# THE THIRTIETH LEGISLATURE APPLICATION FOR GRANTS

**CHAPTER 42F, HAWAII REVISED STATUTES** 

	Type of Gr	ant Request:		
	Operating	Capital		
Legal Nam	e of Requesting Organization or Individual:	Dba:		
l Ola Wailua	nui			
	Amount of State Funds Requ	ested: \$ <u>478,225</u>		
Brief Descri	ption of Request (Please attach word documen	t to back of page if extra space	is needed):	
Word doc a				
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Amount of	Other Funds Available:	Total amount of State Gra	nts Receiv	ed in the Past 5
State:	\$	Fiscal Years:		
Federal:	\$	\$	-	
County:	\$	Unrestricted Assets:		
Private/Oth	ner: \$ 50,000	<u>\$ 224,475.28</u>		
New	Service (Presently Does Not Exist):	Existing Service (Pres	sently in (	Operation):
	Type of Business Entity:	Mailing Address:		
	501(C)(3) Non Profit Corporation	PO Box 143		
	Other Non Profit	City:	State:	Zip:
	Other	Kapaa	HI	96746
Contact P	erson for Matters Involving this Applica	tion		
Name:		Title:		
Jordan Lo	oudon	Executive Assistant		
Email:	n@gmail.com	Phone: 808-421-8392		
iolaloudo	nwyman.com	000-721-0002		
Jordan L	oudon Jordan Lou	don Exec. Assistant	01/	16/2025
Auth	orized Signature Na	me and Title	1	Date Signed

Revised 2024.12.04

#### **Brief Description of Request:**

For decades the Coco Palms property and the surrounding Wailuanuiahoʻano complex have languished in neglect. The prevalent disarray demands immediate attention, and our organization is committed to addressing this issue. It is imperative that we no longer allow this abandoned eyesore to persist without intervention. Our proactive approach involves the development of a comprehensive community plan, serving as a contingency strategy. This contingency plan will:

- 1. Identify and engage key stakeholders and stewards:
  - Establish and strengthen meaningful connections with essential stakeholders and community stewards, fostering a collective of collaboration and shared responsibility for this initiative.
- 2. Identify and commit funding resources:
  - a. Strategically identify and secure funding resources crucial for the successful execution of the stewardship project, ensuring financial sustainability and support.
- 3. Develop a vision through collaborative and inclusive processes:
  - Facilitate a visioning process that actively involves community stakeholders, ensuring a collaborative and inclusive approach to envisioning the future of Wailuanuiaho'āno.
- 4. Plan a future of cultural revitalization with or without a hotel:
  - a. Formulate a comprehensive plan for the future of Wailuanuiaho'āno ahupua'a, encompassing cultural revitalization efforts and remaining flexible to accommodate scenarios with or without a hotel.

Ola Wailvanui

### **Application Submittal Checklist**

The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.

d	1) Hawaii Compliance Express Certificate (If the Applicant is an Organization)
V,	2) Declaration Statement
Ø	3) Verify that grant shall be used for a public purpose
V	4) Background and Summary
d	5) Service Summary and Outcomes
I	6) Budget a) Budget request by source of funds (Link) b) Personnel salaries and wages (Link) c) Equipment and motor vehicles (Link) Not applicable d) Capital project details (Link) e) Government contracts, grants, and grants in aid (Link) Not applicable
V	7) Experience and Capability
N	8) Personnel: Project Organization and Staffing

Loudon, Executive Assistant 1/16/25



## STATE OF HAWAII STATE PROCUREMENT OFFICE

### CERTIFICATE OF VENDOR COMPLIANCE

This document presents the compliance status of the vendor identified below on the issue date with respect to certificates required from the Hawaii Department of Taxation (DOTAX), the Internal Revenue Service, the Hawaii Department of Labor and Industrial Relations (DLIR), and the Hawaii Department of Commerce and Consumer Affairs (DCCA).

Vendor Name:

I Ola Wailuanui

**Issue Date:** 

01/16/2025

Status:

Compliant

Hawaii Tax#:

New Hawaii Tax#:

FEIN/SSN#:

XX-XXX4836

UI#:

No record

DCCA FILE#:

Status of Compliance for this Vendor on issue date:

Form	Department(s)	Status
A-6	Hawaii Department of Taxation	Compliant
8821	Internal Revenue Service	Compliant
COGS	Hawaii Department of Commerce & Consumer Affairs	Exempt
LIR27	Hawaii Department of Labor & Industrial Relations	Compliant

#### Status Legend:

Status	Description
Exempt	The entity is exempt from this requirement
Compliant	The entity is compliant with this requirement or the entity is in agreement with agency and actively working towards compliance
Pending	A status determination has not yet been made
Submitted	The entity has applied for the certificate but it is awaiting approval
Not Compliant	The entity is not in compliance with the requirement and should contact the issuing agency for more information

### DECLARATION STATEMENT OF APPLICANTS FOR GRANTS PURSUANT TO CHAPTER 42F, HAWAI'I REVISED STATUTES

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
  - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
  - c) Agrees not to use state funds for entertainment or lobbying activities; and
  - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is incorporated under the laws of the State; and
  - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided; and
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
  - b) Has a governing board whose members have no material conflict of interest and serve without compensation.
- 4) The use of grant-in-aid funding complies with all provisions of the Constitution of the State of Hawaii (for example, pursuant to Article X, section 1, of the Constitution, the State cannot provide "... public funds ... for the support or benefit of any sectarian or nonsectarian private educational institution...").

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

### I Ola Wailuanui

(Typed Name of Individual or Organization)	
Opedan Koude	01/16/2025
(Signature)	(Date)
Jordan Loudon	<b>Executive Assistant</b>
(Typed Name)	(Title)

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### **Board Members**

January 16, 2025

To Whom it May Concern,

Puali'ili'imaikalani Rossi-Fukino

President

As an authorized representative of 501(c)(3) nonprofit, I Ola Wailuanui, I affirm in good faith that the funds being requested for the 2025 Grant in Aid will serve a public purpose.

Mason Chock

Vice President

Mahalo for your consideration,

Micah Bukoski

Treasurer

Jordan Loudon
Executive Assistant

Makana Reilly
--Secretary

Nikki Cristobal

PO Box 143 Kapa'a, HI 96746 iolawailuanui@gmail.com

Applicant: I	Ola	Wailuanui	
Applicant.	Via	AAQIIIQQIIQII	

### **Application for Grants**

If any item is not applicable to the request, the applicant should enter "not applicable".

### I. Certification – Please attach immediately after cover page

### 1. Hawaii Compliance Express Certificate (If the Applicant is an Organization)

If the applicant is an organization, the applicant shall submit one (1) copy of a Hawaii Compliance Express Certificate from the Comptroller of the Department of Accounting and General Services that is dated no earlier than December 1, 2024.

#### 2. Declaration Statement

The applicant shall submit a declaration statement affirming its compliance with <u>Section 42F-103</u>, <u>Hawaii Revised Statutes</u>.

### 3. Public Purpose

The applicant shall specify whether the grant will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes.

### II. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. A brief description of the applicant's background;

While recently formalized as a nonprofit, I Ola Wailuanui has a rich history rooted in grassroots community engagement spanning nearly a decade. Our journey began as a response to the struggles of the Coco Palms Hotel post-Hurricane 'Iniki. Initially led by Garden Island Resource, Conservation & Development, Inc., our diverse group of community volunteers has observed the property pass through various developers, each promising the restoration of the iconic Coco Palms Hotel. Unfortunately, these promises continue to remain unfulfilled, leaving the site in disarray for 31 years since Hurricane 'Iniki's impact.

Recognizing the diminishing trust in developers, I Ola Wailuanui transformed from a defensive team to a proactive entity. Our Board now comprises Kānaka Maoli and prominent community members, including cultural practitioners, kumu 'ike Hawai'i, former county and state representatives, a fishpond expert, and legal counsels. Guided by the Hawaiian value "A'ohe hana nui ke alu 'ia" (No task is too big when done together by all (MKP #142), we understand the significance of collective efforts.

Positioning ourselves as stewards of this kuleana, we acknowledge the enormity of revitalizing

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Applicant: I Ola	<i>N</i> ailuanui
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this 'āina and embrace the responsibility. I Ola Wailuanui is committed to engaging the community through extensive outreach, both in-person and online. With the guidance of 'ōlelo no'eau #142, we believe in the power of collaboration, recognizing that bringing diverse voices to the table is essential for the success of this project. Our Board Members and Community Advisory group possess the connections and 'ike necessary to unite the appropriate stewards of this wahi pana. In essence, I Ola Wailuanui is not just an organization; it is a collective force fueled by passion, commitment, and a deep sense of responsibility to revitalize and honor Wailuanuiaho'āno.

### 2. The goals and objectives related to the request;

I Ola Wailuanui, in collaboration with the broader Kaua'i community, envisions a transformative journey for Wailuanuiaho'āno. Our collective goals are rooted in returning this area to its traditional significance, reclaiming its status as one of the most culturally profound regions on Kaua'i. The overarching objectives of our initiative are as follows:

Our primary goal is to return Wailuanuiahoʻāno to its traditional role as a hub for cultural enrichment, historic preservation, land conservation, and spiritual nourishment. This involves the acquisition of the former Coco Palms Resort and the restoration of the site to its original wetlands, mitigating risks from flooding, hurricanes, and tsunamis to benefit the surrounding community and Kauaʻi's residents and visitors.

A pivotal objective is to create a space for Kānaka Maoli and local residents of all backgrounds and ages to reconnect with Wailuanuiahoʻāno, fostering a sense of place and cultural significance. We plan to implement community outreach and ʻāina-based land restoration projects to inspire, reconnect, educate, empower, and employ those intimately connected to this sacred area.

Another key goal is to align the stewarding of Wailuanuiahoʻāno with state and county plans for tourism management, leveraging lessons from successful models like the Nāpali Coast transportation hub. The objective is to design the future uses of Wailuanuiahoʻāno to harmonize with county plans, contributing to a balanced and sustainable approach to tourism that benefits both the community and visitors.

Furthermore, our initiative aims to actively engage with and contribute to the county's plans for the East Kaua'i Transportation Hub, building on successful models of tourism management. The objective is to work collaboratively with the county to ensure that the revitalization efforts align seamlessly with the transportation hub's vision, fostering a balanced and harmonious approach to community and visitor interactions.

In essence, our goals and objectives extend beyond physical revitalization; they are deeply rooted in cultural preservation, community empowerment, and sustainable tourism practices. I Ola Wailuanui eagerly anticipate working hand-in-hand with the community and county to bring this transformative vision to fruition, ensuring Wailuanuiahoʻāno becomes a beacon of cultural richness, resilience, and shared heritage for generations to come.

The public purpose and need to be served;

Applicant: I Ola Wailuanui
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I Ola Wailuanui is seeking a two-year \$478,225.00 capital improvement project grant-in-aid to initiate the planning and design phase for the acquisition and long-term management of Wailuanuiahoʻāno, formerly known as "Coco Palms Resort." This grant will facilitate the establishment of a cultural, historical, and community space that serves the public interest and addresses the critical needs of the community. The allocated funds will be utilized to support the following key roles: one full-time Project Manager to oversee the coordination of the I Ola Wailuanui project, one full-time Project Assistant responsible for clerical duties and operational tasks, one part-time Research Assistant, a dedicated Grant Writer, and a Communications Manager. Additionally, the funding will cover expenses associated with consulting services for funding, acquisition, revitalization, and site management. It will also support any required travel, printing, or supplies essential for project completion. The appointed coordinator will collaborate with consultants and community members to develop a comprehensive plan for the acquisition of the historic Coco Palms property.

Upon acquisition, I Ola Wailuanui is committed to realizing its mission of creating a public space that encompasses cultural enrichment, historic preservation, traditional food production, land conservation, and spiritual nourishment. This envisioned site will serve as an educational and interpretive gathering place, functioning as a core learning center for Hawaiian cultural stewardship on Kaua'i and contributing to the broader educational landscape in Hawai'i. The grant will play a pivotal role in initiating this transformative project that aligns with the community's needs and fosters cultural revitalization, education, and community engagement.

### 4. Describe the target population to be served; and

The allure of Kaua'i transcends demographics, attracting a diverse population that includes indigenous descendants, immigrants from the plantation era, recent transplants, and first-time visitors. The revitalization of Wailuanuiaho'āno and its surrounding properties is designed to serve every person, irrespective of age, background, or origin. This ambitious endeavor seeks to honor the entirety of the local community, embracing its values and lifestyle. The envisioned cultural and historical resource will extend its embrace to educate and provide a sense of place to all who visit, fostering a deep sense of respect, pride, and wonder. In essence, it aspires to be a unifying force, weaving together the rich tapestry of Kaua'i's heritage for the benefit of both residents and visitors alike.

#### Describe the geographic coverage.

Wailuanuiahoʻāno stands as a site of immense historical significance, encapsulating various periods in the archipelago's history. Enclosed within the points of Mauna Kapu, Nounou, and 'Aʻahoaka, this area was once deemed "the most important high-status area on Kauaʻi in pre-Contact times," serving as a royal center for high chiefs and chiefesses. The Wailua Complex of Heiau within this region, now a designated National Historic Landmark, includes sacred sites such as a puʻuhonua (place of refuge), a birthing site exclusive to Aliʻi, navigational heiau, and luakini (sacrificial sites) — some of the oldest heiau on Kauaʻi.

During the mid-nineteenth century, high chiefess Deborah Kapule's residence marked this area as a hospitality hub. Her 'āina featured food production systems like lo'i kalo (taro pondfields) and loko i'a (fishponds), including the historic fishponds Weuweu and Kaiwiiki/Kawaiiki. These fishponds, registered on the State and National Registers of Rev 11/25/2024

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Historical Places, continue to bear association with Deborah Kapule.

In the late 19th century, agricultural pursuits like copra, coconut, rice, and taro farming flourished. The early statehood period witnessed the rise of tourism, with Coco Palms Resort gaining global attention through Elvis Presley's 1961 film Blue Hawai'i, shaping the romantic image of the islands. The site, spanning approximately 12.57 acres zoned RR-20 (Resort) and 19.29 acres zoned Open, features the historic coconut grove, former tennis courts, and an entry segment. The surrounding conservation land, leased by the previous owner, has been recognized as defunct since 2017. This multifaceted history and geographic coverage illustrate Wailuanuiahoʻāno's profound cultural, historical, and economic importance.

### III. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

The I Ola Wailuanui work plan encompasses several key elements crucial to the success of the project. This includes identifying funding sources for the land purchase, formulating a strategic acquisition strategy, and compiling a comprehensive list of costs associated with building construction, site restoration, and long-term stewardship. An integral component of the plan is a robust public outreach campaign designed to solicit input, ideas, and suggestions from reputable community organizations and residents, solidifying strategic partnerships essential for the acquisition.

Upon completion of the detailed work plan and outreach campaign, I Ola Wailuanui will be well-prepared to embark on the process of acquiring the Coco Palms property. The envisioned outcome is the establishment of a public space dedicated to cultural enrichment, historic preservation, land conservation, and spiritual nourishment for the people of Hawai'i.

The I Ola Wailuanui Board, comprised of Kānaka Maoli and prominent community members, will oversee the hiring process and ensure the successful execution of the work plan. Affiliated with numerous community organizations, including Kaua'i Community College, Kaua'i Resilience Project, Kupu A'e Leadership Development, and others, the Board and Community Advisory Group will meet monthly to assess progress, address challenges, and strategize for the project's advancement.

Given the complexity of the project and the involvement of various stakeholders, I Ola Wailuanui is prepared to develop a contingency plan for the property, should development proceed. The organization has applied for three RP parcels, strategically located to buffer the fee simple parcel containing the majority of the buildings and near the old Seashell Restaurant. If awarded the RP parcels, I Ola Wailuanui will collaborate with developers to ensure their proper use. Additionally, the organization is proactive in responding to potential outcomes that may arise from community engagement, preparing for cleanup efforts, and

strategizing for various scenarios, whether integrated with the hotel or as an independent venture. This comprehensive approach reflects I Ola Wailuanui's commitment to adaptability, community engagement, and the successful realization of its mission.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service:

Assuming availability of funding in July 2025, the following timeline has been developed:

August 2025	I Ola Wailuanui consultant/project coordinator selection begins
August 2025 - October 2025	Consultant to coordinate project hired
September 2025 - January 2026	Review and assess; onboarding new hires
January 2026	Consultants begin work on community outreach and marketing campaign
January 2026 - January 2027	Ongoing work conducted by marketing team and consultants on outreach campaign and project work plan
January 2026 - January 2027	Ongoing work conducted by grant writer to seek additional funding sources
July 2027	Project work plan is completed

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

I Ola Wailuanui is committed to implementing a robust quality assurance and evaluation framework to closely monitor, assess, and enhance the outcomes of the grant request. Our approach involves systematic measures to ensure the effectiveness of the project and to facilitate continuous improvement. The key components of our quality assurance and evaluation plans include:

- 1. Regular Project Progress Assessments:
  - a. Conduct periodic reviews of the project's progress against established timelines and milestones. This includes tracking the hiring process for the project coordinator, community engagement efforts, and the development of the comprehensive work plan.
- 2. Community Feedback Mechanism:
  - a. Establish an ongoing mechanism for soliciting and incorporating feedback from community members and stakeholder groups.

This will involve surveys, community meetings, and other engagement strategies to gauge the level of support and address any concerns.

- 3. Performance Metrics for Key Milestones:
  - a. Define and consistently monitor performance metrics for crucial project milestones, such as the creation of the project work plan, communication with the landowner, and securing commitments for the sale of the property at the appraised value.
- 4. Regular Communication with the Expending Agency:
  - a. Maintain open lines of communication with the expending agency, providing regular updates on project developments, any challenges encountered, and adjustments made to address them. This ensures transparency and allows for timely collaboration on troubleshooting and improvements.
- Outcome Evaluation:
  - a. Implement a thorough evaluation process to assess the achievement of desired outcomes, including the successful hiring of the project coordinator, strong community support, the establishment of communication channels with the landowner, and the identification of a non-profit organization for site oversight.
- 6. Adjustment and Improvement Protocols:
  - a. Establish protocols for adjusting project strategies based on evaluation findings. If any aspect of the project requires modification for improved effectiveness, these adjustments will be made promptly and communicated to the relevant stakeholders, including the expending agency.
- 7. Documentation and Reporting:
  - a. Maintain detailed documentation of project activities, evaluations, and improvements. This information will be compiled into regular reports submitted to the expending agency, providing a comprehensive overview of project developments and the effectiveness of implemented strategies.

In summary, I Ola Wailuanui is committed to implementing a comprehensive quality assurance and evaluation plan, ensuring that the project not only meets its objectives but continually evolves to achieve optimal outcomes. The incorporation of community feedback, regular assessments, and transparent communication will be pivotal in refining our strategies and ensuring the success of the Wailuanuiahoʻāno cultural and historical restoration initiative.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

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The effectiveness of the I Ola Wailuanui project will be gauged through the following key measures:

- 1. Timely Hiring of Project Coordinator (by September 2025)
  - a. Ensure the recruitment and onboarding of a qualified project coordinator to spearhead the I Ola Wailuanui initiative, promoting effective leadership and project management.
- 2. Community Engagement and Support
  - a. Conduct extensive outreach to community members and various groups throughout the planning process, fostering broad support for the project and its collaborators.
  - b. Secure endorsements and partnerships from key stakeholders to strengthen community backing.
- 3. Development of a Comprehensive Project Work Plan
  - a. Formulate a detailed and strategic project work plan that outlines the step-by-step approach towards the acquisition, restoration, and longterm management of Wailuanuiaho'āno
- 4. Effective Communication with the Current Landowner
  - Maintain consistent and transparent communication with the current landowner, ensuring an ongoing dialogue to address concerns, provide updates, and foster a collaborative relationship.
- 5. Agreement on Property Sale at Appraised Value
  - Secure a commitment from the landowner to sell the property at its appraised value, establishing a fair and mutually agreeable financial arrangement
- 6. Identification of Non-Profit Organization for Site Oversight
  - a. Identify and establish a partnership with a reputable non-profit organization that will assume responsibility for overseeing the acquisition and future management of the site, ensuring its sustained cultural, historical, and community significance.
- 7. Adherence to Timelines
  - a. Monitor and adhere to all project timelines, demonstrating efficiency and effectiveness in the execution of each phase of the initiative.

These measures collectively serve as objective benchmarks to assess the program's progress, success, and its contribution to the cultural, historical, and community enrichment goals outlined in the grant application. In the event of any variance in the level of appropriation, these measures will be updated accordingly and promptly communicated to the expending agency.

### IV. Financial

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### **Budget**

- 1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
  - a. Budget request by source of funds (Link)
  - b. Personnel salaries and wages (Link)
  - c. Equipment and motor vehicles (Link) Not applicable
  - d. Capital project details (Link)
  - e. Government contracts, grants, and grants in aid (Link) Not applicable
- 2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2026.

Funding Opportunity	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
GIA					
Seventh Generation	\$30,000				\$30,000
HI Peoples Fund	\$5,000				\$5,000
NDN Collective			\$40,000		\$40,000
HI DOE Community Learning Centers	\$10,000			j.	\$10,000
Atherton Foundation	\$14,200				\$14,200
Cooke Foundation	\$20,000				\$20,000
Rosendin Foundation		\$2,500	\$50,000		\$52,500
EPA Thriving Communities		\$350,000		,	\$350,000

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2026.

Applicant will seek additional sources of funding for the fiscal year 2026 through

Applicant:	I Ola	Wailuanui	
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donations and grants.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

Not applicable.

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2026 for program funding.

Not applicable.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2024.

The balance of unrestricted current assest as of December 31, 2024 is \$224,475.28.

### V. Experience and Capability

1. Necessary Skills and Experience

I Ola Wailuanui is a highly qualified applicant for the proposed cultural and historical restoration project at Wailuanuiahoʻāno, possessing a diverse skill set, extensive experience, and strong partnerships. Our demonstrated skills and experience include:

Community Engagement and Collaboration:

Proven track record in fostering community engagement, exemplified by successful collaborations with Wailua Community Neighborhood Association and Garden Island Resource Conservation & Development (GIRCD) in grassroots initiatives. This showcases our commitment to inclusive decision-making.

Conservation and Land Stewardship:

Established partnerships with conservation-focused entities such as HILT, Sierra Club, and TPL, demonstrating our dedication to land conservation and stewardship. This experience positions us well to navigate the intricacies of restoring the Wailuanuiahoʻāno complex.

Cultural Sensitivity and Advocacy:

Our association with the Office of Hawaiian Affairs (OHA) reflects our commitment to preserving and promoting Hawaiian culture. We recognize the importance of cultural sensitivity and advocacy in the restoration process, ensuring that the project aligns with the cultural values of the community.

Nonprofit Management and Governance:

As a recently formalized nonprofit, we have experience in nonprofit management and governance, with the establishment of partnerships showcasing our credibility within the

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### community.

In the most recent three years, our collaborative efforts include:

- 1. Garden Island Resource Conservation & Development (GIRCD)
  - a. Collaboration on grassroots initiatives for Coco Palms post-Hurricane 'Iniki.
- 2. Hawai'i Land Trust (HILT)
  - a. Partnership in land conservation efforts, demonstrating a commitment to preserving Hawaii's natural and cultural resources.
- 3. Wailua Community Neighborhood Association
  - a. Engaged in community-driven projects, showcasing our ability to collaborate with local residents for shared objectives.
- 4. Sierra Club
  - a. Collaboration on environmental initiatives, emphasizing our dedication to sustainable practices.
- 5. Malae
- a. Involvement in cultural and community projects, showcasing our commitment to preserving and promoting Hawaiian heritage.
- 6. Hikinaakala
  - Partnership in initiatives related to cultural awareness and education, demonstrating our commitment to the cultural enrichment of the community.
- 7. Poliahu
- a. Collaboration on projects aligned with cultural preservation and historical significance.
- 8. Mālama Hule'ia
  - a. Engagement in environmental conservation projects, highlighting our commitment to stewardship.

Our extensive network of partners and demonstrated experience in community engagement, conservation, and cultural advocacy positions I Ola Wailuanui as a well-equipped and suitable applicant for this grant. We are dedicated to leveraging our skills and partnerships to ensure the successful restoration and revitalization of Wailuanuiahoʻāno for the benefit of the community and its cultural heritage.

#### 2. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

Contracted services will be utilized for the Project Coordinator and hired consultants of the I Ola Wailuanui project and they will work from their homes throughout the time of employment. No facilities need to be secured.

### VI. Personnel: Project Organization and Staffing

### 1. Proposed Staffing, Staff Qualifications, Supervision and Training

I Ola Wailuanui staff has over ten years of non-profit management experience. In addition to non-profit management, I Ola Wailuanui staff has experience in business management as a previous owner and operator of an exercise studio. Responsibilities related to these roles include Board management, hiring and training of staff, implementation of pricing strategies, interaction with local and federal officials, oversight of technical report writing, regular communications strategy and outreach, management of committees, and bookkeeping.

For this restoration effort, the proposed staffing pattern includes a Project Manager whose supervision includes leadership from I Ola Wailuanui as well as Hawai'i Island Land Trust to ensure proper oversight and accountability. To support the Project Manager, I Ola Wailuanui will hire a Project Assistant. Additional hired support staff include a Communications Manager, Planner & Facilitator, Research Assistant, and Grant Writer.

### 2. Organization Chart



#### 3. Compensation

I Ola Wailuanui has one part-time contracted staff member, an Executive Assistant, with an annual salary range of \$52,500.

### VII. Other

### 1. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

Not applicable.

#### 2. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

Hawai'i Land Trust (HILT) is Hawai'i's islands-wide land trust that is both a Hawai'i 501(c)3 nonprofit, and a nationally accredited land trust. We protect lands that are integral to Hawai'i's well-being and character, upholding our kuleana to these lands, and the communities they are in, through thoughtful stewardship that deepens community connection to, and builds reciprocal relationships with 'āina.

#### 3. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see <u>Article X, Section 1, of the State Constitution</u> for the relevance of this question.

Not applicable.

### 4. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2026 the activity funded by the grant if the grant of this application is:

- (a) Received by the applicant for fiscal year 2026, but
- (b) Not received by the applicant thereafter.

In planning for future sustainability beyond fiscal year 2026, I Ola Wailuanui envisions a multi-faceted approach rooted in the foundational principles of Pāheona (mele, arts, and hula), 'Āina, Ola, and Mo'olelo. To celebrate Hawai'i's rich culture, the organization will host family-friendly mele and hula gatherings, collaborating with local vendors to offer food and crafts. Emphasizing aloha 'āina, I Ola Wailuanui will explore sustainable food production activities, with a particular focus on restoring the fishponds to their historical abundance, leveraging the expertise of its members affiliated with Mālama Hulē'ia.

To diversify revenue streams, I Ola Wailuanui plans to organize community-building and educational workshops, offering paid events such as lectures and traditional skill-building workshops. This commitment to uplifting the lāhui will be a key aspect of sustaining income.

Applicant: I O	la Wailuanui	
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Furthermore, the organization will nurture relationships with funding sources, including private donors, contributions, and grants. By prioritizing community building and mālama 'āina, I Ola Wailuanui aims to establish itself as a sustainable and functional operation, forming strong partnerships with like-minded organizations dedicated to the well-being of the 'āina and contributing to economic diversity in Hawai'i.

### **BUDGET REQUEST BY SOURCE OF FUNDS**

Period: July 1, 2025 to June 30, 2026

Applicant:	I Ola Wailuanui

	UDGEI	BUDGET Total State Total Federal Total County Total Private/Other					
C	ATEGORIES		and the second of the second o	Funds Requested (c)	Funds Requested (d)		
A.	PERSONNEL COST						
	1. Salaries	282,250					
	2. Payroll Taxes & Assessments						
	Fringe Benefits						
	TOTAL PERSONNEL COST	282,250					
B.	OTHER CURRENT EXPENSES						
	Site Assessment and Other Studies	50,000					
	2. Appraisal	6,000					
	3. Title Review	4,000					
	4. ALTA Survey	40,000					
	5. 3-Year Purchase Agreement	12,500					
	6. Legal Fees	30,000					
	7. Materials, Supplies, Equipment, Travel, mis						
	8. HILT Indirect Costs (10% of direct costs)	30,475					
	9. IOW Indirect Costs (10% of direct costs)	13,000					
			*****				
	TOTAL OTHER CURRENT EXPENSES	195,975					
C.	EQUIPMENT PURCHASES						
D.	MOTOR VEHICLE PURCHASES						
E.	CAPITAL						
	OTAL (A+B+C+D+E)	478,225					
	TITLE (MIDICIPAL)	110,220		_			
			Budget Prepared	By:			
SOURCES OF FUNDING			, , ,		0.0		
(a) Total State Funds Requested		478,225	prodoun	audon	XO8-421-8392		
	(b) Total Federal Funds Requested		Name (Please type or		Phone		
	(c) Total County Funds Requested		Walan.	1 = NM)	1/10/25		
			Signature of Authorized	/ Official	Date		
	(d) Total Private/Other Funds Requested		1 / /	A	Date		
TOTAL BUDGET		478,225	SKLUTVL ASISTANT  Name and Title (Please type or print)				

### **BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES**

Period: July 1, 2025 to June 30, 2026

Applicant: _I Ola Wailuanui				*
POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
Project Manager		\$100,000.00	100.00%	\$ 100,000.00
Project Assistant		\$40,000.00	100.00%	\$ 40,000.00
Research Assistant		\$30,000.00	100.00%	\$ 30,000.00
Planner/Facilitator		\$15,000.00	100.00%	\$ 15,000.00
HILT CEO			5.00%	\$ 7,250.00
HILT COO			5.00%	\$ 5,000.00
Fundraising Feasability Contractor	, .	\$25,000.00	100.00%	\$ 25,000.00
Grant Writer		\$20,000.00	100.00%	\$ 20,000.00
Communications		\$40,000.00	100.00%	\$ 40,000.00
				\$
				\$ **
				\$
				\$
				\$ ***
TOTAL:				282,250.00
JUSTIFICATION/COMMENTS:				

### **BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS**

Period: July 1, 2025 to June 30, 2026

Applicant: \_I Ola Wailuanui\_ **FUNDING AMOUNT REQUESTED ALL SOURCES OF FUNDS** STATE FUNDS **OTHER SOURCES FUNDING REQUIRED IN** OF FUNDS REQUESTED **RECEIVED IN PRIOR YEARS** REQUESTED **SUCCEEDING YEARS TOTAL PROJECT COST** FY: 2023-2024 FY: 2024-2025 FY:2025-2026 FY:2025-2026 FY:2026-2027 FY:2027-2028 \$ 42,820.00 || \$ 475,225.00 || \$ 12,009,925.00 || \$ 135,000.00 \$418,000.00 PLANS \$ 22,053,000.00 LAND ACQUISITION DESIGN CONSTRUCTION EQUIPMENT 12,009,925 22,188,000 418,000 42820 475,225 TOTAL: JUSTIFICATION/COMMENTS: