

THE TWENTY-EIGHTH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES

Type of Grant Request:

GRANT REQUEST – OPERATING

X GRANT REQUEST – CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN): _____

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:
Hui Malama o Kaneioloouma
Dbn:

Street Address: 1 Hoowili Road
Koloa, HI. 96756

Mailing Address: P.O. Box 244
Koloa, HI. 96756

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name John D. T. Stem _____

Title Treasurer _____

Phone # 808-635-5310 _____

Fax # N/A _____

E-mail johnstem63@gmail.com _____

3. TYPE OF BUSINESS ENTITY:

X NON PROFIT CORPORATION INCORPORATED IN HAWAII
FOR PROFIT CORPORATION INCORPORATED IN HAWAII
LIMITED LIABILITY COMPANY
SOLE PROPRIETORSHIP/INDIVIDUAL
OTHER

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

IRRIGATION PROJECT FOR EXTERIOR OF PERIMETER SECURITY WALL AT KANEIOLLOUMA HEIAU.

4. FEDERAL TAX ID #: _____

5. STATE TAX ID #: _____

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2017:

\$ 38,515.00 _____

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

X NEW SERVICE (PRESENTLY DOES NOT EXIST)
EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$38,515.00 _____

FEDERAL \$ _____

COUNTY \$ _____

PRIVATE/OTHER \$ _____

AUTHORIZED SIGNATURE

JOHN D. T. STEM - TREASURER
NAME & TITLE

1/10/16
DATE SIGNED



Application for Grants

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Please include the following:

1. **A brief description of the applicant's background;**
Hui Malama o Kaneiolouma is a 501 (c) (3) non-profit organization that was incorporated in Hawaii 4/1/2009 and received our I.R.S. determination 4/28/2010. On 7/23/2010, we signed a 10 year stewardship agreement with the County of Kauai for the Kaneiolouma Heiau complex located at the Poipu Beach Mauka Preserve. The Po o (President) of our organization, Rupert Rowe, along with other volunteers have been performing volunteer vegetation clearing and maintenance of the heiau complex since 1998.
2. **The goals and objectives related to the request;**
The goal is to install an irrigation system to water the grassed areas outside of the perimeter security wall around the heiau complex.
The objective is to reduce dust and provide an attractive walking and viewing area for the general public outside of the perimeter security wall and along the public roadway.
3. **The public purpose and need to be served;**
The public purpose is to improve a public right-of-way, help prevent soil erosion during periods of heavy rain and provide an attractive entrance into the Poipu Beach Park.
The side of the roadway outside of the perimeter security wall is subject to a lack of water during normal months and susceptible to erosion during periods of heavy rain.
4. **Describe the target population to be served; and**
5. **Describe the geographic coverage.**
The target population is the general public, both residents and visitors.
The geographic coverage is primarily the Koloa/Poipu area, however, the Poipu Beach Park is heavily visited by many visitors and residents from all over the island.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant’s approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. **Describe the scope of work, tasks and responsibilities;**
Install irrigation system underground around exterior perimeter of security wall at Kaneioulouma Heiau.
2. **Provide a projected annual timeline for accomplishing the results or outcomes of the service;**
The irrigation system is to be installed by Kauai Hydro-Seed & Landscape L.L.C. with a 3-month time-line of completion.
3. **Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and**
Quality assurance and evaluation is done once the irrigation system is installed by the vendor. The vendor is monitored personally by the President to ensure work is done per the quotation.
4. **List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.**
The measure of effectiveness is the irrigation system being successfully installed and operating.

III. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2017.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
38,515.00	N/A	N/A	N/A	38,515.00

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2017.

N/A

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

N/A

5. The applicant shall provide a listing of all federal, state, and county government contracts and grants it has been and will be receiving for program funding.

See attached worksheet.

6. The applicant shall provide the balance of its unrestricted current assets as of December 31, 2015.

12,146.02.

IV. Experience and Capability

A. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

Hui Malama O Kaneiolouma has successfully completed an \$805,000.00 grant from the County of Kauai to construct the exterior perimeter security wall through contracting vendors and utilizing volunteer labor to achieve our goals. We are currently working on completing a grant of \$350,000.00 from the County of Kauai for additional work on the security wall and viewing platform areas. The visible accomplishments at the heiau attest to our skill and experience to complete a project.

B. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities.

Although there are no permanent facility structures, the heiau itself is the facility. All activities at the heiau currently take place in the open and the installation of the irrigation system would be outdoors.

V. Personnel: Project Organization and Staffing

A. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

There is no staffing request as the vendor is providing all labor in the proposal.

B. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/ supervision. If the request is part of a large, multi-purpose organization, include an organization chart that illustrates the placement of this request.

The President, Rupert Rowe, is responsible for ensuring vendor compliance with the work meeting the quotation terms.

C. Compensation

The applicant shall provide the annual salaries paid by the applicant to the three highest paid officers, directors, or employees of the organization by position..

Hui Malama o Kaneiolouma has no paid officers, directors, or employees, and is a 100% volunteer organization.

VI. Other

A. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

N/A

B. Licensure or Accreditation

The applicant shall specify any special qualifications, including but not limited to licensure or accreditation that the applicant possesses relevant to this request.

N/A

C. Private Educational Institutions

The applicant shall specify whether the grant will be used to support or benefit a sectarian or non-sectarian private educational institution. Please see Article X, Section 1, of the State Constitution for the relevance of this question.

N/A

D. Future Sustainability Plan

The applicant shall provide a plan for sustaining after fiscal year 2016-17 the activity funded by the grant if the grant of this application is:

(1) Received by the applicant for fiscal year 2016-17, but

(2) Not received by the applicant thereafter.

The irrigation system is a one-time project with the water provided by the County of Kauai so no sustainability plan is necessary.

E. Certificate of Good Standing (If the Applicant is an Organization)

If the applicant is an organization, the applicant shall submit one (1) copy of a certificate of good standing from the Director of Commerce and Consumer Affairs that is dated no earlier than December 1, 2015.

See attachment.

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2016 to June 30, 2017

App

Hui Malama o Kaneioulouma

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries	N/A			
2. Payroll Taxes & Assessments	N/A			
3. Fringe Benefits	N/A			
TOTAL PERSONNEL COST	N/A			
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9 Construction	38,515			
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11				
12				
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14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	38,515			
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL				
TOTAL (A+B+C+D+E)	38,515			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	38,515	John D. T. Stem 808-635-5310		
(b) Total Federal Funds Requested		Name (Please type or print) Phone		
(c) Total County Funds Requested		Signature of Authorized Official Date		
(d) Total Private/Other Funds Requested		John D. T. Stem - Treasurer		
TOTAL BUDGET	38,515	Name and Title (Please type or print)		

Applicant: Hui Malama o Kaneiolouma

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				

JUSTIFICATION/COMMENTS:

No additional equipment.

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
N/A			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				

JUSTIFICATION/COMMENTS:

No motor vehicles.

Period: July 1, 2016 to June 30, 2017

Applicant: _Hui Malama o Kaneioulouma

FUNDING AMOUNT REQUESTED

TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2014-2015	FY: 2015-2016	FY:2016-2017	FY:2016-2017	FY:2017-2018	FY:2018-2019
PLANS						
LAND ACQUISITION						
DESIGN						
CONSTRUCTION			38515	N/A	N/A	N/A
EQUIPMENT						
TOTAL:			38,515			

JUSTIFICATION/COMMENTS:

Construction cost is for labor and materials for installation by vendor.

GOVERNMENT CONTRACTS AND / OR GRANTS

App

Hui Malama o Kaneioulouma

Contracts Total:

1,155,000

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau)	CONTRACT VALUE
1	Grant for construction of perimeter security wall.	12/2012 - 7/2014	Office of Economic Dev.	Kauai	805,000
2	Grant for construction of viewing platform.	1/2014 - current	Office of Economic Dev.	Kauai	350,000
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**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS PURSUANT TO
CHAPTER 42F, HAWAI'I REVISED STATUTES**


The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.
- 2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Hui Malama o Kaneiolouma
(Typed Name of Individual or Organization)


(Signature)


(Date)

John D. T. Stem
(Typed Name)

Treasurer
(Title)



STATE OF HAWAII
STATE PROCUREMENT OFFICE

CERTIFICATE OF VENDOR COMPLIANCE

This document presents the compliance status of the vendor identified below on the issue date with respect to certificates required from the Hawaii Department of Taxation (DOTAX), the Internal Revenue Service, the Hawaii Department of Labor and Industrial Relations (DLIR), and the Hawaii Department of Commerce and Consumer Affairs (DCCA).

Vendor Name: **HUI MALAMA O KANEIOLOUMA**

DBA/Trade Name: **HUI MALAMA O KANEIOLOUMA**

Issue Date: **01/09/2016**

Status: **Compliant**

Hawaii Tax#: [REDACTED]
FEIN/SSN#: [REDACTED]
UI#: No record
DCCA FILE#: 225803

Status of Compliance for this Vendor on issue date:

Form	Department(s)	Status
A-6	Hawaii Department of Taxation	Compliant
	Internal Revenue Service	Compliant
COGS	Hawaii Department of Commerce & Consumer Affairs	Exempt
LIR27	Hawaii Department of Labor & Industrial Relations	Compliant

Status Legend:

Status	Description
Exempt	The entity is exempt from this requirement
Compliant	The entity is compliant with this requirement or the entity is in agreement with agency and actively working towards compliance

Kauai Hydro-Seed & Landscape LLC

P.O. BOX 608. LIHUE HI 96766 PH. 808.245-8482 FAX.808.442.9508 LIC. NO. C-33424

PRICE QUOTATION

TO: Kane-I-olo-uma Heiau DATE: 01/04/16
ATTN: Rupert Rowe PROJECT: Permanent Irrigation Install

We are pleased to quote the following for the above referenced project. All items are furnished and installed as per plans and specifications unless otherwise noted, all applicable taxes are included:

<u>DESCRIPTION</u>	<u>QTY</u>	<u>UNIT</u>	<u>UNIT PRICE</u>	<u>TOTAL PRICE</u>
Includes Irrigation materials and labor to install underground for existing lawn area out side of rock wall	1	LS	\$23,515.00	\$23,515.00
Includes Irrigation materials and labor to install underground for additional out side area of rock wall not currently planted with grass	1	LS	\$15,000.00	\$15,000.00
<u>TOTAL</u>				\$38,515.00

NOTES:

Includes all materials for two separate tie in points, main lines and multiple systems
Includes all labor and machinery for underground install along perimeter of wall
Includes water source from meters previously installed
Includes DC controllers, under ground in valve boxes, to run systems automatically
Excludes water cost
Excludes grub and grading of overgrown areas not established with lawn
All piping to be installed outside of rock wall
Area behind guardrail may need to import soil, not included in cost, to cover pipe due to large quantities of rock

Should you require additional information, please call on me.

Thank you,

Lokene Bargamento

ACCEPTANCE:

PROPOSAL IS HEREBY ACCEPTED. YOU MAY PROCEED WITH WORK.
PAYMENT WILL BE MADE AS PER TERMS ABOVE.

SIGNATURE

DATE