

DEPT. COMM. NO. 256

PHONE (808) 594-1888

FAX (808) 594-1938



STATE OF HAWAII
OFFICE OF HAWAIIAN AFFAIRS
560 N. NIMITZ HWY., SUITE 200
HONOLULU, HAWAII 96817

January 5, 2018

The Honorable Senator Ronald D. Kouchi
Senate President
State Capitol, Room 409
415 S. Beretania Street
Honolulu, Hawaii 'i 96813

Re: OHA Annual Report

Aloha mai e Senate President Kouchi:

Pursuant to section 10-15, Hawaii'i Revised Statutes, I am transmitting a copy of the Office of Hawaiian Affairs 2017 Annual Report. The public may view an electronic copy of this report at https://19of32x2yl33s8o4xza0gf14-wpengine.netdna-ssl.com/wp-content/uploads/ANNUALREPORT_2017-Web.pdf.

Please note that the 2017 Annual Report includes the 2017 Office of Hawaiian Affairs Grants & Sponsorships Annual Report.

Should you have any questions, please feel free to contact Public Policy Manager, Jocelyn Doane at (808) 594-1908, or via email at jocelynd@oha.org.

'O wau iho nō,


 Kamana'opono M. Crabbe, Ph.D.
Ka Pouhana, Chief Executive Officer

KMC:ap
Enclosure – OHA 2017 Annual Report



2017
OFFICE OF HAWAIIAN AFFAIRS
ANNUAL REPORT

TABLE OF CONTENTS

2

ABOUT OHA

3

MESSAGE

4

BOARD OF TRUSTEES &
EXECUTIVES

5-9

2017 HIGHLIGHTS

10-11

GRANTS

12-13

SPONSORSHIPS

14

2017 BUDGET SUMMARY

15-19

UNAUDITED FINANCIAL
STATEMENTS

ABOUT OHA

VISION

“Ho’oulu Lāhui Aloha” — To Raise a Beloved Nation. OHA’s vision statement blends the thoughts and leadership of both King Kalākaua and his sister, Queen Lili’uokalani. Both faced tumultuous times as we do today, and met their challenges head on. “Ho’olulu Lāhui” was King Kalākaua’s motto. “Aloha” expresses the high values of Queen Lili’uokalani.

OUR FOCUS

Our Hawaiian ancestors understood that the well-being of our community rested upon the inter-relationship of how we conduct ourselves, steward the islands we call home, and fulfill the responsibility of caring for our families, all within the physical and spiritual realms. They also understood that successfully maintaining lōkahi meant careful observation, knowledge gathering, and informed decision-making. OHA is striving to embrace this time-tested wisdom through our Strategic Plan.

2017 OHA ANNUAL REPORT

PRODUCED BY THE COMMUNITY ENGAGEMENT DEPARTMENT

EDITORIAL COORDINATION

Meredith Desha Enos

EDITORIAL REVIEW & CONTRIBUTIONS

Meredith Desha Enos

N. Mehanaokalā Hind

Treena Shapiro Miyamoto

Sterling Wong

OHA staff

GRAPHIC DESIGN

OHA Digital & Print Media Program

PHOTOGRAPHY

Sean Marrs

James D. Watt

OHA staff

PRINTING

Electric Pencil

COVER IMAGE:

A pair of spotted eagle rays / hīhīmanu (*Aetobatus narinari*) at Mokumanamana in Papahānaumokuākea Marine National Monument.
© James D. Watt / NOAA / SeaPics.com Used with permission.

Copyright © 2017 Office of Hawaiian Affairs. All rights reserved. No part of this report may be reproduced or transmitted in whole or in part, in any form, without the express written permission of the Office of Hawaiian Affairs.

ALOHA MAI KĀKOU,

Our primary goal upon assuming leadership of the Office of Hawaiian Affairs in February 2017 was to reinforce the foundation of our hale to ensure the long-term stability of our agency. What this fiscal year has taught us is that the foundation of our hale is sound.

Despite challenges, our agency made substantial advancements on behalf of our beneficiaries. This Annual Report is testament to what OHA does for our lāhui: provide resources to community programs; advocate for Native Hawaiians on a range of issues; and manage land and trust resources.

We touched the individual lives of Native Hawaiians through scholarships for higher education and loans for entrepreneurs and homeowners. We continued to advocate at all levels of government to ensure that our natural and cultural resources are protected. For example, OHA has long pushed the State and the University of Hawai'i to address their longstanding and well-documented mismanagement of Mauna Kea. In 2015, OHA entered into a mediated process with the State and UH to address these management failures. Ultimately, the nearly two-year process was unsuccessful, and in November, OHA filed a lawsuit against the State and UH to hold them accountable to their legal obligations to our sacred mountain.

This year, our management of OHA's 27,000 acres of commercial, legacy, and agricultural lands was highlighted by our finalization of a comprehensive management plan for Wao Kele o Puna on Hawai'i Island. For several years, OHA staff worked with the community to develop a plan to care for this lowland rainforest that has provided for our people for generations. In addition, OHA was officially elevated to co-trustee status of the Papahānaumokuākea Marine National Monument. Hawaiians finally have a say in high-level decision making about the management of our kūpuna islands, on par with the State and federal agencies. This was a tremendous victory that comes with significant kuleana.

While our hale is sound, we still need to ensure that it can withstand future adversity. That's why we're moving forward with implementation of our fiscal sustainability plan we've spent the past four years working on. We need to support our beneficiaries while living within our means. This plan will provide direction on how to restructure and prioritize the allocation of our resources in a transparent manner so that we can continue to fulfill our responsibilities to our beneficiaries into the next century and beyond.

Finally, we continue to work with the governor, lawmakers, and the community to ensure that Native Hawaiians receive their fair share of revenue from the Public Land Trust. This has been the most important issue for OHA since its inception because it is the main revenue source we use to fund programs and services for our beneficiaries. Clearly, the temporary, \$15.1 million cap established ten years ago no longer fairly reflects Native Hawaiians' 20 percent share of the Public Land Trust. According to the State's own reports, which omit certain revenue streams, the State generated an average of approximately \$173 million annually in Public Land Trust revenues over the past three fiscal years. Twenty percent of this amount is approximately \$34.6 million, more than twice the \$15.1 million received annually by OHA under Act 178. Addressing this issue is a priority for the agency and will help shore up the foundation of our hale for years to come.



Mālama pono,

Colette Y. Machado

Colette Y. Machado

CHAIR | TRUSTEE, MOLOKA'I & LĀNA'I

Kamana'opono M. Crabbe

Kamana'opono Crabbe, P.h.D.

CEO | KA POUHANA

BOARD OF TRUSTEES



Colette Y. Machado
CHAIR
TRUSTEE | MOLOKA'I & LĀNA'I



Dan Ahuna
VICE CHAIR
TRUSTEE | KAUA'I & NI'HAU



Leina'ala Ahu Isa, Ph.D.
TRUSTEE | AT-LARGE



Rowena Akana
TRUSTEE | AT-LARGE



William Keli'i Akina, Ph.D.
TRUSTEE | AT-LARGE



Peter Apo
TRUSTEE | O'AHU



Carmen "Hulu" Lindsey
TRUSTEE | MAUI



Robert K. Lindsey, Jr.
TRUSTEE | HAWAI'I



John D. Waihee IV
TRUSTEE | AT-LARGE

EXECUTIVE TEAM



Kamana'opono Crabbe, Ph.D.
CEO | KA POUHANA



Lisa Victor
COO | KA POU NUI



David Laeha
CFO | KA POU KIHĪ KANALOA WAI



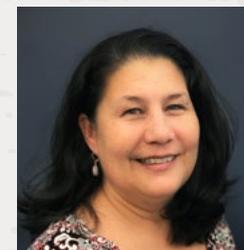
N. Mehanaokalā Hind
COMMUNITY ENGAGEMENT DIRECTOR
KA POU KIHĪ LONO



Miles Nishijima
LAND & PROPERTY DIRECTOR
KA POU KIHĪ KANALOA 'ĀINA



Kawika Riley
CHIEF ADVOCATE
KA POU KIHĪ KŪ



Lisa Watkins-Victorino, Ph.D.
RESEARCH DIRECTOR
KA POU KIHĪ KĀNE

PAPAHĀNAUMOKUĀKEA EXPANSION AND OHA CO-TRUSTEESHIP

In August 2016, President Barack Obama expanded Papahānaumokuākea Marine National Monument (PMNM) to 582,578 square miles, making it one of the largest protected areas in the world. Further, OHA, the State and two federal departments formalized an agreement adding OHA as a fourth co-trustee of PMNM.

“The Northwestern Hawaiian Islands are home to one of the most diverse and threatened ecosystems on the planet and a sacred place for the Native Hawaiian community,” said Sally Jewell, U.S. Secretary of the Interior under the Obama administration. “By including OHA as a co-trustee for Papahānaumokuākea, we are highlighting not only the protection of natural treasures like the pristine coral reefs and deep sea marine habitats, but also the significant cultural and historic resources of the area that will be preserved for current and future generations.”

HUA KANU LOANS

"OHA's loan products are intended to help level the playing field for Native Hawaiian entrepreneurs with the overall goal of increasing economic self-sufficiency for our community."

- OHA CEO Kamana'opono Crabbe, Ph.D.



OHA's COO Lisa Victor with Lia Young Hunt & Ululani Young of Goldwings Supply, Inc. as Lia displays Goldwings' work at the Pacific Missile Range Facility.

"Native Hawaiian business owners often face challenges because they have difficulty accessing conventional financing options," said Kamana'opono Crabbe. "OHA's loan products are intended to help level the playing field for Native Hawaiian entrepreneurs with the overall goal of increasing economic self-sufficiency for our community."

Goldwings Supply Service, Inc. is one of the businesses in FY2017, who took out a Hua Kanu loan from OHA's loans program, which are available to highly qualified and established Native Hawaiian business owners. Under the program, applicants may apply for loans up to \$1 million.

"The Hua Kanu loan program is an incredible financial product, granting crucial working capital to flourishing Native Hawaiian companies," said Goldwings President Lia Young Hunt. Established in 1976, Goldwings Supply Service, Inc. is a second-generation, women-owned small business. The company primarily services the public sector, offering technical solutions in the aviation, roadways, marine, and renewables fields. Historically providing airfield operational support and aircraft parts and equipment, Goldwings has expanded to pavement maintenance and solar powered niche solutions over the past 15 years. Hunt said their \$300,000 Hua Kanu loan will provide the necessary capital to expand their business to pursue more government projects and assist with growth.

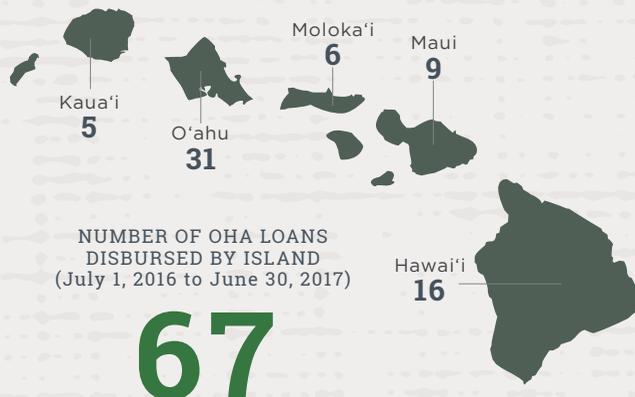
"We are thrilled to have been selected and look forward to growing our business and representing the Native Hawaiian community on a global scale," says Hunt.

OHA has now disbursed eight Hua Kanu loans, totaling approximately \$2.236 million, since the program's inception in 2012.

OHA DIRECTLY SUPPORTED ECONOMIC SELF-SUFFICIENCY IN 2017 THROUGH ITS LOAN PROGRAMS:

FY2017 MĀLAMA LOAN DISBURSEMENT (July 1, 2016 to June 30, 2017)

BUSINESS	\$248,000
EDUCATION	\$49,343
HOME IMPROVEMENT	\$389,474
TOTAL	\$686,817



FY2017 CONSUMER MICRO-LOAN DISBURSEMENT (July 1, 2016 to June 30, 2017)

Auto Repairs	\$37,000
Home Repairs	\$53,340
Medical Expenses	\$1,200
Funeral Expenses	\$29,800
Career Advancement	\$6,500
Other	\$5,000
TOTAL	\$132,840

MAULI OLA

HEALTH

REPORTS FOR COMMUNITY USE

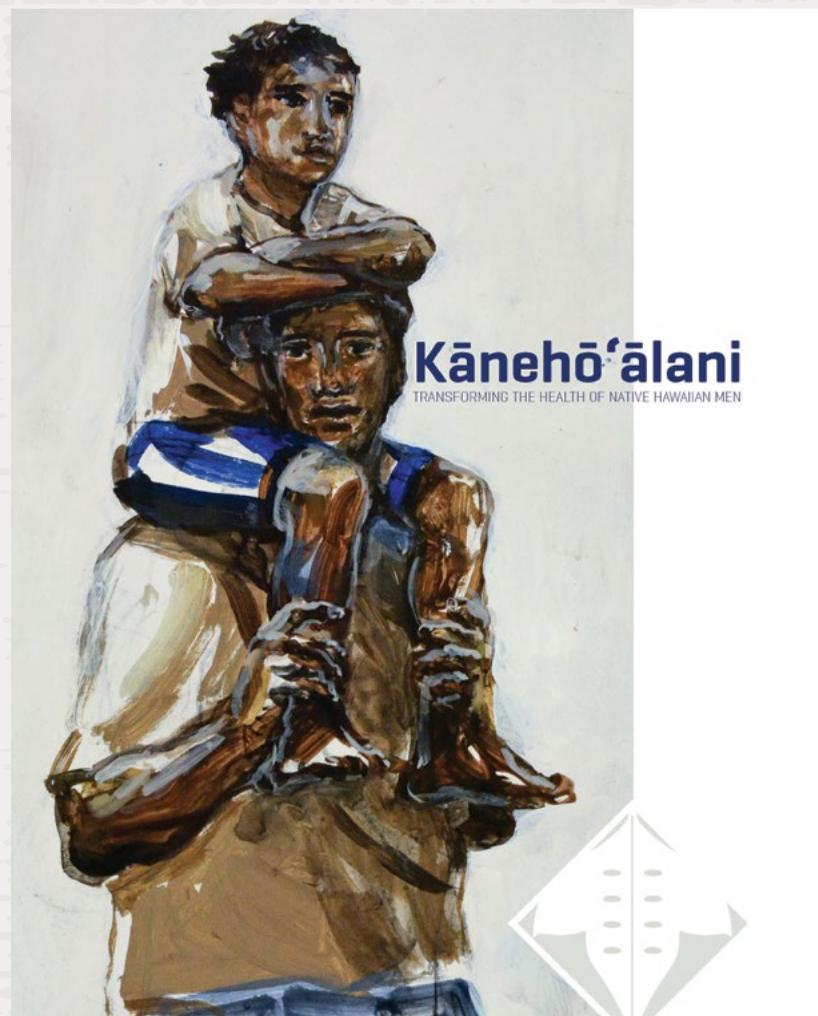
When OHA created *Kānehō‘ālanī: Transforming the Health of Native Hawaiian Men*, it was with community groups like Hawai‘i Alliance for Community Based Economic Development in mind. “We’re a really small non-profit intermediary so we help a lot of other small non-profits and organizations, and that entails working with them and writing grants,” says Keoki Noji, HACBED’s Chief Operating Officer.

“For example, we’re working with an organization right now that works with young men in Kohala and using this data would be really great to help them collect funding, whether it be from state organizations or national funders,” Noji says.

The 45-page report on the well-being of Hawaiian kāne was published in June, which is Men’s Health Month. *Kānehō‘ālanī* is grounded in data gleaned from various state departments and federal survey systems, among other sources.

However, what sets *Kānehō‘ālanī* apart from previous research is its wide-ranging scope and cultural emphasis.

The report tracks health across an individual’s lifespan, from keiki to kupuna, while also examining how many different factors impact health, such as education, occupation, incarceration and housing. The report also underscores the important role of males in traditional Hawaiian customs, which may offer a cultural roadmap to improve health outcomes.



Kānehō‘ālanī: Transforming the Health of Native Hawaiian Men cover illustration by Solomon Enos

OTHER REPORTS WE’VE COMPLETED THIS FISCAL YEAR INCLUDE:

- > *UH System Degrees Earned Indicator Sheet FY2016*
- > *Hawai‘i Educational Assessments Indicator Sheet SY2016*
- > *Native Nations Education Foundation Evaluation*
- > *PACT Evaluation*
- > *PAE ‘ĀINA Multi-Grantee Evaluation Report*
- > *A Native Hawaiian Focus on the Hawai‘i Public School System, SY2015*

MO‘OMEHEU

CULTURE

NĀ MAMO MAKAMAE

In June 2017, OHA collaborated with PA‘I Foundation to hold its inaugural Nā Mamo Makamae o Ka Po‘e Hawai‘i: Living Treasures of the Hawaiian People awards. This community-driven event honored five living master practitioners and knowledge keepers, along with two members honored posthumous, who are living in our memories.

THEY ARE:

Patience Nāmaka Bacon of O‘ahu
FOR HULA

Josephine Fergertstrom of Hawai‘i Island
FOR LAUHALA WEAVING

Sam Ka‘ai of Maui
FOR CARVING

Marie McDonald of Hawai‘i Island
FOR LEI MAKING AND KAPA MAKING

Nainoa Thompson of O‘ahu
FOR WAYFINDING

THE TWO POSTHUMOUS AWARDS WERE GIVEN TO:

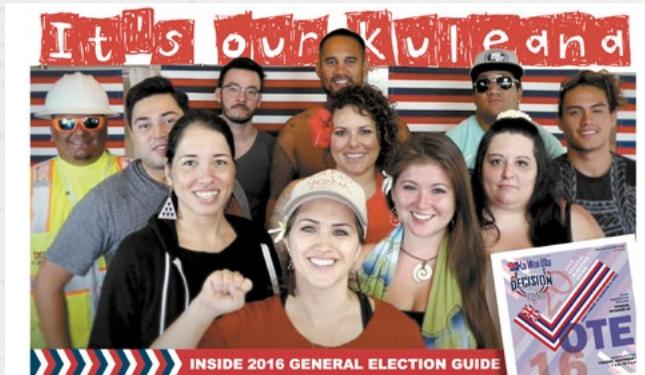
Elizabeth Malu‘ihi Ako Lee of Hawai‘i Island
FOR LAUHALA WEAVING

Abraham “Puhipau” Ahmad of Hawai‘i Island
FOR VIDEOGRAPHY & DOCUMENTARY MAKING

EA
GOVERNANCE

2016 GET OUT THE VOTE CAMPAIGN

Our months-long campaign to engage Native Hawaiians in the electoral process connected past, present, and future through historical discussion of Native Hawaiians' civic engagement since Territorial days, interviews with current candidates, and social media and online educational tools.



'ĀINA
LAND & WATER

WATER COMMISSION ADVOCACY FOR 'IAO

The Commission on Water Resource Management (CWRM) voted against fining an 'Iao Valley family for using Wailuku River water to grow kalo. OHA submitted testimony to deny fining John and Rose Duey for diverting stream water through a family lo'i, a recognized public trust purpose and traditional and customary use of water. Commission members granted the Duey 'ohana a stream diversion works permit to continue their traditional farming practices, and directed commission staff to work on streamlining the permitting process for traditional farmers. This is a vindication of the Duey 'ohana's tireless work for over a decade to uphold the public trust in Nā Wai 'Ehā, and signifies a growing recognition of the need for the State to better steward our islands' most precious resource.

MO'OMEHEU
CULTURE

BOARD AGENDAS IN 'ŌLELO HAWAI'I

In February ('Ōlelo Hawai'i Month), OHA began posting its Board of Trustees agendas in both 'ōlelo Hawai'i and English. OHA's new pilot project aims to incorporate both languages into agendas for the Beneficiary Advocacy and Empowerment Committee, and eventually for the full board and its other standing committee, the Resource Management Committee.

"This represents our commitment to normalizing 'ōlelo Hawai'i in our daily lives," said OHA Chair Colette Y. Machado. "'Ōlelo Hawai'i was once spoken by nearly everyone in Hawai'i — not just in homes, but also in school, in government, and in business. As the language was removed from these venues it almost vanished. The only way to fully revive 'ōlelo Hawai'i is to reintroduce it to these spaces."

HO'ONA'AUAO
EDUCATION

RESOURCES

People around the world are connecting with our community and digital resources, as well as in social media.

NATIVE HAWAIIAN DATA BOOK

6,584
sessions/visits

5,047
new visitors

PAPAKILO

DATABASE

47,526
sessions/visits

21,328
new visitors

KIPUKA

DATABASE

10,774
sessions/visits

4,995
new visitors



986
posts

3,731
new followers

5,362,832
total reached



151
unique visitors

330
visits

Services include: digitization; genealogy; online subscriptions; meetings and training; and research assistance for kuleana land grant tax exemptions.

COMMUNITY CONSULTATION FOR WAO KELE O PUNA



Members of the 'Aha Kūkā Advisory Council with OHA staff

For Lisa Hall-Peleiholani, Wao Kele o Puna (WKOP) isn't just any piece of land. "This forest was used for four generations of our family, us included," she said. "For gathering, for hunting... for many, many years."

When OHA acquired title to Wao Kele o Puna in 2006, it was helping to fulfill its mission by contributing to the maintenance and care of Hawai'i's natural and cultural resources, and protecting the traditional and customary rights of OHA's beneficiaries. Wao Kele o Puna is a culturally and historically significant sacred area, encompassing 25,856 acres of low-land rainforest in east Hawai'i, and is OHA's largest landholding.

Community consultation began in 2014, when an ethnographic study was conducted to help document the unique history and traditions of WKOP. Since that time, OHA has formed an 'Aha Kūkā Advisory Council, a diverse group of subject matter experts, community leaders, and cultural practitioners, including Lisa Hall-Peleiholani, Faye Hanohano, Luana Jones, Jennifer Johansen, Drew Kapp, Leila Kealoha, René Siracusa,

Charles Heaukulani, and Terri Napeahi of the Pele Defense Fund. Other key participants include Palikapu Dedmen, Emily Nae'ole, and Dana Keawe.

The top community recommendation was the proper preservation and safekeeping of the forest to ensure it can be enjoyed and appreciated by future generations. Community-based, culturally appropriate management practices were also highly recommended. At the close of FY2017, OHA was nearing completion of a final Comprehensive Management Plan (CMP). "I really want to thank OHA for understanding the people of the Big Island, for reaching out, for seeing the bigger picture of what this place can offer," she said.

The CMP sets OHA's management direction for the property and will lead to the development of action plan(s) that will enable its implementation over time. The plan is envisioned to provide a culturally competent stewardship framework to protect, preserve, enhance and perpetuate the cultural and natural resources of Wao Kele o Puna for current and future generations.

‘ĀINA

LAND & WATER

IUCN WORLD CONSERVATION CONGRESS

Hawai'i hosted the IUCN World Conservation Congress in September 2016. Indigenous practices and values played a prominent role, from the moving oli that launched the opening ceremony to the official document adopted by 8,500 members of the International Union for the Conservation of Nature, native voices made an impact.

The outcome of the 10-day Congress was "Navigating Island Earth: The Hawai'i Commitments," a document that identified opportunities to promote a "Culture of Conservation" by engaging spiritual and faith leaders, young people, the private sector and government in creating a sustainable future. The commitments affirm the value of considering traditional wisdom alongside modern knowledge in finding solutions to environmental threats, such as global warming, species loss and ecosystem decline. OHA was one of the sponsors of the event.



Participants at one of the IUCN events

2017 GRANTS

The Office of Hawaiian Affairs' Grants and Sponsorships programs are a cornerstone of the agency's community giving.

In FY2017, OHA awarded nearly \$10 million to programs across the state that are diverse as the community needs they serve. The grants total includes money from OHA's core operating budget combined with other funding sources.

CULTURE | \$599,080

PROGRAMMATIC GRANTS

Edith Kanaka'ole Foundation (Year 2 of 2) \$150,000 | Hawai'i

The purpose of this project is to rebuild and restore the hula heiau at Imakakoloa, Kā'ū along with the ritual dances, chants, and vocabulary necessary for this work so that hula practitioners and their families from Hawai'i and around the world will participate fully in this process from start to finish and beyond as a part of their hula execution.

Hui Mālama Ola Na 'Ōiwi (Year 2 of 2) \$63,148 | Hawai'i

The purpose of this project is to provide traditional Native Hawaiian healing arts education to Native Hawaiians throughout the communities of Hawai'i Island to perpetuate and develop strategies that expand the knowledge, respect and practical application of Lā'au Lapa'au, Lomilomi Haha, Lā'au Kahea, and Ho'oponopono.

Kānehūnāmoku Voyaging Academy (Year 2 of 2) \$149,001 | O'ahu

The purpose of this project is to provide opportunities to O'ahu youth to learn about and experience traditional Hawaiian navigation, and the dynamic and complex cycles of plant-based resource management and skilled materials preparation used by ancient navigators to prepare for long-distance voyages.

Kohe Malamalama o Kanaloa - Protect Kaho'olawe Fund (Year 2 of 2) \$61,700 | Statewide

I Ola Kanaloa will strengthen the cultural identity and engagement of Native Hawaiian – haumāna, hui, and 'ohana on Hawai'i, Maui, Moloka'i, O'ahu, and Kaua'i by providing them the opportunity to connect with, honor and care for the 'āina, and cultural sites; revitalize cultural relationships; and learn cultural practices and protocols through Kaho'olawe.

Kula No Na Po'e Hawai'i (Year 2 of 2) \$20,000 | O'ahu

This program creates a cadre of cultural practitioners with knowledge and proficiency in the carving of papa and pōhaku ku'i 'ai using traditional materials and methods. They will teach their community members how to make their own implements and will coordinate monthly gatherings to pound poi, thereby perpetuating a valued cultural practice.

PAI Foundation (Year 2 of 2) \$56,151 | Statewide

MAMo: Maoli Arts Month is a broad community-based effort to celebrate the depth, breadth, and diversity of the Native Hawaiian arts community, create economic opportunities for Native Hawaiian artists and cultural practitioners by increasing their presence in museums and galleries, and educate locals and visitors about Native Hawaiian art.

'AHAHUI GRANTS

'Aha Pūnana Leo, Inc. \$6,500 | Hawai'i Ho'ōla 2016

'Aha Pūnana Leo, Inc. (on behalf of Ka Ho'olako) \$5,000 | Hawai'i Pūlama Maui Ola

Hawai'i Book & Music Festival \$7,000 | O'ahu Alana Hawaiian Culture Program at the 2017 Hawai'i Book & Music Festival

Hawaiian Canoe Racing Association \$8,000 | O'ahu 2016 HCRA State Championship

Ka Molokai Makahiki \$6,000 | Moloka'i Ka Moloka'i Makahiki 2017

Kai Loa, Inc. (on behalf of Naepuni Aloha) \$6,000 | O'ahu Makahiki Kuilima 2017

Kalihi-Pālama Culture & Arts Society, Inc. \$4,000 | O'ahu 2017 Malia Craver Hula Kahiko Competition

Kaua'i Museum Association, Ltd \$4,580 | Kaua'i Ni'ihau 'Ohana Day Festival

Moanalua Gardens Foundation \$10,000 | O'ahu 39th Annual Prince Lot Hula Festival, Mo'olelo o Moanalua

Moana's Hula Hālau \$5,000 | Moloka'i Festivals of Aloha - Maui Nui Style: "He Keiki Aloha Nā Mea Kanu"

Nā Mamo o Mū'olea \$6,000 | Maui 8th Annual Hāna Limu Festival

Nā Wahine O Ke Kai \$6,000 | O'ahu & Moloka'i Nā Wahine O Ke Kai Women's 38th Annual Moloka'i to O'ahu Canoe Race

Na'alehu Theatre \$4,000 | O'ahu 10th Annual Gabby Pahinui Waimānalo Kanikapila

North Kohala Community Resource Center (on behalf of Kamehameha Day Committee) \$5,000 | Hawai'i Kohala Kamehameha Day Celebration 2017

Pūko'a Kani 'Āina \$6,000 | Hawai'i Kā Moku o Keawe Makahiki

Pu'uhonua Society \$5,000 | O'ahu CONTACT 3017

Ulu A'e Learning Center \$5,000 | O'ahu Ka Kapolei Makahiki

EDUCATION | \$2,852,090

PROGRAMMATIC GRANTS

After-School All-Stars Hawai'i (Year 2 of 2) \$236,975 | Hawai'i & O'ahu

These out-of-school programs in two O'ahu (Nānākuli and Wai'anae) and three Hawai'i island (Kā'ū, Kea'au, and Pāhoa) Title 1 middle and intermediate schools operate at school sites to provide comprehensive after-school programs to improve proficiency in reading and math, as evidenced by Hawai'i State Assessment (HSA) test scores. This program provides an alternative to risky after-school activities, offers fun, social learning activities, and improves students' ability to advance to the next grade level.

Boys & Girls Clubs of Maui, Inc. (Year 2 of 2) \$196,600 | Maui

The Power Hour Program provides a safe and nurturing environment for middle and high school youth to develop good study habits and where they can complete homework assignments, with the goal of improving Native Hawaiian student proficiency in reading and math so that they can increase standardized test scores.

Educational Services Hawai'i Foundation (Year 2 of 2) \$93,190 | O'ahu

The 'Imi 'Ike Learning Centers target at-risk Native Hawaiians, currently or formerly in foster, kith, or kin care, in grades 4 to 12, by engaging them in academic and socio-emotional programs, differentiated direct instruction and Hawaiian culture-based pedagogy, and meeting their multiple needs so they can meet or exceed standard-based testings in reading and math.

Hui Malama Learning Center (Year 2 of 2) \$204,075 | Maui

Hui Malama Learning Center addresses the complex educational and social needs of at-risk youth (those with emotional, cognitive, social, physical, or behavioral issues, and who lack fundamental literacy skills) age 11-24 by providing holistic and integrated educational services to improve reading and math proficiency and increase standardized test scores.

Kanu O Ka 'Āina Learning 'Ohana \$1,500,000 | Statewide

To support Hawaiian-focused charter schools

University of Hawai'i Foundation (Year 3 of 3) \$100,000 | Statewide

To support the Senator Daniel Akaka Scholarship Endowment

University of Hawai'i - Office of Research Services (Year 2 of 2) \$500,000 | Statewide

To support the OHA Higher Education Scholarships program through the Native Hawaiian Science and Engineering Mentorship Program

'AHAHUI GRANTS

Friends of Moloka'i High & Middle Schools Foundation \$7,000 | Moloka'i Future Fest 2016

Friends of the Future \$4,500 | Hawai'i Hawai'i Island Early Childhood Conference 2017

Purple Mai'a \$3,500 | O'ahu Purple Mai'a 'Ohana Learning Day

University of Hawai'i - Office of Research Services
\$5,300 | Maui
E Ho'okama'aina

University of Hawai'i - Office of Research Services
\$1,950 | O'ahu
Ma Uka a i Kai Akamai Engineers

Windward Community College
\$4,000 | O'ahu
Windward High School Senior Transition Day

HEALTH | \$910,756

PROGRAMMATIC GRANTS

Boys & Girls Club of the Big Island (Year 2 of 2)
\$115,000 | Hawai'i

The Hua Ola Project will strengthen health for Native Hawaiian and other club members by skillfully instilling healthy lifelong fitness and diet habits in the youth of three Boys & Girls Club of the Big Island communities through culturally responsive minds—and bodies—involvement in experiential healthy lifestyles education delivered by caring club mentors.

I Ola Lāhui, Inc. (Year 2 of 2)
\$180,000 | O'ahu

The Kūlana Hawai'i project will provide comprehensive, culturally minded weight and chronic disease management services to Native Hawaiian adults and their families to increase their engagement in healthy lifestyle behaviors such as dietary habits, physical activity, medication adherence, stress management, and reduction of high risk behaviors such as smoking.

Kōkua Kalihi Valley Comprehensive Family Services (Year 2 of 2)
\$143,000 | O'ahu

The Ehuola 'Ohana Health Project will foster health from the first breath through the last, preventing chronic disease through a conceptual framework of nā'au, 'āina and kai, kanaka, mauili, and ola. Native Hawaiian keiki, mākuā, wāhine hāpai and their kāne will learn cultural practices supporting nutrition and birthing, reclaiming a legacy of health.

Kualapu'u Public Conversion Charter School (Year 2 of 2)
\$135,256 | Moloka'i

The Project Pū'olo will work to reduce the rate of childhood obesity in students in grades K-6 and empower students and families in making positive health choices through a school-based initiative that integrates physical activity, health and nutrition education, and family engagement with in-school student support and clinical health services.

Salvation Army: Family Treatment Services (Year 2 of 2)
\$112,000 | O'ahu

The Ola Kino Maika'i project will provide women in residential substance abuse treatment, and their children, obesity prevention and intervention to prevent excessive weight gain

while women are engaged in smoking cessation and learning to live a drug free lifestyle, and to prevent feeding practices that could result in obesity in their children.

The Queen's Medical Center (Year 2 of 2)
\$190,000 | Maui

The Hana Ola Project will implement a culturally relevant, community-based program based on health and nutrition education, and physical activity to reduce the incidence and severity of obesity among Native Hawaiians, in order to improve their overall well-being, and reduce the burden of cardiovascular disease risk factors.

'AHAHUI GRANTS

Kula No Na Po'e Hawai'i
\$7,000 | O'ahu
Papakolea 'Ohana Health Fair

Maui Family Support Services, Inc.
\$6,500 | Maui
Na Makua Kāne—Celebration of Fathers

Na Pu'uwai Senior Enrichment Adult Day Care Center
\$6,500 | Moloka'i
Kupuna Day: The Fire Is Kindled Within the Hearts of Our Kūpuna

Pacific American Foundation
\$8,000 | O'ahu
Children and Youth Day

Project Vision Hawai'i
\$7,500 | Maui
Aloha Festival Ho'olaule'a Health Fair

HOUSING | \$3,462,044

PROGRAMMATIC GRANTS

Hawaiian Community Assets (Year 2 of 2)
\$265,059 | Statewide

Increasing economic self-sufficiency of Native Hawaiians through stable housing will provide financial literacy education, housing counseling, and asset building products to 500 low-income Native Hawaiians to rent or own homes.

Effective Planning and Innovative Communication Inc. (dba, EPIC 'Ohana) (Year 2 of 2)
\$16,675 | Statewide

Hawai'i Youth Opportunities Initiative Opportunity Passport provides financial literacy training and matching funds for security deposit/first month's rent for young people through age 25 who were in foster care.

Council for Native Hawaiian Advancement (Year 2 of 2)
\$174,390 | Statewide

Hawai'i Individual Development Account will provide financial education, counseling, and match savings grants up to \$5,000 to eligible Native Hawaiian first-time home buyers in Hawai'i to support 40 new homeowners by addressing barriers to homeownership.

Department of Hawaiian Home Lands
\$3,000,000 | Statewide

To cover debt service on bonds issued by DHHL that will be used to establish infrastructure support for Native Hawaiian affordable housing opportunities.

'AHAHUI GRANTS

Honolulu Habitat for Humanity
\$5,920 | O'ahu
Hale Builder & Buyer Preparedness Workshop

INCOME | \$673,900

PROGRAMMATIC GRANTS

Parents and Children Together (Year 2 of 2)
\$261,500 | O'ahu

Ready to Work and Career Support Services will increase the incomes of Native Hawaiians by delivering services that promote employability and job retention including job preparation training, vocational and two-year degree scholarships, and high school equivalency preparation.

Goodwill Industries of Hawai'i, Inc. (Year 2 of 2)
\$221,550 | Hawai'i

Employment Core and Career Support Services for Native Hawaiians will improve their ability to obtain higher-wage employment, thereby increasing their economic self-sufficiency.

University of Hawai'i on behalf of Maui College (Year 2 of 2)
\$175,000 | Maui

CareerLink will provide support services, financial literacy, and employment readiness workshops, GED preparation, scholarships, and employment opportunities to Native Hawaiians in Maui County.

'AHAHUI GRANTS

Goodwill Industries of Hawai'i, Inc.
\$3,600 | O'ahu
EITC/VITA Awareness Day

Institute for Native Pacific Education and Culture
\$6,750 | O'ahu
Wai'anae Financial Fitness Fair (WFFF)

Hawai'i First Community Ventures
\$5,500 | Hawai'i
'Ohana First at Hawaii First

LAND | \$542,400

PROGRAMMATIC GRANTS

Ka Honua Momona International (Year 2 of 2)
\$100,000 | Moloka'i

The purpose of this project is to return mo-

mona (health and abundance) to the land and people of Moloka'i through the community-based restoration of two ancient Hawaiian fishponds.

Kāko'o 'Ōiwi (Year 2 of 2)
\$103,018 | O'ahu

The purpose of this project is to restore and effectively manage ecologically and geographically linked kīpuka within He'eia, increasing the capacity and resilience of ecological and food-producing systems in our ahupua'a for the benefit of Hawaiians and other community members on O'ahu.

Kōkua Kalihi Valley Comprehensive Family Services (Year 2 of 2)
\$101,074 | O'ahu

The purpose of this project is to restore the health of the Kalihi ahupua'a by promoting cultural practices for kama'āina (residents) and malihini (visitors) to ultimately improve the health of the Māluuwai watershed thereby ensuring its long-term sustainability.

Kua'āina Ulu Auamo (Year 2 of 2)
\$117,074 | Statewide

KUA will build and strengthen at least three "communities of practice" for 'āina-based food production, providing targeted, coordinated (1) facilitation, (2) technical assistance/training, and (3) communications that will join together the efforts of at least 30 rural Hawaiian communities to increase community-based, Hawaiian-centered food production.

Ma Ka Hana Ka 'Ike (Year 2 of 2)
\$78,300 | Maui

The purpose of Mahele Farm is to provide agricultural skills training to Hāna keiki, 'ohana, and kūpuna to promote sustainable food crop management, strengthen relationships between our 'āina and community, increase the health of this kīpuka, and enhance local stewardship of land-based cultural resources.

Hawai'i Community Foundation (Year 3 of 3)
\$25,000 | Statewide

To support the Hawai'i Environmental Funders Group (EFG)

'AHAHUI GRANTS

Mālama Kāua'i
\$3,400 | Kāua'i
Mahi'ai Workshops

Sust'āinable Moloka'i
\$6,000 | Moloka'i
Moloka'i E Kumupa'a

Kailapa Community Association
\$8,000 | Hawai'i
Nā Kilo 'Āina (NKA) Camp

GRANTS TOTAL:

\$9,040,270

2017 SPONSORSHIPS

The Office of Hawaiian Affairs sponsors events that address the needs of the Native Hawaiian Community. Sponsorships provide funding support to organizations whose programs and events benefit the Native Hawaiian community.

Sponsorships are generally awarded to support various community events that serve or support Native Hawaiian culture and history.

CULTURE | \$142,714

ORGANIZATION	AWARD	PURPOSE	LOCATION
Ahupua'a o Moloka'i	\$750	Moloka'i Kūhiō Day Celebration event	Moloka'i
Bernice Pauahi Bishop Museum	\$5,000	Annual Bernice Pauahi Bishop Museum Dinner	O'ahu
Bishop Museum	\$7,500	Papahānaumokuākea Exhibit	O'ahu
Edith Kanaka'ole Foundation	\$25,000	Complete Kanawai document	Hawai'i
Hawai'i Maoli	\$1,000	2017 King Kamehameha Day Celebration Floral Parade	O'ahu
Hawai'i Pono'i Foundation	\$5,000	'Onipa'a	O'ahu
Hawaiian Mission Houses	\$1,000	Huaka'i: A Musical Journey	O'ahu
Hui Ku Like Kākou	\$1,500	1st Annual Aloha 'Āina Education Cultural Weekend	O'ahu
Ka Meheu 'Ohu o ka Honu	\$5,000	Kāli'i Cadre Training Program	Maui
Moanalua Gardens Foundation	\$10,000	Prince Lot Hula Festival	O'ahu
Nā Kama Kai	\$2,500	Pa'akai Gala	O'ahu
New Zealand Embassy	\$2,000	Annual Pacific Day Event	Continent
Pacific Islanders in Communications	\$2,000	Hawaiian Media Makers Conference	O'ahu
Paukukalo Hawaiian Homes Community Association, Inc.	\$591	Prince Kūhiō Ho'olaule'a event	Maui
Pohai o Kamehameha for Aha Hipu'u	\$1,000	11th Annual Kalani Ali'i Award Luncheon	O'ahu
Polynesian Voyaging Society	\$1,000	2017 Mālama Honua Homecoming Youth Summit & Fair	O'ahu
Polynesian Voyaging Society	\$21,050	Access to Papahānaumokuākea for Hōkūle'a and Hikianalia	Nihoa & Mokumanamana
Polynesian Voyaging Society	\$25,000	Lei Ka'apuni Honua	O'ahu
Smithsonian National Museum of the American Indian	\$10,000	Native Hawaiian Cultural Festival	Continent
The Friends of 'Iolani Palace	\$2,000	Oli presentation at 'Iolani Palace	O'ahu
The Friends of 'Iolani Palace	\$3,000	50th Anniversary Celebration	O'ahu
Ulu A'e Learning Center	\$823	Design and Installation of Cultural Markers in Pu'uokapolei	O'ahu
Waimea Valley - Hi'ipaka LLC	\$10,000	Waimea Valley Summer 2016 Concert Series	O'ahu

LAND | \$41,000

ORGANIZATION	AWARD	PURPOSE	LOCATION
Hawai'i Nature Center	\$3,500	Green Gala 2017	O'ahu
Hawaiian Islands Land Trust	\$2,500	E Mālama 'Āina Kākou	O'ahu
Hi'ipaka LLC	\$3,500	Land purchase	O'ahu
Marimed	\$5,000	Access to Papahānaumokuākea for Kailana Program marine resource education	Nihoa
National Tropical Botanical Garden	\$25,000	Pacific Ocean Summit at IUCN World Conservation Congress	O'ahu
Pauahi Foundation (Ke Ali'i Pauahi Foundation)	\$1,500	Mahi'ai Match-Up Fundraiser Gala	O'ahu

HOUSING | \$7,950

ORGANIZATION	AWARD	PURPOSE	LOCATION
Hawai'i Habitat for Humanity	\$3,000	Tri-State Habitat Conference	Continent
Sovereign Councils of the Hawaiian Homelands Assembly	\$4,950	SCHHA Homestead Summit & Symposium	O'ahu

EDUCATION | \$44,900

ORGANIZATION	AWARD	PURPOSE	LOCATION
Hakipu'u Learning Center	\$1,000	Rebuild school infrastructure	O'ahu
Hawai'i Academy of Science	\$400	Annual Hawai'i State Science and Engineering Fair scholarships to 'Ānuenue School students	O'ahu
Hawai'i Council for the Humanities	\$2,500	Hawai'i History Day State Fair	O'ahu
Moloka'i Community Service Council	\$1,000	Spring Break Huaka'i for Youth	O'ahu
Native Hawaiian Education Association	\$20,000	Annual NHEA Conference	O'ahu
Native Hawaiian Education Association	\$20,000	Higher Education Scholarships 'Aha	Statewide

HEALTH | \$44,500

ORGANIZATION	AWARD	PURPOSE	LOCATION
Aloha United Way	\$1,500	Society of Young Leaders Knockerball Tournament	O'ahu
American Cancer Society	\$1,000	Relay for Life of the Kamehameha 'Ohana	O'ahu
American Diabetes Association	\$10,000	Step Out Walk to Stop Diabetes	O'ahu
Blueprint for Change	\$20,000	Pu'u'honua system planning	O'ahu
Habilitat	\$500	Annual Lū'au, auction, and benefit concert	O'ahu
Hawai'i Maoli	\$1,500	2016 Annual Association of Hawaiian Civic Clubs Convention	Continent
Hawai'i Maoli	\$2,500	15th Annual Kapolei City Lights Parade	O'ahu
Lunalilo Home	\$1,000	Annual Benefit Lū'au	O'ahu
Wai'anae Community Redevelopment Corporation	\$5,000	MA'O Town dinner	O'ahu
Waikiki Community Center	\$1,500	32nd Annual Duke Kahanamoku Beach Challenge	O'ahu

GOVERNANCE | \$78,750

ORGANIZATION	AWARD	PURPOSE	LOCATION
Alaska Federation of Natives	\$5,000	Alaska Federation of Natives Annual Convention	Continent
Association of Hawaiian Civic Clubs	\$1,000	Moku O Keawe, Hawai'i Council Retreat	Hawai'i
Council for Native Hawaiian Advancement (CNHA)	\$10,000	15th Annual Native Hawaiian Convention 2016	O'ahu
Hawai'i Maoli	\$10,000	57th Annual Association of Hawaiian Civic Clubs Convention 2016	Continent
Ko'olaupoko Hawaiian Civic Club	\$1,000	80th Anniversary of Ko'olaupoko Hawaiian Civic Club event	O'ahu
Moku'aina a Wakinekona Hawaiian Civic Club	\$750	Capacity building for Mainland Council Hawaiian Civic Club	Continent
National Congress of American Indians	\$5,000	NCAI 73rd Annual Convention	Continent
National Congress of American Indians	\$5,000	NCAI 74th Annual Convention	Continent
National Indian Education Association	\$5,000	NIEA 2016 Annual Convention	Continent
National Indian Education Association	\$5,000	NIEA 2017 Annual Convention	Continent
University of Hawai'i	\$7,200	Ka Huli Ao 2016 Fellowships	Continent
University of Hawai'i	\$22,800	Ka Huli Ao 2017 Fellowships	Continent
Wai'anae Hawaiian Civic Club	\$1,000	Wai'anae Coast Candidate Forum for 2016 General Election	O'ahu

INCOME | \$7,500

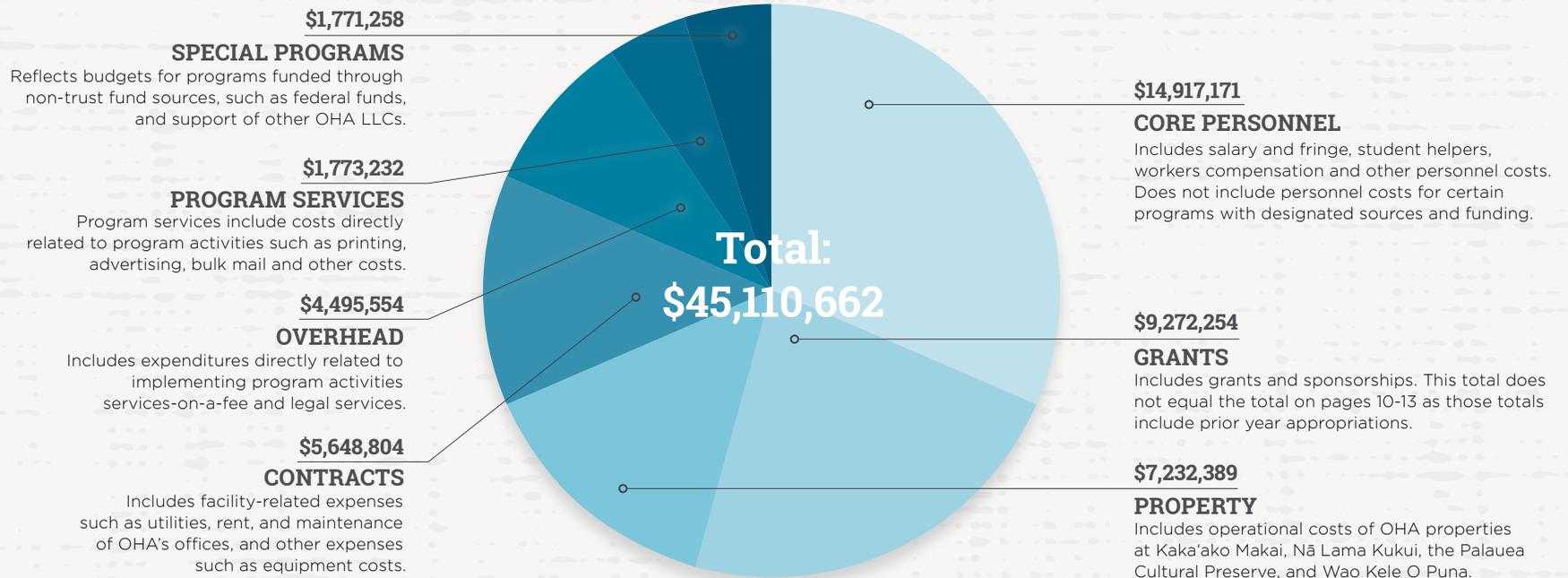
ORGANIZATION	AWARD	PURPOSE	LOCATION
Kina'ole Foundation	\$2,500	Honoring Senator Daniel K. Akaka	O'ahu
Native Hawaiian Chamber of Commerce	\$5,000	NHCC Annual 'Ō'ō Awards	O'ahu

SPONSORSHIPS TOTAL: \$367,314

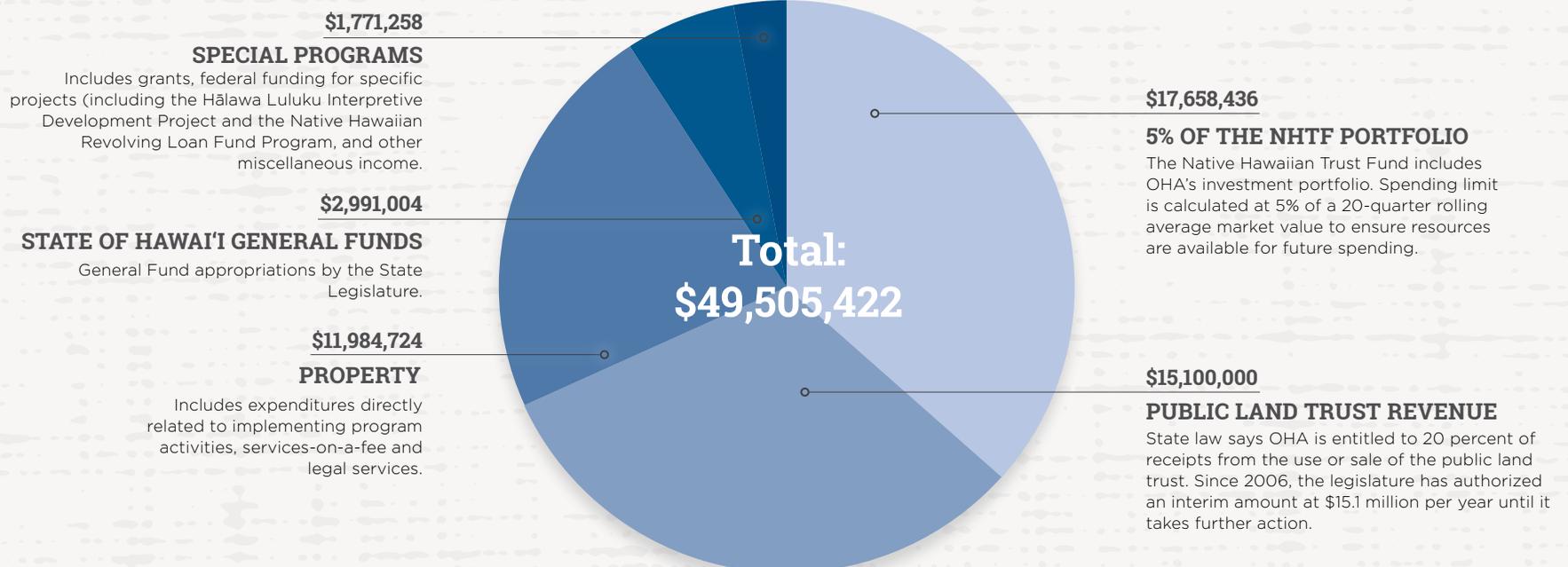
OHA FISCAL YEAR 2017 BUDGET SUMMARY

The following charts give a brief outline of OHA's spending limit as provided by policy and the maximum budget authorization. In addition, the grants authorization listed may not equal the grants and sponsorships reported on pages 10-13. The numbers listed on pages 10-13 include prior year authorizations that were to be released to grantees in FY2017. For further detail, please see the financial statements beginning on page 15.

APPROVED BUDGET



SPENDING LIMIT



2017 UNAUDITED FINANCIAL STATEMENTS

The following financial statements for the fiscal year beginning July 1, 2016 and ending June 30, 2017 were prepared internally by the Office of Hawaiian Affairs and were not reviewed by any external auditor. OHA makes no representations as to the accuracy of these financial statements. When audited financial statements become available, they will be available online at www.oha.org.

OFFICE OF HAWAIIAN AFFAIRS | STATE OF HAWAII
STATEMENT OF NET POSITION
 FOR THE FISCAL YEAR ENDING JUNE 30, 2017 (DOLLARS IN THOUSANDS)

ASSETS:	GOVERNMENTAL ACTIVITIES	BUSINESS-TYPE ACTIVITIES	TOTAL
Petty cash	\$ 1	\$ 1	\$ 2
Cash:			
Held in State Treasury	5,105	-	5,105
Held in bank	19,874	2,880	22,754
Held by investment managers	4,499	-	4,499
Restricted cash	246	120	366
Accounts receivable, net	111	253	364
Interest and dividends receivable	66	-	66
Inteventory, prepaid items and other assets	908	211	1,119
Notes receivable, net:			
Due within one year	2,278	-	2,278
Due after one year	4,013	-	4,013
Investments	369,569	-	369,569
Capital assets - net	236,031	14,937	250,968
TOTAL ASSETS	\$ 642,701	\$ 18,402	\$ 661,103
DEFERRED OUTFLOWS OF RESOURCES	3,071	-	3,071 (A)
TOTAL DEFERRED OUTFLOWS OF RESOURCES	\$ 645,772	\$ 18,402	\$ 664,174
LIABILITIES			
Accounts payable and accrued liabilities	\$ 4,555	\$ 496	\$ 5,051
Due to State of Hawai'i	1,139	-	1,139
Long-term liabilities:			
Due within one year	2,088	-	2,088
Due after one year	52,136	-	52,136
TOTAL LIABILITIES	59,918	496	60,414
DEFERRED INFLOWS OF RESOURCES	1,414	-	1,414 (A)
TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES	61,332	496	61,828
COMMITMENTS AND CONTINGENCIES			
NET POSITION:			
Invested in capital assets, net of related debt	208,870	14,937	223,807
Restricted	25,413	120	25,533
Unrestricted	350,157	2,849	353,006
TOTAL NET POSITION	584,440	17,906	602,346
TOTAL LIABILITIES, DEFERRED INFLOWS OF RESOURCES & NET POSITION	\$ 645,772	\$ 18,402	\$ 664,174

(A) = Same as last year as the FY17 final information is not yet made available.

STATEMENT OF ACTIVITIES

FOR THE FISCAL YEAR ENDING JUNE 30, 2017 (DOLLARS IN THOUSANDS)

FUNCTIONS/PROGRAMS	PROGRAM REVENUES			NET (EXPENSES) REVENUE AND CHANGES IN NET POSITION		
	EXPENSES	CHANGE FOR SERVICES	OPERATING GRANTS & CONTRIBUTIONS	GOVERNMENTAL ACTIVITIES	BUSINESS-TYPE ACTIVITIES	TOTAL
Governmental Activities:						
Board of Trustees	\$ 2,766	\$ -	\$ -	\$ (2,766)	\$ -	\$ (2,766)
Support services	17,255	6,643	-	(10,612)	-	(10,612)
Beneficiary advocacy	15,132	-	730	(14,402)	-	(14,402)
Unallocated depreciation	2,375	-	-	(2,375)	-	(2,375)
TOTAL GOVERNMENTAL ACTIVITIES	\$ 37,528	\$ 6,643	\$ 730	\$ (30,155)	\$ -	\$ (30,155)
Business-Type Activities:						
Ho'okele Pono LLC	345	12	330	-	(3)	(3)
Hi'ilei Aloha LLC	5,246	4,864	-	-	(382)	(382)
TOTAL BUSINESS-TYPE ACTIVITIES	5,591	4,876	330	-	(385)	(385)
TOTAL GOVERNMENT-WIDE	\$ 43,119	\$ 11,519	\$ 1,060	\$ (30,155)	\$ (385)	\$ (30,540)
GENERAL REVENUE:						
State allotments, net of lapsed appropriations				\$ 2,991	\$ -	\$ 2,991
Public Land Trust revenue				15,100	-	15,100
Unrestricted contributions				516	-	516
Interest and investment earnings				38,803	-	38,803
Non-imposed employee fringe benefits				235	-	235
TOTAL GENERAL REVENUES				57,645	-	57,645
TRANSFERS				(340)	777	437
TOTAL GENERAL REVENUES AND TRANSFERS				57,305	777	58,082
CHANGE IN NET POSITION				27,150	392	27,542
Net Position:						
Beginning of year				557,290	17,514	574,804
NET POSITION AT JUNE 30, 2017				\$ 584,440	\$ 17,906	\$ 602,346

GOVERNMENTAL FUNDS - BALANCE SHEET

FOR THE FISCAL YEAR ENDING JUNE 30, 2017 (DOLLARS IN THOUSANDS)

ASSETS:	GENERAL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	TOTAL
Petty cash	\$ -	\$ 1	\$ -	\$ -	\$ 1
Cash:					
Held in State Treasury	604	4,501	-	-	5,105
Held in bank	-	16,887	2,929	58	19,874
Held by investment managers	-	829	3,670	-	4,499
Restricted cash	-	-	246	-	246
Accounts receivable	-	60	47	4	111
Interest and dividends receivable	-	2	64	-	66
Inventory, prepaid items and other assets	-	310	-	-	310
Notes receivable:					
Due within one year	-	424	1,854	-	2,278
Due after one year	-	312	3,701	-	4,013
Investments	-	356,258	13,311	-	369,569
TOTAL ASSETS	\$ 604	\$ 379,584	\$ 25,822	\$ 62	\$ 406,072
LIABILITIES:					
Accounts payable and accrued liabilities	\$ 207	\$ 4,239	\$ 109	\$ -	\$ 4,555
Due to State of Hawai'i	-	839	300	-	1,139
TOTAL LIABILITIES	207	5,078	409	-	5,694
COMMITMENTS AND CONTINGENCIES					
FUND BALANCES:					
Nonspendable:					
Inventory, prepaid items & security deposits	-	310	-	-	310
Restricted for:					
Beneficiary advocacy	-	-	1,445	-	1,445
Native Hawaiian loan programs	-	-	21,751	-	21,751
Long-term portion of notes receivable	-	-	3,701	-	3,701
Committed to:					
DHHL-issued revenue bonds	-	37,808	-	-	37,808
Assigned to:					
Support services	43	7,201	-	-	7,244
Beneficiary advocacy	354	7,281	-	62	7,697
Long-term portion of notes receivable	-	312	-	-	312
Public Land Trust	-	321,594	-	-	321,594
Unassigned	-	-	(1,484)	-	(1,484)
TOTAL FUND BALANCES	397	374,506	25,413	62	400,378
TOTAL LIABILITIES AND FUND BALANCES	\$ 604	\$ 379,584	\$ 25,822	\$ 62	\$ 406,072

GOVERNMENTAL FUNDS - STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES

FOR THE FISCAL YEAR ENDING JUNE 30, 2017 (DOLLARS IN THOUSANDS)

	GENERAL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	TOTAL
REVENUES:					
Public Land Trust revenue	\$ -	\$ 15,100	\$ -	\$ -	\$ 15,100
Intergovernmental revenue	-	-	346	-	346
Appropriations, net of lapses	2,991	-	-	-	2,991
Charges for services	-	6,958	-	70	7,028
Interest and investment losses	-	38,803	384	-	39,187
Donations and other	-	456	30	30	516
Non-imposed fringe benefits	235	-	-	-	235
TOTAL REVENUES	3,226	61,317	760	100	65,403
EXPENDITURES:					
Board of Trustees	43	2,723	-	-	2,766
Support services	1,464	16,459	-	2	17,925
Beneficiary advocacy	1,018	12,077	2,037	-	15,132
TOTAL EXPENDITURES	2,525	31,259	2,037	2	35,823
OTHER FINANCING (USES) SOURCES:					
Proceeds from/to debt	-	(591)	-	-	(591)
Net transfers (to) from other funds	-	-	-	(340)	(340)
NET CHANGE IN FUND BALANCE	701	29,467	(1,277)	(242)	28,649
FUND BALANCES:					
Beginning of year	(304)	345,039	26,690	304	371,729
END OF YEAR	\$ 397	\$ 374,506	\$ 25,413	\$ 62	\$ 400,378

PROPRIETARY FUNDS

FOR THE FISCAL YEAR ENDING DECEMBER 31, 2016 (DOLLARS IN THOUSANDS)

**STATEMENT OF
NET POSITION**

	HO'OKELE PONO LLC	HI'ILEI ALOHA LLC	TOTAL
ASSETS:			
Cash and cash equivalents	\$ 86	\$ 2,795	\$ 2,881
Accounts receivable, net	32	221	253
Inventory, prepaid items and other assets	1	211	212
Capital assets - net	-	14,937	14,937
TOTAL ASSETS	\$ 119	\$ 18,164	\$ 18,283
LIABILITIES:			
Accounts payable and accrued liabilities	\$ 11	\$ 485	\$ 496
COMMITMENTS AND CONTINGENCIES			
NET POSITION:			
Invested in capital assets, net of related debt	1	14,937	14,938
Restricted	-	120	120
Unrestricted	107	2,742	2,849
TOTAL NET POSITION	108	17,799	17,907
TOTAL LIABILITIES AND NET POSITION	\$ 119	\$ 18,284	\$ 18,403

**STATEMENT OF
REVENUE, EXPENSES,
AND CHANGES IN NET
POSITION**

REVENUES:			
Sales - gift store and other	\$ -	\$ 2,413	\$ 2,413
Cost of sales	-	(2,670)	(2,670)
Gross margin	-	(257)	(257)
Admissions and tours	-	4,139	4,139
Other revenue	12	1,006	1,018
Cooperative agreement - federal government	179	-	179
TOTAL OPERATING REVENUE	191	4,888	5,079
OPERATING EXPENSES:			
Program services	272	3,729	4,001
Management and general	67	1,499	1,566
Fundraising	-	18	18
TOTAL OPERATING EXPENSES	339	5,246	5,585
OPERATING LOSS	(148)	(358)	(506)
NON-OPERATING EXPENSES:			
Net transfers from other funds	149	629	778
CAPITAL CONTRIBUTIONS:			
Restricted donations for purchase of real estate	-	120	120
CHANGE IN NET POSITION	1	391	392
NET POSITION:			
Beginning of year	107	17,408	17,515
Fund reclassification	-	-	-
END OF YEAR	\$ 108	\$ 17,799	\$ 17,907

LOCATIONS

HONOLULU

560 N. Nimitz Hwy, Ste. 200
Honolulu, HI 96817
PH: 808-594-1888
FAX: 808-594-1865

EAST HAWAII (HILO)

339 Hulani St.
Hilo, HI 96720
PH: 808-933-3106
FAX: 808-933-3110

WEST HAWAII (KONA)

75-1000 Henry St., Ste. 205
Kailua-Kona, HI 96740
PH: 808-327-9525
FAX: 808-327-9528

MOLOKA'I

Kulana 'Ōiwi
600 Maunaloa Hwy., Ste. D2
Kaunakakai, HI 96748
PH: 808-560-3611
FAX: 808-560-3968

LĀNA'I

P.O. Box 631413
Lāna'i City, HI 96763
PH: 808-565-7930
FAX: 808-565-7931

KAUAI / NI'HAU

4405 Kukui Grove St., Ste. 103
Līhu'e, HI 96766-1601
PH: 808-241-3390
FAX: 808-241-3508

MAUI

33 Lono Ave., Ste. 480
Kahalui, HI 96732-1636
PH: 808-873-3364
FAX: 808-873-3361

WASHINGTON, D.C.

211 K St. NE
Washington, D.C. 20002
PH: 202-506-7238
FAX: 202-629-4446



OFFICE OF HAWAIIAN AFFAIRS

EMPOWERING HAWAIIANS,
STRENGTHENING HAWAII

VISIT US:

www.oha.org

FOLLOW US:



[/oha_hawaii](https://twitter.com/oha_hawaii)



[/officeofhawaiianaffairs](https://www.facebook.com/officeofhawaiianaffairs)



[@oha_hawaii](https://www.instagram.com/oha_hawaii)



[/ohahawaii](https://www.youtube.com/ohahawaii)

