

House District \_\_\_\_\_

Senate District \_\_\_\_\_

**THE TWENTY-NINTH LEGISLATURE  
APPLICATION FOR GRANTS  
CHAPTER 42F, HAWAII REVISED STATUTES**

Log No: \_\_\_\_\_

For Legislature's Use Only

Type of Grant Request:

GRANT REQUEST – OPERATING

GRANT REQUEST – CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN): \_\_\_\_\_

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): \_\_\_\_\_

**1. APPLICANT INFORMATION:**

Legal Name of Requesting Organization or Individual:  
ALS Ohana of Hawaii

Dba: ALS Ohana

Street Address: 800 Bethel Street, Suite 404  
Honolulu, Hawaii 96813

Mailing Address: same

**2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:**

Name JAN R. MEDUSKY

Title Vice President & Secretary

Phone # 808-531-2765

Fax # 808-599-3736

E-mail janmedusky@alsohana.org; medusky@meduskyandco.com

**3. TYPE OF BUSINESS ENTITY:**

- NON PROFIT CORPORATION INCORPORATED IN HAWAII
- FOR PROFIT CORPORATION INCORPORATED IN HAWAII
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL
- OTHER

**6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:**

EXCELLENCE IN ALS CARE INITIATIVE

4. FEDERAL TAX ID #: \_\_\_\_\_

5. STATE TAX ID #: \_\_\_\_\_

**7. AMOUNT OF STATE FUNDS REQUESTED:**

FISCAL YEAR 2018: \$ 216,780

**8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:**

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE  
AT THE TIME OF THIS REQUEST:

STATE \$0 \_\_\_\_\_

FEDERAL \$0 \_\_\_\_\_

COUNTY \$0 \_\_\_\_\_

PRIVATE/OTHER \$0 \_\_\_\_\_

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:

\_\_\_\_\_

AUTHORIZED SIGNATURE

JAN R. MEDUSKY, VICE PRESIDENT AND SECRETARY

NAME & TITLE

JANUARY 19, 2017

DATE SIGNED



**RECEIVED**  
1/20/17 ma

ALS Ohana of Hawaii  
800 Bethel Street, Suite 404  
Honolulu, Hawaii 96813  
JanMedusky@alsohana.org  
(808) 531 - 2765

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COPY

January 19, 2017

Dear GIA Application Reviewers,


ALS Ohana of Hawaii is pleased to submit an application to the House Committee on Finance and Senate Committee on Ways and Means on behalf of Hawaii's ALS community.

Hawaii's ALS community is greatly benefitting from services provided by ALS Ohana of Hawaii and The ALS Association Golden West Chapter. Each organization has served the ALS community for many years, but the two organizations began formally collaborating in 2014. Working together, the often intense and varied needs of the ALS community are being addressed, including the medical, financial, social and quality of life issues that make living with a fatal neurodegenerative disease extraordinarily challenging.

Recognizing that until scientists discover effective treatments and a cure for ALS, many members of Hawaii's elected leadership, including the late Senator Inouye, have been steadfast supporters of programs that increase access to community based, expert ALS care providers, to improve access to benefits for people with ALS and advance research on national and local levels. Funding from the State of Hawaii to support the Excellence in ALS Care Initiative, a comprehensive program that encompasses vital Care Services and Community Outreach efforts, will help to extend life and meaningfully improve quality of life for Hawaii's ALS community.

Please let us know if you have any questions or require additional information. On behalf of the Board of Directors of ALS Ohana of Hawaii and the Board of Directors of our collaborative partner, The ALS Association Golden West Chapter, thank you for your consideration.

Sincerely,



Jan R. Medusky  
Vice President and Secretary

I. Background and Summary

1. A brief description of the applicant's background

ALS Ohana of Hawaii ("ALSOH") is a community based, volunteer-led organization that was founded by two nurses, one whose husband was diagnosed with ALS, and the other who was diagnosed with ALS herself.

Amyotrophic Lateral Sclerosis or ALS, also known as Lou Gehrig's Disease, is a devastating and fatal neuromuscular disease that gradually robs a person of the ability to walk, talk, swallow, and eventually, to breathe, while the five senses, and typically a person's mind, continue to function normally.

ALSOH founders and supporters believe that people with ALS in Hawaii should live with the support, compassion and practical help needed to maintain a meaningful quality of life. ALSOH formally incorporated in 2013 and the current three member board is composed of individuals who are living with ALS or have ALS caregiving experience. In addition to providing direct vital care support to individuals and families living with ALS at no charge, ALSOH partners with other community based organizations to deliver formal, comprehensive care services to people living with ALS in Hawaii.

For the purpose of this program, ALSOH will partner with The ALS Association Golden West Chapter (GWC), a nonprofit organization that has been serving the ALS community in Hawaii for many years, and formally since 2014. The mission of the GWC is to lead the fight to treat and cure ALS through global research and nationwide advocacy while also empowering people with Lou Gehrig's Disease and their families to live fuller lives by providing them with compassionate care and support.

ALSOH has successfully partnered with the GWC to deliver programs in Hawaii since 2014. The two organizations share a deep commitment to provide Hawaii's ALS community with the best possible care while simultaneously advancing the search for effective treatments and a cure for ALS.

2. The goals and objectives related to the request

The goals and objectives related to this request are to continue to:

- Improve and maximize access to care support and community resources in Hawaii to help people live longer and better with ALS
- Increase the number of people with ALS served in Hawaii
- Reach people living with ALS in the earlier disease stages

3. The public purpose and need to be served

ALS affects women and men of all ages, ethnicities and from all socioeconomic backgrounds. For unknown reasons, U.S. military veterans are twice as likely to be diagnosed with ALS than civilians. There is little known about the causes of ALS and there is no known cure.

ALS is a neurological disease that affects the nerve cells in the brain and spinal cord responsible for controlling voluntary muscles. The progressive degeneration of the motor neurons, which reach from the brain to the spinal cord and from the spinal cord to the muscles throughout the

body, eventually leads to paralysis. However, due to the variability in how the disease manifests (ALS can begin with symptoms affecting the upper or lower body) and progresses (some people have a very quick progression and lose their battle with ALS a few short months after diagnosis or the start of symptoms, others live for a few years or even decades with the disease all the while adapting to the losses related to movement and speech), the experience of living with ALS is quite different for each individual and their loved ones. Yet in all cases, in the later stages of the disease, people with ALS become completely paralyzed. In over 140 years since ALS was first discovered, scientists have not discovered a medication to slow, stop, reverse or cure the disease. Today, there are medications commonly used for ALS symptom management, and there is one FDA-approved drug, Riluzole, that may extend life 2-4 months. However, evidence shows that robust, proactive, community-based, multidisciplinary care can extend life 3–4 times longer than Riluzole.

The highly variable and progressive nature of the disease, as described above, may lengthen the time it takes to receive an ALS diagnosis, and the learning curve about living with ALS is often steep and overwhelming. Given the incapacitating nature of ALS and the average age of diagnosis, most people remain at home, unable to continue to earn an income if they were employed when diagnosed. The full-time daily care requirements for someone who is paralyzed can be intense and caregiving is primarily provided by family members, as most families cannot afford to hire professional caregivers every day for long shifts. Even if professional caregivers are hired, if available, different family members will take on shifts to support the individual with ALS, their spouse or significant other, their children, etc., by providing additional care support duties during the day and evening, and overnight, over weekends and on demand. Family caregivers are often employed outside the home and may be the primary source of household income which adds even more demands, responsibilities and stress. The financial and emotional burden of providing 24/7 care at home is overwhelming for most families. The annual costs for full-time home care, coupled with the cost of necessary equipment (including speech, mobility, respiration, transportation, etc.) can easily exceed \$200,000 per year.

Through the *Excellence in ALS Care Initiative*, essential community based and clinical care services will be provided at no cost to people living with ALS and their families in Hawaii; ensuring that the ALS community is provided with vital care and support. The *Excellence in ALS Care Initiative* embodies ALSOH's and the GWC's core value that no one should be alone with ALS and positions the ALS community to directly participate in achieving our shared vision – to create a world without ALS.

**4. Describe the target population to be served**

The target population to be served includes people in Hawaii living with ALS, family members and family caregivers, professional caregivers, colleagues, friends and community members.

**5. Describe the geographic coverage**

The geographic scope of the grant includes the entire State of Hawaii.

**II. Service Summary and Outcomes**

**1. Describe the scope of work, tasks, and responsibilities**

Research has proven that expert medical, community and home-based care helps people with ALS live better and longer with the disease than the one FDA-approved drug which only extends

life two to four months. The *Excellence in ALS Care Initiative* is designed to address the medical, social, emotional and financial challenges of ALS by providing a continuum of care that emphasizes coordination and collaboration among expert caregivers, social workers, and health care providers in clinical and community and home-based settings. That continuum of care also includes opportunities to advance ALS research and raise public awareness of ALS that benefits the entire ALS community.

The scope of work, tasks, and responsibilities for executing the *Excellence in ALS Care Initiative* is as follows:

**Professional Care Management:** The GWC will provide professional Care Management for every person with ALS, along with their family members and caregivers, connected to ALSOH and the GWC in Hawaii. Comprehensive care management is essential as people living with the disease require solutions for changing circumstances as the disease progresses, including the loss of the ability to move, swallow, speak and eventually, to breathe. Hawaii's Care Manager(s) will connect individuals and families to essential information, community resources, medical and research experts, educational opportunities, other people with ALS and their families, and provide access to free loans of durable medical equipment (power wheelchairs, etc.) and technology (speech generating devices, adaptive switches, etc.) necessary to make living with ALS easier. The Care Manager(s) will also participate as a member of multidisciplinary ALS clinic teams that are developed to serve Hawaii's ALS community. In this way, Hawaii's Care Manager(s) will serve as a bridge from the home and community to the broad array of professionals who make up a multidisciplinary clinic team, including neurologists, pulmonologists, speech language pathologists, physical and occupational therapists, nutritionists and others, all of whom are essential to the proactive treatment of ALS.

Through in-home visits, emails, and phone consultations, as well as during clinic visits, Hawaii's Care Manager(s) will make assessments and troubleshoot issues, and create or coordinate a treatment plan that is continually updated to respond to the specific and unique needs of every person with ALS. The Care Manager(s) will serve as an advocate with insurance companies and government agencies on behalf of clients and assist with referrals to medical, legal, financial, transportation, in-home health care and counseling services.

**ALS Multidisciplinary Clinics:** ALS clinics and centers for ALS care and research combine multidisciplinary medical treatment as well as clinical research opportunities to identify the causes, potential treatments and ultimately, a cure for ALS. Without proper multidisciplinary clinic access, people from Hawaii must travel to other states to seek medical teams. In February 2016, ALSOH and the GWC helped launch Hawaii's first multidisciplinary clinic on Oahu. It is anticipated that additional multidisciplinary ALS clinics will be launched in 2017 on Oahu and neighbor islands. During a single clinic visit, a person with ALS is examined by a number of specialists, including a neurologist, nutritionist, respiratory therapist, speech therapist, physical and/or occupational therapist, social worker and others essential to the care team. Having an ALS Care Manager as a member of the clinic team, ensures the effective coordination of the clinic visit, treatment plan and follow-up appointments. People with ALS are encouraged to schedule clinic visits every three months to monitor progression of the disease and address medical issues.

**Durable Medical Equipment and Alternative Augmentative Communication Loan Program:** In order to assist people with ALS to remain safe, comfortable, mobile and in communication as the disease progresses, the GWC maintains equipment loan closets in Hawaii in order to provide essential medical, adaptive and assistive equipment to people with ALS at no charge. This

equipment includes wheelchairs, respiratory equipment and high tech communication devices as well as low tech canes, walkers, adaptive switches and alphabet boards. This loan equipment is essential for people with ALS who lack adequate insurance coverage or who experience long waiting periods while customized equipment is assembled and delivered. The equipment loan program features devices that help decrease isolation and maintain lifestyle, independence and quality of life as muscle function deteriorates.

Support Groups: Both ALSOH and the GWC offer support groups in Hawaii as they are crucial learning forums focused on promoting strategies for meeting the challenges of living with ALS. Monthly support groups feature both educational speakers and small group discussions and are open to all people with ALS, caregivers, family members and friends at no charge. The GWC also offers and hosts online resources and communities such as email forums, social media pages, and videos on YouTube to help people connect with ALS resources in the community and each other.

Community Outreach, Education and Awareness: ALSOH and the GWC organize educational seminars with expert speakers on a range of topics, including caregiver support, current clinical trials, treatment management, wellness and more. These education and outreach opportunities give people with ALS, their family members and caregivers a chance to hear directly from doctors, researchers, therapists and social workers and more. The GWC also organizes regional community events designed to bring the entire ALS community together in an effort to raise public awareness and inspire action in the fight against ALS.

**2. Provide a projected annual timeline for accomplishing the results or outcomes of the service**

The projected annual timeline for accomplishing the results or outcomes is a 12 month period from July 1, 2017 through June 30, 2018.

**3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results.**

Program effectiveness will be assessed in the following ways: informal and formal surveys of clients and partners, data and outcomes, and achievement of key goals related to programs and services. This information will be regularly compiled and reviewed in order to determine ways to improve on outcomes and ensure the program's success.

**4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.**

Measures of success that will be reported to the state include:

- The number of people with ALS served
- The number of ALS caregivers served
- The number of support groups offered
- The number of people attending support groups
- The number of public programs produced
- The number of public program attendees

Additionally post-engagement surveys will reflect that program beneficiaries are experiencing a high degree of satisfaction with services provided, an increase in knowledge of the disease process and strategies for managing the progression of the disease, a higher sense of connectedness to the ALS community, an increase in knowledge of available community resources and a decreased sense of isolation and helplessness.

**III. Financial**

**Budget**

- 1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.**

Please see attached.

- 2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2018.**

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$54,195	\$54,195	\$54,195	\$54,195	\$216,780

- 3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2018.**

Other sources of funding in fiscal year 2017-18 will include philanthropic gifts from individuals, families, foundations and corporations.

- 4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.**

N/A

- 5. The applicant shall provide a listing of all federal, state, and county government contracts and grants it has been and will be receiving for program funding.**

The applicant was approved for a state grant last year (fiscal year 2017), the funding has not been provided to the organization yet. The applicant has not received or been awarded government contracts for program funding in fiscal year 2018.

- 6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2016.**

Please see attached.

**IV. Experience and Capability**

**A. Necessary Skills and Experience**

**The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the**

**service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.**

ALSOH and The ALS Association Golden West Chapter have a successful track record of providing essential services and support to Hawaii's ALS Community. Both organizations have extensive expertise in supporting those living with ALS.

ALSOH is a volunteer based organization that provides outreach services to ALS families. ALSOH is a grass-roots organization founded by volunteers who know first-hand what it means to live with ALS. ALSOH volunteers have all lived with ALS, so they know the devastation caused by the disease and they have a special appreciation for the needs of ALS families. Their experience with ALS enables them to develop meaningful insights into the needs of each family. These volunteers visit with families, help them make connections to professional resources in the community, attend support groups and provide them with food baskets and gatherings during the holidays to reduce isolation and provide respite.

The GWC has been providing a professional wraparound system of care for people living with ALS in Hawaii since 2014; these services are grounded in an evidence-based model of multidisciplinary care. The GWC Care Manager consults with each individual diagnosed with ALS and their loved ones, acts as a key informant to the medical clinic-based team, facilitates support groups, provides loans of durable medical equipment and augmentative communications devices, and organizes community education programs, advocacy and outreach events. The GWC works to recruit and collaborate with the medical disciplines required to address the issues that a person with ALS will face. The GWC multidisciplinary model of care combines the community and home based services that people living with ALS need every day, with clinic-based medical services (neurology, physical therapy, occupational therapy, speech therapy, nutritionist, gastroenterologist, pulmonologist, respiratory therapist, nursing, etc.). The GWC continues to identify medical providers willing to partner for the purpose of establishing a "one stop shop" so that people living with ALS can have direct access to the only model of care that is proven to help people live up to four times longer than the only FDA approved drug for ALS. Our collaborative approach ensures that we can provide the best possible access to care for the ALS community.

The GWC's Community Outreach efforts are also key to achieving our objectives related to access to Care Services (including client engagements and collaborations), reducing isolation, empowering people with ALS and their loved ones, and more. In addition to augmenting Care Service related engagements, our Community Outreach efforts are designed to raise ALS awareness in the general community and to generate support for a neurodegenerative disease that can strike anyone at any time.

The passion and commitment of the volunteers of ALSOH offered in collaboration with the professional expertise and evidence-based model of care provided by GWC, creates a program with great impact to those living with ALS on Oahu and the neighbor islands. Although only recently established as recognized nonprofit organizations providing services in Hawaii, both ALSOH and the GWC have decades of experience with the activities related to this request including consultation, in home support, advocacy with healthcare and insurance providers, training medical partners, launching clinics, executing successful community events and more.



**Listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request:**

- ALSOH can provide historical data and metrics pertaining the number of: families engaged, support groups sponsored, respite care grants offered and socialization activities supported.
- GWC can provide historical data and metrics related to Care Management and Community Outreach activity as measured by caseload and including number and frequency of: contacts and engagements, referrals, clinics established, clinic visits, loans of durable medical equipment, support groups, community events, and attendees

**B. Facilities**

**The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.**

Facility needs are limited at this time and addressed by collaborations established with community organizations and medical providers and partners.

**V. Personnel: Project Organization and Staffing**

**A. Proposed Staffing, Staff Qualifications, Supervision and Training**

**The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.**

All aspects of the proposed project will be coordinated by the GWC management team and GWC Hawaii based team, with oversight provided by ALSOH. The GWC's Hawaii based team has extensive experience with ALS and with Hawaii's community resources. The GWC management team has extensive experience in managing public funds and overseeing program delivery for services spread over a wide geographic area (Northern and Southern California). The GWC's VP of Program Services will have responsibility for all fiscal monitoring, quality assurance and reporting for the project. With a strong background in program development, clinical supervision and assessing data, the VP of Program Services is well prepared to support program effectiveness and desired outcomes.

The GWC's Care Manager is a Registered Occupational Therapist who provides care coordination services to people throughout the state of Hawaii. Our Care Manager's expertise in the care and management of people living with ALS is well known throughout the state. As a result, Hawaii's Care Manager has helped to identify and recruit many professionals to become affiliated multidisciplinary providers. The GWC's Care Manager visits with people living with ALS in their home, as well as in hospital and skilled nursing facilities. Our Care Manager's medical knowledge combined with a warm and empathic approach allows the Chapter to reach even the most withdrawn, private and remote ALS patient to offer service and support. Our Care Manager works directly with our support group facilitators, assesses the needs for durable medical equipment, augmentative communications equipment, and is a key informant to the members of the multidisciplinary team.

Our Regional Director of Community Outreach has extensive experience in working with Hawaii's ALS and neuromuscular disease community. With a deep working knowledge of Hawaii's significant array of local community resources, our Regional Director of Community Outreach is able to connect with organizations throughout Hawaii in an effort to ensure that no person living with ALS goes unrecognized and unsupported.

**B. Organization Chart**

**The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.**

ALSOH will enter into an agreement to contract for services with the GWC, a nonprofit incorporated in the State of California and certified to do business in the State of Hawaii. This grant will fund the collaboration to execute this evidence based model of care through GWC program staff in Hawaii, including at least one full time Regional Care Manager and one full time Regional Director of Community Outreach, to execute the program plan. Project staff will work in tandem and will be supervised by the GWC's VP of Program Services and VP of Community Outreach to ensure best practices are implemented and peer support is available.

**C. Compensation**

**The applicant shall provide the annual salaries paid by the applicant to the three highest paid officers, directors, or employees of the organization by position.**

ALS Ohana of Hawaii is a volunteer based organization with no paid officers, directors or employees of the organization.

**VI. Other**

**A. Litigation**

**The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.**

N/A

**B. Licensure or Accreditation**

**The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.**

N/A

**C. Private Educational Institutions**

**The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see Article X, Section 1, of the State Constitution for the relevance of this question.**

N/A

**D. Future Sustainability Plan**

**The applicant shall provide a plan for sustaining after fiscal year 2017-18 the activity funded by the grant if the grant of this application is:**

- (1) Received by the applicant for fiscal year 2017-18, but**
- (2) Not received by the applicant thereafter.**

ALSOH and the GWC are dependent upon philanthropy to meet budgeted revenue goals each year. For fiscal year 2017-2018, neither organization will receive funding from government sources or

payments from third-party payers for services. Each organization strives to maintain a diverse portfolio for community engagement and support including appeals and platforms related to: major gifts, direct marketing/mail, events, online giving and deferred or estate gifts. Each organization has been successful in launching and sustaining programs in Hawaii. Our intention is to leverage state funding to attract additional philanthropic investment and support.

**E. Certificate of Good Standing (If the Applicant is an Organization)**

**If the applicant is an organization, the applicant shall submit one (1) copy of a certificate of good standing from the Director of Commerce and Consumer Affairs that is dated no earlier than December 1, 2016.**

Please see attached.

ALS OHANA  
2016 TREASURER'S REPORT

OPENING BALANCE AS OF DECEMBER 31, 2015

\$ 2,319.79

**Deposits to Account**

<u>Date</u>	<u>Item</u>	<u>Amount</u>	
1/12/2016	Refund from Penny Chun for Christmas Party Overage	\$ 78.93	
1/12/2016	Reconciliation for Check 1027 uncashed: Philippine Consulate 10/21/14	\$ 100.00	
3/16/2016	Contribution Check from Travelers Insurance	\$ 96.00	
3/16/2016	Contribution Check from Travelers Insurance	\$ 200.00	
5/6/2016	Contribution Check from Travelers Insurance	\$ 24.00	
5/16/2016	Contribution Check from Travelers Insurance	\$ 16.00	
6/23/2016	Contribution Check from Verizon	\$ 250.00	
8/9/2016	Contribution Check from Travelers Insurance	\$ 28.00	
9/8/2016	Contribution Check from Paul Gagnon	\$2,000.00	
9/20/2016	Reimbursement from ALSA for Insurance	\$2,829.00	
11/2/2016	Travelers Contribution Checks	\$ 28.00	
12/28/2016	Travelers Contribution Checks	\$ 192.00	
			<u>\$ 5,841.93</u>

\$ 8,161.72

**Debits to Account**

<u>Date</u>	<u>Item</u>	<u>Amount</u>	
1/13/2016	Check 1059: Jan Medusky Reimbursement for Certificate Good Standing	\$ 7.50	
6/24/2016	Check 1060: Reimbursement to Natalie Jones for Kauai ALS Trip	\$ 149.40	
7/12/2016	Payment for Annual Filing Fee State of Hawaii	\$ 3.50	
9/27/2016	Check 1061: Payment of insurance	\$2,829.00	
9/27/2016	Check 1062: Natalie Jones for ALSO hats, water, etc. for ALSA Walk	\$ 114.91	
12/14/2016	Check 1064: Terryn Davis for ALS Holiday Raffle Gifts	\$ 421.69	
12/14/2016	Check 1066: Natalie Jones for ALS Holiday Raffle Gifts	\$ 392.35	
12/14/2016	Check 1065: Uahi Grill for catering ALS Holiday Party	\$1,197.97	
12/28/2016	Check 1063: Kahala Howser for ALS Holiday Party Raffle Gifts	\$ 266.27	
12/28/2016	Check 1067: Kit Zulueta for Website Maintenance (2015/2016)	\$ 400.00	
			<u>\$ 5,782.59</u>

BALANCE AS OF December 31, 2016

\$ 2,379.13



Natalie Jones, Treasurer

1-15-17

Date



## Department of Commerce and Consumer Affairs

### CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

**ALS OHANA (OF HAWAII)**

was incorporated under the laws of Hawaii on 09/23/2013 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.



IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: January 18, 2017

Director of Commerce and Consumer Affairs

## BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2017 to June 30, 2018

Applicant: ALS Ohana of Hawaii

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
<b>A. PERSONNEL COST</b>				
1. Salaries	149,843			
2. Payroll Taxes & Assessments	11,911			
3. Fringe Benefits	20,176			
<b>TOTAL PERSONNEL COST</b>	<b>181,930</b>			
<b>B. OTHER CURRENT EXPENSES</b>				
1. Airfare, Inter-Island	10,900			
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space	4,000			
5. Staff Training	3,000			
6. Supplies				
7. Telecommunication	1,500			
8. Utilities				
9. Lodging	10,450			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
<b>TOTAL OTHER CURRENT EXPENSES</b>	<b>29,850</b>			
<b>C. EQUIPMENT PURCHASES</b>	<b>5,000</b>			
<b>D. MOTOR VEHICLE PURCHASES</b>				
<b>E. CAPITAL</b>				
<b>TOTAL (A+B+C+D+E)</b>	<b>216,780</b>			
<b>SOURCES OF FUNDING</b>		Budget Prepared By:		
(a) Total State Funds Requested	216,780	Natalie Jones	808-531-2765	
(b) Total Federal Funds Requested	0	Name (Please type or print) Phone		
(c) Total County Funds Requested	0	[REDACTED]		
(d) Total Private/Other Funds Requested	0	Signature of Authorized Official		Date
<b>TOTAL BUDGET</b>	<b>216,780</b>	Natalie Jones, Treasurer		
		Name and Title (Please type or print)		

## BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2017 to June 30, 2018

Applicant: ALS Ohana of Hawaii

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
Regional Care Manager	1	\$84,864.00	100.00%	\$ 84,864.00
Regional Director of Community Outreach	1	\$64,979.20	100.00%	\$ 64,979.20
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
<b>TOTAL:</b>				149,843.20

**JUSTIFICATION/COMMENTS:**

## BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2017 to June 30, 2018

Applicant: ALS Ohana of Hawaii

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
Augmentative Alternative Communication devices	10.00	\$250.00	\$ 2,500.00	2500
Durable Medical Equipment	10	\$250.00	\$ 2,500.00	2500
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>	<b>20</b>		<b>\$ 5,000.00</b>	<b>5,000</b>

JUSTIFICATION/COMMENTS:

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>				

JUSTIFICATION/COMMENTS:



## BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2017 to June 30, 2018

Applicant: ALS Ohana of Hawaii

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2015-2016	FY: 2016-2017	FY:2017-2018	FY:2017-2018	FY:2018-2019	FY:2019-2020
PLANS						
LAND ACQUISITION						
DESIGN						
CONSTRUCTION						
EQUIPMENT						
<b>TOTAL:</b>						
<b>JUSTIFICATION/COMMENTS:</b>						

**GOVERNMENT CONTRACTS AND / OR GRANTS**

Applicant: ALS Ohana of Hawaii

Contracts Total: 202,028

	<b>CONTRACT DESCRIPTION</b>	<b>EFFECTIVE DATES</b>	<b>AGENCY</b>	<b>GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)</b>	<b>CONTRACT VALUE</b>
1	GIA -Hawaii - Excellence in ALS Care	July 1, 2016 - June 31, 2017		State	202,028
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4					
5					
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**DECLARATION STATEMENT OF  
APPLICANTS FOR GRANTS PURSUANT TO  
CHAPTER 42F, HAWAII REVISIED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
  - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
  - c) Agrees not to use state funds for entertainment or lobbying activities; and
  - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
  
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is incorporated under the laws of the State; and
  - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
  
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
  - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
  - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

ALS Ohana of Hawaii

(Typed Name of Individual or Organization)



(Signature)

1/19/17

(Date)

Jan R. Medusky

(Typed Name)

Vice President & Secretary

(Title)