

Summary Financial executive with significant leadership experience. Quickly adaptable to new and changing industries.

Professional Experience **Independent Financial Consultant** 2015
Providing management and financial expertise to local businesses and non-profit organizations.

The Queen's Health Systems 2007 to 2014
Honolulu, Hawaii
Senior Vice President, Chief Financial Officer and Treasurer

- System-wide financial responsibilities for this multi-hospital health care system with annual revenues of \$900 million.
- Redesigned processes to significantly improve effectiveness, timeliness and efficiency of financial reporting and analyses.
- Implemented a financial forecasting process.
- Managed cash flow and a \$800 million debt portfolio. Established effective relationships with rating agencies, bankers and bondholders.
- Led an efficiency project that resulted in sustained benefit of over \$30 million per year.

Bank of Hawaii Corporation 2001 to 2007
Honolulu, Hawaii
Vice Chairman and Chief Financial Officer (2004 to 2007)
Executive Vice President and Controller (2002-2004)
Independent Consultant (2001)

- Responsible for all financial functions for this \$10 billion bank holding company.
- Developed and participated in rating agency and investor presentations. Led Board and Audit Committee financial discussions.
- Managed Corporate Facilities; Responsible for oversight of facilities vendors and establishing capital spending priorities.
- Active member of the Managing Committee, Risk Council, Asset/Liability Committee, Benefit Plans Committee, Resource Allocation Committee and Financial Management Committee.
- Led the redesign of the monthly consolidation and financial reporting processes and developed more useful and timely financial reports.

MaxRate.com, Inc. 2000 to 2001

Atlanta, Georgia

Chief Operating Officer, Controller and Corporate Secretary

- Assisted with the building of an internet start-up company.
- Actively led the development of financial projections, funding models, and core processes and systems.
- Developed finance functions, corporate policies, human resources and employee benefits.
- Led the development of Board presentations, organized key corporate legal filings and shareholder relations.

The Prudential Bank and Trust Company 1994 to 2000

Atlanta, Georgia

Senior Vice President and Comptroller, Member of the Board of Directors

- Active member of the Executive, Trust, Risk and Asset/Liability Committees and several product development teams.
- Accountable for the financial operations of three financial services companies with combined assets of \$1.1 billion. Implemented accounting policies and procedures, including the accounting for derivatives, loan sales, credit card securitization activities and taxes.
- Managed Treasury functions, including cash and asset/liability management.
- Actively involved in Bank redesign, including the restructure and downsizing of several departments.
- Responsible for Bank-wide internal controls.

Bank South Corporation 1992 to 1994

Atlanta, Georgia

Vice President, Director of Financial Analysis

- Managed the financial analysis responsibilities of a \$7 billion bank holding company, including Asset/Liability management, Shareholder Value analysis, budgeting and management accounting.
- Led the financial analysis function of an active acquisition program, which led to 4 successful bank acquisitions.

Ernst & Young 1982 to 1992

Norfolk, Virginia

Senior Audit Manager

- Served as client service executive for clients within a variety of industries, including financial services, health care, insurance, manufacturing, wholesale, retail and non-profit.
- Served as Norfolk office Director of Human Resources.

Education **Virginia Tech**, Blacksburg, Virginia
Bachelor of Science in Accounting - 1982

Professional Certification And Other Activities Certified Public Accountant, Virginia, 1984
American Institute of Certified Public Accountants
Virginia Society of Certified Public Accountants
JDRF – Hawaii Chapter, Board of Directors (2013-Present)
Kalihi-Palama Health Center, Board of Directors (2008-Present)
Hawaii Institute of Public Affairs, Board of Directors (2005-2014)
Blood Bank of Hawaii, Board of Trustees (2004-2013)