

House District 6

Senate District 3

THE TWENTY-SEVENTH LEGISLATURE
APPLICATION FOR GRANTS AND SUBSIDIES
CHAPTER 42F, HAWAII REVISED STATUTES

Log No:

For Legislature's Use Only

Type of Grant or Subsidy Request:

[X] GRANT REQUEST - OPERATING

[] GRANT REQUEST - CAPITAL

[] SUBSIDY REQUEST

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Subsidy" means an award of state funds by the legislature, by an appropriation to a recipient specified in the appropriation, to reduce the costs incurred by the organization or individual in providing a service available to some or all members of the public.

"Recipient" means any organization or person receiving a grant or subsidy.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

DEPARTMENT OF HAWAIIAN HOMES LAND

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN):

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:

La'i'opua 2020

Street Address: 74-5599 Luhia Street, #E5
Kailua Kona, Hawaii 96740

Mailing Address:

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name CRAIG "BO" KAHUI

Title Executive Director

Phone # 808-327-1221

Fax # 808-327-1223-

e-mail : bokahui@laiopua.org

3. TYPE OF BUSINESS ENTITY:

- [X] NON PROFIT CORPORATION
[] FOR PROFIT CORPORATION
[] LIMITED LIABILITY COMPANY
[] SOLE PROPRIETORSHIP/INDIVIDUAL

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

LA'I'OPUA 2020 OPERATING FUNDING:
REQUEST OPERATION FUNDING ASSISTANCE TO CONTINUE THE ADMINISTRATION OF COMMUNITY CENTER CIVIL CONSTRUCTION FOR THE INSTALLATION OF THE LA'I'OPUA COMMUNITY CENTER INFRASTRUCTURE AND UTILITIES

4. FEDERAL TAX ID #:

5. STATE TAX ID #:

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2015: \$ 300,000

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- [] NEW SERVICE (PRESENTLY DOES NOT EXIST)
[X] EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$

FEDERAL \$ 351,466 (RESTRICTED)

COUNTY \$

PRIVATE/OTHER \$

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:

CRAIG "BO" KAHUI, EXECUTIVE DIRECTOR
NAME & TITLE

JANUARY 31, 2013
DATE SIGNED

Application for Grants and Subsidies

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Include the following:

1. *A brief description of the applicant's background;*

La'i'Opua 2020 is a Kona-based 501(c)(3) tax-exempt organization whose primary purpose is to identify community needs, develop and foster the creation of community facilities, and plan and partner with service providers to offer a variety of services and programs for residents of the Villages of La'i'Opua and the broader North Kona area. La'i'Opua 2020 serves as the charitable arm of the Kaniohale Community Association (KCA), the Hawaiian homeowners association for the Kaniohale subdivision built by the Department of Hawaiian Home Lands (DHHL).

La'i'Opua 2020 (L2020) was incorporated in March 2006 and received its federal 501(c)3 tax-exempt status in September 2007. The organization is guided by a board of 6 area residents. Our current focus is on the planning and construction of the La'i'Opua Community Center Complex and a commercial center within the Villages of La'i'Opua Hawaiian homestead subdivision.

2. *The goals and objectives related to the request;*

La'i'Opua 2020's goal is to create a modern day "*pu'uhonua*", a place of security and safety, where one can readily access a wide spectrum of health, education, recreation, and social services that are affordable and easily accessible. We have secured a 65-year general lease (with sub-leasing authority) from DHHL for the 26.75 acre parcel of vacant land adjacent to Kealakehe High School to develop the La'i'Opua Community Center Complex. When fully built out, the complex will include a community center, medical clinic, child and adult day care facility, a Kamehameha Schools Preschool, gymnasium, aquatic center, ball fields and outdoor courts, amphitheater, meeting facilities, and office space. In total, the complex is projected to cost close to \$92 million dollars. This complex will serve as a regional resource, hosting and providing an array of programs and services to meet the health, social, educational and recreational needs of both the Hawaiian homesteads in the Villages of La'i'Opua and residents of the greater North Kona community



Figure 1 La'i'Opua Community Center Complex Conceptual Plan

The vision for the complex arose out of community discussions in 2005 about the lack of recreational facilities and social services close to La'i'Opua. The project was initially conceived as a community center building and sports fields. As discussions throughout the community continued, the vision for the complex grew and several organizations became interested in partnering with us. Currently, our partners include the West Hawai'i Community Health Center (WHCHC), Kealakehe High School, the Kamehameha Schools, the Office of Hawaiian Affairs, Alu Like, Legal Aid Society, Child and Family Service, Kona Adult Day Care Services, Neighborhood Place of Kona, Friends of the Children's Justice Center, and the County of Hawai'i. (See **Ex. A-** La'i'opua 2020 Community Center Master Plan, CCMP)

Given the scope of this development, the planning, design, and construction have been broken into phases. In the planning and design phase we completed the engineering studies, environmental and archeological reviews, and secured the entitlements needed to begin the construction phase (see **Ex B-** Task sheet for list of studies and approvals).

More importantly, La'i'opua 2020 has secured sufficient funding in the amount of \$4.08M in New Market Tax Credits Program and \$5M in Health Resource Service Administration funding to initiate the first phase construction of the 26,000sf medical center for both civil and building construction. La'i'opua 2020 was responsible for the pre entitlement and planning phase and has started civil construction work for the on- and off-site infrastructure for the medical center.

La'i'opua 2020 is seeking a **\$300,000** grant to assist La'i'opua 2020 with its operations and administrative costs for the continuance of the infrastructure work for the community center facility construction (see attached budget detail). This grant request represents operation cost to include construction administration, design and planning, financial and funding administration, fund development, pre & post construction administration, community and regional meetings.

This operation grant facilitate L2020 operating capacity for 15 months to monitor the Phase 1B Community center construction which includes the “infrastructure installation of the utilities for a 20,000sf facility. This is the anchor facility for numerous organizations serving our community to include, but not limited to OHA, Legal Aid, Partners in Development, Neighborhood Place of Kona, La'i'opua 2020, Villages of La'i'opua Master Association, and DHHL office.

La'i'Ōpua 2020 secured \$1.5million for planning and design work for the community center component. La'i'opua 2020 has matched this CIP GIA- Legislative grant and has received a \$5,000,000 Federal Health Resource Service Administration (HRSA) grant and received \$4.08M through New Market Tax Credits- Community Development Funding Initiative (CDFI), US Treasury Department.. These HRSA funds are allocated for vertical building construction of the medical clinic. (See **Ex. C-** HRSA Application Summary). La'i'opua 2020 has begun the civil construction of the medical center infrastructure.

Thus, this operating grant will assist La'i'opua 2020 to bridge its operating capacity and continue the construction of the medical center and further advance te civil construction and installation of the community center complex.

3. *State the public purpose and need to be served;*

The La'i'Ōpua Community Center complex is based on the premise that vital and necessary social infrastructure should be determined and in place as part of the region's overall comprehensive development, rather than well after the fact. While the initiative for this project has come from the native Hawaiian residents of Kaniohale (a.k.a. Villages of La'i'Ōpua), upon its completion, the La'i'Ōpua Community Center complex will serve the entire population of the Kailua-Kona and North Kona regions.

The County of Hawai'i projects that the population of North Kona will increase by about 28% to 42,275 by the year 2020 (assuming a moderate rate of growth.) This growth will include a significant number of Hawaiians living in DHHL's new developments and low- and moderate-income families living in Hawaii Housing Finance and Development Corporation's (HHFDC) affordable housing development. When fully built out, the Villages of La'i'Ōpua and HHFDC's Forest City development will include about 4,100 homes and approximately 20,000 residents. Currently, DHHL is constructing the civil infrastructure for Village IV Phase 1- Akau for 117 homestead units.

This population increase drives the need for health, social, and educational programs and services. For example, the Kona Community Hospital, the nearest health care facility, is some 15 miles away from La'i'Opua. It is not close enough nor does it have the capacity to meet the health needs of these future residents.

Although the County of Hawai'i has long sited a regional park as part of its original regional master plan for North Kona, the area has no large public parks, and the nearest public recreational facility is at least five miles distant from the ahupua'a of Kealakehe. The

La'i'Opua complex's recreational facilities are being developed in partnership with Kealakehe High School, and the County of Hawai'i Department of Parks and Recreation has indicated its willingness to manage it as part of its existing system.

While the goal of this project is to bring much needed health, recreational, and social services to a growing community, *the added economic benefit is the creation of new jobs through both the construction and operations of the future facilities.* Using the multiplier of 14 construction related jobs per \$1 million (the factor used by the Hawaii Department of Business, Economic Development, and Tourism for estimating job creation with federal Recovery Act money), we can project approximately *140 construction jobs* will be created with the current construction of the medical center and an *additional 36 more jobs* over the course of this 16 month project.

In addition, the community center and medical clinic will contribute to the economic vitality of the region. Both will provide jobs for area residents, including critical entry-level jobs, along with training and career-building opportunities that are community-based. They (employed - workers) will also purchase goods and services from local business. A study published by the National Association of Community Health Centers estimated that the average economic impact (direct, in-direct, and induced) of a small rural health center in Hawaii in 2005 was a little over \$1million and employed the equivalent of 129 full-time people.

Similar data from a 2009 report by the Building Owners and Managers Association (BOMA) found that the equivalent of 17.8 full-time positions were created for every \$1million spent on operating costs for an office building. Add to this the expenditures and employment created by the other planned facilities, including the pre-school, gym, and adult day-care center, we can clearly see that this first construction phase of the medical center is the beginning of the creation of a significant economic engine for this region of the Kona Coast. The community center civil construction clearly adds value to the medical center construction as La'i'opua 2020 tailors its construction activities with DHHL Village IV and the medical clinic construction coordinating our construction activities and cost saving measures.

4. *Describe the target population to be served; and*

The initial users of the community center and medical clinic will be the 620 La'i'Opua homestead households¹ and the residents of the surrounding Kealakehe region². In the near future, when both DHHL and HHFDC future projects have completed construction, the anticipated 20,000 residents will be the primary users of the facilities. In addition, as land owned by the State- HHFDC (274 acres adjacent to L2020 project), Queen Lili'iuokani Trust (1,200 acres south of the villages) and Lanihau (337 acres to the north) are developed the population will increase even more.

Although the only available census data is from 2000, it still gives us an idea of the economic status of current residents. The average median household income for the North Kona

¹ This includes the existing 270 homes and 350 planned for construction.

² HHFDC existing Affordable Housing project above Villages of La'i'opua comprise of 288 units (100 below 50% AMI). In addition, HHFDC/ Forest City Hawaii- Kamakana Villages development will add 2300 units to the area over 25 years.

Subdivision of Hawai'i County is \$47,610, which equates approximately to 95% of the median household income for the State of Hawai'i. The median household income for the Native Hawaiian community in North Kona is \$38,750 or 77% of the median household income for the State of Hawai'i, underscoring its designation as an economically challenged community.

Using recent economic and employment data, we can expect that many of the future residents will be low to moderate income families with a need for affordable and easily accessible services. For example, the 2010 Hawaii State Data Book estimated the median household income for Hawaii County to be 55,645 (the lowest in the state). Almost 10% of families were below the poverty line. Based on recent data reports, residents of Hawaii County also have the lowest life expectancy. In November 2011 (most recent published figures) the unemployment rate for Hawaii County was 9.6%. In comparison, the overall rate for the state was 6.6%. These are all indications of a need for social services.

5. *Describe the geographic coverage.*

The La'i'Opua Community Center Complex is located within the Villages of La'i'Opua - a master-planned community covering approximately 980 acres on the mid-level and lower slopes of Hualalai in the ahupua'a of Kealakehe, along the North Kona coast. The conceptual plan for the area, as originally designed by the State- Hawai'i Housing Finance and Community Development Corporation (HHFDC), consists of 14 villages encompassing single and multi-family residences, recreational facilities, community facilities, commercial complexes, several parks, and cultural preserve sites. The community center complex is being built on Village 6.

DHHL is developing four of 14 villages for native Hawaiian homesteaders. To date, 225 homes in Village Three (the Kaniohale homestead) and 50 homes in Village Five have been completed. In addition, Village 4 117 units will be available for occupation in three years. Village of La'i'opua Master Association, (formally Kaniohale-Village 3) which was completed in 1998, includes a small 750 square-foot community center. DHHL is currently under construction or planning the construction of about 350 single-family additional residential units in Villages Four and Five. When completed, the numbers of Hawaiian homesteads in the region will more than triple.

Although the majority of users of the complex's services and programs will come from the immediate surrounding neighborhoods, it is anticipated that the facilities will draw residents from Kealakekua in the south to Kawaihae in the north.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request.

1. Describe the scope of work, tasks and responsibilities;

This request will fund the second construction phase of the development of the La'i'opua Community Center complex - the pre-vertical construction for the 20,000sf multi-purpose community center building. At this stage, all of the off-site utilities will be in place and brought in at the top of the property along Keanulehu Drive and the on-site utilities for the medical center will be constructed in preparation for the medical center vertical build. Therefore, the scope, task, and responsibilities related to the "pre-vertical" community center construction are as follows:

The scope of work for this grant includes:

1. Site preparation, including clearing and grubbing; mass excavation; embankment; select borrowing; rough grading; and site walls and railing;
2. On-site electrical and lighting;
3. On-site external water, sewer and drainage systems;
4. Foundation preparation, parking lot, access thoroughfares
5. Paving, sidewalks, steps, and ramps.

Related tasks above include soliciting bids and hiring contractors; overseeing day-to-day construction, managing the permitting and inspection processes; ensuring compliance with governmental regulations; and continuing to raise funds for future phases of construction.

Its important to note the bulk of the off-site cost of the pre-vertical construction is for installation of the external electrical and lighting systems (see **Ex. D GBI-** Project Cost Summary & Itemized budget.) The off-site water and sewer systems were installed as part of the construction of the Keanulehu Drive Extension and DHHL's subdivisions. By forming partnerships and coordinating our construction plans, we are able to take advantage of the off-site improvements paid for by the state and private partnerships, thus, reducing our development costs.

2. The applicant shall provide a projected annual timeline for accomplishing the results or outcomes of the service;

Overall, development of the entire 26 acre complex should be completed in approximately three to six years. The time line is dependent on securing funding, approval of permits, coordination with DHHL's construction, and development of regional infrastructure (roads, sewer, water).

The construction of the community center is projected to take 14 to 15 months. Our construction is timed to coincide with DHHL's construction of Villages 4 and 5 adjacent to the complex site. This will help us share costs for off-site infrastructure and bring services on line as residents move in. A detailed timetable for the complete build-out of the La'i'Opua Community Center Complex is attached, (see **Ex. E-** Project Time Line)

This grant is for the on-site infrastructure and site preparation for the community center complex. The timeline for this work is provided below. The preparatory work being done prior to the grant funding period is shown as well.

Task	2014	2015			
	Qtr 4	Qtr 1	Qtr 2	Qtr 3	Qtr 4
Design & Review (Completed)					
Permitting					
Bid Solicitation & Contracting					
Grading & Grubbing					
Underground Utilities					
Pad Preparation					

3. *The applicant shall describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and*

Fiduciary oversight will be provided by La'i'Opua 2020's board of directors (L2020 BOD) (see **Ex. G-** Board of Directors Lists). Monthly board meetings will be held to evaluate and monitor the progress of the project and deal with any delays or obstacles inhibiting the success of the project. La'i'opua 2020 Board members provide various skills and oversight for the project. **L2020 BOD- Mike Matsukawa**, a local attorney has extensive expertise in land use, real estate and contract issues; **L2020 BOD- Sam Walker, Sr.** works as an Engineer/ Safety Compliance Officer for EM Rivera & Sons and has extensive expertise in OSHA and related engineering safety issues. **L2020 BOD Greg Ogin**, Pres. Clarke Realty Inc., has experience in real estate commercial development on the mainland and Hawaii.

Craig "Bo" Kahui, *La'i'Opua 2020's Executive Director*, will provide overall management of the project. He will be responsible for communication and coordination of activities among the partners and contractors, he will also oversee procurement, community outreach, public information, project reporting, and fundraising.. Mr. Kahui has served as President of the Villages of La'i'opua Master Association, formally Kaniohale Community Association and he has garnered significant experience in the field of community planning and development. Prior to La'i'ōpua 2020, he was a small business owner, and has held supervisory positions in both the public and private sector.

Timberline Consulting Firm- President Armin Guenther has served as project manager overseeing the day-to-day pre- entitlement and construction activities. Mr. Guenther has over 25 years of construction industry experience in design, building and project management both in Hawaii and mainland. He will deal directly with contractors, ensure adherence to plans and regulatory requirements, and coordinate with state and county inspectors. Mr. Gunther will use a project management system to track daily progress and alert the executive director to potential delays. A grants administrator will be hired to manage all funding requests and

appropriations, and provide support for the organization's prospective capital campaign and attendant fundraising activities. A comptroller will manage all bookkeeping and accounting duties (see page 11).

La'i'Opua 2020 uses the software Quickbooks Pro to manage its accounts. Per generally accepted accounting principles, a chart of account has been established to record transactions such as revenue, expenditures, assets and liabilities. Quickbooks Pro can be summarized into financial statements such as a Balance Sheet and Profit & Loss and other statements typically associated with a Non Profit entity. Internal controls have been established to assure all financial transactions are reviewed, authorized and recorded on a timely basis. Financial reports will be provided to the board on a monthly basis.

By using a project management system to track daily progress and accounting software to track expenditures, we will have the ability to measure our progress, make adjustments, and take corrective action in a timely manner.

4. *The applicant shall list the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.*

While the ultimate measure of effectiveness is the successful completion of construction and occupancy of the facilities, for the purposes of this grant, success is completing the pre-vertical community center phase 1B construction within 14-15 months. We have established several standards to ensure the project stays on track and we achieve our intended outcome. These are:

1. To use a fair and open procurement process for the selection of contractors.
2. To be fiscally responsible by containing costs and remaining within the projected budget.
3. To complete tasks within the projected timeline (for tasks within our control).
4. To maintain thorough and auditable financial and contract records.
5. To be transparent and accountable by providing regular reports and updates to the public and our funders.

La'i'Opua 2020 will provide the expending agency- DHHL with the detailed timeline reference above (see **Ex. E**) to track our progress and measure our achievements. We will use a procurement process modeled after the state's practice to retain contractors. Contractors will be required to provide bi-weekly progress reports, which in turn will be provided to the expending agency. Regular reports from the project manager will describe work progress, costs, construction issues, inspection reports, and potential change orders. Financial reports will be provided on a regular basis to document the expenditure of grant funds. Any material deviations from specifications and schedules will be submitted by the Executive Director to the La'i'Opua 2020 Board of Directors and the expending agency for approval, prior to implementation of any changes.

To date, La'i'opua 2020 has been in compliance with the State and Federal requirements to report its annual taxes and has received its Certificate of Compliance. In addition La'i'opua 2020 has its Certificate of Good Standing in keeping with its annual organization update with the State. (See Ex. H).

III. Financial Budget

1. *The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.*

See Page 13

2. *The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2015.*

CIP- Budget Quarterly Expense represents the total pre-vertical infrastructure cost of \$300,000

	Quarter 1 Oct. 2014	Quarter 2 Jan 2015	Quarter 3 Apr 2015	Quarter 4 July 2015	Quarter 5 Sep 2015	Total Grant
CIP	60,122	54,419	70,922	60,722	53,815	300,000
NAHASDA	150,000	150,000				300,000
Federal HUD-EDI	51,466					51,466
CIP Total						651,466

1. *The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2015.*

See Ex. F

2. *The applicant shall provide a listing of all state and federal tax credits that have been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.*

La'i'opua 2020 has applied and received NewMarket tax Credits (NMTC). L2020 received \$4.08M for the civil construction of the medical center infrastructure to

include the installation of the sewer, water, electrical, data, and parking lot, L2020 began construction on January 20, 2014.

3. *The applicant shall provide the balance of its unrestricted current assets as of December 31, 2013.*

All of the grants encumbered are restricted assets.

IV. Experience and Capability

A. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

Through the conceptual design and entitlements phase over the past four years between 2009 thru 2013, the La'i'Opua project has been managed by a team of staff and volunteers comprised of the executive director, board members, community residents, and various technical consultants. Within this time period, the team has managed to raise \$12,657,109 million dollars and completed all of the conceptual design and entitlements work to begin construction and secured participation and financial commitments from major organizations such as West Hawaii Community Health Center for the medical center –pre entitlement and construction phase.

La'i'opua 2020 has demonstrated its development and construction abilities and experience through the construction of a multi-media technology center on the grounds of Kealakehe High School. L2020 secured a federal grant for nearly \$1 million to construct the center. L2020 oversaw the design, planning, and construction of a 1500 sq. ft. facility called “Kau I Ka Malie” (KIKM) - Multi-Media Cultural Learning Center. The project was completed in seven months and on budget. It was dedicated in December 2011 and has offered and instituted education programs within the Kealakehe High School and to residents in the surrounding communities. According to Kealakehe High School Principle Wilfred Murakami, the Kau I Ka Malie construction was efficient and effectively managed by La'i'opua 2020 to the DOE State of Hawaii standards. In addition, through community outreach, L2020 had secured in-direct and in kind contributions that brought the construction costs to under \$112.00 per sq. ft.

Through the construction of the technology center, La'i'Opua 2020 has developed experience with procurement procedures, construction management, regulatory compliance, financial management, progress reporting, community outreach, and volunteer coordination. In addition to the qualifications of the staff, the La'i'Opua 2020 board includes an attorney, a commercial property developer, a construction company safety compliance officer, a cultural specialist, and community leaders. This diversity of skills and capacity will ensure that the project is run professionally and in accordance with governmental regulations and standards.

B. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities. Also describe how the facilities meet ADA requirements, as applicable.

La'i'opua 2020 operates out of a rented office in Kailua-Kona. L2020 currently do not offer programs or services to the public, so our office is strictly used by our staff for planning and managing the on-going medical center construction and proposed community center civil construction. The buildingL2020 office is in meets all ADA requirements. L2020 office is on the 1st floor and the office is wheelchair accessible.

Once constructed, the community center facility will be the headquarters of La'i'opua 2020. The community center building, as well as the other facilities planned for the 26 acre parcel will be designed to meet ADA requirements. Because the facility will include adult day care service, special attention will be given to the needs of kupuna (elders).

V. Personnel: Project Organization and Staffing**A. Proposed Staffing, Staff Qualifications, Supervision and Training**

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

Currently, there are four people on staff. Their qualifications are described below.

CRAIG V. KAHUI (EXECUTIVE DIRECTOR): As executive director, Mr. Kahui is responsible for the management of the organization and day-to-day operations. While construction is underway, he will work with the Board in the development of community relations, financial and personnel management, planning and marketing, and administration. He will also work with the La'i'Opua 2020 capital campaign committee throughout the lifetime of the campaign. Mr. Kahui has significant experience the field of community planning and development. Prior to La'i'opua 2020, he was a small business owner, and has held supervisory positions in both the public and private sector. Once the La'i'Opua Community Center complex is completed and operational, Mr. Kahui will be responsible for managing the overall operations, finances, facilities and common areas of the La'i'opua Community Center in accordance with all Board-approved policies, plans, decisions and directives.

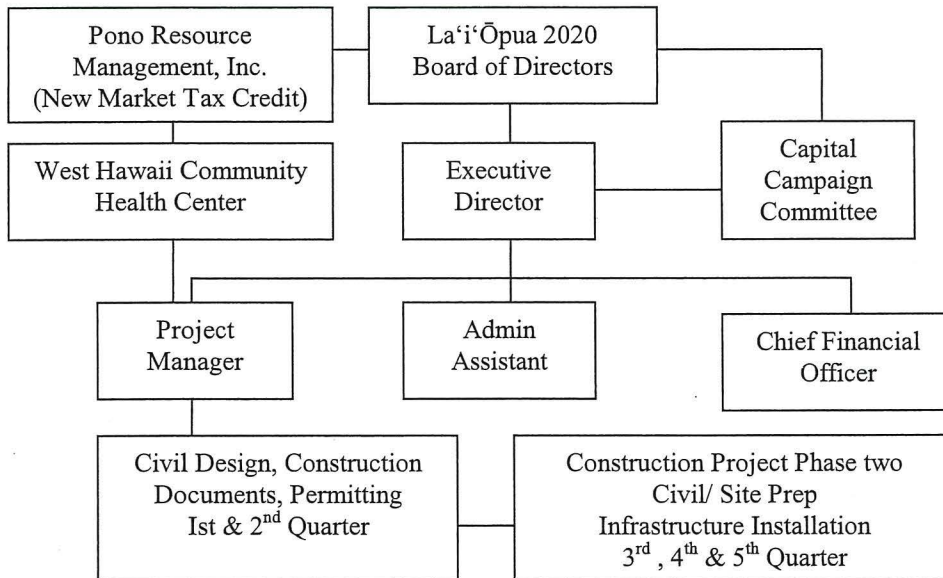
ISAAC SYLVA (CHIEF FINANCIAL OFFICER): The chief financial officer serves at the direction of the executive director, and is responsible for La'i'Opua 2020's financial management, fiscal accountability and all attendant duties in the area of human resources management. Mr. Sylva also works with technical consultants to ensure and maintain our IT infrastructure, data and systems management, and electronic communications. Mr. Sylva has a BA degree in Accounting, and served for 28 years as a comptroller in the hotel and construction industries.

DIANA AKAO (ADMINISTRATIVE ASSISTANT): The administrative assistant is responsible for management of the office, and for providing assistance to the executive director and others in the areas of communication, correspondence, support, references and referrals, record-keeping and the development, compilation and presentation of documents, bids and proposals under the direction of the Executive Director. Ms. Akao has over 10 years of administrative experience in a similar capacity for various companies and organizations.

ARMIN GUNETHER (PROJECT MANAGER): Mr. Guenther has over 25 years of construction industry experience in design, building, and project management. As project manager, Mr. Guenther will take charge of the development and oversee all development-related processes, including establishing timelines, and cost and fiscal management, and will work with the architect and Executive Director to ensure that the project will be coordinated, scheduled and completed in a timely manner according to prior specifications. Any material deviations from specifications and schedules will be submitted by the Executive Director to the La'i'Opua 2020 Board of Directors for approval.

B. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organizational chart that illustrates the placement of this request.



VI. Other

A. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

La'i'Opua 2020 has no pending litigation.

B. Licensure or Accreditation

Specify any special qualifications, including but not limited to licensure or accreditation that applicant possesses relevant to this request.

The staff has no special licensure or accreditations applicable to this request.

BUDGET REQUEST BY SOURCE OF FUNDS
(Period: October 1, 2014 to December 30, 2015)

Applicant: Laioipua 2020

BUDGET CATEGORIES		Total State Funds Requested (a)	Fed.-HUD-EDI (b)	NAHASDA (c)	(d)
A.	PERSONNEL COST				
	1. Salaries	149,000			
	2. Payroll Taxes & Assessments				
	3. Fringe Benefits	70,544			
	TOTAL PERSONNEL COST	219,544			
B.	OTHER CURRENT EXPENSES				
	1. Airfare, Inter-Island	9,000			
	2. Insurance	2,810			
	3. Lease/Rental of Equipment				
	4. Lease/Rental of Space	16,200			
	5. Staff Training				
	6. Supplies	8,125			
	7. Telecommunication	5,100			
	8. Utilities	8,250			
	9. Other Admin	10,596			
	10 Fund development	20,375			
	11				
	12				
	13				
	14				
	15				
	16				
	17				
	18				
	19				
	20				
	TOTAL OTHER CURRENT EXPENSES	80,456			
C.	EQUIPMENT PURCHASES				
D.	MOTOR VEHICLE PURCHASES				
E.	CAPITAL				
	TOTAL (A+B+C+D+E)	300,000			
SOURCES OF FUNDING			Budget Prepared By:		
	(a) Total State Funds Requested	300,000	Craig "Bo" Kahui	808-896-2252	
	(b) Federal- HUD EDI		Name (Please print)		
	(c) NAHASDA Funds				
	(d)		Signature		
	TOTAL BUDGET	300,000	Craig "Bo" Kahui, Executive Director		
			Name and Title (Please type or print)		

Laiopua2020			State GIA - Operating Grant Budget						
State GIA Budget			Period: October 2014 thru Dec 2015 - 15 months						
			2014		2015				
			Oct Dec	Jan Mar	Apr Jun	July Sept	Oct Dec		
Total Admin Payroll plus 32% PT&B			219,544.00	46,570.00	39,917.00	46,570.00	46,570.00	39,917.00	
Administration	per month	12 Months	15 months						
Office Rent	1,080.00	12,960.00	16,200.00	3,240.00	3,240.00	3,240.00	3,240.00	3,240.00	
Utility-Electricity	550.00	6,600.00	8,250.00	1,650.00	1,650.00	1,650.00	1,650.00	1,650.00	
Telephone	340.00	4,080.00	5,100.00	1,020.00	1,020.00	1,020.00	1,020.00	1,020.00	
Travel	600.00	7,200.00	9,000.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Admin Supplies	541.67	6,500.00	8,125.00	1,625.00	1,625.00	1,625.00	1,625.00	1,625.00	
Insurance	187.33	2,248.00	2,810.00	562.00	562.00	562.00	562.00	562.00	
Other Admin	393.33	4,720.00	10,596.00	580.00	1,030.00	7,380.00	680.00	926.00	
Capital Campaign	1,025.00	12,300.00	20,375.00	3,075.00	3,575.00	7,075.00	3,575.00	3,075.00	
	4,717.33	56,608.00	80,456.00	13,552.00	14,502.00	24,352.00	14,152.00	13,898.00	
TOTAL ADMINISTRATION BUDGET			-	300,000.00	60,122.00	54,419.00	70,922.00	60,722.00	53,815.00
			300,000.00						
Schedule of Draw Down Date			Contract executed Oct 1, 2014	Jan 1, 2015	Apr 1, 2015	July 1, 2015	Oct 1, 2015		
Draw Request			300,000.00	100,000.00	50,000.00	50,000.00	100,000.00		
CASH FLOW AND DRAW SCHEDULE									
Carry forward			-	39,878.00	35,459.00	14,537.00	53,815.00		
Draw Request			100,000.00	50,000.00	50,000.00	100,000.00	-		
Expenditures			60,122.00	54,419.00	70,922.00	60,722.00	53,815.00		
Cash Balance End of Period			39,878.00	35,459.00	14,537.00	53,815.00	-		
Tasks During Term of Contract/Grant:			2014	2015			2016		
			Oct Dec	Jan Mar	Apr Jun	July Sept	Oct Dec	Jan Mar Apr Jun	
New Market Tax Credit Administration-PRM assistance									
Medical Center Construction - Vertical Administration									
Grant Fund/ Other Funding Administration & Fund Raising (Capital Campaign)									
Community Center Pre-construction Administration									
Community Center Construction									
Community & Regional Informational Meetings									
Office Administration									
Malie Learning Center Supervision, Kealekehe High School Liaison, Curriculum Development and Fund Raising									

Tasks Detail	2014	2015			2016		
	Oct Dec	Jan Mar	Apr Jun	July Sept	Oct Dec	Jan Mar	Apr Jun
New Market Tax Credit Administration-PRM assistance							
Member of Pono Resource Mgmt (PRM) - Board of Director							
Report to PRM all activities related to project site related to community center pre-construction activities							
Assist PRM related to required reviews and audits of New Market Tax Credit program(NMTC)							
Assist as Directed by PRM Board of Director							
Medical Center Construction - Vertical Administration							
Assist PRM in any issues related to the vertical construction of the Medical Center and adjacent site coordinations							
Grant Fund/ Other Funding Administration & Fund Raising (Capital Campaign)							
Maintain cash flow analysis and cash requirements for L2020 programs and admin.							
Assure L2020 considers for application all grants that it can qualify for.							
Maintain a relationship with current and future Grantors							
Assure accurate and timely accounting and reporting for all current grants							
Select and Supervise grant writers							
Attend grant workshops, conferences and related meetings.							
Project Sustainability Programs (Fund Raising)							
<i>Sustainability from commercial lot revenues</i>							
Maximize potential revenues from commercial lot							
Execute a fair and reasonable final contract with commercial lot developer.							
Assist developer by attending county approval meetings and testify in favor, if required.							
Conduct community info meetings regarding the commercial project							
Coordination meetings with Developer and Contractor							
Assure accurate and timely accounting and reporting for project.							
Determine funds allocations to Community Center programs and support.							
Review developer contractor and tenant selections for comment and approval.							
Create a Capital Campaign Steering Committee							
- develop the Mission Statement							
- select the permanent committee							
- establish a budget							
Develop fund raising strategies, outcomes and results							
Provide training for committee and other volunteers							
Establish and maintain a contributor data base.							
INITIATE AND SUSTAIN A "MAKE THE ASK CAMPAIGN"							
Access and review, modify for success, execute for results.							
L2020 support of administrative detail, data base, accounting, design and printing, communications/reporting and mailing							
Community Center Pre-construction Administration							
Managing pre-construction contracts							
Architect progress meetings, reviews, change/modifications							
Engineering progress meetings, reviews, change/modifications							
Environmental / Archaeological contract review meetings							
Weekly Project Manager meetings							
Assure project construction funding.							
Managing RFP process, development, bidding and selection							
Complete final project phasing plan.							
Assure project permits are in effect prior to construction phase							
Assure all insurances are in effect for all phases of project.							
Contractor / Architect / Engineering progress meetings							
- assure effective pre-construction planning meetings and progress reviews							
Managing the pre-start construction phase							
Complete a construction budget and schedule of cash flow.							
Assure final engineering design plans and estimated project costs are available and being utilized.							
Initiate an on-going Weekly Contractor / Project Manager status meeting							
Review the Contractor construction schedule and anticipated cash flow requirements							
Assure permits and insurances are in effect.							
Determine the accounting, reporting and other admin protocol for the construction phase							
Develop a project fund draw process.							
Develop a progress billing process, approval and payment system.							
Develop an organized and fair change order process							
Assure all insurances are in effect for all phases of the project.							
Assure contractor RFP issued and contractor selected							

	On-going status meetings with contractor and L2020 project manager.during constrcution period.								
Community Center Construction									
	To be determined. Projected start 1st quarter 2016								
Community & Regional Infomational Meetings									
	Conduct quarterly community infomational meetings								
	Conduct Annual Puwalu Regional Community Meetings								
	Monthly L2020 Board of Director meetings								
Office Administration									
	On-going maitenance of all accounting systems related to payroll, general ledger, receivables, grants, financials, audits, taxes, payables and contracts								
	On-going coordinations to meet all reporting dead lines.								
	On-going general administrations								
Malie Learning Center Supervision, Kealekehe High School Liaison, Curriculum Development and Fund Raising									
	On-going oversight of Learning Center Exec Director and programs								
	On-going administrative support for Learrng Center, accounting and reporting								
	Assure an on-going sustainability program.								
	Assure resolution of any issues with high school administration								
General Admininstration									
	On-going office administrative support for all programs, projects and assignments.								
	Coordinations with DHHL, grant applications, reporting and presentations.								
	Coordinations with all Grantors and fund contributors								
	Coordinations with community, stakeholders, county, other governing entities								
	Board meetings and related prep.								

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS AND SUBSIDIES PURSUANT TO
CHAPTER 42F, HAWAI'I REVISED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants and subsidies pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant or subsidy is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant or subsidy were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant or subsidy.

- 2) The applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant or subsidy is awarded shall be conducted or provided.

- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants or subsidies used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant or subsidy was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant or subsidy used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Craig V. "Bo" Kahui, Laiopua 2020

(Typed Name of Individual or Organization)

(Signature)

(Date)

Craig V. "Bo" Kahui, Executive Director

(Typed Name)

(Title)

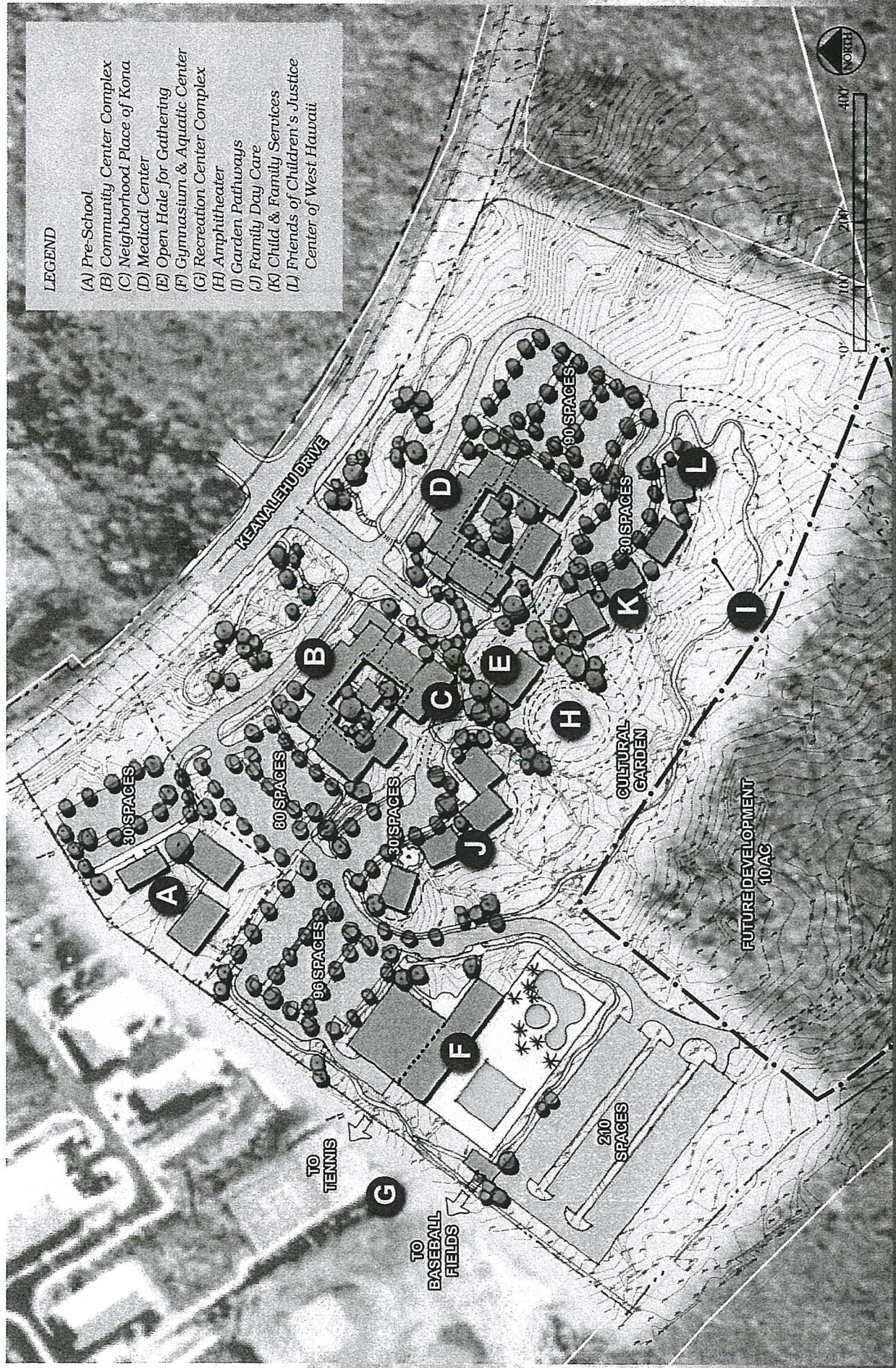
EXHIBIT LIST

- EXHIBIT A: La'i'Opua 2020 Community Center Master Plan
- EXHIBIT B: L2020 & Contractor Task Sheet
- EXHIBIT C: Health Resource Service Administration (HRSA) Grant Summary
- EXHIBIT D: L2020 Phase I - Project Cost Summary & Itemized Budget
- EXHIBIT E: L2020 Phase I - Project Timeline
- EXHIBIT F: La'i'Opua 2020 Projected Quarterly Expenses & Active Grants
- EXHIBIT FF: La'i'Opua 2020 Schedule of Grants & Funding Programs
- EXHIBIT G: La'i'Opua 2020 Board of Directors
- EXHIBIT H: Certificate of Good Standing & Certificate of Vendor Compliance

EXHIBIT A

La'i'Opua 2020 Community Center Master Plan

Ba'i Opua Community Center Conceptual Plan



LEGEND

- (A) Pre-School
- (B) Community Center Complex
- (C) Neighborhood Place of Kona
- (D) Medical Center
- (E) Open Hale for Gathering
- (F) Gymnasium & Aquatic Center
- (G) Recreation Center Complex
- (H) Amphitheater
- (I) Garden Pathways
- (J) Family Day Care
- (K) Child & Family Services
- (L) Friends of Children's Justice Center of West Hawaii

The Conceptual Plan recommends developing a Community Center at La'i Opua on the vacant parcel marked of Kealahou Drive and adjacent to Kealahou High School belonging to the Department of Hawaiian Home Lands to be leased and managed by the La'i Opua 2020 organization. The plan calls for new construction of approximately 80,000 square feet over an area of approximately 16 acres with future expansion potential.

(A) Preschool

The Kamehameha Schools has committed to providing a preschool near the entrance of the Laiopua Community Center.

(B) Community Center Complex

As the primary anchor of the La'i'Opua Community Center, the 26,000 square foot community center complex will be the home of the La'i'Opua 2020 board. This facility will support office spaces, conference rooms, classrooms, a dance and audio visual center, computer lab and library, a teleconference room, a multi-purpose game room, space for afterschool A+ programs and a café.

(C) Neighborhood Place of Kona

The Neighborhood Place of Kona offers their welcoming spirit to La'i'Opua. Known for their ability to create a pu'uhonua, a place of refuge and safety, their facility will support a living room reception, cubicles and enclosed offices, meeting rooms for families and large groups and work rooms at the entrance of the La'i'Opua Community Center.

(D) Medical Center

The West Hawai'i Community Health Center (WHCHC) is committed to bringing medical, dental, behavior health, family planning, health education to La'i'Opua. As the other anchor, the 25,000 square foot medical center will have the ability to stabilize patients and call ambulatory transportation assistance. WHCHC is committed to developing a health academy in partnership with Kealakehe High School.

(E) Open Hale for Gathering

Working, eating and playing together at the Open Hale keeps the community interconnected and maintains community health. The open hale, with views of the ocean and the mountain, includes a kitchenette with flexible walls, where the community can openly gather for celebration and sharing.

(F) Gymnasium & Aquatic Center

A new gymnasium and an aquatic center containing a 50-meter pool for competition, aquatic recreation and safety instruction will expand athletic programs opportunities to Kealakehe High School. These facilities will support indoor volleyball, basketball and a family oriented pool.

(G) Recreation Center Complex

La'i'Opua 2020 and Kealakehe High School have partnered to turn existing high school playfields into regional recreational resources. New road access to the baseball fields and tennis courts along with lighting and parking are proposed to support the use of these fields by the community.

(H) Amphitheatre

Below the Hale lay an open amphitheatre for hula and other performance events.

(I) Garden Pathways

A pedestrian pathway of garden plants which promote healthy diets such as herb gardens and plants for hula and flower lei making will weave around to interconnect social service facilities.

(J) Family Day Care Center

The Family Support Services of Hawai'i (FSSH) is committed to provide infant and toddler day care programs and educational support to existing family infant care providers at La'i'Opua. In a cluster of small cottages, the Kona Adult Day Care will also be providing support for respite and education for families and other caregivers.

(K) Child & Family Services

Child and Family Services are committed to bringing programs for Alternative to Violence, Sex Abuse Treatment and Therapeutic Foster Homes through group counseling, video conferencing, and employee assistance to Laiopua. The facility will be served by a cluster of small cottages.

(L) The Friends of the Children's Justice Center of West Hawai'i

The Friends of the Children's Justice Center of West Hawaii partners with the State Judiciary sex assault services program for children and families and are committed to bringing these services to La'i'Opua.

EXHIBIT B

L2020 & Contractor Task Sheet

For a List of Studies and Approvals

La'i'opua 2020 Community Center Development
La'i'opua 2020 & Contractor Tasks Sheet
Preliminary Entitlements & Category Range of Requirements/ Parameters & Milestones
(Exhibits Available upon Requests)

	Parameters	Requirements	La'i'opua 2020 Project: Milestones & Tasks Completed
Building Site Criteria	Physical parameters required for site development; Completed	Size/buildable area	L2020 Building TMK 7-4-021:002 Lot B1 (26+ Acres), Ex. A- Site Map
		Slope hazard/soil depth	The site's slope is between 3 %- 15% grade of the property. Ex. B-Topo Map, Ex. B1-Topo Map
		Tsunami and flood inundation	Site location not within the tsunami & flood inundation area. Ex. C- Tsunami & Flood Map
		Lot configuration	Ex. AA-COH- Preliminary Subdivision Map Approved
	Operational constraints such as roadways and utilities Completed	Roadways	Internal roads design complete.
		Water	L2020 has secured 16 water credits for the first phased development for Community Center & Medical Clinic
		Wastewater	Site has sewer credits to the current Sewerage Treatment Plant. L2020 has constructed an interim sewer connection. Permanent Sewer connection will be installed in Phase III of the project.
		Drainage & NPDES issued	Consultants RM Towill completed drainage report & DOH- NPDEA Permit approved
		Power and communications	Keanulehu Drive serves the site for power & communication; EX. C-1 Preliminary Engineering Report Completed
		Pedestrian/alternative transportation accessibility	Pedestrian access and alternative transportation accessibility is planned on Ane Keahokalole Hwy and mauka makai routes with newly planned roads Site is located within the Transit Oriented Development
	Environmental Assessment Completed	Cultural/archaeological Flora/fauna Air quality/noise Environmental hazards (e.g. hazardous materials)	Federal Environmental EA and Archeological studies complete. No Findings of Significant Impact was determined. Data recovery of site 13207 completed . Botanical Study completed with no impact to flora & fauna, & Soil Survey completed . Ex. Federal- Environmental Review, Ex. E-Archeological Report, Ex. F-Botanical Report, Ex. I Geotechnical/ Soils Survey
	Design	Community Center Complex	Group 70 International (G70) contracted to complete community center architectural design- Schematic Pre-design 60% completed
	Design	Medical Clinic Complex	Sandwich Isles Development/ Arcadia Design (SID) completed medical clinic design- COH Building Dept. reviewing plans for permitting- Jan. 2014
Grubbing & Grading Permit Pending	County of Hawaii (COH) Plan Approval- accepted	COH approved Plan for first phase development grubbing & grading and infrastructure installation, ie. Sewer, water, electrical, date, parking, roads, landscaping	
Meets sustainable design objectives	Leadership in Energy and Environmental Design (LEED)	Not required, but highly recommended	
Ceded land status		Non-ceded property;	
Community Criteria	Governmental/land use Approvals Completed	State Land Use District	Urban
		County General Plan	Urban
		County Zoning	Zoned Commercial Village- (CV7.5) Ex. G- DHHL Zoning Declaration, Ex. G1 County Zoning Approval, Ex. G2- Final Subdivision Approval
		Special Management Area	Outside SMA area
	Relationship to surrounding community		No displacement of residents Native Hawaiian Community and Surrounding Communities support L2020 vision for the community center program & services. Held numerous community meetings
	Location in relationship to population centers and commercial activity		Site location in increasing populated growth with an estimated 4100 mix units planned for the area. Office & Business centers planned adjacent to Community Center development, ie. HHFCDD, DHHL, & QLT housing & commercial developments
	Surrounding land uses	Compatibility to adjacent uses or services	A. Police station and cell block is less the 1 mile to site location, and custody transfers present minimal risk. B. Commercial & Retail Services planned-TMK 7-4-021:003 C. County Civic Center D. Regional Park Planned 194 acres E. Judiciary Complex
Land ownership Site acquisition	DHHL State-owned	State owned; Land transferred to La'i'opua 2020 with a 65 year general lease. L2020 has sub-lease authority Ex. H- L2020 Community Center Lease;	
Cost Considerations		La'i'opua 2020 receives DHHL License & site control	State DHHL executed 65 year General License with La'i'opua 2020 August 2009
	Demolition of existing structures		No structures exist on the site location
	Required on- and off-site improvements		Site requires on-off site improvements; sewer, water, electric, and data.
	Location in relationship to other support services		Proposed site is adjacent to mixed use commercial property with potential to serve and offer other activities and services.
	Insurance		La'i'opua 2020 has secured insurance for the site Ex. I - Insurance

EXHIBIT C

Health Resource Service Administration (HRSA)

Grant Summary



Application Submitted to HRSA

Submitted to HRSA

Organization: West Hawaii Community Health Center, Inc, Kailua Kona, Hawaii

Grants.gov Tracking Number: GRANT10968124

EHB Application Number: 93646

Grant Number: N/A

Funding Opportunity Number: HRSA-12-115

Received Date: 11/9/2011 2:06:29 AM

Total Number of Pages Submitted by the Applicant: 55

(Number of pages counted in accordance with program guidance: 22)

Error List:

No Errors

1. Applicant Name: West Hawaii Community Health Grant Number: NIJ

2. Agency: HHS Service Administration

3. Catalog of Federal Domestic Assistance Number: _____

4. Title: _____

5. Location: _____

6. Funding Opportunity Number: _____

7. Title: _____

8. Program: Health Care - Community Development - Building Capacity Grant Program

9. Competition Identification Number: _____

10. Title: _____

11. Program: Health Care - Community Development - Building Capacity

12. Areas Affected By Project (Cities, Counties, States, etc.): _____

13. Location: _____

13. Descriptive Title of Applicant's Project: _____

14. West Hawaii Community Health - West Hawaii Community Health
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14. Congressional Districts Of: _____

15. District: HI-02

* b. Program/Project: HI-002

15. Proposed Project: _____

16. Start Date: 4/1/2012

* b. End Date: 3/31/2015

16. Estimated Funding (\$):

17. Total: \$8,000,000.00

18. State: \$897,864.00

19. Local: \$0.00

20. Other: \$1,405,592.00

21. Total: \$0.00

22. Total: \$0.00

23. Total: \$6,803,556.00

17. Is this Application Subject to Review By State Under Executive Order 12372 Process?

18. If "Yes", the application was made available to the State under the Executive Order 12372

19. If "Yes", the application was:

20. Selected for review under E.O. 12372 but has not been selected by the State for review.

21. Not selected for review under E.O. 12372.

22. Is the Applicant Delinquent Of Any Federal Debt (If "Yes", provide explanation in attachment.)

No

23. Applicant Federal Debt Delinquency Explanation

24. If the answer to question 22 is "Yes", this section must contain an explanation if the Applicant organization is delinquent on any Federal Debt. Maximum number of characters allowed is 4,000. Try and avoid extra spaces and carriage returns to maximize the availability of space.

25. In completing this application, I certify (1) to the statements contained in the list of certifications** and (2) that the statements are true, complete and accurate to the best of my knowledge. I also provide the required assurances** and agree to accept the terms and conditions of the award. I am aware that any false, fictitious, or fraudulent statements or claims may result in the award being denied, or administrative penalties. (U.S. Code, Title 218, Section 1001)

Project/Performance Site Location(s)

Project/Performance Site Primary Location

Site Name: West Hawaii Community Health Center

Address: P.O. Box 477, Kilauea, HI 96740 (no address available)

County: Hawaii

Province:

ZIP / Postal Code: 96740

EXHIBIT D

L2020 Phase I

Project Cost Summary & Itemized Budget

PROJECT COST ESTIMATE
SUMMARY 2014-15

La'opua 2020 - Phase 1B

Item#

<u>Work Description</u>	<u>Off-Site</u>	<u>Community Center</u>
1 <u>Pre-Vertical Infrastructure; est.</u>		
	NAHASDA	
Site Work		\$ 835,600.00
External Water Supply	\$ -	\$ 186,600.00
External Sewer Drainage	\$ -	\$ 138,800.00
Darinage System	\$ -	\$ 120,000.00
External Electrical and Lighting	\$ 300,000.00	\$ 1,837,500.00
Sub-Total Pre-Vertical - Infrastructure:	\$ 300,000.00	\$ 3,118,500.00
(Value Engineering)		\$ (838,870.00)
Total:	\$ 300,000.00	\$ 2,279,630.00
Grand Total Pre-Vertical - Infrastructure:	\$	2,279,630.00

2

<u>Building: Fund Development</u>		
(Building Construction not part of this grant)		
Vertical Construction	\$ -	\$ 4,235,220.00
Landscaping	\$ -	\$ 415,440.00
Total Build:	\$ -	\$ 4,650,660.00
Total:		\$ 4,650,660.00
Grand Total Build:	\$	6,930,290.00

EXHIBIT F

La'i'Opua 2020

Projected Quarterly Expenses

&

Active Grants

TABLE No. 1: La'i'Ōpua 2020 Projected Quarterly Expenditures						
Project	Q1 FY 2014: Oct 1 – Dec 31, 2014	Q2 FY 2015: Jan 1 – Mar 31, 2015	Q3 FY 2015: Apr 1 – Jun 30, 2015	Q4 FY 2015 Jul 1 – Sep 30, 2015	Q4 Oct 1- Dec 31, 2014	Total
Operating Cost	60,122.00	54,419.00	70,922.00	60,722.00	53,815.00	\$300,000

TABLE No. 2: La'i'Ōpua 2020 Active Grants					
Source of Funds	Date	Status	Restrictions	Amount to Date	Remaining Balance
2009 DOE-NHEA	November 2009	Active	Education Programs	926,109	78,516
State GIA	November 2010	Active	Design: Community Center	1,526,000	683,000
Dept. of Hawaiian Home Lands	October 2010	Active	Sewer system design & hook-up	250,000.00	60,611.00
U.S. Dept. of Housing & Urban Development	December 2009	Active	Planning, Design & Capital funding	475,000.00	104,603
2012 State GIA Operating	December 2012	Active	Operation & Administrative	400,000	200,000
Health Resource Service Administration	November 2011 (Filed)	April 2012	Medical Clinic Vertical Construction	\$5,000,000.00	\$5,000,000
CDFI- New Market Tax Credits	February 2013	December 2013	Medical Facility Infrastructure Construction	\$4,080,000	\$4,080,000
TOTALS				\$12,657,109	\$10,206,730

TABLE No. 3: La'i'Ōpua 2020 Pending Grants				
Source of Funds	Application Date	Funding Date	Restrictions	Grant Amount
Department of Hawaiian Homes Land	February 2013	Pending	Electrical Off-site development	300,000
Total Proposed Funding Program				300,000

EXHIBIT G

La'i'Opua 2020 Board of Directors

LA'ŌPUA 2020 BOARD OF DIRECTORS
BOARD COMPOSITION

<u>Name & Position</u>	<u>Phone #</u>	<u>Terms</u>
Sam Walker Sr. – President (Native Hawaiian) Engineer/Safety Compliance Officer Kaniohale Community - Resident EM Rivera & Sons PO Box 9031 Kailua-Kona, Hawaii 96740	808.325.5057 Cell 808.895.8941	2013 - 2015
Michael Matsukawa - Vice President (Non-Hawaiian) Attorney, Director West Hawaii Community Health Center 75-5751 Kuakini Hwy. Kailua-Kona, Hawaii 96740	808.329.1385 Cell 808.345.0084	2013 - 2015
Dora Aio-Leamons – Secretary (Native Hawaiian) Kaniohale Community Association – President 74-5142 Haleolono Place Kailua-Kona, HI. 96740	808.355.8800 Cell 808.987.6178	2013 - 2015
Daisy L. K. Mitchell – Treasurer (Native Hawaiian) Member, Manager Agape Ventures, LLC P.O. Box 2627, Kailua Kona, Hawaii 96745 E-mail: DaisyLKMitchell@gmail.com	Cell 808.960.3964	2014 - 2016
Robert Lindsey – Director (Native Hawaiian) Trustee, Office of Hawaiian Affairs 711 Kapiolani Blvd. Honolulu, Hawaii 96815	808.594.1882 Cell 808.936-6795	2014 - 2016
Gregory G. Ogin – Director (Non-Hawaiian) President, Clark Commercial Group 77-340 Nohealani Street, Kailua Kona, HI 96740 E-mail: oginhi@hawaiiantel.net or gogin@clarkcommercial.com	808.329.6446 Cell 808.987.6446	2014 - 2016
Thomas J. Hickcox – Director (Native Hawaiian) Retired Hawaii County Police Department 78-6871 Mamalahoa Hwy. Holualoa, Hawaii 96725 E-mail: kamakil@hawaiiantel.net	Cell 808.756.0756	2014 - 2016

EXHIBIT H

Certificate of Good Standing

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Certificate of Vendor Compliance



Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

LA'I'OPUA 2020

was incorporated under the laws of Hawaii on 03/24/2006 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: September 12, 2013

Director of Commerce and Consumer Affairs



EXHIBIT FF

La'i'Opua 2020

Schedule of Grants

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Funding Programs