

House District _____

Senate District _____

THE TWENTY- FOURTH LEGISLATURE
HAWAI'I STATE LEGISLATURE
APPLICATION FOR GRANTS & SUBSIDIES
CHAPTER 42F, HAWAI'I REVISED STATUTES

Log No: 213-0

For Legislature's Use Only

Type of Grant or Subsidy Request:

GRANT REQUEST -- OPERATING

GRANT REQUEST -- CAPITAL

SUBSIDY REQUEST

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient to support the activities of the recipient and permit the community to benefit from those activities.

"Subsidy" means an award of state funds by the legislature, by an appropriation to a recipient specified in the appropriation, to reduce the costs incurred by the organization or individual in providing a service available to some or all members of the public.

"Recipient" means any organization or person receiving a grant or subsidy.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN): _____

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:
Polynesian Voyaging Society

Dbn:

Street Address: 191 Ala Moana Boulevard, Pier 7
Honolulu, Hawai'i 96813

Mailing Address: Same as above

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name RAMONA ONTIVEROS

Title Office Manager

Phone # 808-536-8405

Fax # 808-536-1519

e-mail pvsramona@hawaiiantel.net

3. TYPE OF BUSINESS ENTITY:

NON PROFIT CORPORATION

FOR PROFIT CORPORATION

LIMITED LIABILITY COMPANY

SOLE PROPRIETORSHIP/INDIVIDUAL

7. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST: REQUEST FOR FUNDING OF THE RE-DESIGNING AND RECONSTRUCTION OF HOKULE'A, A DESIGNATED TREASURE OF HAWAI'I, TO PROPERLY PREPARE HER FOR THE NEXT 25 YEARS OF VOYAGING AND EDUCATION THROUGH THIS FLOATING CLASSROOM THAT WILL SERVE PUBLIC, PRIVATE AND COLLEGE STUDENTS STATEWIDE.

4. FEDERAL TAX ID #: _____

5. STATE TAX ID #: _____

6. SSN (IF AN INDIVIDUAL): _____

8. FISCAL YEARS AND AMOUNT OF STATE FUNDS REQUESTED:

FY 2008-2009 \$ 260,320

9. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
 EXISTING SERVICE (PRESENTLY IN OPERATION)

**SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE
AT THE TIME OF THIS REQUEST:**

STATE \$ 0
FEDERAL \$ 0
COUNTY \$ 0
PRIVATE/OTHER \$ 0

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:


AUTHORIZED SIGNATURE

NAINOA THOMPSON, PRESIDENT
NAME & TITLE

1-29-08

DATE SIGNED



Application for Grants and Subsidies

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Include the following:

1. A BRIEF description of the applicant's background;

The Polynesian Voyaging Society (PVS) was established in 1973 by Dr. Ben Finney, an anthropologist from California, Herb Kane, an historian and Hawaiian artist; and Tommy Holmes, a man who loved the sea--to show that the ancient Polynesians could have purposefully settled Hawai'i and the rest of the Polynesian Triangle in double-hulled, voyaging canoes using non-instrument navigation. The Society's first project was to construct a replica of an ancient voyaging canoe. On March 8th, 1975 this replica, Hōkūle'a, the first voyaging canoe to be built in Hawai'i in more than 600 years, was launched. In 1976, Hōkūle'a and her crew successfully sailed from Hawai'i to Tahiti and back using non-instrument navigation. In addition to proving that Polynesians could have purposefully settled the Polynesian Triangle, Hōkūle'a became an important catalyst for a generation of cultural renewal and became a symbol of the richness of Hawaiian culture and its seafaring heritage. Now, at the beginning of a new century, Hōkūle'a has sailed more than 120,000 miles, has reached every corner of the Polynesian Triangle, the West Coast of the United States, Micronesia and Japan. In 1973 there were no Polynesian voyaging canoes; today there are seven with others under construction. In 1973 there was only one deep-sea navigator that PVS knew of; today there are nine, with several more in training, and there are 135 experienced deep-sea sailors in Hawai'i alone--ensuring that the Hawaiian people will never again lose their traditions of voyaging and navigation. Over the last 30 years, the family of the voyaging canoe has grown to more than 525,000 men, women and children who have participated in PVS programs of education, training, research and dialogue.

2. The goals and objectives related to the request;

The purpose of the restoration of Hokule'a is to redesign and reconstruct her to meet the ever-increasing demand by the community, public and private schools and universities, to use Hokule'a as a floating classroom, to integrate Hawaiian culture and heritage into their educational experiences. Our primary goals are to 1) conduct a major dry dock and maintenance effort to prepare her to sail safely for the next 25 years, 2) redesign the canoe and create more educational space to include more educational technology so Hokule'a can take students throughout Hawai'i on various ocean experiences to conduct

research from the platform of Hokule'a – research on culture and ecology - and with the ability to transmit educational experiences from the canoe to classrooms across the state.

3. State the public purpose and need to be served;

The public purpose primarily is 1) the restoration and proper maintenance for a designated state treasure, 2) for educational purposes and education programs currently being developed for the canoe in conjunction with the university of Hawai'i, Honolulu Community College, Marine Education and Training Center and the Polynesian Voyaging Society. This partnership with the university is intended to develop ocean voyaging programs that will be offered to public and private school students and university students, but will be able to reach beyond enrolled students through distance learning and teacher curriculum training. And 3) for the anticipated 25 years of voyaging that will include statewide and deep sea voyages. PVS is conducting research to do a worldwide voyage in 2011. This dry dock is essential for our ability to do that voyage. The voyage would be to connect, through creative education programs, the use of cutting-edge educational technology as a tool to link students here and across the world, who can participate in or follow this voyage. This voyage is in the planning process and involves public and private schools and universities. The next 25 years of statewide and deep sea voyaging would involve literally thousands of community individuals and students throughout the state.

Hokule'a is 33 years old and sailed more than 125,000 nautical miles on 11 open ocean voyages in that period. She is a state treasure and has done much to revive an understanding of the greatness of Hawaiian and Polynesian voyages, voyagers and navigation, brought pride and dignity to the Hawaiian culture and Hawai'i and played a major role in integrating that part of Hawaiian culture and heritage into Hawai'i school systems. We would like to continue to expand her reach and meet demand.

4. Describe the target population to be served;

The target population is the general public and community, public and private school students and teachers as well as college students.

5. Describe the geographic coverage.

The geographic coverage would include the entire state of Hawai'i. Hokule'a has also served as a treasured and important goodwill ambassador that has touched thousands of people across Polynesia and the Pacific, to include other nations, and she will continue to serve as Hawai'i's ambassador for the next 25 years of deep-sea voyaging. Through a worldwide voyage we can link Hawai'i's children and classrooms to children and classrooms around the world.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request.

1. Describe the scope of work, tasks and responsibilities;

This is a major maintenance and redesign of the voyaging canoe Hokule'a. We plan to replace the internal decking within each of the two hulls. We plan to widen the cross beams, as well as the decking, by 36-inches. We plan to install computer systems, audio and video transmission systems and an on-board library, as well as facilities to house various educational equipment that will be required for access by the many students who will be sailing on Hokule'a. All recommendations by the recent survey will be complied with for safety and seaworthiness purposes. Basically, Hokule'a is structurally very sound and the recommendations put forth will be completed. The need to do modifications include the mast, spars and booms and both standing and running rigging, as well as a new set off sails and canvases for both hulls. This dry dock will require the construction of 9 brand new cross beams and a full re-lashing of the entire canoe, which will include lashing all the posts, rails, cross members and decking and requires about 5 miles of ¼ inch Dacron line. The dry docking will be seen as an educational opportunity for canoe design, reconstruction, maintenance and we will need to have paid leadership but the vast majority of the work will be done by volunteers from the community. We estimate 400 individuals participating in the reconstruction process, to include the community, public and private school students and university students. Dry docking is part of the major educational program of PVS. We target the dry dock as part of leadership training for captains, watch captains, navigators and crewmembers to have a deep understanding of the design and construction of the voyaging canoe as an essential part of safely voyaging as well as conducting education programs at sea.

2. The applicant shall provide a projected annual timeline for accomplishing the results or outcomes of the service;

Dry dock will be October 2008 to October 2009.

3. The applicant shall describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and

We have already started that process. The planning and redesign of Hokule'a has been on-going by leadership and those who have been caring for Hokule'a for many years. The process has included a marine survey by a certified marine surveyor to give us all the recommendations required to be sure Hokule'a will be fully seaworthy. More importantly, that surveyor will be monitoring our progress throughout the year of dry docking. His report will be an independent survey and evaluation of the completion and quality of the work. His report will be the best way to evaluate the work done and any need for improvements. Once dry docking is completed we will put Hokule'a through a

series of ocean tests and sea trials to further ensure the work was done properly and a report will be written. Reports will be written to establish compliance by the surveyor and results reported through sea trials, which should be completed by December 31, 2009. Leadership at the Polynesian Voyaging Society understands the utmost seriousness of safety and has processes, procedures and check lists to make sure everything is done properly, and we have demonstrated that over the last 30 years.

4. The applicant shall list the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment. Please note that if the level of appropriation differs from the amount included in this application that the measure(s) of effectiveness will need to be updated and transmitted to the expending agency.

In terms of dry dock, see above. In terms of education, we anticipate there will be about 400 people participating as volunteers in various parts and stages of dry dock for an estimated total of 10,000 man hours. The measures would include maintenance of a log of all those who participate in dry dock as an educational experience and we will provide that log to the appropriate agency.

III. Financial

Budget

1. The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.
2. The applicant shall provide its anticipated quarterly funding requirements for the fiscal year 2008-2009.

Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total Grant
\$65,080	\$65,080	\$65,080	\$65,080	\$260,320

IV. Experience and Capability

A. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

PVS constructed Hokule'a in 1974, launched her on March 8, 1975, has had major dry docks in 1975, 1978-1979, 1982, 1987, 1993, 1997-1998, 2001 and 2006. Since 1979, PVS has more than 125,000 miles of sailing Hokule'a, no accident on Hokule'a and the canoe has never been disabled and there have been no serious injuries on board. We comply with all Coast Guard regulations applicable to Hokule'a. We utilize certified marine surveyors as very important sources of vessel repair, safety and maintenance consultants. We hold safety as our highest priority and we have a very good record.

B. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities. Also describe how the facilities meet ADA requirements, as applicable.

The facilities for dry dock are at the Marine Education and Training Center, a department of Honolulu Community College at Sand Island. METC is a vocational training school for the marine field, in boat building, fiber glassing and diesel and outboard mechanics. It is a first class facility with highly trained personnel who teach and help in supervising the dry dock. We assume, because it is a facility of the University of Hawai'i, it is ADA compliant.

V. Personnel: Project Organization and Staffing

A. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

Staffing will come from those with years of experience in, specifically, Hokule'a maintenance and repairs. Supervision will come from experienced Hokule'a captains and navigators to include primarily Nainoa Thompson with 33 years of sailing on and dry docking of Hokule'a and Bruce Blankenfeld with 32 years experience. Oversight will be by the director of METC, Bob Perkins, and existing staff of METC as well as relying on the expertise of very experienced wood workers who have supported the construction and maintenance of our canoes for more than 2 decades, to include, but not limited to, Wallace Froiseth and Jerry Ongais. PVS staff will administer this project. The project director is Bruce Blankenfeld, who has supervised all dry docks and maintenance of Hokule'a since

1997. Bruce is a highly qualified captain and navigator of Hokule'a and Hawai'i Loa and has sailed since 1978.

B. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organizational chart that illustrates the placement of this request.

PVS president with overall responsibility for project: Nainoa Thompson (volunteer)

Project Director with the responsibility of day to day operations: Bruce Blankenfeld (staff).

Office manager, responsible for administration of project: Ramona Ontiveros (staff)

Fiscal officer, responsible for all financial matters for this project: Andrea Oshiro (contractor).

VI. Other

A. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

None.

B. Licensure or Accreditation

Specify any special qualifications, including but not limited to licensure or accreditation that applicant possesses relevant to this request.

No licensure or accreditation but we are uniquely qualified to conduct this project, based on our 34 year history.

BUDGET REQUEST BY SOURCE OF FUNDS
(Period: July 1, 2008 to June 30, 2009)

Applicant: POLYNESIAN VOYAGING SOCIETY

BUDGET CATEGORIES	Total State Funds Requested (a)	(b)	(c)	(d)
A. PERSONNEL COST				
1. Salaries	69,720			
2. Payroll Taxes & Assessments	7,670			
3. Fringe Benefits	17,430			
TOTAL PERSONNEL COST	94,820			
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island	4,000			
2. Insurance	9,000			
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff & Volunteer Training	17,500			
6. Supplies - Dry Dock	135,000			
7. Telecommunication				
8. Utilities				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES	165,500			
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL				
TOTAL (A+B+C+D+E)	260,320			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	260,320	Andrea M. Oshiro	536-8405	
(b)		Name	Phone	
(c)		Signature of Authorized Official		January 29, 2008
(d)				Date
TOTAL REVENUE	260,320	C. Nainoa Thompson, Chairman of the Board Name and Title (Please type or print)		

**BUDGET JUSTIFICATION
CAPITAL PROJECT DETAILS**

Applicant: POLYNESIAN VOYAGING SOCIETY

Period: July 1, 2008 to June 30, 2009

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ANY OTHER SOURCE OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED		FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2005-2006	FY: 2006-2007	FY:2007-2008	FY:2008-2009	FY:2009-2010	FY:2010-2011
PLANS						
LAND ACQUISITION						
DESIGN						
CONSTRUCTION						
EQUIPMENT						
TOTAL:						
JUSTIFICATION/COMMENTS:						
Not applicable to funding request.						

**DECLARATION STATEMENT
APPLICANTS FOR GRANTS AND SUBSIDIES
CHAPTER 42F, HAWAII REVISED STATUTES**

The undersigned authorized representative of the applicant acknowledges that said applicant meets and will comply with all of the following standards for the award of grants and subsidies pursuant to section 42F-103, Hawaii Revised Statutes:

- (1) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant or subsidy is awarded;
- (2) Comply with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
- (3) Agree not to use state funds for entertainment or lobbying activities; and
- (4) Allow the state agency to which funds for the grant or subsidy were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and assuring the proper expenditure of the grant or subsidy.

In addition, a grant or subsidy may be made to an organization only if the organization:

- (1) Is incorporated under the laws of the State; and
- (2) Has bylaws or policies that describe the manner in which the activities of the grant or subsidy is awarded shall be conducted or provided.

Further, a grant or subsidy may be awarded to a non-profit organization only if the organization:

- (1) Has been determined and designated to be a non-profit organization by the Internal Revenue Service; and
- (2) Has a governing board whose members have no material conflict of interest and serve without compensation.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

Polynesian Voyaging Society
(Typed Name of Individual or Organization)


(Signature)

Nainoa Thompson
(Typed Name)

Feb. 6, 2008
(Date)

President
(Title)

January 31, 2008


Senate Committee on Ways & Means
State Capitol, Rm 210
Honolulu, HI 96813
Attn: Aaron Nyuha

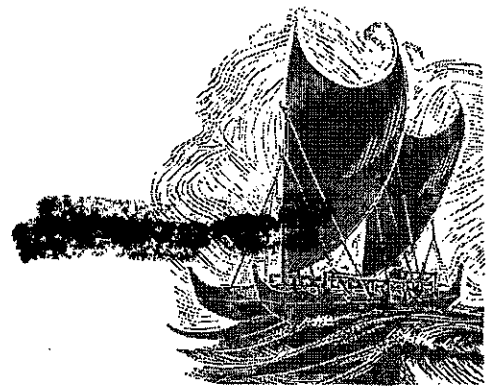
To Whom It May Concern:

Please note there was an error on the first page of the Grant Request # 8 FISCAL YEARS
AND AMOUNT OF STATE FUNDS REQUESTED: FY 2008-2009 \$ _____.

Please accept this page as corrected to read # 8 FISCAL YEARS AND AMOUNT OF
STATE FUNDS REQUESTED: FY 2008-2009 \$260,320.

Thank you,


Ramona Ontiveros
Office Manager
536-8405
536-1519



POLYNESIAN VOYAGING SOCIETY
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