H.B. NO. ¹⁴⁹⁸ H.D. 1

A BILL FOR AN ACT

RELATING TO CONDOMINIUMS.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF HAWAII:

1 SECTION 1. Section 514B-154.5, Hawaii Revised Statutes, is 2 amended by amending subsection (a) to read as follows: 3 "(a) Notwithstanding any other provision in the 4 declaration, bylaws, or house rules, if any, the following 5 documents, records, and information, whether maintained, kept, 6 or required to be provided pursuant to this section or section 514B-152, 514B-153, or 514B-154, shall be made available to any 7 8 unit owner and the owner's authorized agents by the managing 9 agent, resident manager, board through a board member, or the 10 association's representative: 11 (1)All financial and other records sufficiently detailed 12 in order to comply with requests for information and

14 (2) An accurate copy of the declaration, bylaws, house
15 rules, if any, master lease, if any, a sample original
16 conveyance document, and all public reports and any
17 amendments thereto;

disclosures related to the resale of units;



13

H.B. NO. ¹⁴⁹⁸ H.D. 1

1 (3) Detailed, accurate records in chronological order of 2 the receipts and expenditures affecting the common 3 elements, specifying and itemizing the maintenance and repair expenses of the common elements and any other 4 5 expenses incurred and monthly statements indicating 6 the total current delinquent dollar amount of any 7 unpaid assessments for common expenses; 8 (4) All records and the vouchers authorizing the payments 9 and statements kept and maintained at the address of 10 the project, or elsewhere within the State as 11 determined by the board, subject to section 514B-152; 12 (5) All signed and executed agreements for managing the 13 operation of the property, expressing the agreement of 14 all parties, including but not limited to financial 15 and accounting obligations, services provided, and any 16 compensation arrangements, including any subsequent 17 amendments; 18 (6) An accurate and current list of members of the 19 condominium association and the members' current 20 addresses and the names and addresses of the vendees 21 under an agreement of sale, if any. A copy of the



H.B. NO. ¹⁴⁹⁸ H.D. 1

1 list shall be available, at cost, to any unit owner or 2 owner's authorized agent who furnishes to the managing agent, resident manager, or the board a duly executed 3 4 and acknowledged affidavit stating that the list: 5 (A) Shall be used by the unit owner or owner's 6 authorized agent personally and only for the 7 purpose of soliciting votes or proxies or for 8 providing information to other unit owners with 9 respect to association matters; and 10 Shall not be used by the unit owner or owner's (B) 11 authorized agent or furnished to anyone else for 12 any other purpose; 13 (7) The association's most current financial statement, at 14 no cost or on twenty-four-hour loan, at a convenient 15 location designated by the board; 16 (8) Meeting minutes of the association, pursuant to 17 section 514B-122; 18 Meeting minutes of the board, pursuant to section (9) 19 514B-126, which shall be: 20 Available for examination by unit owners or (A) 21 owners' authorized agents at no cost or on

HB1498 HD1 HMS 2017-2236

H.B. NO. ¹⁴⁹⁸ H.D. 1

1		twenty-four-hour loan at a convenient location at
2		the project, to be determined by the board; or
3		(B) Transmitted to any unit owner or owner's
4		authorized agent making a request for the minutes
5		within fifteen days of receipt of the request by
6		the owner or owner's authorized agent; provided
7		that:
8		(i) The minutes shall be transmitted by mail,
9		electronic mail transmission, or facsimile,
10		by the means indicated by the owner or
11		owner's authorized agent, if the owner or
12		owner's authorized agent indicated a
13		preference at the time of the request; and
14		(ii) The owner or owner's authorized agent shall
15		pay a reasonable fee for administrative
16		costs associated with handling the request,
17		<pre>subject to section 514B-105(d);</pre>
18	(10)	Financial statements, general ledgers, the accounts
19		receivable ledger, accounts payable ledgers, check
20		ledgers, insurance policies, contracts, and invoices
21		of the association for the duration those records are



H.B. NO. ¹⁴⁹⁸ H.D. 1

1 kept by the association, and any documents regarding 2 delinquencies of ninety days or more shall be 3 available for examination by unit owners or owners' 4 authorized agents at convenient hours at a place 5 designated by the board; provided that: 6 (A) The board may require unit owners or owners' 7 authorized agents to furnish to the association a 8 duly executed and acknowledged affidavit stating 9 that the information is requested in good faith 10 for the protection of the interests of the 11 association, its members, or both; and 12 Unit owners or owners' authorized agents shall (B) 13 pay for administrative costs in excess of eight 14 hours per year; 15 Proxies, tally sheets, ballots, unit owners' check-in (11)16 lists, and the certificate of election subject to 17 section 514B-154(c); 18 (12) Copies of an association's documents, records, and 19 information, whether maintained, kept, or required to 20 be provided pursuant to this section or section 21 514B-152, 514B-153, or 514B-154;



Page 6

H.B. NO. ¹⁴⁹⁸ H.D. 1

1	(13)	A copy of the management contract from the entity that
2		manages the operation of the property before the
3		organization of an association; [and]
4	(14)	Other documents requested by a unit owner or owner's
5		authorized agent in writing; provided that the board
6		shall give written authorization or written refusal
7		with an explanation of the refusal within thirty
8		calendar days of receipt of a request for documents
9		pursuant to this paragraph[-]; and
10	(15)	Contracts between the association and the general
11	ł	manager or resident manager, as the case may be;
12		provided that personal information may be redacted
13		from the copies, including but not limited to, the
14		manager's date of birth, age, signature, social
15		security number, residence address, telephone number,
16		non-business email address, driver's license number,
17		Hawaii identification card number, bank account
18		number, credit or debit card number, access code or
19		password that would permit access to the manager's
20		financial accounts, or any other information that may
21		be withheld under state or federal law."



Page 7

H.B. NO. ¹⁴⁹⁸ H.D. 1

1	SECTION 2. This Act does not affect rights and duties that
2	matured, penalties that were incurred, and proceedings that were
3	begun before its effective date.
4	SECTION 3. Statutory material to be repealed is bracketed
5	and stricken. New statutory material is underscored.
6	SECTION 4. This Act shall take effect on July 1, 2112.





Report Title:

Condominium Associations; Documents; Unit Owners

Description:

Requires contracts between the association and the resident manager or general manager to be made available to any unit owner, and allows certain personal information to be redacted from the contracts. (HB1498 HD1)

The summary description of legislation appearing on this page is for informational purposes only and is not legislation or evidence of legislative intent.

