalu Neighborhood Park borders the YMCA property and is incorporated into the redevelopment plan. The Y will construct 114 parking stalls and a comfort station in Kamamalu Park for the City Department of Parks and Recreation, which will be available for both the Y and park users. This arrangement allows the YMCA to remain open while the new facility is built and provides for additional program offerings at the park.

Greg Waibel, president and CEO, oversees the project along with the Y Property Committee, composed of board members who bring their real estate development and construction expertise to the committee. Construction and building estimates have been provided by various sources and validated by a cost estimation firm experienced in development projects.

VI. Personnel: Project Organization and Staffing

1. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

The YMCA of Honolulu consists of an experienced and very capable leadership team led by Greg Waibel, President and Chief Executive Officer. Belinda Johnson is Vice President of Finance. Kerri Van Duyne is the Vice President of Development. Lisa Ontai is the Vice President of Marketing and Mission Advancement. Jennifer Townsend is Vice

President of Youth Development. Leigh Ann Landreth is Vice President of Membership and Healthy Lifestyles. The executive leadership team will be actively involved in overseeing the project based on individual roles to ensure successful completion.

Gregory Waibel - President and CEO

Greg Waibel will oversee the entire project. He brings more than 28 years of executive for-profit and non-profit leadership experience, with 18 of those years in service at the YMCA. Since 2006, Mr. Waibel has served at the YMCA of the North (YMCAN). Headquartered in Minneapolis and serving the metro, southeastern, and northern areas of Minnesota and western Wisconsin, YMCAN is the third-largest YMCA in the USA.

Most recently, Mr. Waibel has served as YMCAN's Chief Operating Officer (COO) and, prior to that, as the organization's Chief Financial Officer and Chief Information Officer. As COO, Waibel was responsible for providing strategic direction and operational oversight for the YMCAN's 28 facility locations and program sites, eight overnight camps, ten day camps, and more than 90 childcare sites that engage nearly a quarter million men, women, and children of all ages, incomes, and backgrounds.

Mr. Waibel's major achievements have included helping to increase YMCAN's revenue growth from \$133 million to \$170 million, assisting in a \$175 million comprehensive campaign, multiple new partnerships with community, government, and healthcare agencies, opening three new YMCA locations, one non-profit merger and the addition of its eighth overnight camp site, and aggressive growth in youth, family, membership, and health and well-being programs.

Mr. Waibel has been a champion for the YMCA's continued efforts in advancing diversity and equity within the Y and throughout the region that has included leading the equity learning community, serving on the national YMCA of the USA LGBTQ network, acting as executive sponsor of the local LGBTQ, Hispanic Latino, and Asian Pacific Islander resource networks as well as serving on the board of the MN State Alliance of YMCAs.

Prior to YMCAN, Mr. Waibel served as Chief Financial Officer, Chief Information Officer, and Vice President of Operations for the YMCA of Greater Saint Paul (YGSP) predecessor organization to YMCA of the North, from 2006 through 2011. While at YGSP, Waibel was instrumental in restructuring YGSP's operations and investment management that led to a 36% increase in revenue growth, elevating the Y from \$36 million to \$49 million, and the successful 2012 merger between YGSP and YMCA of Metropolitan Minneapolis which ultimately resulted in the formation of YMCA of the North.

Mr. Waibel was named Minneapolis/St. Paul Business Journal's CFO of the Year in 2009 and 2013 in recognition of his work at the YMCA.

Belinda Johnson - Vice President of Finance

Belinda Johnson will oversee the financial portion of the project activities. She joined the YMCA of Honolulu in July 2022. Here at the Y Belinda is responsible for the financial and accounting activities of our Organization, including the accounting

component of the A+ Programs. Belinda graduated from the University of Auckland with a B.Com is also a Public Certified Accountant that has an MBA from New Zealand. Belinda has over 22 years of financial experience. Belinda has worked with large and small organizations in the for and not for profit areas such as the New Zealand Defence Force, New Zealand Ministry of Health and the New Zealand Ministry for Children to name only a few.

Kerri Van Duyne - Vice President of Development

Kerri Van Duyne will lead efforts to secure project funding. She oversees fundraising efforts, working with nine branches island-wide and 500+ volunteer campaigners. Annual Campaign brings in \$1,000,000+ annually from individuals (6,000+ donors) and \$900,000 in private grant funds for program support. She has been instrumental in completing a \$9 million capital campaign for Camp Erdman and Waianae YMCA in 2020. She has also conducted a comprehensive campaign for \$12+ million for Nuuanu YMCA, mental health programs, and preschool expansion. She seeks and establishes strategic partnerships and secures contract funding to support association-wide programs. In addition to this, she is responsible for government relations, including seeking government funding to support Y initiatives (\$10+ million secured to date).

Jen Townsend - Vice President of Youth Development

Jen Townsend will be involved in branch leadership for the project. She is also responsible for providing strategic leadership and oversight for the A+/Summer, Preschool, Teen, and Young Adult programs. She is also DHS-qualified and registered as the Preschool Director for two state-licensed, full-day YMCA Preschool sites. She has a proven track record and has managed four YMCAs during her 30-year YMCA career. She is actively engaged in staff development, fundraising, fiscal management, membership, program development, and community collaboration efforts. She is also experienced in State, City & County, and Federal programs for children, teens, and families. Ms. Townsend has a B.S. in Family Resources and an M.B.A.

2. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

Please see attached.

3. Compensation

The applicant shall provide an annual salary range paid by the applicant to the three highest paid officers, directors, or employees of the organization by position title, not employee name.

President & CEO - \$300,000-\$349,000

Vice President of Finance - \$150,000-\$199,000
Vice President of Development - \$110,000-\$150,000

VII. Other

1. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgment. If applicable, please explain.

The organization is involved in claims arising in the ordinary course of business. Management, after consultation with legal counsel, is of the opinion that the ultimate resolution of these matters will not have a material adverse effect on the Association's financial statements.

2. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation, that the applicant possesses relevant to this request.

Not Applicable.

3. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see [Article X, Section 1, of the State Constitution](#) for the relevance of this question.

Not Applicable.

4. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2026 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2026, but
- (b) Not received by the applicant thereafter.

The YMCA is in a campaign to secure the required resources to complete the planning and construction of the new facilities. Sustainability is anticipated based on ongoing development efforts, program and membership fees, and collaborative partnerships, which may include commercial leasing of a portion of the space to healthcare providers.



STATE OF HAWAII
STATE PROCUREMENT OFFICE

CERTIFICATE OF VENDOR COMPLIANCE

This document presents the compliance status of the vendor identified below on the issue date with respect to certificates required from the Hawaii Department of Taxation (DOTAX), the Internal Revenue Service, the Hawaii Department of Labor and Industrial Relations (DLIR), and the Hawaii Department of Commerce and Consumer Affairs (DCCA).

Vendor Name: YOUNG MEN'S CHRISTIAN ASSOCIATION OF HONOLULU

DBA/Trade Name: YMCA OF HONOLULU

Issue Date: 01/10/2025

Status: **Compliant**

Hawaii Tax#: 20270780-01

New Hawaii Tax#:

FEIN/SSN#: XX-XXX3533

UI#: XXXXXX1832

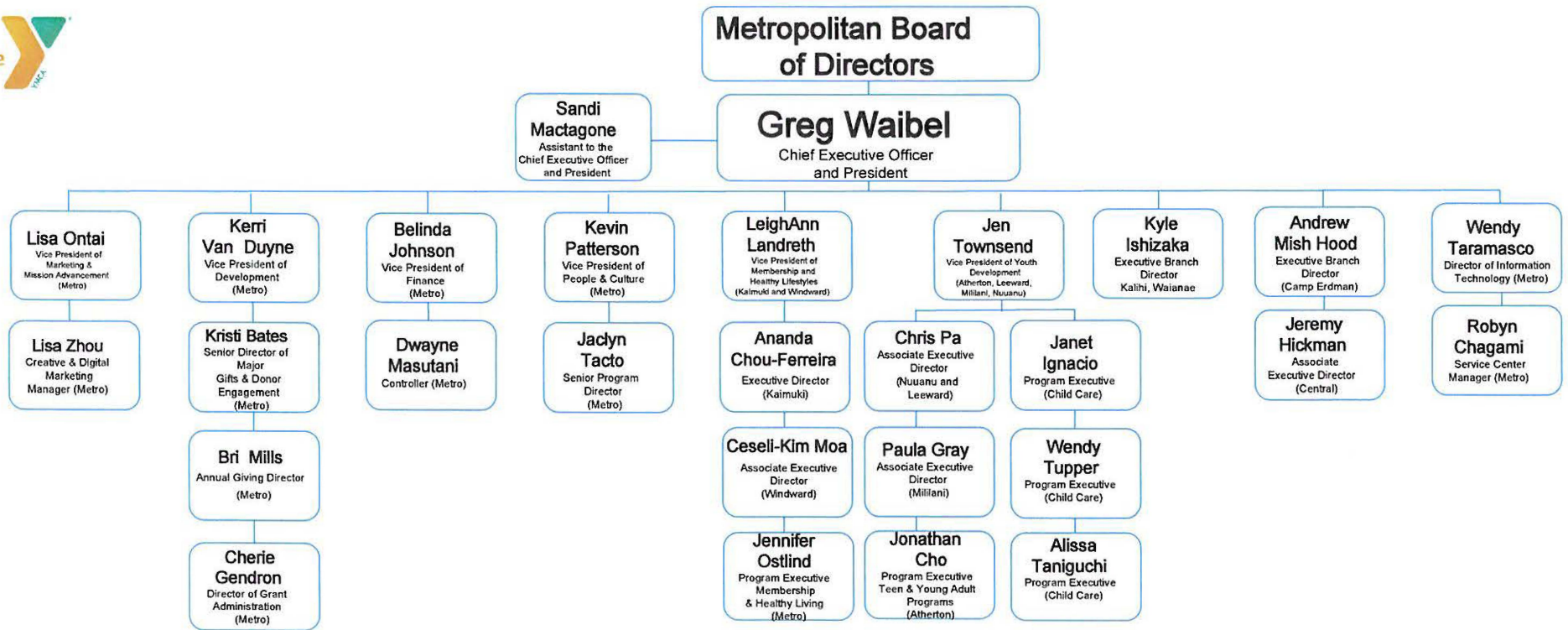
DCCA FILE#: 40

Status of Compliance for this Vendor on issue date:

Form	Department(s)	Status
A-6	Hawaii Department of Taxation	Compliant
8821	Internal Revenue Service	Compliant
COGS	Hawaii Department of Commerce & Consumer Affairs	Exempt
LIR27	Hawaii Department of Labor & Industrial Relations	Compliant

Status Legend:

Status	Description
Exempt	The entity is exempt from this requirement
Compliant	The entity is compliant with this requirement or the entity is in agreement with agency and actively working towards compliance
Pending	A status determination has not yet been made
Submitted	The entity has applied for the certificate but it is awaiting approval
Not Compliant	The entity is not in compliance with the requirement and should contact the issuing agency for more information



**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAII REVISED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

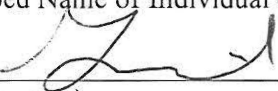
- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided; and
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.
- 4) The use of grant-in-aid funding complies with all provisions of the Constitution of the State of Hawaii (for example, pursuant to Article X, section 1, of the Constitution, the State cannot provide "... public funds ... for the support or benefit of any sectarian or nonsectarian private educational institution...").

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

YMCA of Honolulu

(Typed Name of Individual or Organization)



(Signature)

January 10, 2025

(Date)

Gregory W. Waibel

(Typed Name)

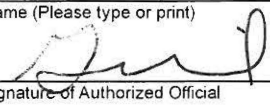
President and CEO

(Title)

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2025 to June 30, 2026

Applicant: _____ YMCA of Honolulu

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST				
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES				
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL	1,500,000			3,202,000
TOTAL (A+B+C+D+E)	4,702,000			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	1,500,000	Kerri Bosworth Van Duyne 808-541-5473		
(b) Total Federal Funds Requested		Name (Please type or print) Phone		
(c) Total County Funds Requested				
(d) Total Private/Other Funds Requested	3,202,000	Signature of Authorized Official 1/16/25 Date		
TOTAL BUDGET	4,702,000	Greg W. Waibel, President & CEO		
		Name and Title (Please type or print)		

BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2025 to June 30, 2026

Applicant: YMCA of Honolulu

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
N/A				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
TOTAL:				
JUSTIFICATION/COMMENTS: No funds requested in this cost category				

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES Period: July 1, 2025 to June 30, 2026

Applicant: YMCA of Honolulu

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				
JUSTIFICATION/COMMENTS:				

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				
JUSTIFICATION/COMMENTS:				

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS Period: July 1, 2025 to June 30, 2026

Applicant: YMCA of Honolulu

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY:2023-2024	FY:2024-2025	FY:2025-2026	FY:2025-2026	FY:2026-2027	FY:2027-2028
PLANS				455000		
LAND ACQUISITION						
DESIGN			1500000	2747000		
CONSTRUCTION						
EQUIPMENT						
TOTAL:			1,500,000	3,202,000		
JUSTIFICATION/COMMENTS:						
Other funds requested that are listed have been secured.						

GOVERNMENT CONTRACTS, GRANTS, AND / OR GRANTS IN AID

Applicant: YMCA of Honolulu

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S./State/Hawaii/ Honolulu/ Kauai/ Maui County)	CONTRACT VALUE
1	Substance use disorder (SUD) Continuum of Care (COC) service array - Oahu	10/1/23 - 9/30/25	U.S. Department of Health and Human Services (DHHS) via Department of Health (ADAD)	U.S. / State of Hawaii	\$2,506,955
2	Substance use disorder (SUD) Continuum of Care (COC) service array - Lanai	10/1/23 - 9/30/25	U.S. Department of Health and Human Services (DHHS) via Department of Health (ADAD)	U.S. / State of Hawaii	\$114,000
3	Substance use disorder (SUD) Continuum of Care (COC) service array - Molokai	10/1/23 - 9/30/25	U.S. Department of Health and Human Services (DHHS) via Department of Health (ADAD)	U.S. / State of Hawaii	\$114,000
4	Treatment services - Kauai FY24-25	10/1/23 - 9/30/25	U.S. Department of Health and Human Services (DHHS) via Department of Health (ADAD)	U.S. / State of Hawaii	\$220,000
5	Provide services to victims of the 2023 Maui fires	1/1/24 - 9/30/24	U.S. Department of Health and Human Services (DHHS), Substance Abuse and Mental Health Services Administration (SAMHSA)	U.S.	\$125,000
6	Aftercare services to youth receiving substance abuse treatment.	9/30/22 - 3/29/24	U.S. Department of Health and Human Services (DHHS), Substance Abuse and Mental Health Services Administration (SAMHSA)	U.S.	\$250,000
7	Child Care Provider Relief to Stabilize the Existing Child Care Market	10/11/21 - 8/31/23	U.S. Department of Health and Human Services (DHHS), State of Hawaii Department of Human Services	U.S. / State of Hawaii	\$6,126,757
8	Preschool Program Expansion	9/1/22 - 1/2/25	U.S. Department of Education	U.S.	\$791,000
9	Substance use disorder (SUD) Continuum of Care (COC) service array - Oahu	10/1/21 - 9/30/23	U.S. Department of Health and Human Services (DHHS) via Department of Health (ADAD)	U.S. / State of Hawaii	\$1,296,000
10	Substance use disorder (SUD) Continuum of Care (COC) service array - Lanai	10/1/21 - 9/30/23	U.S. Department of Health and Human Services (DHHS) via Department of Health (ADAD)	U.S. / State of Hawaii	\$102,000
11	Substance use disorder (SUD) Continuum of Care (COC) service array - Molokai	10/1/21 - 9/30/23	U.S. Department of Health and Human Services (DHHS) via Department of Health (ADAD)	U.S. / State of Hawaii	\$102,000
12	Academic after school enrichment opportunities for students who attend high-poverty and low-performing schools.	7/1/22 - 6/30/24	U.S. Department of Education, State of Hawaii Department of Education	U.S. / State of Hawaii	\$978,600
13	Provides aid to small businesses and non-profits with operational expenses incurred during closures under State and City COVID-19 emergency orders	9/22/23 - 6/30/24	U.S. Treasury - Coronavirus State and Local Fiscal Recovery Funds (CSLFRF), City & County of Honolulu	U.S. / City & County of Honolulu	\$100,000
14	Aftercare services to youth receiving substance abuse treatment.	9/30/22 - 3/29/24	U.S. Department of Health and Human Services (DHHS), Substance Abuse and Mental Health Services Administration (SAMHSA)	U.S.	\$250,000

15	State youth mental wellness program	9/30/24 - 9/29/25	U.S. Department of Health and Human Services (DHHS), Substance Abuse and Mental Health Services Administration (SAMHSA)	U.S.	\$864,000
16	After school feeding program	Ongoing since	U.S. Dept of Agriculture, State of Hawaii	U.S. / State of Hawaii	\$300,000
17	Offender treatment services for youth	10/1/24 - 6/30/27	State of Hawaii Judiciary	State of Hawaii	\$195,000
18	After school services for youth grade 6 to 12	6/3/24 - 8/2/25	State of Hawaii, Dept. of Human Services	State of Hawaii	\$6,096,134
19	Maximize the independence, well-being, and	8/1/24 - 7/30/25	U.S. Dept of Health and Human Services	U.S.	\$388,000
20	Early Learning Program	1/1/24 - 6/30/25	State of Hawaii - DOE	State of Hawaii	\$591,630
21	Community School	7/1/24 - 6/30/25	State of Hawaii - DOE	State of Hawaii	\$240,000
22	Kupuna Meals & Activities	1/1/22 - 12/31/24	City and County of Honolulu	City and County of	\$2,250,000
23	Kupuna Tai Chi	1/1/22 - 9/30/24	City and County of Honolulu	City and County of	\$58,968
24	An evidence-based fall prevention exercise	11/1/24 - 10/31/25	City and County of Honolulu	City and County of	\$150,000
25	21 Century Community Learning Centers	7/1/23 - 6/30/26	State of Hawaii	State of Hawaii	\$978,600
26	Stevenson UPLINKS	1/1/22 - 6/30/25	State of Hawaii	State of Hawaii	\$261,888
27	Dole UPLINKS	10/1/22 - 9/30/24	State of Hawaii	State of Hawaii	\$266,607
28	Child Care Provider Relief to Stabilize the Existing Child Care Market	10/1/23 - 8/15/24	U.S. Department of Health and Human Services (DHHS), State of Hawaii Department of Human Services	U.S. / State of Hawaii	\$3,346,012