



## Application Submittal Checklist

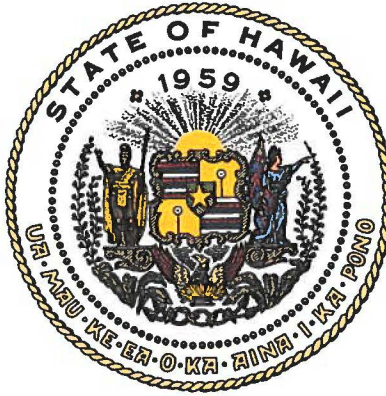
*The following items are required for submittal of the grant application. Please verify and check off that the items have been included in the application packet.*

- 1) Certificate of Good Standing (If the Applicant is an Organization)
- 2) Declaration Statement
- 3) Verify that grant shall be used for a public purpose
- 4) Background and Summary
- 5) Service Summary and Outcomes
- 6) Budget
  - a. Budget request by source of funds ([Link](#))
  - b. Personnel salaries and wages ([Link](#))
  - c. Equipment and motor vehicles ([Link](#))
  - d. Capital project details ([Link](#))
  - e. Government contracts, grants, and grants in aid ([Link](#))
- 7) Experience and Capability
- 8) Personnel: Project Organization and Staffing

  
AUTHORIZED SIGNATURE

Andrea Hall Rodgers  
PRINT NAME AND TITLE

1/18/19  
DATE



## Department of Commerce and Consumer Affairs

### CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

#### THE WISDOM CENTER FOR AUTISM

was incorporated under the laws of Hawaii on 09/26/2013 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: January 10, 2019

Director of Commerce and Consumer Affairs



**DECLARATION STATEMENT OF  
APPLICANTS FOR GRANTS PURSUANT TO  
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
  - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
  - c) Agrees not to use state funds for entertainment or lobbying activities; and
  - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is incorporated under the laws of the State; and
  - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
  - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
  - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Wisdom Center For Autism  
(Typed Name of Individual or Organization)

  
\_\_\_\_\_  
(Signature)

January 16, 2019  
(Date)

Andrea Hall Rodgers, Executive Director  
(Typed Name)

r (Title)

## **Application for Grants:**

### **Meet the long-term residential and service needs for adults with autism by purchasing and renovating an existing home on Maui.**

Submitted to the Hawaii State Legislature  
By The Wisdom Center for Autism, January 18, 2019

#### **I. Certification**

##### **1. Certificate of Good Standing – Attached**

##### **2. Declaration Statement – Attached**

##### **3. Public Purpose**

The Wisdom Center for Autism (TWC) grant proposal will be used for a public purpose pursuant to Section 42F-102, Hawaii Revised Statutes.

#### **II. Background and summary**

##### **1. A brief description of the applicant's background:**

Autism affects one in 68 children, and is the fastest growing developmental disability in the U.S. (Autism Foundation of Hawaii, 2019). In Hawaii public schools, there are 1,800 students diagnosed as autistic, and this number is growing (Autism Foundation of Hawaii, 2019). Hawaii children and their families face specific challenges when it comes to the costs and availability of accessing treatment. Treating these children—early and effectively—and providing them and their families with the proper support can mean they go on to live meaningful and productive lives. Failing to treat them can leave these individuals in an isolated, frustrated, and costly existence.

Recognizing the urgency of this issue—and the dire lack of care and community for autistic children and young adults, in 2012 a group of concerned Maui parents and professionals came together to discuss what they could do to change the lives of these autistic children. Together, they committed to support young people with autism who desperately need places to live, learn, and work—enabling them to grow into their highest potential. They formed The Wisdom Center for Autism (TWC), a 501(c)3 organization based in Haiku, Maui—now offering a safe and healthy learning environment for children with developmental challenges, and their families, friends, and peers.

TWC's mission is to provide a learning center and community that helps individuals with developmental challenges and exceptional abilities to achieve their full potential in a consistent, secure, and supportive environment.

TWC commenced services in 2013 in Haiku, Maui to identify and develop individual capabilities, engage clients in activities that enhance daily living, and explore avenues for productive work. Our services include:

- As a contracted provider with Kaiser Permanente, TWC provides **Applied Behavioral Analysis (ABA), Occupational Therapy, and Speech/Language Therapy** services in a physical setting that includes rooms for these therapies, as well as a tech lab and sensory room that encourage social interaction and engagement.
- TWC expanded its service options when it acquired neighboring rural land in Haiku, on which we established **The Wisdom Center Farm**. On the farm, youth and young adult program participants learn and engage in farming and sustainable land practices, helping to grow their independence and gain life skills.
- The Wisdom Center provides special needs youth and adults with **technology training and mentoring programs**, under the direction and guidance of the qualified staff associated with TWC. These learning experiences are guided by individual assessments of the TWCs autistic students, and include a series of technical research and development activities, interactive playgroups, and code challenges. Programs such as “Tech Time” and “Coding Club” encourage and support clients from the autism spectrum.

TWC’s qualified and certified team include an executive director, a speech and language pathologist, a special education teacher, a State-licensed Board Certified Behavior Analyst (BCBA), software programmers, and certified direct care providers based on the appropriate client/staff ratio for the service provided, as directed by TWC’s Kaiser contract. This team helps to guide the academic programs, provide technology training, and create growth opportunities in both the technology and agriculture sectors.

## **2. The goals and objectives related to the request:**

With a sound business plan, active and engaged Board of Directors, and the support of the state and local community, TWC has come far in providing a place in upcountry Maui where youth and adults diagnosed with autism can learn and thrive. Yet there is still a major obstacle to overcome: There is no affordable housing on Maui that can accommodate adults (18 and older) with autism. All Department of Health licensed care homes on Maui are full to capacity with waiting lists. Many of TWC’s clients are nearing adulthood and seeking a place to call home.

There are currently only three Department of Health licensed care homes (called Domiciliary or DOM homes) that provide home for Maui’s most vulnerable citizens. ARC of Maui has one home in Napilli, and one home in Waihee, and La’akea has one home in Paia. All three of these homes were purchased in regular neighborhoods, renovated, licensed, and are fully occupied.

**GOAL:** Our goal is to provide a group home and center that empowers autistic adults to live and work independently in an appropriately supervised setting.

## **OBJECTIVES:**

- I. **Purchase a home** in Haiku that we will renovate and license as a DOM home—providing a desperately needed fourth DOM home to Maui.
- II. **Expand the capacity of The Wisdom Center Farm** to address the needs of TWC’s participants for learning, living, and working. With a focus on sustainable agriculture and community building, we will use the land for educating autistic youth and adults on farming and encouraging them to participate in the meaningful and productive work it entails.

## **RATIONALE:**

- **Home Purchase:** As current clients reach adulthood and seek independent living, TWC can build on the land and plans to do so in the future. In the interim, there are older homes available for sale that could be renovated to suit the needs of a DOM home for TWC Farm clients/residents. Buying, renovating, and licensing a home in Upcountry Maui can provide housing for this deserving community much sooner than awaiting new construction.

To operate this home, TWC Farm qualifies to receive Supplemental Security Income along with DOH Medicaid Waiver funding per each resident to cover the support that resident will need: staff caregivers, insurance, food, recreation, transportation, house cleaning, etc. Purchasing and renovating this home would allow TWC to provide affordable housing for five of our clients and their caregivers. TWC has the expertise to staff and manage this group home in a self-sustaining manner.

Purchasing an existing home in a local Maui neighborhood will enable the team to meet new Federal Regulations that require Community Integration for all residential settings to ensure that clients have full access to the benefits of community living and the opportunity to receive services in the most integrated residential setting appropriate to their needs.

- **Farm:** Learning includes hands-on therapeutic gardening and land care to offer daily life and work skills training for program participants. TWC intends to collaborate with the larger Maui Community to establish an organic farm education program with student-learning opportunities and continuing education credit for adult volunteers.

### **3. The public purpose and need to be served**

The State of Hawaii Department of Health Developmental Disabilities Division has identified social inclusion and affordable housing as top priorities for people with autism and developmental challenges. There is a clear need for viable options.

Securing affordable housing is a serious challenge for Hawaii’s residents, who face the highest cost of shelter in the country. Housing is considered “affordable” when a household spends less than 30 percent of its income on shelter and utilities. It is estimated that more than half of all

renters do not live in affordable housing, while almost 80 percent of the state's extremely low-income households are paying more than half of their income in rent (Source: Hawaii's Affordable Housing Crisis, July 2014: <http://bit.ly/1wkYzvC>). Maui County's population has increased by 30 percent since 2010 and is continuing to grow.

Citizens with developmental challenges are Hawaii's most vulnerable, lowest-income citizens. The special needs population of Maui County is estimated at 3,500, according to the U.S. Census Bureau (Source: <http://quickfacts.census.gov>). Autism is growing in epidemic proportions and Hawaii is on the high end of a national trend, according to Hawaii State health officials. The national study *Priced Out 2016* ([www.tacinc.org](http://www.tacinc.org)) reports that Hawaii is experiencing the single worst housing crisis for disabled adults in the nation, with a cost of 188 percent of a Supplemental Security Income check required to rent a one-bedroom apartment.

Limited incomes, the reduction of affordable housing units on Maui, and the lack of services for people with developmental challenges has made it virtually impossible for them to locate and obtain safe, affordable, and decent housing in an appropriately supervised setting.

In 2011, a sister organization, La'akea, received a CIP-GIA funding that allowed them to purchase a large home in Skill Village, Paia. Under the leadership of former Executive Director Andrea Hall Rodgers, the home was renovated and licensed as a DOM home. This was the first newly licensed DOM home on Maui since 1985. Purchasing existing homes to renovate and license both is compliant in Federal Regulations and the DOH mandate for Community Integration, and it is the most affordable and quickest way to meet the growing need for housing.

TWC respectfully requests that the State of Hawai'i join us in our goal to provide housing and meaningful work to those with autism. We appreciate your support as we purchase a home for Maui's most vulnerable adults, and to expand the capacity of our farm to provide meaningful and productive work for autistic youth and adults within the Maui community.

#### **4. The Target Population to be served**

A movement swept the country in the 1970s and 1980s to deinstitutionalize people with disabilities. And for decades now, most people with disabilities who in the past would have been institutionalized have been living at home with aging parents. This is not a sustainable solution, as the person with developmental challenges often out-lives their parents. It is estimated that 860,000 developmentally challenged adults are living with parents over the age of 60 nationwide ([disabilitycoop.com](http://disabilitycoop.com)).

According to the Hawai'i Developmental Disabilities Assistance and Bill of Rights Act 2000, people with developmental disabilities have, among others, a right to:

- A residential program appropriate to the individual;
- Live in least restrictive, individually appropriate residential alternative;
- Live as close as possible to the person's home community in Hawaii.



TWC is working to make these rights a reality for people with autism, and we need the State's support to continue doing so. Everyone deserves a place to live with dignity—particularly Maui's vulnerable special needs citizens. We seek to purchase a home for autistic adults (18 and older), and expand our farm to provide these adults—as well as autistic youth—a place where they can live, learn, and work.

Active endorsements for this approach to creating housing solutions: Mike Victorino, Maui County Mayor, and Will Spence, Director of Housing and Human Concerns, as well as by colleague organizations serving the disabled, and merchants and neighbors of Haiku town.

At TWC, we see beyond a person diagnosed with autism. We see each member of our Ohana as a loving, smart, sweet, insightful, unconditional, empathetic, uniquely observant, talented, intelligent and capable person able to create extraordinary change in the world.

## **5: Describe the geographic coverage**

TWC will give priority to clients in Upcountry Maui, although it will consider residents from other geographic locations in both Maui County and all of Hawaii.

## **III. Service Summary and Outcomes**

### **1. Describe the scope of the work, tasks, and responsibilities**

Each year TWC works to create more service options for the ever-growing population in the autistic community. This capital project will enable TWC to meet the residential needs of developmentally challenged adults, in a manner that is aligned with DOH DDD strategic plan 2018-2020, and one that is timely, affordable and proven effective.

Goals, tasks and responsibilities are as follows:

**GOAL:** Our goal is to meet the long-term residential and service needs for autistic adults and youth in Maui.

**OBJECTIVE:** Provide a group home and working farm that empowers autistic adults to live and work independently in an appropriately supervised setting.

#### **TASKS:**

III. **Purchase a home** in Haiku that we will renovate and license as a DOM home—providing a desperately needed fourth DOM home to Maui.

- Identify a home for purchase that is in alignment with long term goal and within the organization's price range;
- Purchase the home;

- Renovate the home to meet the licensing requirements according to the rules identified in HRS-chapter 89;
- License the home through the DOH Office of Health Care Assurances licensing division.

**IV. Expand the capacity of The Wisdom Center Farm** to address the needs of TWC’s participants for learning, living, and working. With a focus on sustainable agriculture and community building, we will use the land for educating autistic youth and adults on farming and participating in the meaningful and productive work it entails.

- Prepare the land for sustainable agriculture farming.
- Develop and launch educational programs for autistic youth and young adults.
- Collaborate with the Maui Community to engage student and adult volunteers, sister agencies, neighbors and business owners.

**RESPONSIBILITIES:**

The Wisdom Center board and Executive Director will oversee the capital project, renovation, and licensing. TWC staff will execute the farm preparation and programming.

**2. Projected Annual Timeline for Accomplishing Outcomes**

TWC has brought together the appropriate expertise to guide the purchase of the home, budgets, permits, renovations and licensing.

An estimated timeline is as follows:

- Real estate acquisition of the new home (June 2019)
- Plans and permits for renovation (July-September 2019)
- Renovations of the home (October-December 2019)
- DOH inspections and licensing (January-September 2020)
- Open new home for residents (October 2020)

**3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results.**

It’s a priority for TWC to assure quality, evaluate our programs and success, and continually identify areas that need improvement. The organization understands there is a direct connection between the quality of life for our clients with the quality of the home and services we will provide. Quality assurance and evaluation are identified and monitored in program participation, supervision, administrative and fiscal management and maintenance/expansion of facilities.

TWC's uses data from the following sources:

- Total number of program participants
- Client outcomes
- Employee satisfaction
- Administrative and fiscal reports.
- Community needs assessments
- Client referrals from Kaiser Permanente
- Compliance and Risk Management

At TWC staff and board members, with input from participants and their families, will meet periodically to discuss program successes and weaknesses along with long-term strategies. This will lead to adjustments to the strategic plan with corrective action if needed to ensure quality assurance and ongoing program success.

**4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.**

Measures of effectiveness include meeting the following objectives, timely and effectively:

- Identify, purchase, and renovate a home in Haiku, Maui that meets safety and service needs, and meeting compliance with Federal Regulations and DOH mandate for Community Integration.
- Secure the proper licensing as a DOM home
- Open the home to autistic adults 18 and older
- Expand The Wisdom Center Farm programming to provide education, meaningful work, and integration opportunities within the Maui community.

## **IV. Financial**

1. Budget Forms: See Attached

2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2020.

Quarter 1:      Quarter 2:      Quarter 3:      Quarter 4:

Total Grant: \$500,000 requested upfront for purchasing the home.

3. TWC currently has secured approximately \$200,000 from private and foundation donations earmarked toward this project. In addition, team has met with Will Spence, Maui County Director of Housing and Human Concerns who has pledged his support to use County Affordable Housing funds to help with this project.

TWC has been successful in building relationships with Atherton Family Foundation, Cooke Foundation, Fred Baldwin Memorial Foundation, Strong Foundation, The Hawaii Community Foundation, The Harry and Jeanette Weinberg Foundation and more.

TWC has spoken with both Lowes and Home Depot who have monthly donation funds available for materials.

TWC will need \$800,000 to purchase a home and \$100,000 to renovate including furnishing the home.

TWC will get a solar hot water heater (and PV down the road to not have an electric bill.) Not having a mortgage and other bills results in a higher quality of care.

TWC also has in-kind support for renovations from electricians, carpenters, plumbers, volunteers and parents to paint, landscape, etc.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable. N/A

5. The applicant shall provide a listing of all federal, state, and county government contracts, grants, and grants in aid it has been granted within the prior three years and will be receiving for fiscal year 2020 for program funding. N/A

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2018. See attached

## **V. Experience and Capability**

### **1. Necessary Skills and Experience**

TWC maintains a board and staff of committed, concerned parents and professionals. TWC's qualified team include a realtor, a business owner, an accountant, a marketing consultant, a grant writer, a special education teacher, a psychologist, licensed and trained professional skills trainers including a speech and language pathologist, software programmers, and coaches/advisors who have direct experience with special needs individuals. Three board members are parents of special needs adults or children.

Advisors to the organization include an architect, landscape architect, strategic planning consultant, fund developer, an electrician, carpenter, cultural consultant and an attorney specializing in developmentally disabled clients.

The board is responsible for the mission and direction of TWC. It acts as a steward for the organization's financial resources, overseeing its finances and records according to Federal, State and local laws. The board acts according to its Articles of Incorporation and bylaws, setting policies and practices for the organization, and oversees its general operations.

TWC has achieved numerous successes that demonstrate the skill and experience of the team and the strength of its vision:

- Responding to the critical need for services in Upcountry Maui—Opened the current center where there are speech therapy, occupational therapy and tech lab rooms, and a sensory therapy room where the focus is on social interaction and engagement. Hired a highly effective staff that includes qualified and licensed professionals who guide and steer the programs.
- In 2016, Kaiser Permanente approached TWC to provide speech language pathology services, and has since expanded to include occupational therapy, and applied behavioral analysis (ABA). The contract with Kaiser Permanente for these medical services provides a sustainable business model for program operations.
- Knowing technology is an effective tool to support individuals with autism, a technology partnership with Maui software developer, IUE (IUEtech.com), has evolved to include IUE/TWC hosting and testing of application development for Maui Ocean Center and Pacific Whale Foundation to track whale migration (<https://vimeo.com/303851278>). IUE tested their software at The Wisdom Center with members of the autism network serving as a part of the test bed.
- To grow program options, TWC recently acquired eight acres of neighboring rural land in Haiku to establish The Wisdom Center Farm, where program participants learn and engage in farming and sustainable land practices, helping to grow their independence and gain life skills.
- Local community members and colleague organizations demonstrate their support for TWC mission. These organizations include: Maui Autism Center of Kihei, La'akea Village, Easter Seals, Maui Youth and Family Services, University of Hawaii Center on Disability Studies, Maui Economic Development Board, and Maui Dentist James Dugan, DDS who specializes in dental care for youth with autism.
- In addition, from January 2017 to August 2018, TWC requested—and received—active support from the Haiku business community and neighborhood—with 65 citizens writing letters of endorsement.

Recognizing the need for housing solutions, in November 2018 TWC recruited former La'akea Executive Director Andrea Rodgers, followed by Realtor and former La'akea Board President Donna Ting to spearhead a residential program.

In 2012, Ting, as a Maui Realtor, identified an eight-bedroom home in Skill Village, Paia for sale. The home was a foreclosed property. Ting wrote to Fannie Mae telling them of the intent to provide housing for developmentally challenged citizens. The home was purchased by the organization for \$50,000 less than then the highest bid as a result of this collaboration between

Ting and Fannie Mae. Ting also donated her real estate commission.

Funds were raised to renovate this home via relationships established with Atherton Foundation, Fred Baldwin Memorial Foundation, Cooke Foundation, Strong Foundation and personal donations. Rodgers, working closely with Maui County Offices of Planning and Zoning and Public Works, made sure the home was permitted correctly. Rodgers also established a close working relationship with the DOH licensing division through the Office of Health Care assurances. This care home was the first newly licensed DOM home on the island of Maui since 1985 and is one of only three.

Once the home was renovated and licensed, Rodgers hired and trained caregivers and residents moved in. The home has successfully completed four annual inspections under the leadership of Rodgers and remains fully occupied providing long-term housing solutions for Maui's special adults. This same team of Ting and Rodgers is now working with TWC to replicate this successful project in Upcountry, Maui.

## **2. Facilities**

TWC commenced services in 2013 in Haiku, Maui. The current center is located in the Haiku Cannery, and has rooms designated for speech therapy, occupational therapy, a tech lab, and a sensory therapy room—where those with developmental needs can socially interact and engage with others in safe, inclusive and a supportive environment rich in opportunities to learn.

TWC has expanded service options through the recent acquisition of neighboring land in Haiku town to establish The Wisdom Center Farm. Walking distance from the center to the farm, program participants can learn and engage in farming and sustainable land practices, helping to grow their independence and gain life skills.

Adding a residential program is a much needed and logical next step. There are currently 29 large homes available for sale on Maui ranging in price from \$700,000 to \$850,000 that can be considered for this project, many of which are foreclosures. Two of the 29 homes for sale are walking distance to both the center and the farm.

## **VI. Personnel: Project Organization and Staffing**

### **1. Proposed Staffing, Staff Qualifications, Supervision and Training**

TWC's leadership team comprises the Executive Director and Business Manager working closely with the Board President. As a 2017 recipient of Hawaii Community Foundation's flex grant, TWC is investing in developing administrative procedures and implementation strategies to ensure efficient performance of all programs and to provide leadership for the expansion into residential services.

As a contracted provider with Kaiser Permanente, TWC provides Applied Behavioral Analysis, Occupational Therapy and Speech/Language Therapy in a variety of settings. TWC's qualified and certified team include a speech and language pathologist, a special education teacher, a State licensed Board Certified Behavior Analyst (BCBA), software programmers and certified direct

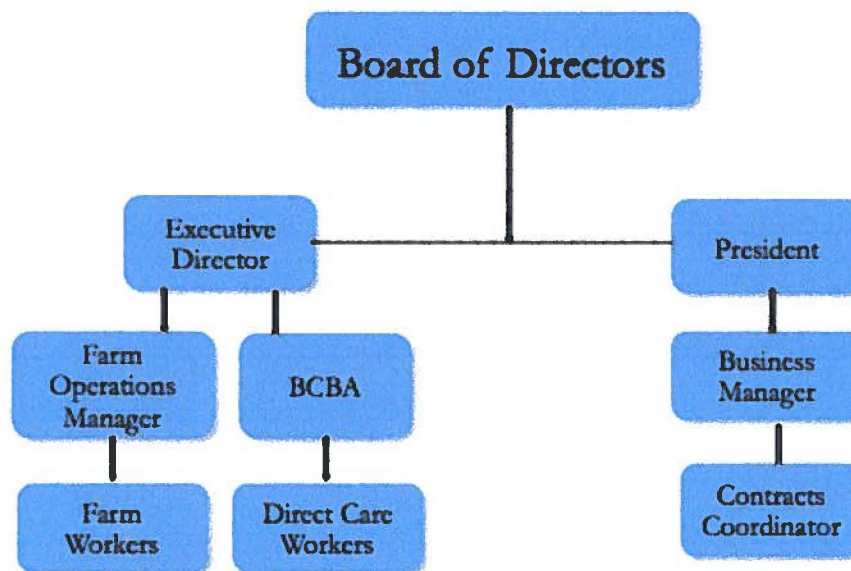
care workers based on the appropriate client/staff ratio for the service provided as directed by TWC's Kaiser Permanente contract. Supervised jointly by the Executive Director and Board President, this team guides the academic programs, provides technology training, and creates growth opportunities in both the technology and agriculture sectors.

The contract with Kaiser Permanente to provide treatment to individuals with autism requires a client's personal plan to be evaluated every six months. In order to continue services, our BCBA must train direct care workers and collect data that supports quantifiable outcomes of growth toward each client's goals.

Department of Health licensing of a group home through the Office of Health Care Assurances commands a very thorough application process that includes extensive training for the certified/alternate caregivers. This training, called 'Visions' is a study program that requires 40 hours of class time, additional home study, and a state test. All licensed group homes in Hawaii must employ a certified caregiver and an alternate caregiver. The Executive Director will oversee the licensing process and supervise the caregivers in the home. Staff will work directly with the Department of Health to ensure and maintain quality standards, and will be evaluated according to their guidelines including meeting the mandatory credentialing requirements for working in the licensed group setting.

## 2. Organization Chart

### Wisdom Center for Autism – Organizational Chart



### **3. Compensation**

Executive Director, \$54,000

Direct Care Worker, \$41,600

BCBA, \$30,000

## **VII. Other**

### **1. Litigation**

The Wisdom Center for Autism is not party to any past or pending litigation.

### **2. Licensure or Accreditation**

The Wisdom Center for Autism has no licensure or accreditation that is relevant to this request.

### **3. Private Educational Institutions**

N/A

### **4. Future Sustainability Plan**

This proposal is to purchase an existing home, renovate and license the home to meet the long-term residential and service needs for autistic adults in Maui.

To operate this home, TWC will qualify to receive Supplemental Security Income along with DOH Medicaid Waiver funding per each resident to cover the support that residents and the home requires: staff caregivers, insurance, food, recreation, transportation, house cleaning, maintenance, etc.

Once the home is purchased and renovated there will be no follow up funding needed.



# The Wisdom Center for Autism

## BALANCE SHEET

As of December 31, 2018


	TOTAL
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
Bank of Hawaii	3,637.40
<b>Total Bank Accounts</b>	<b>\$3,637.40</b>
Accounts Receivable	
Accounts Receivable	7,262.50
<b>Total Accounts Receivable</b>	<b>\$7,262.50</b>
Other Current Assets	
Able Financial *7105	73.60
Accounts Receivable-Other	0.00
Advance	0.00
Prepaid Insurance	0.00
Undeposited Funds	140.00
<b>Total Other Current Assets</b>	<b>\$213.60</b>
<b>Total Current Assets</b>	<b>\$11,113.50</b>
Fixed Assets	
Accumulated Depreciation	-1,763.40
Computer Equip	3,875.00
Vehicles	1,442.00
<b>Total Fixed Assets</b>	<b>\$3,553.60</b>
Other Assets	
Security Deposits Asset	2,150.00
<b>Total Other Assets</b>	<b>\$2,150.00</b>
<b>TOTAL ASSETS</b>	<b>\$16,817.10</b>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Loan - Breman	0.00
Loan - IUE	0.00
<b>Total Other Current Liabilities</b>	<b>\$0.00</b>
<b>Total Current Liabilities</b>	<b>\$0.00</b>
<b>Total Liabilities</b>	<b>\$0.00</b>
Equity	
Unrestricted Net Assets	17,331.32
Net Income	-514.22
<b>Total Equity</b>	<b>\$16,817.10</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$16,817.10</b>

## BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2019 to June 30, 2020

App

The Wisdom Center for Autism

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
<b>A. PERSONNEL COST</b>				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
<b>TOTAL PERSONNEL COST</b>				
<b>B. OTHER CURRENT EXPENSES</b>				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
<b>TOTAL OTHER CURRENT EXPENSES</b>				
<b>C. EQUIPMENT PURCHASES</b>				
<b>D. MOTOR VEHICLE PURCHASES</b>				
<b>E. CAPITAL</b>	900,000			
<b>TOTAL (A+B+C+D+E)</b>	<b>900,000</b>			
<b>SOURCES OF FUNDING</b>		Budget Prepared By:		
(a) Total State Funds Requested	500,000	Donna Ting	808-280-4400	
(b) Total Federal Funds Requested	0	Name (Please type or print)	Phone	
(c) Total County Funds Requested	200,000		1/18/19	
(d) Total Private/Other Funds Requested	200,000	Signature of Authorized Official	Date	
<b>TOTAL BUDGET</b>	<b>900,000</b>	Andrea Hall Rodgers	Executive Director	
		Name and Title (Please type or print)		



## BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2019 to June 30, 2020

Applicant: The Wisdom Center for Autism

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>				

**JUSTIFICATION/COMMENTS:**

TWC is not requesting GIA funds for these purposes

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>				

**JUSTIFICATION/COMMENTS:**

TWC is not requesting funds for these purposes

## BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2019 to June 30, 2020

Applicant: The Wisdom Center for Autism

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2017-2018	FY: 2018-2019	FY:2019-2020	FY:2019-2020	FY:2020-2021	FY:2021-2022
PLANS			0	0	0	0
LAND ACQUISITION			500000	300000	0	0
DESIGN			0	0	0	0
CONSTRUCTION			0	100000	0	0
EQUIPMENT			0	0	0	0
<b>TOTAL:</b>			500,000	400,000	None	None

**JUSTIFICATION/COMMENTS:**

TWC is not building new so land acqulsition is the purchase of an existing home. Construction is for renovations and furnishings.

**GOVERNMENT CONTRACTS, GRANTS, AND / OR GRANTS IN AID**

Applicant: The Wisdom Center for Autism

Contracts Total: -

	<b>CONTRACT DESCRIPTION</b>	<b>EFFECTIVE DATES</b>	<b>AGENCY</b>	<b>GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)</b>	<b>CONTRACT VALUE</b>
1	N/A				
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
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