## A BILL FOR AN ACT

RELATING TO EMPLOYEES.

## BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF HAWAII:

1	PART I
2	SECTION 1. Chapter 78, Hawaii Revised Statutes, is amended
3	by adding a new section to be appropriately designated and to
4	read as follows:
5	"§78- Shared leave program. (a) There is established,
6	within the department of human resources development, a shared
7	leave program to allow state employees to donate accumulated
8	sick leave and vacation leave credits to a shared leave bank or
9	directly to another state employee who has a serious personal
10	illness or injury or who has a family member who has a serious
11	personal illness or injury. The program shall allow employees
12	who are not entitled to vacation leave to donate accumulated
13	sick leave credits.
14	(b) An employee must meet the following conditions to be
15	eligible to receive shared leave credits:
16	(1) Be employed by the State in a position with at least
17	fifty per cent full-time equivalency, for at least six

1		consecutive months prior to the submittal of the
2		shared leave request;
3	(2)	Have no disciplinary record relating to the use of
4		leave credits within the past two years;
5	(3)	Be suffering from a serious personal illness or injury
6		or caring for a family member suffering from a serious
7		personal illness or injury that has caused the
8		employee to be absent from work for at least thirty
9		consecutive calendar days within the past twelve
10		months; and
11	(4)	Exhaust all forms of paid leave available before using
12		any shared leave; provided that sick leave need not be
13		exhausted when the shared leave involves a family
14		member.
15	The direc	tor of human resources development may allow for an
16	exception	to an employee whose absence from duty is determined
17	to be cau	sed by circumstances that warrant special
18	considera	tion. A shared leave recipient shall receive no more
19	than a co	mbined cumulative total of two hundred forty days of
20	shared le	ave credits while employed by the State. The director
21	of human	resources development may allow for the transfer of up

1	to one hu	ndred twenty additional days if the director of human
2	resources	development determines that circumstances exist that
3	warrant s	pecial consideration. Shared leave shall be applied
4	toward da	ys and hours the employee would normally have worked.
5	The effec	tive date of shared leave shall not be earlier than the
6	date the	shared leave application is filed with the department
7	of human	resources development and all forms of paid leaves
8	available	are exhausted. The director of human resources
9	developme	nt may allow for a retroactive effective date for
10	shared le	ave should the director of human resources development
11	determine	that circumstances exist that warrant consideration.
12	<u>(c)</u>	State agencies shall:
13	(1)	Ensure that all shared leave applications and donation
14		forms are properly completed and employees meet the
15		specified requirements;
16	(2)	Determine if the employee's absence would impose an
17		undue hardship on the agency's operations;
18	(3)	Approve or deny shared leave applications when an
19		employee has a life threatening illness or injury that
20		constitutes a serious personal illness or injury;

1	(4)	Make recommendations to the director of human
2		resources development when an employee or an
3		employee's family member has a serious personal
4		illness or injury;
5	<u>(5)</u>	Make recommendations to the director of human
6		resources development when an employee's absence from
7		duty does not meet the thirty consecutive calendar
8		days eligibility requirement, when a retroactive
9		effective date is involved, or when additional shared
10		<pre>leave is requested;</pre>
11	(6)	Deduct donated leave from the donor's leave record
12		through payroll, time, and attendance entry;
13	(7)	Periodically receive from the employee verification
14		that the employee's or family member's condition
15		continues to persist to ensure that the shared leave
16		recipient continues to be affected by the serious
17		personal illness or injury;
18	(8)	Notify the shared leave recipient when the recipient
19		is about to exhaust two hundred forty shared leave
20		days; and

1	(9)	Notify the shared leave coordinator when an employee
2		returns to work or separates from employment.
3	(d)	The director of human resources development shall:
4	(1)	Establish procedures for the shared leave program;
5	(2)	Prescribe and approve shared leave applications for
6		employees who suffer from a serious personal illness
7		or injury and employees with family members who suffer
8		from a serious personal illness or injury;
9	(3)	Approve or deny requests and appeals for an exception
10		to the thirty consecutive calendar days requirement;
11	(4)	Approve or deny requests for a retroactive effective
12		date as provided in subsection (b) and requests for
13		additional shared leave; provided that the director of
14		human resources development determines that
15		circumstances exist that warrant such consideration;
16	<u>(5)</u>	Designate a shared leave coordinator; and
17	<u>(6)</u>	Issue a statewide circular to announce that shared
18		leave donations may be made by state employees.
19	<u>(e)</u>	The shared leave coordinator shall:
20	(1)	Administer the shared leave bank;

1	(2)	Transmit donated shared leave to respective payroll
2		sections;
3	(3)	Designate the number of shared leave days to shared
4		leave recipients who do not receive adequate direct
5		donations each pay period;
6	(4)	Maintain a file on each shared leave recipient;
7	(5)	Notify the appointing authority when a shared leave
8		recipient is about to exhaust forty shared leave days;
9		and
10	(6)	Administer appeals.
11	<u>(f)</u>	Shared leave applicants shall:
12	(1)	Complete a shared leave application and medical
13		certification form prescribed by the director of human
14		resources development and provide necessary supporting
15		documents, as requested by the director of human
16		resources development;
17	(2)	Request the director of human resources development
18		for an exception to the thirty consecutive calendar
19		days requirement, a retroactive effective date, or
20		additional shared leave should the medical condition
21		warrant such request; and

1	(3)	Notify the appointing authority of return to work or
2	•	separation from employment.
3	<u>(g)</u>	Donors shall:
4	(1)	Complete a donor form prescribed by the director of
5		human resources development and designate sick leave
6		or vacation leave credits directly to a specific
7		shared leave recipient or to the shared leave bank;
8	(2)	Have at least ten days of vacation leave remaining
9		after the donation is made;
10	(3)	Make donations in eight-hour increments;
11	(4)	Donate vacation leave credits subject to forfeiture by
12		December 10 each year; and
13	(5)	Donate vacation leave credits at least twenty calendar
14		days before separation from service.
15	All share	d leave donations shall be irrevocable.
16	(h)	When a shared leave application is denied in part or
17	whole, th	e applicant may appeal the decision in accordance with
18	procedure	s prescribed by the director of human resources
19	developme	nt. The appeal decision shall be final and conclusive.
20	<u>(i)</u>	A shared leave recipient shall stop receiving share
21	leave don	ations when the following occurs:

1	(1)	The shared leave recipient's appointment ends on a
2		specified date;
3	(2)	The employee separates or is separated from service;
4	(3)	The appointing authority terminates the employee;
5	(4)	The employee or the employee's family member no longer
6		suffers from the serious personal illness or injury
7		for which the shared leave was approved;
8	(5)	The employee receives retroactive approval for
9		workers' compensation benefits, disability retirement,
10		or other similar benefits; or
11	(6)	The employee returns to work.
12	An except	ion shall be made for shared leave recipients
13	undergoin	g medical treatment and returning to work on a part-
14	time basi	s. The shared leave recipient shall not receive a lump
15	sum payme	nt for any unused shared leave donated.
16	<u>(j)</u>	An employee shall not directly or indirectly
17	intimidat	e, threaten, or coerce, or attempt to intimidate,
18	threaten	or coerce, any other employee for the purpose of
19	interferi	ng with the right of an employee to donate, not to
20	donate, t	o receive, or to use shared leave under this section.

- 1 A donor shall not have solicited nor accepted anything of value
- 2 in exchange for the donation.
- For the purposes of this subsection, "intimidate, threaten,
- 4 or coerce" includes promising to confer or conferring any
- 5 benefit, such as an appointment, promotion, or compensation, or
- 6 effecting or threatening to effect any reprisal, such as
- 7 deprivation of appointment, promotion, or compensation.
- **8** (k) If the shared leave program is terminated, a shared
- 9 leave recipient shall remain a recipient until all donated
- 10 leaves are exhausted, subject to the limitations of subsection
- 11 (i). The appointing authorities shall deny all shared leave
- 12 requests and donations received on or after the effective date
- 13 of the program's termination. The shared leave bank shall be
- 14 dissolved after all shared leave recipients have exhausted their
- 15 eligibility. Any remaining leaves shall be forfeited.
- 16 (1) For purposes of this section:
- 17 "Appointing authority" means the head of a state agency, or
- 18 designee, who has the power to make appointments or changes in
- 19 the status of employees of that state agency.
- "Competent medical examiner" means a doctor of medicine, a
- 21 dentist, or an osteopath.

1	"Donor" means an employee who voluntarily submits a written
2	shared leave donation form to transfer sick leave or vacation
3	leave credits to a leave recipient or to the leave bank.
4	"Employee" or "state employee" means any regular,
5	probationary, limited term, or exempt employee who has been
6	employed for at least six continuous months by a state agency
7	and is entitled to accrue and use sick leave or vacation leave
8	and does not include individuals employed on a personal service
9	contract basis.
10	"Family member" means a person who is an employee's child
11	including an adopted child, biological child, or stepchild in a
12	parent-child relationship with the employee, who requires
13	vigilant medical attention for at least thirty consecutive
14	calendar days and a parent, parent-in-law, or spouse who
15	requires vigilant medical attention for at least thirty
16	consecutive calendar days and is unable to perform two or more
17	of the following activities of daily living:
18	(1) Ability to go to the toilet, get on and off the
19	toilet, and arrange clothes and clean oneself;
20	(2) Ability to get food into the system through normal
21	methods;

1	(3)	Ability to control bowel and bladder functions
2		voluntarily and to maintain a reasonable level of
3		personal hygiene;
4	(4)	Ability to move in and out of furniture and a bed with
5		the aid of equipment, such as a cane, walker, grab
6		bar, or other support devices; or
7	<u>(5)</u>	Ability to take the proper medication when required;
8		provided that the medication is taken during the
9		employee's regular working hours and the employee is
10		the primary caregiver to the parent, parent-in-law, or
11		spouse.
12	"Ser	ious personal illness or injury" means a life
13	threateni	ng illness or injury or a catastrophic, debilitating
14	illness o	r injury that incapacitates the employee or employee's
15	family me	mber and prevents the employee from performing the
16	primary d	uties of the employee's position and involves either
17	inpatient	care or continuing treatment by a health care
18	provider,	is certified by a competent medical examiner as being
19	the cause	of the employee's inability to work or the family
20	member's	need for vigilant medical attention for at least thirty
21	consecuti	ve calendar days, and is not covered under chapter 386.

1	"Shared leave" means sick leave and vacation leave credits
2	donated to a shared leave recipient or the shared leave bank,
3	which are approved by the appointing authority.
4	"Shared leave coordinator" means a person designated by the
5	director of human resources development with the responsibility
6	for receiving all notices of approved shared leave recipients
7	and shared leave donation forms, administering the shared leave
8	bank, and reviewing appeals from employees whose applications
9	for shared leave have been denied.
10	"Shared leave recipient" means an eligible employee who is
11	approved by the appointing authority or director of human
12	resources development to receive shared leave.
13	"State" or "state agency" means each department, office,
14	commission, board, or other division of the executive,
15	legislative, or judicial branch of state government and includes
16	the office of Hawaiian affairs."
17	PART II
18	SECTION 2. Section 78-23, Hawaii Revised Statutes, is
19	amended by amending subsection (c) to read as follows:
20	"(c) Upon discharge, an employee shall be entitled to all
21	of the employee's accumulated vacation allowance plus the

- 1 employee's current accrued vacation allowance to and including
- 2 the date of discharge, notwithstanding that the current accrued
- 3 vacation allowance may not have been recorded at the time. If
- 4 any employee dies with accumulated or current accrued vacation
- 5 earned but not taken, an amount equal to the value of the
- 6 employee's pay over the period of such earned vacation, and any
- 7 earned and unpaid wages, shall be paid to the person or persons
- 8 who may have been designated as the beneficiary or beneficiaries
- 9 by the employee during the employee's lifetime in a [verified
- 10 written] statement filed with the comptroller or other
- 11 disbursing officer who issues warrants or checks to pay the
- 12 employee for the employee's services as a public employee, or
- 13 with the department in which the employee was employed, or,
- 14 failing the designation, to the employee's estate."
- 15 PART III
- 16 SECTION 3. Statutory material to be repealed is bracketed
- 17 and stricken. New statutory material is underscored.
- 18 SECTION 4. This Act does not affect rights and duties that
- 19 matured, penalties that were incurred, and proceedings that were
- 20 begun before its effective date.
- 21 SECTION 5. This Act shall take effect on January 7, 2059.

## Report Title:

Shared Leave Program; Designation of Beneficiary Form; State Employees

## Description:

Establishes a shared leave program within the department of human resources development to allow state employees to donate accumulated sick leave and vacation leave credits to a shared leave bank or to another state employee who has a serious personal illness or injury or who has a family member who has a serious personal illness or injury. Allows an employee's designation of beneficiary form to be filed with the department where the employee is employed and permits the designation to be made through a statement that is not verified or written, including through an electronically maintained statement. Takes effect 1/7/2059. (SD1)

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