
CORY WT MITSUI

Mitsui Insurance, LLC

Managing Member / Insurance Geek

2003 – Present

- Oversee approximately 1,500 clients (businesses and individuals for Property & Casualty and Life & Health insurance)
- Team lead – oversee day-to-day operations. Responsible for ensuring all clients are properly insured
- Marketing to continue growth of company (estimated 30-50 new clients/month)

SFHawaii.com

Independent Agent

2006 – 2009

- Oversaw approximately 2,000 clients (individuals – mostly homeowners, auto, and umbrella)
- Team lead – oversee day-to-day operations of State Farm office (4 employees)

Prudential Financial

Certified Financial Planner Practitioner ®

2000 – 2006

- Financial planning for individuals & small business owners

University of Hawaii

Bachelors of Business Administration – Marketing. Minor in Finance.

CFP® Board

Certified Financial Planner Certification - 2003