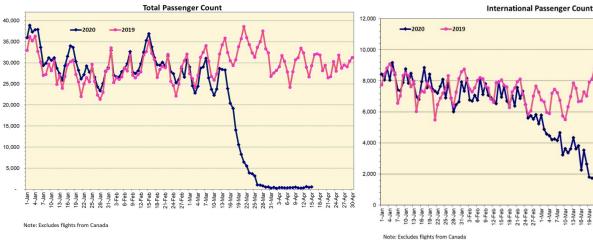
HTA COVID-19 UPDATE

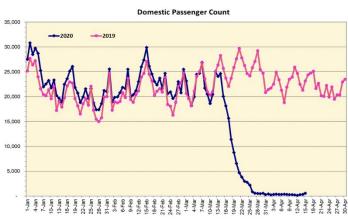
(Issued: 4/16/20 @ 3:30pm)

19 UPDATE Novel Coronavirus in Hawaii COVID-19 Positive* Cases Cumulative totals as of 12:00 noon on April 16, 2020



Daily Passenger Count Table

04/15/2020	Domestic	International	Total
Oahu	540	3	543
Maui	30		30
Island of Hawaii	0		0
Kauai	24		24
State	594	3	597



4/16/20 Hawaii Passenger Arrivals by Air Update

Today marks three weeks since the state's mandatory 14-day self-quarantine started for all passengers arriving in Hawaii from out of state. Yesterday, 764 people arrived in Hawaii including 105 visitors and 480 residents (including 290 Hawaii National Guard members). This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel.

	Kona	Maui	Oahu	Lihue	Total
Crew		9	85	6	100
Intended New Resident			44	1	45
Resident		23	437	20	480
Transit			34		34
Visitor		7	95	3	105
Grand Total	0	39	695	30	764
Flights	0	1	10	1	12

Market Impact Update: https://www.dropbox.com/4/16/2020 HTA COVID19 Update

Statewide Total **Total Cases** 541 (11 new) Released from Isolation+ 374 Required Hospitalization 45 9 Deaths BY COUNTY Total Hawaii County **Total Cases** 41 Released from Isolation+ 30 **Required Hospitalization** 0 Deaths 0 **Honolulu County Total Cases** 373 Released from Isolation+ 284 Required Hospitalization 37 Deaths 6 **Kauai County Total Cases** 21 Released from Isolation+ 16 Required Hospitalization 1 Deaths 0

Maui County	
Total Cases	95
Released from Isolation+	42
Required Hospitalization	7
Deaths	3
Residents diagnosed outside of HI	6
County Pending	5

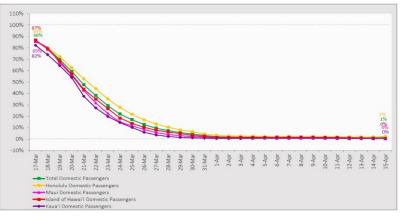
*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

ΗΙ

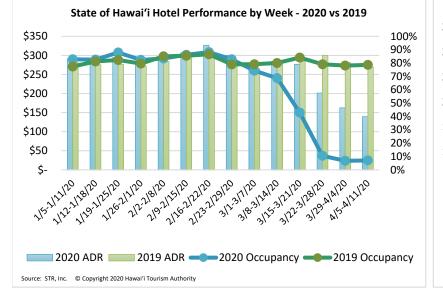
⁺Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume Through April 15, 2020



Source: HVCB analysis based on data from DBEDT Note: Passenger volume figures include both visitors and residents



Hawaii Hotel Performance Info:

For the week of April 5 – April 11, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	7.1%	\$ 139.51	\$ 9.85
Oahu	7.1%	\$ 145.27	\$ 10.26
Maui County	7.2%	\$ 124.44	\$ 8.96
Kauai County	5.5%	\$ 167.34	\$ 9.26
Island of Hawaii	8.2%	\$ 120.54	\$ 9.88

<u>Helpful Resources</u> Department of Health https://hawaiicovid19.com/

Department of Health https://health.hawaii.gov/docd/advisories/novelcoronavirus-2019

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume Through April 15, 2020

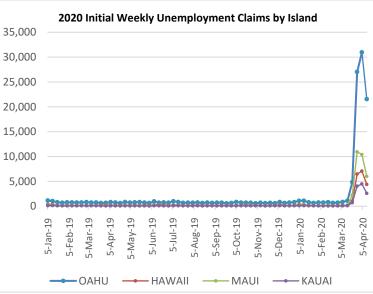
April 2020 (Month-to-Date through April 15)

Honolulu	4,044	182,472	-178,428	-97.8%
Maui County	425	91,388	-90,963	-99.5%
Island of Hawai'i	404	40,325	-39,921	-99.0%
Kaua'i	169	28,189	-28,020	-99.4%
Total	5,042	342,374	-337,332	-98.5%

	2020	2019	Volume Change	Percent Change
Honolulu	967,944	1,253,495	-285,551	-22.8%
Maui County	441,267	579,012	-137,745	-23.8%
Island of Hawaiʻi	216,512	289,823	-73,311	-25.3%
Kaua'i	148,773	205,606	-56,833	-27.6%
Total	1,774,496	2.327.936	-553,440	-23.8%

Source: HVCB analysis based on data from DBEDT

Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to (February 29th, 2020).



Weekly Unemployment Initial Claims: April 11, 2020

Chata of House!!	24 722
State of Hawaii	34,723
C&C of Oahu	21,548
Hawaii County	4,384
Maui County	5,996
Kauai County	2,589
Agent (filed in Hawaii against another state)	206

Dept. of Business, Economic Development & Tourism https://dbedt.hawaii.gov/economic/covid19/ News Highlights

April 16, 2020

Honolulu Civil Beat: <u>The</u> <u>Coronavirus Has Been Good For</u> <u>Hanauma Bay</u>

The Garden Island: <u>No new cases</u> on Kauai

Honolulu Star-Advertiser: More than 2,600 visitors have come to Hawaii since quarantine began

Hawaii Tribune-Herald: <u>\$20 million</u> in unemployment benefits paid out so far in April

West Hawaii Today: <u>Hawaii 'Hotels</u> for Heroes' makes changes as demand increases

Travel Weekly: <u>County by county</u>, Hawaii shuts down vacation rentals

Travel Weekly: <u>Report: Hawaii</u> tourism hit hardest of all 50 states

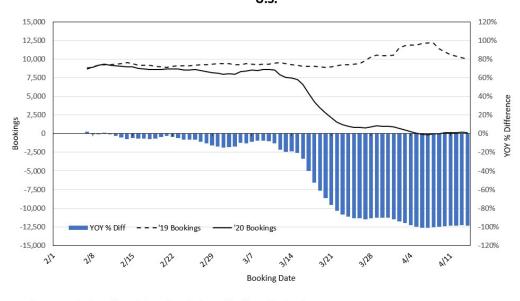
Only In Your State: <u>These Incredible</u> Photos Will Transport You To The Waikiki, Hawaii Of Yesteryear

USA Today: <u>Stunning travel photos</u> that will let you explore the world from your couch

Skift: <u>Coronavirus and Events:</u> Outlook and Recovery Timeline

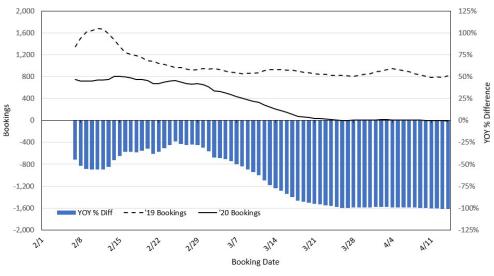
Department of Transportation https://hidot.hawaii.gov/coronavirus/

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro Update: Apr 14, 2020

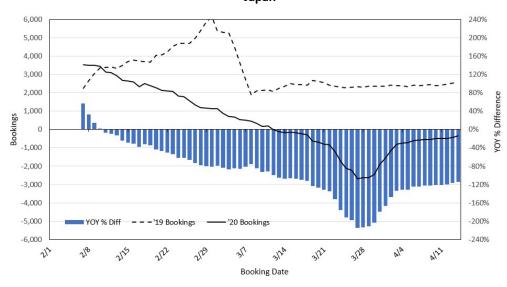




*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 14, 2020

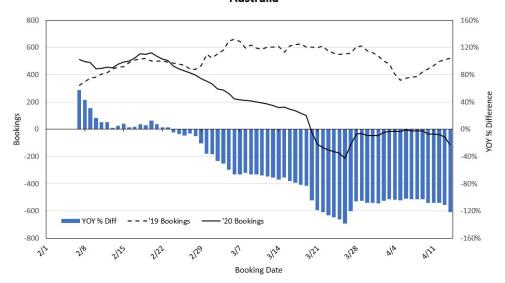
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 14, 2020

Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date. Source: Global Agency Pro

Update: Apr 14, 2020