

House District _____

Senate District _____

THE TWENTY-NINTH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES

Log No: _____

For Legislature's Use Only

Type of Grant Request:

GRANT REQUEST – OPERATING

GRANT REQUEST – CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

DEPARTMENT OF HAWAIIAN HOME LANDS

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual

KALAMAULA HOMESTEADERS ASSOCIATION

Street Address: 650 Maunaloa Highway
Kaunakakai, Hawaii 96748

Mailing Address: P.O. Box 1025
Kaunakakai, Hawaii 96748

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name: Gayla Haliniak-Lloyd

Title: President

Phone # 808 646 0080

Fax # 808 560 3968

E-mail kalamaula.homesteadassociation@gmail.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION INCORPORATED IN HAWAII
- FOR PROFIT CORPORATION INCORPORATED IN HAWAII
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL
- OTHER

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

COMPLETION OF COMMUNITY BASED MASTER PLAN FOR KIOWEA PARK AND PAVILION. ESTABLISH IMPROVEMENTS AND RENOVATIONS TO PROVIDE AN A VENUE OF SOCIAL, CULTURAL, ECONOMIC FOR OUR COMMUNITY. IMPROVEMENTS INCLUDE FINISHING THE BUILDING AND ITS PAVILION, ESTABLISH A CERTIFIED KITCHEN, NEW RESTROOMS, AND INSTALLATION OF A NEW SEPTIC SYSTEM. (PHASE I).

PAVE PARKING LOTS (NEW AND EXISTING), INSTALL RENEWABLE ENERGY RESOURCES. THIS PROJECT SUPPORTS PAE' AINA SUSTAINABILITY AND RESPONSIBLE STEWARDSHIP OF THE AHUPUA'A AS SUCH SERVES TO BENEFIT THE HAWAIIAN COMMUNITY.

4. FEDERAL TAX ID #: [REDACTED]

5. STATE TAX ID #: [REDACTED]

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2018: \$ 1,300,000.00

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$ _____
 FEDERAL \$ _____
 COUNTY \$ _____
 PRIVATE/OTHER \$ _____

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE

[REDACTED SIGNATURE]

GAYLA HALINIAK-LLOYD, PRESIDENT

NAME & TITLE

1/12/2017

DATE SIGNED



RECEIVED

1/17/17 wa

Application for Grants

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. A brief description of the applicant's background;

Kalamaula was the first Hawaiian homestead community developed in 1921 as a demonstration community after the establishment of the Hawaiian Homes Act. The Kalamaula Homesteaders Association (KHA) was founded in 1961 and became a non-profit 501(c)(3) entity since January 2010. KHA was established to ...

... challenge and inspire youth who live on homestead land to achieve their full potential by providing support and opportunities for advancement in education;
... promote better health for our Kalamaula community and homesteader's outside of Kalamaula through education; and

... preserve and protect Hawaii's natural environment, including Kiowea Park in Kalamaula in particular, through the stewardship of our lands consistent with Hawaiian culture, values, and traditional methods of resource management. Some of the initiatives that Kalamaula Homesteaders Association has participated in include the following:

- Kalaniana'ole Hall - partnered with various organizations to restore and renovate the historic building and currently oversees and manages the Hall.
 - Kiowea Park - made improvements to the park and continues to manage and maintain the Park.
 - Fire Break Project - worked to develop and expand a fire break to ensure fire safety for the community.
 - Community Pasture Project- played a pivotal role in the island-wide development of livestock ventures for the island.
 - Advocacy - plays a critical advocacy role for the Kalamaula Community on issues related to housing, water, and other concerns of homestead residents.
- The proposed project is to build and improve Kiowea Park's deteriorated amenities such as, outmoded restrooms, grills, and an undersized sheltered pavilion. KHA is in need of additional financial support to complete the building of a new pavilion with certified kitchen, updated restrooms, paved parking lot, installation of renewable energy resources to offset the high cost of electricity, and landscape beautification. These improvements to Kiowea Park will allow KHA to

be a centrally located resource for the community to use to build or expand their business and/or retail ventures while continuing to provide a cultural event site for the community.

2. The goals and objectives related to the request;

Phase 1:

- Objective #1: To build a new larger sheltered pavilion...to include a certified kitchen at Kiowea Park.
- Objective #2: Update restrooms and septic system including grease trap for certified kitchen.
- Objective #3: To establish a Community Business and Retail Incubator for the Molokai Community.
- Objective #4: Install alternative energy resource technology.

Phase 2:

- Objective #1: Improve and expand parking lot
- Objective #2: Landscape improvements through design, irrigation, and installation.
- Objective #3: Address environmental concerns regarding shoreline deterioration.
- Objective #4: Kiowea Park to be self-sufficient and self-sustaining, impacting the Community through the use of education, culture, and tradition.

3. The public purpose and need to be served;

The redevelopment of Kiowea Park facilities will provide an avenue for the fulfillment of social, cultural, economic, and educational needs for the community. There is a high community demand to lease facilities for many purposes at a reasonable fee. Kiowea Park is centrally located and community members will have access to utilize Kiowea Park for events, meetings, and fundraisers. The certified kitchen will allow for small business owners to prepare food and be another locale for large commercial farmers or small scale farmers to prepare their produce and product to ship out to outer islands. Kiowea Park will be an important venue for the Kalamaula Homesteaders Association to be self-sufficient and be able to manage and maintain the historical richness and natural environmental wealth through educational workshops, archival display and community interaction.

4. Describe the target population to be served; and

The target population is based on the 2010 Molokai census, the resident population is 7404 (including Kalaupapa) persons, making up 2402 households. The race demographics on Molokai include 4599 Native Hawaiians and other Pacific Islanders. The Molokai homestead community consists of approximately 1000 active leaseholds in residential, agricultural, and pastoral leases. As of 2009, residential leases for Molokai are: Kalamaula 162; Hoolehua 157; Kapaakea 46; One Alii 29. Kiowea Park facilities will be open to all homesteaders as well as the broader non-homestead community.

5. Describe the geographic coverage.

The island of Molokai is the geographic coverage. The island is 38 miles long and 10 miles wide. Specifically, Kiowea Park is centrally located on the island and lies east of the 10 acre Kapuaiwa Grove in Kalamaula. Kiowea Park is fronted by the ocean and shares one of five water springs located in the area. Kiowea Park and its' surrounding area are rich with significant cultural sites and natural beauty.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;

The scope of work is to perform the proposed Project goals and objectives of Kiowea Park Pavilion, as described in Section I. Tasks set-forth are the responsibility of the Board of Directors of KHA to acquire a Project Manager to manage the Project and the Consultant to assist the Project Manager to ensure the Capital Improvements within 6-8 months of funding. The Project Manager will oversee the Architect, General Contractor and Volunteers. The responsibilities set-forth for the Project Manager is to promote and support the KHA Board of Directors to accomplish and complete the Kiowea Park Pavilion; to increase the capacity and availability of the Pavilion's potential; and to create skills, knowledge, and sustainability potential and economic return for our community.

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;

Permits are all completed and work is underway. Perimeters for completion of Pavilion are based on the Phases of Construction, which are:

Phase 1:

- A) Frame/Cement work (6 weeks)
- B) Floors (2 weeks)

- C) Roof (6 weeks)
- D) Electrical/Plumbing (4 weeks)
- E) Finish Work (4 weeks)
- F) Inspections and Occupancy (4 to 5 weeks)

While Construction is projected to be completed in 6-8 months, the alternative energy technology may take up to 12 months, due to permitting and thus is not included in the timeline above. Also, shipping may also affect the proposed timeline by 3-4 weeks. (Phase 1)

Phase 2:

- A) Handicap Parking/Parking Lot (Prep to Finish - 4 weeks)
- B) Outside Electrical/Plumbing including fire hydrant (8 weeks)
- C) Landscape grounds (2 weeks)
- D) Finish Work (4 weeks)
- E) Clean-up (1 week)
- F) Final Inspection (1 week)

The outcomes can be measured by monthly meeting updates and results reported by the Project manager on the accomplishments of each phase.

3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

The KHA Board will require monthly meetings and financial reports from the Project Manager, Consultants and related construction parties (i.e. architect, general contractor and volunteers). The meetings will be for monitoring the the timeline and determine if the project is in line of the accomplishments. KHA has and will continue with all Government regulations and policies to include but not limited to 501 © 3 non-profits. In addition, KHA will follow the policies and procedures set-forth by KHA's by-laws. As required in the procurement process, reporting procedures to DHHL, and the State of Hawaii will be followed. In addition, an annual financial audit will be performed under the KHA by-laws, policies and guidelines; the audit will be outsourced to an accounting firm. KHA will generate a checklist of responsibilities and timelines for each member of the group and progressive feedback from the meetings and questionnaires through participating partners and individuals.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

The funds would be appropriated to KHA. KHA will submit reports as required by the State of Hawaii. KHA will meet on a monthly schedule to review the outcomes for the month from the checklist implemented. The monthly Project and Financial reports will be submitted to the KHA Board and included in the grant reports.

III. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2018.

| Quarter 1 | Quarter 2 | Quarter 3 | Quarter 4 | Total Grant |
|--------------|--------------|--------------|--------------|----------------|
| \$400,000.00 | \$400,000.00 | \$300,000.00 | \$200,000.00 | \$1,300,000.00 |

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2018.

Atherton Foundation, Weinberg Foundation and Blue Planet Foundation.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

KHA will seek The New Market Tax Credits to support the Capital Improvement Project. It is estimated that New Market Tax Credits could provide 15-25% Subsidy to the project, upon KHA raising 70-80% of the project costs.

5. The applicant shall provide a listing of all federal, state, and county government contracts and grants it has been and will be receiving for program funding.

KHA has received \$200,500.00 from DHHL. The monies were from a settlement between the County of Maui and DHHL for the remediation of the old Kalamaula Rubbish Dump.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2016.

Not Applicable. KHA is non-profit organization, and as such, its assets are restricted.

IV. Experience and Capability

A. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

Our skills have grown over time and have promoted KHA, run by volunteers to advocate for our Hawaiian Communities. KHA has successfully maintained partnerships with many organizations throughout Molokai and have expanded its overall stewardship of our natural resources.

B. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

The Kiowea Park Pavilion is located at 650 Maunaloa Highway, Kaunakakai, Hawaii. The Kiowea Park Pavilion will be equipped with a certified kitchen, outdoor pavilion, an outdoor hula mound, and an administrative office. The facility will be ADA compliant, as required by law.

V. Personnel: Project Organization and Staffing

A. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

- 1- Project Manager-will possess the qualifications necessary to complete the Project.
- 1- Project Assistant Manager to administer all reports to Board and Project Manager

Board Members:

Kalamaula Homesteaders Association President: Gayla Haliniak-Lloyd, a fourth generation Kalamaula Homesteader, married with four children and sixteen grandchildren. Resides on homestead land on Molokai and currently employed as a Community Outreach Coordinator with the Office of Hawaiian Affairs. Community Service and Memberships include Molokai Chamber of Commerce, Molokai Island Foundation, Native Hawaiian Social Committee at Kulana 'Oiwi, assistant Youth Opio teacher at Ka Hale Laa O Ieruselema Hou Church, Ahahui Kaahumanu Society, Hoolehua Civic Club, and Community Event Planner for special events to promote economic sustainability.

Vice President: Stephanie Lauifi was born in Honolulu and raised on Molokai since age 6 in Kalamaula on the homestead where she is now the fourth-generation Homesteader. She has been a business owner on Molokai for over 25 years. Now semi-retired her and her husband run a small dryland taro farm with an established local market with Friendly Market Center and various local vendors. She is also the Secretary/Treasurer for Makakuoha Cooperative that just started up last year to promote composting and the use of natural farm practices. Mrs. Lauifi is also a full-time student and a student intern for Office of Hawaiian Affairs and Kuha'o Business Center. She also volunteers at Molokai Humane Society and various other community organizations.

Secretary: Candace W. K. Otsuka. Ms. Otsuka was raised on Molokai. She currently resides with her mother on their homestead in Kalamaula. Ms. Otsuka is a graduate of Hawaiian Mission Academy and an alumna of University of Hawaii – Manoa. Ms. Otsuka has a diverse career path she has worked extensively in the Hotel Food & Beverage area, Employment Counselor for women transitioning from prison to the community, Landscaping & Irrigation Office Manager, and with the County of Maui. Since her return home to Molokai, she is working towards starting an organic farm on the homestead, cultivating the current fruit trees on the property with plans to introduce vegetable gardening along with some farm animals.

Treasurer: Lawrence Lasua, currently works as the President/CEO for Molokai Community Federal Credit Union for the last twenty-five years. I also worked for Peoples National Bank in Seattle Washington for eleven years. I currently serve as the treasurer for the Kalama'ula Homesteaders Association since it was reorganized in 1991, and the Molokai Chamber of Commerce. I'm also the President for the Hikiola Cooperative, Inc. a farmer's co-op on the island of Molokai and also serve on the Roman Catholic Church in the State of Hawaii as a member of the Diocesan Audit Committee and is a fourth generation Kalamaula Homesteader. His past community services have been with the Roman Catholic Church in the State of Hawaii as a member of the Diocesan Finance Council, Member of the Native Hawaiian Revolving Loan Fund (NHLRF) advisory of the

Office of Hawaiian Affairs, Member of the St, Damien Catholic Parish as Chair of the Finance Committee, Treasurer of the Community Pastures Association, Treasurer and Charter member of the Molokai Community Livestock Association and Treasurer of the Molokai Ice House Cooperative.

Director: Jamesie "Nani" Kahinu was born in Honolulu & raised all over the world as her father was enlisted in the Air Force for 21 years. Mrs. Kahinu moved to Molokai in 1995 & remained living on Molokai since then. Utilizing experience from her lifestyle while being raised with her father who was enlisted in the Air Force & valuable knowledge gained from all her past job experiences, she became a versatile entrepreneur. She managed her husband's family business since 2001 then opened their own business in 2010. Nani is an active volunteer in many community events & serves on two community boards.

B. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

See attached appendix

C. Compensation

The applicant shall provide the annual salaries paid by the applicant to the three highest paid officers, directors, or employees of the organization by position.

No one is receiving a salary. All officers and directors are on a volunteer basis.

VI. Other

A. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

Not Applicable

B. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.
Not Applicable.

C. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see Article X, Section 1, of the State Constitution for the relevance of this question.

D. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2017-18 the activity funded by the grant if the grant of this application is:

- (1) Received by the applicant for fiscal year 2017-18, but
- (2) Not received by the applicant thereafter.

E. Certificate of Good Standing (If the Applicant is an Organization)

If the applicant is an organization, the applicant shall submit one (1) copy of a certificate of good standing from the Director of Commerce and Consumer Affairs that is dated no earlier than December 1, 2016.

See Attached.

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2017 to June 30, 2018

Applicant: _____ KHA

| BUDGET CATEGORIES | Total State Funds Requested (a) | Total Federal Funds Requested (b) | Total County Funds Requested (c) | Total Private/Other Funds Requested (d) |
|---|------------------------------------|---|-------------------------------------|--|
| A. PERSONNEL COST | | | | |
| 1. Salaries | | | | |
| 2. Payroll Taxes & Assessments | | | | |
| 3. Fringe Benefits | | | | |
| TOTAL PERSONNEL COST | | | | |
| B. OTHER CURRENT EXPENSES | | | | |
| 1. Airfare, Inter-Island | | | | |
| 2. Insurance | | | | |
| 3. Lease/Rental of Equipment | 100,000 | | | |
| 4. Lease/Rental of Space | | | | |
| 5. Staff Training | | | | |
| 6. Supplies | 1,000,000 | | | |
| 7. Telecommunication | | | | |
| 8. Utilities | 200,000 | | | |
| 9 | | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |
| TOTAL OTHER CURRENT EXPENSES | 1,300,000 | | | |
| C. EQUIPMENT PURCHASES | | | | |
| D. MOTOR VEHICLE PURCHASES | | | | |
| E. CAPITAL | | | | |
| TOTAL (A+B+C+D+E) | 1,300,000 | | | |
| SOURCES OF FUNDING | Budget Prepared By: | | | |
| (a) Total State Funds Requested | Gayla Haliniak-Lloyd | | (808) 648-0080 | |
| (b) Total Federal Funds Requested | Name (Please type or print) | | Phone | |
| (c) Total County Funds Requested | [REDACTED] | | Date | |
| (d) Total Private/Other Funds Requested | Signature of Authorized Official | | Date | |
| TOTAL BUDGET | 1,300,000 | Gayla Haliniak-Lloyd Name and Title (Please type or print) | | |

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2017 to June 30, 2018

Applicant: Kalamaula Homesteaders Association

| FUNDING AMOUNT REQUESTED | | | | | | |
|--------------------------------|--|---------------|-----------------------|--------------------|--------------------------------------|--------------|
| TOTAL PROJECT COST | ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS | | STATE FUNDS REQUESTED | OF FUNDS REQUESTED | FUNDING REQUIRED IN SUCCEEDING YEARS | |
| | FY: 2015-2016 | FY: 2016-2017 | FY:2017-2018 | FY:2017-2018 | FY:2018-2019 | FY:2019-2020 |
| PLANS | | | | | | |
| LAND ACQUISITION | | | | | | |
| DESIGN | | | | | | |
| CONSTRUCTION | 500000.00 | | 1300000.00 | | | |
| EQUIPMENT | | | | | | |
| TOTAL: | 500000.00 | | 1300000.00 | | | |
| JUSTIFICATION/COMMENTS: | | | | | | |
| 2015-2016 Award Received | | | | | | |

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Kalamaula Homesteaders Association

(Typed Name of Individual or Organization)

(Signature)
Gayla Haliniak-Lloyd

1/12/2017

(Date)
President

(Typed Name)

(Title)







