

House District 46

Senate District 22

**THE TWENTY- FOURTH LEGISLATURE
HAWAII STATE LEGISLATURE
APPLICATION FOR GRANTS & SUBSIDIES
CHAPTER 42F, HAWAII REVISD STATUTES**

Log No: 156-C

For Legislature's Use Only

Type of Grant or Subsidy Request:

GRANT REQUEST – OPERATING

GRANT REQUEST – CAPITAL

SUBSIDY REQUEST

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Subsidy" means an award of state funds by the legislature, by an appropriation to a recipient specified in the appropriation, to reduce the costs incurred by the organization or individual in providing a service available to some or all members of the public.

"Recipient" means any organization or person receiving a grant or subsidy.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN):

OFFICE OF COMMUNITY SERVICES

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): LBR

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:
ORI Anuenue Hale, Inc.

Dbas:

Street Address: 64-1510 Kamehameha Highway
Wahiawa, HI 96786

Mailing Address: Same as above

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name ANN K. HIGA

Title Chief Operating Officer

Phone # (808) 622-3929

Fax # (808) 621-8227

e-mail anuenuehale@hawaii.rr.com

3. TYPE OF BUSINESS ENTITY:

- NON PROFIT CORPORATION
 FOR PROFIT CORPORATION
 LIMITED LIABILITY COMPANY
 SOLE PROPRIETORSHIP/INDIVIDUAL

4. FEDERAL TAX ID #: [REDACTED]

5. STATE TAX ID #: [REDACTED]

6. SSN (IF AN INDIVIDUAL): N/A

7. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:
COMPLETION OF CONSTRUCTION AND EQUIPPING OF A
COMMUNITY SERVICE FACILITY IN CENTRAL OAHU
(Maximum 300 Characters)

8. FISCAL YEARS AND AMOUNT OF STATE FUNDS REQUESTED:

FY 2008-2009 \$ 3,500,000

9. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
 EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE
AT THE TIME OF THIS REQUEST:

STATE \$ 5,900,000 * (\$ 250,000 NOT YET
FEDERAL \$ _____ RELEASED)
COUNTY \$ 7,490,000
PRIVATE/OTHER \$ 1,000,000

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:

SUSANNA F. CHEUNG, PRESIDENT AND CEO
NAME & TITLE

JANUARY 28, 2008
DATE SIGNED

Application for Grants and Subsidies

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Include the following:

1. Description of the Applicant's Background

Established in 1993 under Section 501 (c)(3) of the Internal Revenue Service Code, ORI Anuenue Hale, Inc. is a private, not-for-profit corporation located in Central Oahu. It currently provides employment training and support services to the economically and socially disadvantaged including persons with developmental disabilities as well as elder care services to seniors and people with disabilities in the community.

The mission of ORI Anuenue Hale, Inc. is to provide a community-based project which integrates multiple target groups into one unique setting. The project will not only draw on the strengths and diversity of each target group served but also enhance their quality of life. Employment training and support programs empower the economically and socially disadvantaged by improving their financial status through job skills development. Target groups include the economically disadvantaged, displaced workers, the underemployed, the unskilled, persons with developmental disabilities / mental retardation (DD/MR), immigrants, the growing elderly population, and others in need.

The vocational training and learning center will expand training programs, which are high-growth occupations and fields with high employment potential as identified by the State and Federal governments and by local businesses. To identify needs and cultivate placement opportunities, the agency is committed to networking in the community. Working together, ORI Anuenue Hale coordinates community resources to achieve optimal effectiveness of service delivery.

Under the guidance of Susanna F. Cheung, ORI Anuenue Hale, Inc. and its predecessor, ORI (Opportunities for the Retarded, Inc.) have over 26 years of experience in providing social services to the community. In 1993, it

became apparent that there was a great need in the community by persons who are socially or economically disadvantaged, or who have other special needs that may prevent them from becoming contributing members of the community.

ORI was limited by its by-laws, which specifically stated that the target population to be served was exclusively persons with mental retardation. In order to move forward with providing needed services to the community, ORI established a separate sister agency called ORI Anuenue Hale, Inc., which does not have such a limitation and is able to serve all persons in need. It is a Section 501 (c)(3) not-for-profit organization governed by a volunteer Board of Directors. ORI Anuenue Hale, Inc., as a whole, provides a comprehensive program including education, life skills, employment training, elder care, housing, employment and other opportunities for the local community.

The agency has been providing training and support services to the economically or socially disadvantaged, displaced workers, the unskilled, the underemployed, and others in need. Training services include: Caregiver training for those who care for the developmentally disabled and the elderly; Computer skills training including Internet and e-mail skills; Food service and food preparation training; Basic English at the Workplace; Custodial service / housekeeping training; Hospitality classes; and Pre-employment and employment skills classes.

The need in ORI Anuenue Hale's neighboring communities for more vocational and employment skills training continues to grow and we are offering to help meet those needs. Just recently the layoff of Del Monte's pineapple workers and the permanent closing of Del Monte, a major employer in our community, severely impacted the areas served by ORI Anuenue Hale. Moreover, a large percentage of the workers in these communities require 2 or 3 jobs just to make ends meet. Families are pitching in to support a growing number of elderly or disabled family members. Social services are lacking and there is a need to train a workforce able to provide these services to our community. Retirees offer a valuable asset to our community and there is a need to provide practical skills training in order to utilize these individuals as either volunteers or paid part-time to full-time employees.

Due to its geographic location, the Central Oahu/North Shore area tends to be somewhat isolated and lack resources for training, activities, social services, etc. Transportation continues to be a barrier to many who cannot afford vehicles or have difficulties due to the distance and time it takes to

travel by public transportation to Honolulu where more services are located.

2. Goals and Objectives Related To The Request

The request for capital grant-in-aid is to augment existing funding for the construction and completion of a complex composed of an Elder Day Care/Health and Wellness Center, a vocational training and learning center, a recreational camping facility and other supportive components of the project. The agency's goal is to improve the quality of life for members of the community. In order to achieve this goal, the agency's objectives are to:

- a. Complete the construction of a complex composed of an elder day care/health and wellness center, a vocational training and learning center, an ADA (wheelchair-accessible) recreational camping facility, diversified agriculture activities (including aquaculture), administrative offices, and Ohana Country Market, miniature golf, and residential quarters.
- b. Provide a community meeting place for individuals and families seeking social support services, and to enhance the quality of life for members of the community.
- c. Create a facility to serve the needs of the economically or socially disadvantaged, displaced workers, the underemployed, the unskilled, the elderly, disabled, and other populations identified within the community as in need.
- d. Purchase equipment or furnishing essential to the operation of the facility.

3. Public Purpose and Need to be Served

The area served by the agency is island-wide, however, we anticipate that most of those we will serve will come from the Central Oahu and North Shore areas, from Wahiawa to Kahuku, since these areas have very limited resources for employment training and social services. A number of factors have negatively affected the community including the recent closing of a major employer and pineapple production company, Del Monte; the collapse of the sugar industry; and the high rate of drug use, crime and gang-related activities. These require concentrated efforts to

provide productive and economically viable opportunities. In addition, the continuing deployment of troops from nearby Schofield Barracks, has affected the local economy severely. A project such as this should stimulate economic development and provide job opportunities for those affected by the above economic factors.

ORI Anuenue Hale, Inc. is constructing a project on 40 acres of land adjacent to Helemano Plantation in Central Oahu. The vocational training and learning center is a significant component of this innovative project consisting of a complex of complementing components designed to work together to offer a variety of services. It is innovative in that it includes components designed to provide venues for training while also producing income; thus leading to a self-supporting project. These project components are:

- a. ***Elder Day Care/Health and Wellness Center*** – focusing on provision of quality day care services to the elderly. Services to the elderly will include assistance with activities of daily living as necessary, provision of delicious and nutritious meals/snacks, oversight of medication self-administration, bathing services, and therapeutic activities and opportunities for socialization and professional support services as needed.

According to the State Executive Office on Aging (EOA), Hawaii's elderly population is growing much faster than the nation as a whole and Central Oahu has one of the fastest growing elderly populations in the State. The number of those age 85 and older is expected to quadruple over the next 50 years. In 1990, over 80% of the elderly lived at home and, of these, 15% had mobility or self-care limitations.

According to the American Association of Retired Person's National Caregivers Survey, the aggregate costs of care-giving, in terms of lost productivity to U.S. businesses, is \$ 11.4 billion per year. Nationally, an estimated one-third of adults provide informal care for the elderly or disabled. Customs and cultural values in Hawaii make it likely that far more families locally are engaged in caring for an elderly family member while supporting their own families. Many family caregivers suffer from stress, burnout and depression as they struggle to balance work, family and care-giving responsibilities. By providing quality care including meals and offering personal care and bathing and transportation service, caregiver stress can be significantly reduced

lowering incidents of elder abuse and improving the quality of life for seniors and their families.

In addition, the general public is generally not aware of the looming crisis in the care for the aging population of persons with developmental disabilities. While chronologically they may not be classified as "elderly," this population ages rapidly in terms of medical and psychological issues. Caregiver training, which promotes quality care of persons with disabilities and the elderly, will be one of the employment training programs provided.

Bathing services are an important aspect of this project, particularly when most homes do not have the appropriate facilities to bathe a person with mobility problems, nor do most people have the skills and training required to safely perform this routine task. In most families, the cost to retrofit a bathroom may be prohibitive. In addition, it is often difficult for children to bathe their parents or in-laws. Having a professional provide bathing services allows the elder person to maintain their dignity within the family. Appropriate training facilities to teach caregivers safety would be addressed by this project.

A major focus of the Elder Care Center will continue to be on health and wellness, promoting holistic approaches. Training and information will be provided on nature's contribution to health in foods, plants, and environments. Activities will include social and therapeutic recreation activities, reading/drama club, tai chi, meditation, and other avenues for mental and physical stimulation.

Much needed senior outreach will continue to be provided to those homebound in the community. Assistance will be provided in ensuring that the homebound elder receives the proper care, medical attention, counseling services, and assistance.

The services provided will assist in preventing premature commitment to nursing homes or other institutions. It will also prevent the need of family members to quit their jobs to care for their loved one. Services will assist in reducing the stress factors commonly associated with elder abuse and neglect.

An innovative program will be the training of persons with developmental disabilities to become aides and/or companions to the elderly. Many are very social and willing to assist others. In working with the elderly, they may be able to provide assistance

with simple tasks such as pushing a wheelchair, feeding, and most importantly, companionship and friendship with a potentially lonely and depressed population.

- b. ***Vocational Training and Learning Center*** – providing numerous opportunities for training in a wide variety of skill areas, including, but not limited to: food and beverage service/operations, hotel and hospitality service, housekeeping, care for the elderly and/or disabled, grounds keeping, landscaping, camp counselors / recreation aides, agriculture/horticulture/aquaculture, and maintenance of facilities. The vocational training center will work closely with other components of the project, utilizing both classroom instruction and on-the-job training to enable individuals to maximize their individual vocational potential.

The center will also provide access to computers and the Internet to participants. Computer instruction in word processing, spreadsheets, use of the Internet and e-mail, audio-visual presentations and so forth, will be provided to enable participants to learn current technology and employable skills. Remedial training in basic skills such as reading, writing and math will also be offered. Other support services will include counseling, acculturation, language skills training especially for those with English as a second language, and citizenship training. The center will also be made available for training persons with developmental disabilities and the elderly.

- c. ***ADA Recreational Camp*** – focusing on providing quality camping experiences for the elderly, disabled, and families. While many families wish to enjoy the outdoors and nature, it is difficult if one has an elder or disabled member of the family. All facilities will be ADA accessible, thereby encouraging full participation of the entire family, from the youngest members to the oldest.

Activities would include passive recreation on site, transportation or resources to access activities in the local community (i.e., North Shore restaurants and shops), and evening presentations or workshops covering a wide variety of interests such as hula, ethnic food, health and wellness and local culture.

Participants will be charged for utilizing the camp, as it is the intent of this agency to utilize any net income generated from

activities to subsidize the vocational training and learning center and elder care programs.

- d. Diversified Agriculture and Nursery* – a large portion of the area will remain in agriculture. This will allow the project to provide vocational training in agriculture, horticulture or aquaculture, as well as providing fresh and nutritious foods to the project itself and generating revenue for other social service components. Produce grown on site will be used in meal preparation. We would like to expand the agency's already successful production of Sunfish and add the production of shrimp or other fishes in demand by local markets. Nursery areas will be accessible to the elder day care center, offering a serene and therapeutic environment for relaxation and physical/mental stimulation.
- e. Ohana Country Market* – will serve as an outlet for produce and fish grown on site. It will also be available for use by the community as an outlet for their products, providing opportunities for residents and small businesses to purchase and sell locally grown or processed goods and promoting the development of small cottage industries/businesses in the area. This form of long-term, sustainable economic and community development is precisely what is needed to provide some stimulus to the local economy.
- f. Miniature Golf* – an entrepreneurial component intended to provide vocational training opportunities as well as generate income to support the vocational training and learning center and other social components.
- g. Residential Quarters* – for the elderly and/or disabled and staff. This will include homes specifically for respite services.
- h. Support Services* – maintenance, laundry, and administrative support for all project components.

The community at large benefits from this project in numerous ways. There is a tremendous need in the Central Oahu/North Shore area for expanding opportunities for economic development, vocational training and education. The overall project will result in the creation of over 100 jobs in the community.

Employment training and support will help those negatively impacted for instance by Del Monte's closing, the economic downturns and the

deployment of troops. ORI Anuenue Hale will provide individuals interested in obtaining new jobs skills with practical learning experience in a variety of areas. This helps the unskilled, the underemployed, persons with special needs, the displaced and the unemployed to pursue their potential and improve their economic situations.

Another benefit to the community is the investment in services and programs for the elderly, the disabled, and the economically and socially disadvantaged, which has a growing demand. It is imperative that we continue to try and meet those needs.

4. Target Populations to be served include:

- Elderly who require day care and individualized services.
- Elderly interested in programs that will enhance their health and wellness, as well as their value in self and community.
- Persons with developmental disabilities who are "aging" and developing accompanying medical and/or psychological problems.
- Individuals who are economically or socially disadvantaged, displaced workers, underemployed workers, unskilled workers, immigrants, persons with disabilities, etc., would benefit from the training and support services to be provided by the Vocational Training and Learning Center.
- Others in the community identified to be in need, who may benefit from vocational training and support services.

5. Geographic Coverage

Training programs would primarily service the Central Oahu and North Shore areas. However, services would be available to any interested and eligible applicant.

There may also be interest in the services from outside the State of Hawaii. Agencies from several countries in the Asia-Pacific region have expressed a great interest in learning modern standards and methods of working with the developmentally disabled. Japan, for example, lacks the modern standards and methods of working with the developmentally disabled community. The disabled are often shunned and not recognized as capable individuals in their society. Government leaders there, however, have

recognized the growing need for updating and enhancing their services and seek opportunities to learn practical and modern training methods in the United States.

6. Community Benefits

Rural communities such as the Central Oahu/North Shore area are often geographically and socially isolated. It can take hours to utilize public transportation to access services located in town. The area has a lack of appropriate transportation and social services, as well as limited resources for the community. The programs to be provided at the new facility will go a long way toward sustainable community development by reducing the dependence on government programs through education, training, social services, job creation, and support services.

The immediate communities of Central Oahu and the North Shore would directly benefit from the program in the following areas:

- Opportunities to increase individual employability and economic situation
- Increased job opportunities with the creation of over 100 new jobs
- A reduced dependency on government support and assistance
- Enhanced quality of life for the socially or economically disadvantaged
- Enhanced quality of life for the elderly and disabled
- Prevention of the elderly and disabled's premature commitment to nursing homes or institutions
- Prevention of elder abuse and neglect
- Reduced unemployment
- Economic revitalization and diversification
- Strengthening of the family unit

By funding this program, long-term expenses for social programs will significantly lessen, including the reduction in cost of government support and premature institutionalization of the elderly.

II. Experience and Capability

A. Necessary Skills and Experience

Established in 1993 by Susanna F. Cheung, ORI Anuenue Hale, Inc. and its predecessor, ORI (Opportunities for the Retarded, Inc.) have over 27

years of experience in providing social services to the community. Emphasis has been placed on services to the elderly and disabled as well as employment training, job placement and support services to low-income individuals. These services have helped many in the community improve their quality of life.

President and CEO Susanna F. Cheung's ample experience and leadership empower a staff of professionals and educators to develop and implement educational, training, residential, and entrepreneurial projects. Her belief in helping all people achieve their optimal level of independence drives the program development and implementation. Mrs. Cheung's educational accomplishments include:

- Special Education & Educational Psychology, M.Ed.
University of Hawaii
- Certificate in Rehabilitation Administration
University of San Francisco
- Home Economics, B.S.
University of Hawaii
- Certificate in Education
Grantham Teacher Training College, Hong Kong

Honored as one of the most Remarkable Women of the 20th Century by KITV-4 for her work in providing employment opportunities for persons with developmental disabilities, Mrs. Cheung's unending drive and determination insure the quality of all programs and services. Mrs. Cheung was honored in 1999 as the Chinese Chamber of Commerce's Businessperson of the Year. In 2005, she was presented "The Mandarin Award" by the Hawaii Chinese Civic Association for her many contributions to the people of the State of Hawaii and for her leadership and success as a business woman, serving as a role model for the entire community. The Department of Education also featured Mrs. Cheung in a video presentation called "Values for a Democratic Society", which teaches ethics in Hawaii public schools.

ORI Anuenue Hale's programs have already helped hundreds of people in the community with vocational training. Its solid reputation of providing skilled workers has garnered commendations from the U.S. military and various local businesses.

With ORI and Helemano Plantation as a foundation, ORI Anuenue Hale's leadership, staff and community network have the expertise in providing a variety of industry-based vocational training programs. The agency has successfully completed contracts with the City and County of Honolulu

and with the State Department of Labor and Industrial Relations to provide job training and employment related services to persons with economic and social disadvantages, immigrants and persons with developmental disabilities. The agency also successfully completed contracts with the Elderly Affairs Division to provide elder care support services.

B. Quality Assurance and Evaluation

Strong leadership with a history of success and a vision for the future are the primary assurances that ORI Anuenue Hale will provide professional quality services. Further indications can be found in the commendations awarded to the agency and participants completing training, the accreditations achieved by the staff and agency, the agency's professional and community affiliations, and the required auditing and evaluation processes in place.

ORI Anuenue Hale, Inc. has earned an excellent reputation for providing skilled workers to local businesses and nearby U.S. Military bases. Many letters of commendation are on file from various organizations pleased with the skills of the agency's participants.

Quality assurances can also be found in the staff's professional certifications. Staff are required to complete annual in-service training. Mrs. Cheung personally provides in-service training to staff on the problems and needs of the people we serve.

Currently, there are four staff members certified by the state Department of Health as Trainers for Hawaii Visions Training for caregivers. Trainer certification is required every two years to maintain the level of quality. ORI Anuenue Hale, Inc. has trained, on average, 100 participants each year in its Caregiver training component.

In addition to on going staff development, the agency maintains a solid financial plan and is audited yearly. Outside professionals are utilized to conduct this independent financial audit.

To maintain an understanding of the needs of the community and to cultivate opportunities, ORI Anuenue Hale may participate in the Central Oahu/North Shore and Wahiawa neighborhood boards and community groups such as the Wahiawa Business and Community Association and Chinese Chamber of Commerce.

An additional assurance of quality can be found in the agency's use of outside professionals. Inviting guest speakers who have various training expertise and utilizing professionals for assistance and evaluation insures the quality of ORI Anuenue Hale's programs. Outside professionals are also used to conduct regular in-service training for staff in addition to completing contractual obligations such as an independent financial audit.

In summary, quality assurances can be found in ORI Anuenue Hale's excellent leadership commitment to quality, appropriate certifications, community involvement, and the use of professional consultants to meet all government and internal standards.

Construction of the project is currently underway. Additional funds are needed and ORI Anuenue Hale is seeking other private and public sources for funds. The agency is trying to ensure that there will be sufficient funding to complete the construction, equip the vocational training and learning center, and begin full time provision of services.

C. Facilities

ORI Anuenue Hale, Inc. is currently located at 64-1510 Kamehameha Highway on Helemano Plantation's eight-acre complex. The new Vocational Training and Learning Center will include classrooms suitable for training purposes, a professional kitchen, computer learning center and offices. All facilities will meet or exceed ADA requirements.

In response to community need, new facilities as described in this application are being constructed.

III. Personnel: Project Organization and Staffing

A. Proposed Staffing, Staff Qualifications, Supervision and Training

Administrative and project support staff will provide assistance as required and monitor the project's construction status. Upon completion of the facility, additional staff will be brought on board as needed.

Qualifications vary with positions, but in general, college degrees are required for trainers, coordinators and directors with accompanying levels of work experience in related fields. Job Coaches and job coach aides require completion of a minimum of high school and actual work experience in specific areas are preferred. Strong interpersonal skills and the ability to work in a multi-cultural setting is required.

Many of the agency's employees have been with the agency for several years. Key employees have been with the agency from 10 to over 20 years. Our management team is well trained in providing direction and supervision and prides itself on its emphasis on teamwork and cooperation.

For the construction phase of the project, State procurement procedures as required will be followed.

B. Organization Chart

Please see attachment

IV. Service Summary and Outcomes

A. Describe the scope of work, tasks and responsibilities.

1. Scope of Work
 - a. Construction of Facilities
 - b. Equip facilities with appropriate equipment and furnishings
2. Tasks
 - a. Procure contractors and related services for construction of the project and to equip the facilities.
 - b. Oversee the construction and completion of the project to ensure that all Federal, State and City requirements, as well as agency goals are met.
3. Responsibilities
 - a. Ensure that all government regulations and requirements are met in the construction and completion of the project.

B. Projected annual timeline for accomplishing the results or outcomes of the service.

Zoning approvals and permits have been acquired. Construction is underway and the projected timeline is approximately twelve to eighteen months from start of construction. However, it is important to note that costs of construction are escalating and it is important to secure sufficient funding to complete the project, which had been scaled back to adjust to escalating costs. Although we have been fortunate to receive significant

in-kind support and volunteer contributions, our agency still needs the additional funding to complete construction.

V. Financial

Budget (see attached Budget Justification)

VI. Other

A. Litigation

In relation to this project, lien actions from the contractor, which our agency believes was without merit, had been settled.

B. Licensure or Accreditation

ORI Anuenue Hale coordinates the certification of its trainers for caregivers of the elderly and/or disabled so that they are certified by the State Department of Health to provide Visions Curriculum training to participants. Each trainer must pass a medication and general examination with an acceptable score and be observed in person actually teaching the class in order to attain certification. In addition, consultants/guest speakers for certain programs like the Caregiver Training may include a nurse, physician, dietician, psychologist, psychiatrists, dentist, social worker and so forth. These consultants/speakers usually have a license or some type of accreditation to practice in their field. No other license or accreditation is required for conducting the vocational training programs and support services.

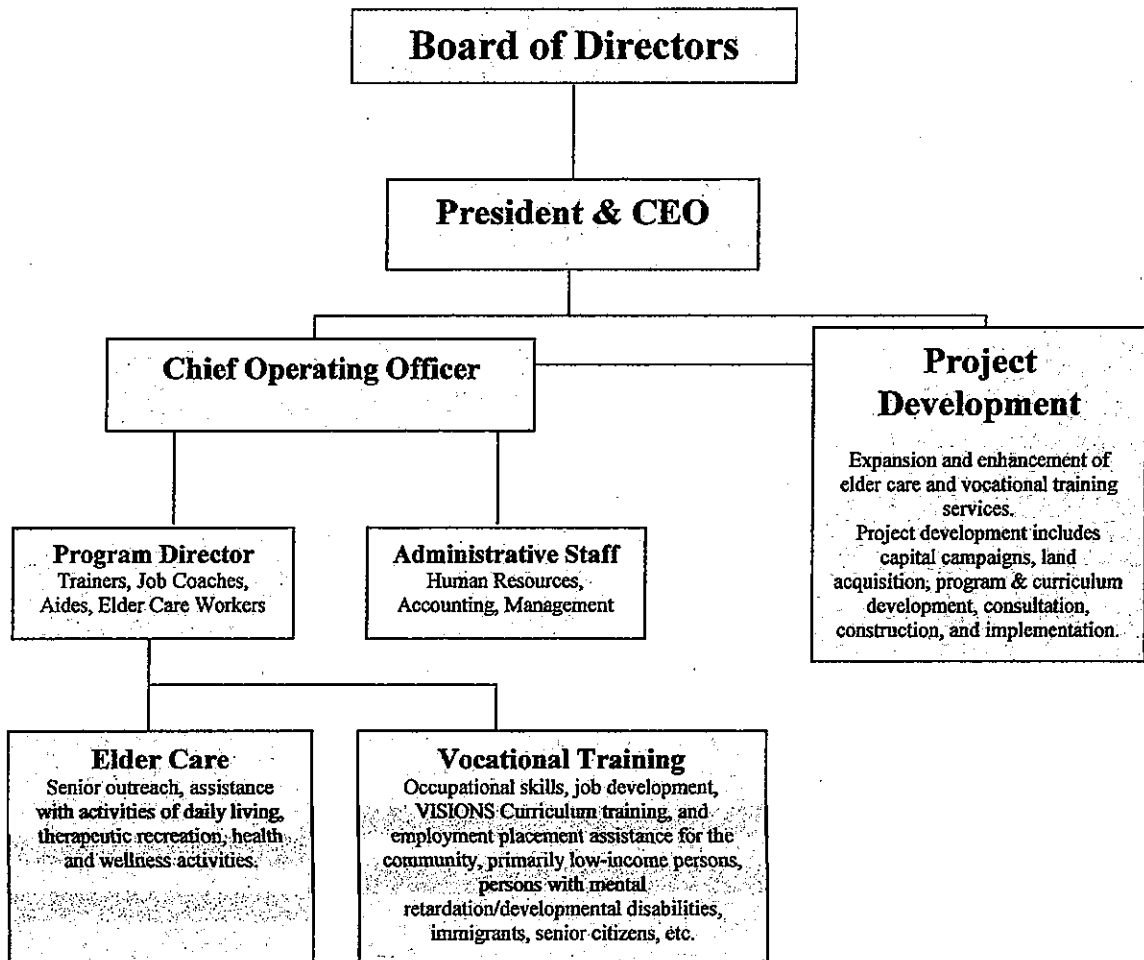
ATTACHMENTS

Organizational Chart

Budget Justification

Declaration Statement


ORI Anuenue Hale, Inc. Organization Chart



BUDGET REQUEST BY SOURCE OF FUNDS

(Period: July 1, 2008 to June 30, 2009)

Applicant: ORI Anuenue Hale, Inc.

BUDGET CATEGORIES	Total State Funds Requested (a)	(b)	(c)	(d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST				
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSES				
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL	\$3,500,000			
TOTAL (A+B+C+D+E)	\$3,500,000			
SOURCES OF FUNDING		Budget Prepared By:		
(a) Total State Funds Requested	\$3,500,000	Ann K. Higa	(808) 622-3929	
(b) City and County	\$7,490,000	Name (Please type or print)	Phone	
(c) Private/Other	\$1,000,000		January 28, 2008	
(d) State CIP (see note)	\$5,900,000	Signature of Authorized Official	Date	
Note: \$ 250,000 CIP not yet released				
TOTAL REVENUE	17,890,000	Name and Title (Please type or print)		

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Applicant: ORI Anvenue Hale, Inc. Period: July 1, 2008 to June 30, 2009

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
Not applicable			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:			\$ -	
JUSTIFICATION/COMMENTS:				

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
			\$ -	
			\$ -	
			\$ -	
			\$ -	
			\$ -	
TOTAL:			\$ -	
JUSTIFICATION/COMMENTS:				

**BUDGET JUSTIFICATION
CAPITAL PROJECT DETAILS**

Applicant: ORI Annuene Hale

Period: July 1, 2008 to June 30, 2009

FUNDING AMOUNT REQUESTED							
TOTAL PROJECT COST	ANY OTHER SOURCE OF FUNDS RECEIVED IN PRIOR YEARS	STATE FUNDS REQUESTED			FUNDING REQUIRED IN SUCCEEDING YEARS		
		FY: 2005-2006	FY: 2006-2007	FY: 2007-2008	FY: 2008-2009	FY: 2009-2010	FY: 2010-2011
PLANS							
LAND ACQUISITION							
DESIGN							
CONSTRUCTION	\$2,500,000			\$250,000	\$3,500,000		
EQUIPMENT							
TOTAL:	\$2,500,000			\$250,000	\$3,500,000		

JUSTIFICATION/COMMENTS:

ORI Annuene Hale was approved for \$ 250,000 for FY 2007-08; however, the funds have yet to be released to the agency.

**DECLARATION STATEMENT
APPLICANTS FOR GRANTS AND SUBSIDIES
CHAPTER 42F, HAWAII REVISED STATUTES**

The undersigned authorized representative of the applicant acknowledges that said applicant meets and will comply with all of the following standards for the award of grants and subsidies pursuant to section 42F-103, Hawaii Revised Statutes:

- (1) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant or subsidy is awarded;
- (2) Comply with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
- (3) Agree not to use state funds for entertainment or lobbying activities; and
- (4) Allow the state agency to which funds for the grant or subsidy were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and assuring the proper expenditure of the grant or subsidy.

In addition, a grant or subsidy may be made to an organization only if the organization:

- (1) Is incorporated under the laws of the State; and
- (2) Has bylaws or policies that describe the manner in which the activities or services for which a grant or subsidy is awarded shall be conducted or provided.

Further, a grant or subsidy may be awarded to a non-profit organization only if the organization:

- (1) Has been determined and designated to be a non-profit organization by the Internal Revenue Service; and
- (2) Has a governing board whose members have no material conflict of interest and serve without compensation.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

ORI ANUENUE HALE, INC.

(Typed Name of Individual or Organization)


(Signature)

Susanna F. Cheung

(Typed Name)

January 28, 2008

(Date)

President and CEO

(Title)

ORI ANUENUE HALE, INC.
64-1510 Kamehameha Highway, Wahiawa, HI 96786

TRANSMITTAL FORM

TO: Aaron Nyuha **DATE:** January 29, 2008
Senate Committee on Ways and Means
State Capitol, Room 210, Honolulu, HI 96813

FROM: ORI Anuenue Hale, Inc.

VIA: Mail Hand-Deliver Pick-Up Fax

# Copies	Date	Description
2	1/28/08	1 Original and 1 Copy of the Grant-in-Aid Application for FY 2008-09
1	1/25/08	1 Copy of the Letter Requesting Second Year Funding based on 2007 GIA Application (Note: Original letter was hand-delivered on 1/25/08)

<input type="checkbox"/> For your information	<input type="checkbox"/> Per our conversation
<input type="checkbox"/> For signature & return	<input type="checkbox"/> Per your request
<input type="checkbox"/> For review & comment	<input type="checkbox"/> Returned for corrections
<input type="checkbox"/> For your approval	<input type="checkbox"/> See remarks below
<input type="checkbox"/> For necessary action	<input checked="" type="checkbox"/> Please acknowledge receipt below

REMARKS:

Should there be any questions, please contact Ann Higa, Chief Operating Officer, at 622-3929.

I, _____ have received the above mentioned material.

Signature

Date



*Susanna F. Cheung, Founder
President and CEO*

Anuenue Hale, Inc.

January 25, 2008

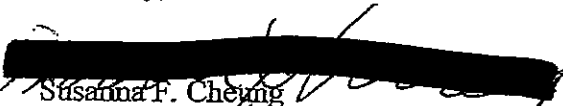
Attn: Aaron Nyuha
Senate Committee on Ways and Means
State Capitol, Room 210
Honolulu, HI 96813

Dear Mr. Nyuha and Senate Committee Members:

Our agency, ORI Anuenue Hale, Inc., submitted an Application for Grant-in-Aid on January 29, 2007, for FY 2007-2008 (\$ 500,000) and FY 2008-2009 (\$ 500,000). We are currently requesting your consideration for funding this FY 2008-09 for the same amount of \$ 500,000. There is no significant change to our 2007 GIA application and are hoping for a more favorable response this fiscal year.

If you need additional information or have any questions, please contact Ann Higa or myself at (808) 622-3929.

Sincerely,


Susanna F. Cheung
President and CEO

Temporary Address: 64-1510 Kamehameha Highway, Wahiawa, Hawaii 96786-2915
Phone: (808) 622-3929 Fax: (808) 621-8227 E-mail: anuenuehale@hawaii.rr.com

"A Rainbow of Opportunities"