

Jim Moonier



Professional Experience

Alpha Capital Research, Partner, Kailua, HI **2004-Present**

- Boutique independent alternative investment management and advisory firm.
- Primary focus is investing directly and indirectly in hedge funds, private equity, real estate and natural resource/commodities sectors.
- Invest partner and client capital on a discretionary and non-discretionary basis.
- Investment history. Over 75 investments made in hedge funds, direct private equity or private equity style funds, direct real estate or real estate funds, and natural resource funds.
- One of three partners, member of firm’s investment committee.
- Primary hands-on role in the main components of the investment process.
 - Portfolio Management: Strategy and Deal Analysis and Portfolio Construction.
 - Manager and Deal Level: Sourcing, Due Diligence and Peer Group Analysis.
 - Reporting: Manager, Deal and Portfolio Monitoring and Reporting.

Morgan Stanley, Managing Director, New York, Tokyo, Hong Kong, Singapore **1983-2002**

Responsible for management and oversight of a full range of institutional sales and trading businesses including Fixed Income, Commodities, FX, Equities and Private Wealth Management

- Singapore: Head of Commodities, local oversight of FID, Equities and PWM **1995-2002**
- New York: International Fixed Income **1993-1995**
- Tokyo/Hong Kong: Global Fixed Income Sales & Trading **1985-1993**
- New York: Corporate Bond Trading **1983-1985**

Morgan Guaranty Trust Company (Taipei Branch), Taipei, Taiwan **1982-1983**

- Bank trainee

Education

Princeton University, Princeton, NJ



- B.A. Politics
- Concentration Focus: Russian Studies and East Asian Studies
- Varsity Soccer

American University, Washington, DC

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- Course work coupled with Congressional Internship with U.S. Senator

Leningrad State University, Leningrad, Soviet Union

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Taiwan Normal University, Taipei, Taiwan

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Board Related Education

Stanford Graduate School of Business
Corporate Governance Training Program

Certified Board Director

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UCLA Anderson School of Management
Corporate Governance Training Program

Certified Board Director

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Board Experience

Hawaii State Development Corp.	Board Member	2012-Present
TFA Barcelona USA	Board Member	2010-Present
Sennet Capital (Honolulu, HI)	Advisory Board	2005-Present
Le Jardin Academy (Kailua, HI)	Trustee	2008-Present
LISA Chelsea	Advisory Board	2006-Present
Honolulu Zoo Society	Board Member	2004-2007
ChampionsWorld LLC	Board Member	2003-2006

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