

House District 48

Senate District 23

**THE TWENTY-SEVENTH LEGISLATURE
APPLICATION FOR GRANTS & SUBSIDIES
CHAPTER 42F, HAWAII REVISED STATUTES**

Log No:

For Legislature's Use Only

Type of Grant or Subsidy Request:

GRANT REQUEST – OPERATING

GRANT REQUEST – CAPITAL

SUBSIDY REQUEST

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Subsidy" means an award of state funds by the legislature, by an appropriation to a recipient specified in the appropriation, to reduce the costs incurred by the organization or individual in providing a service available to some or all members of the public.

"Recipient" means any organization or person receiving a grant or subsidy.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

LAND AND NATURAL RESOURCES, DIVISION OF STATE PARKS

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:
FRIENDS OF KAHANA

Db:

Street Address: 52-210 Kamehameha Hwy., Kahana, HI 96717

Mailing Address: P.O. BOX 653 Kaneohe, HI 96744

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name DR. FRANCINE PALAMA

Title Project Manager

Phone # 808-341-9881

Fax # 808-237-8856 Attn: D. Ululani Beirne


e-mail franpalama@gmail.com


3. TYPE OF BUSINESS ENTITY:

- NON- PROFIT CORPORATION
- FOR PROFIT CORPORATION
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

PREPARATION OF THE KAHANA VALLEY LIVING PARK PLANNING COUNCIL WITH A MASTER PLAN FOR THE AHUPUA'A OF KAHANA BY AN INDEPENDENT CONTRACTOR

4. FEDERAL TAX ID #: 

5. STATE TAX ID #: 

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2014: \$50,000

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

FEDERAL \$ 0
 COUNTY \$ 0
 PRIVATE/OTHER \$ 0

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:

AUTHORIZED SIGNATURE

DATE SIGNED

1/30/2014

Application for Grants and Subsidies

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Include the following:

1. A brief description of the applicant's background;

Friends of Kahana (FOK) is a non-profit 501(c)3 tax exempt corporation and was registered on December 13, 1995 and is located in the Ahupua'a 'O Kahana. The purpose of Friends of Kahana is to protect, preserve and restore the natural resources as taro lands for continued sustenance and economical sustainability for the community, support historical sites as the old Mormon Chapel, the old Kam Mon Store, and the most important archaeological site, the Huilua Fishpond/Loko I'a.

FOK officers who are residents of Kahana and members are personally involved with the residential community in the co-management of the Kahana Valley Living State Park in conjunction with the Department of Land and Natural Resources (DLNR), the Office of Hawaiian Affairs (OHA) and the Kahana Valley Living Park Planning Council (KVLPPC). FOK has been continuing the interest in ancient Hawaiian customs to offer answers of contemporary issues occurring in the water management and land use.

FOK have been the recipient of several grants to aid in the restoration of the Huilua Fishpond by OHA and from the Hawai'i Tourism Authority to implement a traditional restoration program by restoring the Koa Canoe "Ululani" in 2011-2012 with cultural practitioner and kalai wa'a, Uncle Bobby Puakea of Puakea Foundation of He'eia State Park. From the selection, measuring, and applying the koa wood to the canoe, this program provided opportunities for the residents of Kahana to intern with Uncle Bobby which was very successful. In addition, FOK received a grant from the Turtle Bay Foundation to continue its cultural programs.

2. The goals and objectives related to the request.

The primary goal of FOK's request is to complete the KVLPPC Master Plan for the Ahupua'a 'O Kahana State Park, residents and the Department of Land and Natural Resources as required by Act 15, SLH 2009.

3. The public purpose and need to be served;

The Ahupua'a 'O Kahana State Park is the second largest park in the state system. With more than 5,228 acres, it is the only remaining ahupua'a in the Hawaiian Islands with a single owner, the State of Hawai'i. In 1965, Mr. John Hulten, a former legislator and real estate appraiser, prepared a report that found Kahana was suitable to becoming a regional park. This park would provide recreational opportunities in water sports, camping, fishing, and a tropical botanical garden. In addition, Kahana would have 600 developable acres with cabins, restaurants, a hotel and manmade 50 acre lake.

The Legislature responded by appropriating \$1 million for the first of five payments to purchase the land. The offer was rejected by the owner and the State moved to condemn the property for park purposes for the same price of \$5 million. In 1969, the State acquired the Ahupua'a 'O Kahana to preserve the natural setting of the ahupua'a and to provide public recreational opportunities. In 1970, then Governor John Burns, appointed a task force and they recommended proposing the concept of a "living park" to protect the rights of the residents who were living in the valley. Kahana Valley, together with its resident community, may be the only ahupua'a owned by the State in its entirety and home to families that have long been associated with the valley and the ahupua'a lifestyle.

At the 1987 Session Laws of Hawai'i, the legislature enacted Act 5, setting aside a portion of public lands in Kahana Valley and authorizing the Department of Land and Natural Resources to negotiate and enter into sixty-five-year residential leases with persons who met the following criteria:

- 1) had lived continuously on the state land in Kahana Valley before 1970;
- 2) those who had permits issued by the Department of Land and Natural Resources allowing them to reside on specific parcels within the park;
- 3) and, required all qualified persons to be a vital part of the interpretive programs.

However in 1992 another report was completed concluding that residents of Kahana Valley needed guidance, a vision of what will be and methods to achieving it. For the success of the cultural living park to be realized, commitment and empowerment must be created for and by those who are living in Kahana. By 1993, thirty-one (31) leases were signed that required 25 hours of interpretive services to be provided in lieu of lease rent and by 2001, some of the lessees had fallen behind their required hours and eviction notices were issued by the State.

In addition, the Legislative Reference Bureau prepared a report in response to the passage of SCR 61, S.D. 1 (2001), requesting a study on the feasibility of creating

a culturally- sensitive ahupua'a-based entity that would provide comprehensive management of the ahupua'a and promote cooperation between government agencies and the residents of Kahana. The report came to the conclusion that the primary problem facing Kahana was the lack of a Comprehensive Master Plan that prioritized activities in the interpretive programs and these activities were part of the commitment by the residents. Other issues such as the relationship between the State and the residents, the issuance of new leases, were raised and in 2004, 6 families tried to submit applications for a new lease. In 2008, eviction notices were issued to the 6 families and in 2009, Act 15 became law placing a moratorium on the evictions for two- years and established the Living Park Planning Council who was charged with the development of a master plan.

dysfunctional relationship between the State and the residents by recommending ways to build mutual respect and a common vision with instructions on how to develop collaborative partnerships that will benefit the ahupua'a resources and the people of Hawai'i now and in the future.

Special Session in 2009-Act 15 created yet another entity to be responsible for developing a comprehensive master plan but did not provide the living park planning council without any funds to accomplish what they were charged to do. The intent of Act 15 and its requirement that the council develop a Master Plan to find solutions to enable both the State and the residents to harmonize with each other. (To date, the council has had 39 official meetings to hear the residents' concerns). The Plan would provide guidance, direction and vision for what needs to get done in order for the State to better manage the leases, its interpretive programs, and the people who live there and empower the people to build a functioning community that has shared values for what is a cultural living park. A Master Plan without these goals in mind will result in the State continuing its inability to manage Kahana's people and the people continuing to struggle while trying to meet the lease requirement of 25 hours of interpretive services so that they can live in Kahana.

4. Describe the target population to be served; and

The primary beneficiaries of the funds are residents of Kahana and the State; the KVLPPC Master Plan will establish a comprehensive management plan for Kahana and promote cooperation between government agencies so that residents will be able to perform the interpretive services required for their leases willingly and with a sense of commitment; and the State will have the means to: 1) improve their relationship with a community that is an essential part of the park and is contributing to the park's programs which serve organized group visitations, particularly school groups; 2) supports a thriving ahupua'a system; 3) preserves its cultural and environmental resources, and 4) manage a cultural living park that nurtures and fosters Hawaiian culture and is dedicated to sharing the knowledge with the greater community-at-large and visitors.

5. Describe the geographic coverage.

The Ahupua 'a 'O Kahana is part of the larger Ko'olauloa Moku (district).

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request. The applicant shall:

1. Describe the scope of work, tasks and responsibilities;
 - Review Act 5, SLH 1987.
 - Review Act 15, SLH 2009.
 - Review residents' history.
 - Review all plans, reports, and studies prepared about the ahupua 'a.
 - Coordinate and conduct in-depth interviews with all residents of Kahana.
 - Perform community building with the residents and appropriate staff in the Department of Land and Natural Resources.
 - Compile and analyze interview data and provide summary report to stakeholders.
 - Prepare preliminary draft of the Master Plan and seek comments from stakeholders and the final draft of Master Plan

2. Provide a projected annual timeline for accomplishing the results or outcomes of the service;
 - July 2014: Establish goals and objectives to ensure the cultural living Park realizes its full potential;
 - August 2014: Create standards and timelines that enables the goals and objectives to be met;
 - September 2014: Identify programs for the enrichment of educational opportunities and cultural awareness;
 - October 2014: Develop plans to secure funding for a land manager, a housing fund, and any other financial needs identified in the park's Master Plan;
 - November 2014: Discuss with the residents, kupuna, community groups and organizations from other ahupua'a to share knowledge that is mutually beneficial;
 - December 2014: Advise the Department of Land and Natural Resources

- January 2015: on park related matters; Propose agreements establishing the council's authority to implement the Master Plan;
 - February 2015: Establish criteria, policies, and controls for the management of the living park leases including but not limited to the selection process and lands assigned to be leased; monitoring and enforcement of the lease terms and conditions, treatment of persons residing in the living park without a lease assignment and renewal of leases;
 - March 2015: Maintain, promote, and perpetuate all aspects of protecting the cultural resources; historical sites and its heritage.
 - April 2015: Develop protocols, and proposals to encourage caring for kupuna and for sharing and perpetuating kupuna knowledge.
 - May 2015: Submit draft KVLPPC Master Plan to the Council members for review.
 - June 2015: Submit final KVLPPC Master Plan to DLNR-Land Board for approval.
3. Describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

The Governor appointed a staff person of the Department of Land and Natural Resources, Division of State Parks to the Living Park Planning Council. This staff person will be responsible for providing quarterly reports on the progress made towards the KVLPPC administering the Master Plan. In addition, assist FOK, Project Manager who will be responsible for managing and administering the grant-in-aids funds and submit a quarterly financial report to the staff person.

4. List the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

Measures of Effectiveness

Budget Period FY 2014-2015 (7/1/2014-6/30/2015)

	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter
No. of Interviews Conducted with Lessee Resident Families				
Analysis of Interview Data in Summary Report				
Preliminary Draft of Master Plan				
Final Master Plan (Submit to DLNR-Land Board Review for approval after 6/30/2015)				

II. Financial Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
2. The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2014.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$20,000	\$15,000	\$10,000	\$5,000	\$50,000

3. The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2014.

No other sources of funding will be sought.

4. The applicant shall provide a listing of all state and federal tax credits it has been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.

Not applicable.


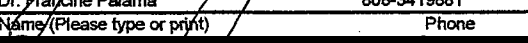
IV. Experience and Capability

A. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

BUDGET REQUEST BY SOURCE OF FUNDS
(Period: July 1, 2013 to June 30, 2014)

Applicant: _____ FRIENDS OF KAHANA

BUDGET CATEGORIES	Total State Funds Requested (a)	(b)	(c)	(d)
A. PERSONNEL COST				
1. Salaries	0			
2. Payroll Taxes & Assessments	0			
3. Fringe Benefits	0			
TOTAL PERSONNEL COST	0			
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies	1,500			
7. Telecommunication				
8. Utilities				
9. Grant Consultant	7,000			
10. Planning Consultant	40,000			
11. Account Consultant	1,500			
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPE	50,000			
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL				
TOTAL (A+B+C+D+E)	50,000			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requ	50,000	 Dr. Francine Palama Name (Please type or print) Phone		
(b)		 Signature of Authorized Official Date		
(c)				
(d)				
TOTAL BUDGET	50,000	Benjamin Daniel Shafer, President Name and Title (Please type or print)		

**BUDGET JUSTIFICATION
PERSONNEL - SALARIES AND WAGES**

Applicant: _____

Period: July 1, 2014 to June 30, 2015

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
XXXXXXXXXX				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
TOTAL:				
JUSTIFICATION/COMMENTS:				

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Applicant: _____

Period: July 1, 2014 to June 30, 2015

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				

JUSTIFICATION/COMMENTS:

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:				

JUSTIFICATION/COMMENTS:

**BUDGET JUSTIFICATION
CAPITAL PROJECT DETAILS**

Applicant: _____

Period: July 1, 2014 to June 30, 2015

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OTHER SOURCES OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2012-2013	FY: 2013-2014	FY:2014-2015	FY:2014-2015	FY:2015-2016	FY:2016-2017
PLANS						
LAND ACQUISITION						
DESIGN						
CONSTRUCTION						
EQUIPMENT						
TOTAL:						
JUSTIFICATION/COMMENTS:						

**DECLARATION STATEMENT OF
APPLICANTS FOR GRANTS AND SUBSIDIES PURSUANT TO
CHAPTER 42F, HAWAII REVISED STATUTES**

The undersigned authorized representative of the applicant certifies the following:

- 1) The applicant meets and will comply with all of the following standards for the award of grants and subsidies pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant or subsidy is awarded;
 - b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
 - c) Agrees not to use state funds for entertainment or lobbying activities; and
 - d) Allows the state agency to which funds for the grant or subsidy were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant or subsidy.
- 2) The applicant meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is incorporated under the laws of the State; and
 - b) Has bylaws or policies that describe the manner in which the activities or services for which a grant or subsidy is awarded shall be conducted or provided.
- 3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawaii Revised Statutes:
 - a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and
 - b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawaii Revised Statutes, for grants or subsidies used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant or subsidy was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant or subsidy used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Friends of Kahana

(Typed Name of Individual or Organization)

[Redacted Signature]

(Signature)

1/30/2014

(Date)

Benjamin Daniel Shafer

(Typed Name)

President, Friends of Kahana

(Title)