## A BILL FOR AN ACT

RELATING TO THE UNIFORM ADULT GUARDIANSHIP AND PROTECTIVE PROCEEDINGS JURISDICTION ACT.

#### BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF HAWAII:

1 SECTION 1. Chapter 560, Hawaii Revised Statutes, is 2 amended by adding a new article to be appropriately designated 3 and to read as follows: 4 "ARTICLE . 5 UNIFORM ADULT GUARDIANSHIP AND PROTECTIVE 6 PROCEEDINGS JURISDICTION 7 PART I. GENERAL PROVISIONS 8 §560: -101 Short title. This article may be cited as the 9 Uniform Adult Guardianship and Protective Proceedings 10 Jurisdiction Act. 11 §560: -102 Definitions. In this article: **12** "Adult" means an individual who has attained eighteen years 13 of age. 14 "Conservator" means a person appointed by the court to 15 administer the property of an adult, including a person 16 appointed under article V.

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         "Guardian" means a person appointed by the court to make
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    decisions regarding the person of an adult, including a person
3
    appointed under article V.
4
         "Guardianship order" means an order appointing a guardian.
5
         "Guardianship proceeding" means a judicial proceeding in
6
    which an order for the appointment of a quardian is sought or
7
    has been issued.
8
         "Incapacitated person" means an adult for whom a guardian
9
    has been appointed.
10
         "Party" means the respondent, petitioner, guardian,
11
    conservator, or any other person allowed by the court to
12
    participate in a guardianship or protective proceeding.
13
         "Person" except in the term incapacitated person or
14
    protected person, means an individual, corporation, business
15
    trust, estate, trust, partnership, limited liability company,
    association, joint venture, public corporation, government or
16
17
    governmental subdivision, agency, or instrumentality, or any
18
    other legal or commercial entity.
19
         "Protected person" means an adult for whom a protective
20
    order has been issued.
         "Protective order" means an order appointing a conservator
21
22
    or other order related to management of an adult's property.
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2 which a protective order is sought or has been issued. 3 "Record" means information that is inscribed on a tangible medium or that is stored in an electronic or other medium and is 4 5 retrievable in perceivable form. 6 "Respondent" means an adult for whom a protective order or 7 the appointment of a quardian is sought. 8 "State" means a state of the United States, the District of 9 Columbia, Puerto Rico, the United States Virgin Islands, a **10** federally recognized Indian tribe, or any territory or insular 11 possession subject to the jurisdiction of the United States. 12 \$560: -103 International application of article. A court 13 of this State may treat a foreign country as if it were a state 14 for the purpose of applying this article and parts 2, 3, and 5. 15 \$560: -104 Communication between courts. (a) A court of

this State may communicate with a court in another state

may allow the parties to participate in the communication.

to the fact that the communication occurred.

concerning a proceeding arising under this article. The court

Except as otherwise provided in subsection (b), the court shall

make a record of the communication. The record may be limited

"Protective proceeding" means a judicial proceeding in

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         (b) Courts may communicate concerning schedules,
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    calendars, court records, and other administrative matters
3
    without making a record.
4
         §560: -105 Cooperation between courts.
                                                   (a)
                                                       In a
5
    quardianship or protective proceeding in this State, a court of
6
    this State may request the appropriate court of another state to
7
    do any of the following:
8
         (1)
              Hold an evidentiary hearing;
9
         (2)
              Order a person in that state to produce evidence or
10
              give testimony pursuant to procedures of that state;
11
         (3)
              Order that an evaluation or assessment be made of the
12
              respondent;
13
         (4)
              Order any appropriate investigation of a person
14
              involved in a proceeding;
15
             Forward to the court of this State a certified copy of
         (5)
16
              the transcript or other record of a hearing under
              paragraph (1) or any other proceeding, any evidence
17
18
              otherwise produced under paragraph (2), and any
19
              evaluation or assessment prepared in compliance with
20
              an order under paragraph (3) or (4);
21
              Issue any order necessary to assure the appearance in
22
              the proceeding of a person whose presence is necessary
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1 for the court to make a determination, including the 2 respondent or the incapacitated or protected person; 3 or 4 (7) Issue an order authorizing the release of medical, 5 financial, criminal, or other relevant information in 6 that state, including protected health information as 7 defined in 45 Code of Federal Regulations Section 8 164.501 on July 1, 2011. 9 (b) If a court of another state in which a guardianship or **10** protective proceeding is pending requests assistance of the kind 11 provided in subsection (a), a court of this State has **12** jurisdiction for the limited purpose of granting the request or 13 making reasonable efforts to comply with the request. 14 **§560:** -106 Taking testimony in another state. (a) In a 15 guardianship or protective proceeding, in addition to other procedures that may be available, testimony of a witness who is 16 17 located in another state may be offered by deposition or other 18 means allowable in this State for testimony taken in another 19 state. The court on its own motion may order that the testimony 20 of a witness be taken in another state and may prescribe the 21 manner in which and the terms upon which the testimony is to be 22 taken. HB2248 HD1.DOC

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              In a quardianship or protective proceeding, a court in
2
    this State may permit a witness located in another state to be
3
    deposed or to testify by telephone or audiovisual or other
4
    electronic means. A court of this State shall cooperate with
5
    the court of the other state in designating an appropriate
6
    location for the deposition or testimony.
7
                          PART II. JURISDICTION
8
         §560: -201 Definitions. In this part:
9
         "Emergency" means a circumstance that likely will result in
10
    substantial harm to a respondent's health, safety, or welfare,
11
    and for which the appointment of a guardian is necessary because
12
    no other person has authority and is willing to act on the
13
    respondent's behalf.
14
         "Home state" means the state in which the respondent was
15
    physically present, including any period of temporary absence,
16
    for at least six consecutive months immediately before the
17
    filing of a petition for a protective order or the appointment
18
    of a quardian; or if none, the state in which the respondent was
19
    physically present, including any period of temporary absence,
20
    for at least six consecutive months ending within the six months
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prior to the filing of the petition.

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         "Significant-connection state" means a state, other than
2
    the home state, with which a respondent has a significant
    connection other than mere physical presence and in which
3
4
    substantial evidence concerning the respondent is available.
5
         §560: -202 Significant connection factors.
6
    determining under sections 560:5A-204 and 560:5A-301(e) whether
7
    a respondent has a significant connection with a particular
8
    state, the court shall consider:
9
              The location of the respondent's family and other
         (1)
10
              persons required to be notified of the guardianship or
11
              protective proceeding;
12
         (2)
              The length of time the respondent at any time was
13
              physically present in the state and the duration of
14
              any absence;
15
              The location of the respondent's property; and
         (3)
              The extent to which the respondent has ties to the
16
         (4)
17
              state such as voting registration, state or local tax
18
              return filing, vehicle registration, driver's license,
19
              social relationship, and receipt of services.
20
         §560: -203 Exclusive basis. This part provides the
21
    exclusive jurisdictional basis for a court of this State to
22
    appoint a quardian or issue a protective order for an adult.
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1	§ <b>56</b> 0	): -204 J	urisdiction.	A court	of this State h	as
2	jurisdict	ion to app	oint a guardi	an or iss	ue a protective	order
3	for a res	spondent if	:			
4	(1)	This Stat	e is the resp	ondent's	home state;	
5	(2)	On the da	te the petiti	on is fil	ed, this State	is a
6		significa	nt-connection	state an	d:	
7		(A) The	respondent do	es not ha	ve a home state	or a
8		cour	t of the resp	ondent's	home state has	declined
9		to e	xercise juris	diction b	ecause this Sta	te is a
10		more	appropriate	forum; or		
11		(B) The	respondent ha	s a home	state, a petiti	on for
12		an a	ppointment or	order is	not pending in	a court
13		of t	hat state or	another s	ignificant-conn	ection
14		stat	e, and, befor	re the cou	rt of this State	e makes
15		the	appointment c	r issues	the order:	
16		(i)	A petition f	for an app	ointment or ord	er is
17			not filed in	the resp	ondent's home s	tate;
18		(ii)	An objection	to the c	ourt's jurisdic	tion is
19			not filed by	a person	required to be	
20			notified of	the proce	eding; and	

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1		(iii) The court in this State concludes that it is
2		an appropriate forum under the factors set
3		forth in section 560:5A-207;
4	(3)	This State does not have jurisdiction under either
5		paragraph (1) or (2), the respondent's home state and
6		all significant-connection states have declined to
7		exercise jurisdiction because this State is the more
8		appropriate forum, and jurisdiction in this State is
9		consistent with the constitutions of this State and
10		the United States; or
11	(4)	The requirements for special jurisdiction under
12		section 560:5A-205 are met.
13	§ <b>560</b>	: -205 Special jurisdiction. (a) A court of this
14	State lac	king jurisdiction under section 560:5A-203(1) through
15	(3) has s	pecial jurisdiction to do any of the following:
16	(1)	Appoint a guardian in an emergency for a term not
17		exceeding ninety days for a respondent who is
18		physically present in this State;
19	(2)	Issue a protective order with respect to real or
20		tangible personal property located in this State; or
21	(3)	Appoint a guardian or conservator for an incapacitated
22	HB2248 HD	
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              transfer the proceeding from another state has been
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              issued under procedures similar to section 560:5A-301.
3
              If a petition for the appointment of a quardian in an
         (b)
4
    emergency is brought in this State and this State was not the
5
    respondent's home state on the date the petition was filed, the
6
    court shall dismiss the proceeding at the request of the court
7
    of the home state, if any, whether dismissal is requested before
8
    or after the emergency appointment.
9
         §560: -206 Exclusive and continuing jurisdiction.
10
    as otherwise provided in section 560:5A-205, a court that has
11
    appointed a quardian or issued a protective order consistent
12
    with this chapter has exclusive and continuing jurisdiction over
13
    the proceeding until it is terminated by the court or the
14
    appointment or order expires by its own terms.
15
         $560: -207 Appropriate forum. (a) A court of this State
    having jurisdiction under section 560:5A-204 to appoint a
16
17
    quardian or issue a protective order may decline to exercise its
18
    jurisdiction if it determines at any time that a court of
19
    another state is a more appropriate forum.
20
              If a court of this State declines to exercise its
         (b)
21
    jurisdiction under subsection (a), it shall either dismiss or
22
    stay the proceeding. The court may impose any condition the
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1 court considers just and proper, including the condition that a 2 petition for the appointment of a guardian or issuance of a protective order be filed promptly in another state. 3 4 (c) In determining whether it is an appropriate forum, the court shall consider all relevant factors, including: 5 6 (1)Any expressed preference of the respondent; 7 Whether abuse, neglect, or exploitation of the (2) 8 respondent has occurred or is likely to occur and 9 which state could best protect the respondent from the **10** abuse, neglect, or exploitation; 11 (3) The length of time the respondent was physically 12 present in or was a legal resident of this or another 13 state; 14 The distance of the respondent from the court in each (4)15 state; 16 The financial circumstances of the respondent's (5) 17 estate; 18 The nature and location of the evidence; (6)

The ability of the court in each state to decide the

issue expeditiously and the procedures necessary to

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present evidence;

(7)

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1	(8) The familiarity of the court of each state with the
2	facts and issues in the proceeding; and
3	(9) If an appointment were made, the court's ability to
4	monitor the conduct of the guardian or conservator.
5	§560: -208 Jurisdiction declined by reason of conduct.
6	(a) If at any time a court of this State determines that it
7	acquired jurisdiction to appoint a guardian or issue a
8	protective order because of unjustifiable conduct, the court
9	may:
10	(1) Decline to exercise jurisdiction;
11	(2) Exercise jurisdiction for the limited purpose of
12	fashioning an appropriate remedy to ensure the health
13	safety, and welfare of the respondent or the
14	protection of the respondent's property or prevent a
15	repetition of the unjustifiable conduct, including
16	staying the proceeding until a petition for the
17	appointment of a guardian or issuance of a protective
18	order is filed in a court of another state having
19	jurisdiction; or
20	(3) Continue to exercise jurisdiction after considering:
21	(A) The extent to which the respondent and all

persons required to be notified of the

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1		proceedings have acquiesced in the exercise of
2		the court's jurisdiction;
3	(B)	Whether it is a more appropriate forum than the
4		court of any other state under the factors set
5		forth in section 560:5A-207(c); and
6	(C)	Whether the court of any other state would have
7		jurisdiction under factual circumstances in
8		substantial conformity with the jurisdictional
9		standards of section 560:5A-204.
10	(b) If a	court of this State determines that it acquired
11	jurisdiction to	o appoint a guardian or issue a protective order
12	because a part	y seeking to invoke its jurisdiction engaged in
13	unjustifiable	conduct, it may assess against that party
14	necessary and	reasonable expenses, including attorney's fees,
15	investigative	fees, court costs, communication expenses, witness
16	fees and expens	ses, and travel expenses. The court may not
17	assess fees, c	osts, or expenses of any kind against this State
18	or a governmen	tal subdivision, agency, or instrumentality of
19	this State unlo	ess authorized by law other than this chapter.
20	§560: -2	09 Notice of proceeding. If a petition for the
21	appointment of	a guardian or issuance of a protective order is
22	brought in this HB2248 HD1.DOC *HB2248 HD1.DOC	s State and this State was not the respondent's

- 1 home state on the date the petition was filed, in addition to
  2 complying with the notice requirements of this State, notice of
- 3 the petition must be given to those persons who would be
- 4 entitled to notice of the petition if a proceeding were brought
- 5 in the respondent's home state. The notice must be given in the
- 6 same manner as notice is required to be given in this State.
- 7 §560: -210 Proceedings in more than one state. Except
- 8 for a petition for the appointment of a guardian in an emergency
- 9 or issuance of a protective order limited to property located in
- 10 this State under section 560:5A-205(a)(1) or (2), if a petition
- 11 for the appointment of a quardian or issuance of a protective
- 12 order is filed in this State and in another state and neither
- 13 petition has been dismissed or withdrawn, the following rules
- 14 apply:
- 15 (1) If the court in this State has jurisdiction under
- section 560:5A-204, it may proceed with the case
- unless a court in another state acquires jurisdiction
- 18 under provisions similar to section 560:5A-204 before
- the appointment or issuance of the order; and
- 20 (2) If the court in this State does not have jurisdiction
- 21 under section 560:5A-204, whether at the time the
- 22 petition is filed or at any time before the

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1	appointment or issuance of the order, the court shall
2	stay the proceeding and communicate with the court in
3	the other state. If the court in the other state has
4	jurisdiction, the court in this State shall dismiss
5	the petition unless the court in the other state
6	determines that the court in this State is a more
7	appropriate forum.
8	PART III. TRANSFER OF
9	GUARDIANSHIP OR CONSERVATORSHIP
10	§560: -301 Transfer of guardianship or conservatorship to
11	another state. (a) A guardian or conservator appointed in this
12	State may petition the court to transfer the guardianship or
13	conservatorship to another state.
14	(b) Notice of a petition under subsection (a) must be
15	given to the persons that would be entitled to notice of a
16	petition in this State for the appointment of a guardian or
17	conservator.
18	(c) On the court's own motion or on request of the
19	guardian or conservator, the incapacitated or protected person,
20	or other person required to be notified of the petition, the
21	court shall hold a hearing on a petition filed pursuant to
22	subsection (a). HB2248 HD1.DOC

1	(d)	The court shall issue an order provisionally granting
2	a petition	on to transfer a guardianship and shall direct the
3	guardian	to petition for guardianship in the other state if the
4	court is	satisfied that the guardianship will be accepted by the
5	court in	the other state and the court finds that:
6	(1)	The incapacitated person is physically present in or
7		is reasonably expected to move permanently to the
8		other state;
9	(2)	An objection to the transfer has not been made or, if
10		an objection has been made, the objector has not
11		established that the transfer would be contrary to the
12		interests of the incapacitated person; and
13	(3)	Plans for care and services for the incapacitated
14		person in the other state are reasonable and
15		sufficient.
16	(e)	The court shall issue a provisional order granting a
17	petition	to transfer a conservatorship and shall direct the
18	conservat	tor to petition for conservatorship in the other state
19	if the co	ourt is satisfied that the conservatorship will be

accepted by the court of the other state and the court finds

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21

that:

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1	(1)	The protected person is physically present in or is
2		reasonably expected to move permanently to the other
3		state, or the protected person has a significant
4		connection to the other state considering the factors
5		in section 560:5A-202;
6	(2)	An objection to the transfer has not been made or, if
7		an objection has been made, the objector has not
8		established that the transfer would be contrary to the
9		interests of the protected person; and
10	(3)	Adequate arrangements will be made for management of
11		the protected person's property.
12	(f)	The court shall issue a final order confirming the
13	transfer	and terminating the guardianship or conservatorship
14	upon its	<pre>receipt of:</pre>
15	(1)	A provisional order accepting the proceeding from the
16		court to which the proceeding is to be transferred
17		which is issued under provisions similar to
18		section 560:5A-302; and
19	(2)	The documents required to terminate a guardianship or
20		conservatorship in this State.
21	§560	): -302 Accepting guardianship or conservatorship
22	transfer	red from another state. (a) To confirm transfer of a
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- 1 quardianship or conservatorship transferred to this State under
- 2 provisions similar to section 560:5A-301, the guardian or
- 3 conservator shall petition the court in this State to accept the
- 4 guardianship or conservatorship. The petition shall include a
- 5 certified copy of the other state's provisional order of
- 6 transfer.
- 7 (b) Notice of a petition under subsection (a) shall be
- 8 given to those persons that would be entitled to notice if the
- 9 petition were a petition for the appointment of a guardian or
- 10 issuance of a protective order in both the transferring state
- 11 and this State. The notice shall be given in the same manner as
- 12 notice is required to be given in this State.
- (c) On the court's own motion or on request of the
- 14 guardian or conservator, the incapacitated or protected person,
- 15 or other person required to be notified of the proceeding, the
- 16 court shall hold a hearing on a petition filed pursuant to
- 17 subsection (a).
- 18 (d) The court shall issue an order provisionally granting
- 19 a petition filed under subsection (a) unless:
- 20 (1) An objection is made and the objector establishes that
- 21 transfer of the proceeding would be contrary to the
- interests of the incapacitated or protected person; or

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- (2) The guardian or conservator is ineligible for
   appointment in this State.
- 3 (e) The court shall issue a final order accepting the
- 4 proceeding and appointing the guardian or conservator as
- 5 guardian or conservator in this State upon its receipt from the
- 6 court from which the proceeding is being transferred of a final
- 7 order issued under provisions similar to section 560:5A-301
- 8 transferring the proceeding to this State.
- 9 (f) Not later than ninety days after issuance of a final
- 10 order accepting transfer of a guardianship or conservatorship,
- 11 the court shall determine whether the guardianship or
- 12 conservatorship needs to be modified to conform to the law of
- 13 this State.
- 14 (g) In granting a petition under this section, the court
- 15 shall recognize a guardianship or conservatorship order from the
- 16 other state, including the determination of the incapacitated or
- 17 protected person's incapacity and the appointment of the
- 18 quardian or conservator.
- 19 (h) The denial by a court of this State of a petition to
- 20 accept a guardianship or conservatorship transferred from
- 21 another state does not affect the ability of the quardian or
- 22 conservator to seek appointment as guardian or conservator in HB2248 HD1.DOC

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- 1 this State under article V if the court has jurisdiction to make
- 2 an appointment other than by reason of the provisional order of
- 3 transfer.
- 4 PART IV. MISCELLANEOUS PROVISIONS
- 5 §560: -401 Relating to Electronic Signatures in Global
- 6 and National Commerce Act. This chapter modifies, limits, and
- 7 supersedes the federal Electronic Signatures in Global and
- 8 National Commerce Act, 15 United States Code Section 7001, et
- 9 seq., but does not modify, limit, or supersede Section 101(c) of
- 10 that Act, 15 United States Code Section 7001(c), or authorize
- 11 electronic delivery of any of the notices described in Section
- 12 103(b) of that Act, 15 United States Code Section 7003(b).
- 13 §560: -402 Transitional provision. (a) This chapter
- 14 applies to guardianship and protective proceedings begun on or
- 15 after July 1, 2011.
- 16 (b) Parts 1 and 3 and sections 560:5-A, 560:5-B, 560:5-
- 17 432, 560:5-433, and 560:5A-401 apply to proceedings begun before
- 18 July 1, 2011, regardless of whether a guardianship or protective
- 19 order has been issued."
- 20 SECTION 2. Chapter 560, Hawaii Revised Statutes, is
- 21 amended by adding a new section to part 3 of article V to be
- 22 appropriately designated and to read as follows:

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1
         "$560:5- Effect of registration. (a) Upon registration
2
    of a quardianship from another state, the quardian may exercise
3
    in this State all powers authorized in the order of appointment
4
    except as prohibited under the laws of this State, including
    maintaining actions and proceedings in this State and, if the
5
6
    quardian is not a resident of this State, subject to any
7
    conditions imposed upon nonresident parties.
8
         (b) A court of this State may grant any relief available
9
    under article and other law of this State to enforce a
10
    registered order."
11
         SECTION 3. Chapter 560, Hawaii Revised Statutes, is
12
    amended by adding three new sections to part 4 of article V to
13
    be appropriately designated and to read as follows:
14
         "<u>§560:5-</u> <u>Effect of registration.</u> (a) Upon registration
    of a protective order from another state, the conservator may
15
16
    exercise in this State all powers authorized in the order of
17
    appointment except as prohibited under the laws of this State,
18
    including maintaining actions and proceedings in this State and,
19
    if the conservator is not a resident of this State, subject to
20
    any conditions imposed upon nonresident parties.
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1
         (b) A court of this State may grant any relief available
2
    under article VA and other law of this State to enforce a
3
    registered order.
4
         §560:5- Registration of guardianship orders. If a
5
    quardian has been appointed in another state and a petition for
6
    the appointment of a guardian is not pending in this State, the
7
    quardian appointed in the other state, after giving notice to
8
    the appointing court of an intent to register, may register the
9
    quardianship order in this State by filing as a foreign judgment
10
    in a court, in any appropriate circuit of this State, certified
11
    copies of the order and letters of office.
12
         §560:5- Registration of protective orders. If a
13
    conservator has been appointed in another state and a petition
14
    for a protective order is not pending in this State, the
15
    conservator appointed in the other state, after giving notice to
16
    the appointing court of an intent to register, may register the
17
    protective order in this State by filing as a foreign judgment
18
    in a court of this State, in any circuit in which property
19
    belonging to the protected person is located, certified copies
20
    of the order and letters of office and of any bond."
21
         SECTION 4. Section 560:5-106, Hawaii Revised Statutes, is
22
    amended to read as follows:
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1	"§56	0:5-106 Subject matter jurisdiction. This article
2	applies t	o[, and the court has jurisdiction over, ] guardianship
3	and [ <del>rela</del>	ted proceedings for individuals domiciled or present in
4	this Stat	er] protective proceedings for individuals [domiciled
5	<del>in or hav</del>	ing property located in this State, over whom the
6	court has	jurisdiction, and property coming into the control of
7	a guardia	n or conservator who is subject to the laws of this
8	State.	
9	(1)	Circuit court jurisdiction. The circuit court shall
10		have concurrent jurisdiction over guardianships and
11		related proceedings concerning incapacitated adults.
12		The circuit court shall not have jurisdiction over
13		guardianships and related proceedings concerning
14		minors. The circuit court shall have exclusive
15		jurisdiction over conservatorship proceedings and
16		those proceedings under part 4 of this article, for
17		both adults and minors;
18	(2)	Family court jurisdiction. The family court shall
19		have exclusive jurisdiction over guardianships and
20		related proceedings concerning minors and concurrent
21		jurisdiction over guardianship and related proceedings

concerning incapacitated adults. The family court

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<sup>\*</sup>HB2248 HD1.DOC\*

<sup>\*</sup>HB2248 HD1.DOC\*

1		shall have exclusive jurisdiction over guardianship
2		proceedings concerning minors, regardless of whether
3		the proceeding is based upon the minor's age or the
4		minor's status as an incapacitated person; and
5	(3)	Consolidation of proceedings regarding same person.
6		Where protective and guardianship proceedings relating
7		to the same person have been initiated, they may be
8		consolidated in the court as the court in the exercise
9		of its discretion shall determine."
10	SECT	ION 5. Section 560:5-107, Hawaii Revised Statutes, is
11	amended t	o read as follows:
12	"§56	0:5-107 Transfer of jurisdiction. [(a)] Except for a
12 13		0:5-107 Transfer of jurisdiction. [(a)] Except for a hip or protective proceeding for an adult individual
	guardians	
13	guardians	hip or protective proceeding for an adult individual
13 14	guardians	hip or protective proceeding for an adult individual
13 14 15	guardians that is s	hip or protective proceeding for an adult individual ubject to the transfer provisions of part 3 of article
13 14 15 16	guardians that is s	hip or protective proceeding for an adult individual ubject to the transfer provisions of part 3 of article  After the appointment of a guardian or conservator or
13 14 15 16 17	guardians that is s	hip or protective proceeding for an adult individual  ubject to the transfer provisions of part 3 of article  After the appointment of a guardian or conservator or entry of any other protective order, the court making
13 14 15 16 17 18	guardians that is s	hip or protective proceeding for an adult individual ubject to the transfer provisions of part 3 of article  After the appointment of a guardian or conservator or entry of any other protective order, the court making the appointment or entering the order may transfer the
13 14 15 16 17 18 19	guardians that is s	hip or protective proceeding for an adult individual ubject to the transfer provisions of part 3 of article  After the appointment of a guardian or conservator or entry of any other protective order, the court making the appointment or entering the order may transfer the proceeding to a court in another circuit in this State

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<sup>\*</sup>HB2248 HD1.DOC\*

1	[ <del>-(b)-</del> ]	(2) If a guardianship or protective proceeding is
2		pending in another state or a foreign country and a
3		petition for guardianship or protective proceeding is
4		filed in a court in this State, the court in this
5		State shall notify the original court and, after
6		consultation with the original court, assume or
7		decline jurisdiction, whichever is in the best
8		interest of the ward or protected person[ $\div$ ]; and
9	[ <del>(c)</del> ]	(3) A guardian, conservator, or like fiduciary
10		appointed in another state may petition the court for
11		appointment as a guardian or conservator in this State
12		if venue in this State is or will be established. The
13		appointment may be made upon proof of appointment in
14		the other state and presentation of a certified copy
15		of the portion of the court record in the other state
16		specified by the court in this State. Notice of
17		hearing on the petition, together with a copy of the
18		petition, shall be given to the ward or protected
19		person, if the ward or protected person has attained
20		fourteen years of age, and to the persons who would be
21		entitled to notice if the regular procedures for
22		appointment of a guardian or conservator under this

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1	article were applicable. The court shall make the
2	appointment in this State unless it concludes that the
3	appointment would not be in the best interest of the
4	ward or protected person. Upon the filing of an
5	acceptance of office and any required bond, the court
6	shall issue appropriate letters of guardianship or
7	conservatorship. Within fourteen days after an
8	appointment, the guardian or conservator shall send or
9	deliver a copy of the order of appointment to the ward
10	or protected person, if the ward or protected person
11	has attained fourteen years of age, and to all persons
12	given notice of the hearing on the petition."
13	SECTION 6. Section 560:5-432, Hawaii Revised Statutes, is
14	repealed.
15	["\footnote{5560:5-432} Payment of debt and delivery of property to
16	foreign conservator without local proceeding. (a) A person who
17	is indebted to, or has the possession of tangible or intangible
18	property of a protected person, may pay the debt or deliver the
19	property to a foreign conservator, guardian of the estate, or
20	other court-appointed fiduciary of the state of residence of the
21	protected person. Payment or delivery shall be made only upon
22	<pre>proof of appointment and presentation of an affidavit made by or HB2248 HD1.DOC *HB2248 HD1.DOC* *HB2248 HD1.DOC*</pre>

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1
    on behalf of the fiduciary stating that a protective proceeding
2
    relating to the protected person is not pending in this State
3
    and the foreign fiduciary is entitled to payment or to receive
4
    deliverv.
5
         (b) Payment or delivery in accordance with subsection (a)
6
    discharges the debtor or possessor, absent knowledge of any
7
    protective proceeding pending in this State."
8
         SECTION 7. Section 560:5-433, Hawaii Revised Statutes, is
9
    repealed.
10
         ["$560:5-433 Foreign conservator; proof of authority;
    bond; powers. If a conservator has not been appointed in this
11
12
    State and a petition in a protective proceeding is not pending
13
    in this State, a conservator appointed in the state in which the
14
    protected person resides may file in a court of this State, in a
15
    circuit in which property belonging to the protected person is
    located, authenticated copies of letters of appointment and of
16
17
    any bond. Thereafter, the conservator may exercise all powers
18
    of a conservator appointed in this State as to property in this
19
    State and may maintain actions and proceedings in this State
20
    subject to any conditions otherwise imposed upon nonresident
21
    parties."]
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<sup>\*</sup>HB2248 HD1.DOC\*

# H.B. NO. H.D. 1

- 1 SECTION 8. In codifying the new sections added by section
- ${f 2}$  2 of this Act, the revisor of statutes shall substitute
- 3 appropriate section numbers for the letters used in designating
- 4 the new sections in this Act.
- 5 SECTION 9. Statutory material to be repealed is bracketed
- 6 and stricken. New statutory material is underscored.
- 7 SECTION 10. This Act shall take effect on December 21,
- **8** 2058.

### Report Title:

Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act

### Description:

Establishes rules to determine which state has jurisdiction in guardianship and conservatorship cases where person has contacts with more than one state. Effective December 21, 2058. (HB2248 HD1)

The summary description of legislation appearing on this page is for informational purposes only and is not legislation or evidence of legislative intent.